

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting Agenda**

Tuesday, April 16, 2024 at 6:00 PM

District Educational Center

1301 E. Orangethorpe Ave.

Placentia, CA 92870

Teleconference Notice

Trustee Shawn Youngblood will participate in this meeting and vote via teleconferencing as a member of the Placentia-Yorba Linda Unified School District Board of Education per Government Code Section 54953(b).

Teleconference Site

Shawn Youngblood
9900 Paramount Boulevard
Downey, CA 90241

LCAP Study Session - 4:00 PM

Closed Session - 5:30 PM

Open Session - 6:00 PM

Meetings are open to the public for individuals who wish to attend in person or participate in public comment. Seating will be available on a first-come, first-served basis. Standing room will not be available. Seats may not be reserved or held if an individual leaves the Board Room.

Pursuant to Government Code 54953.5, regularly scheduled Board Meetings are recorded and available for live public viewing on the district's website. A recording may capture images and sounds of those in attendance. View the live stream at www.pylusd.org/liveboardmeetings You may also go to www.pylusd.org > Board > Live Stream Feed.

All documents related to the open session agenda provided to all or a majority of the members of the Board of Education are available for public inspection 72 hours before the regularly scheduled Board meeting by contacting the Superintendent's Office at the above-referenced address.

The Choir from Venture Academy, the district's adult transition program, will share their talents and perform for attendees. The program is under the direction of teacher Carmen Coindreau Gonzalez.

Page

1. CALL TO ORDER

A Regular Meeting of the Board of Education of the Placentia-Yorba Linda Unified School District, called by Leandra Blades, President, in accordance with Government Code Section 54950 et. seq., and Education Code Section 35140 et seq., is to be held at 4:00 p.m., Tuesday, April 16, 2024 at the District Educational Center, 1301 E. Orangethorpe Avenue, Placentia, CA.

2. STUDY SESSION (4:00 PM)

22 - 57

- Local Control and Accountability Plan (LCAP)
[LCAP Board Study Session Presentation.pdf](#)

3. ADJOURN TO CLOSED SESSION (5:30 PM)

An opportunity for public comment is provided at this time. Comments at this time are limited to items on the closed session agenda only.

4. CLOSED SESSION

Adjourn to Closed Session for the purpose of discussing:

- 4.1 Existing Litigation: CHILDREN’S HEALTH DEFENSE-CALIFORNIA CHAPTER, a California 501(c)(3) non-profit corporation, on its own and on behalf of its members CHRIS PALICKE, an individual on behalf of himself and as Guardian Ad Litem for his minor child, Plaintiffs, vs.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a local educational agency in the County of Orange, YORBA LINDA HIGH SCHOOL, a public school within the Placentia-Yorba Linda Unified School District, JIM ELSASSER, in his official capacity as Superintendent of Placentia-Yorba Linda Unified School District, RICHARD McALINDIN, in his official capacity as Assistant Superintendent of Placentia-Yorba Linda Unified School District, LINDA ADAMSON, in her official capacity as Assistant Superintendent of Placentia-Yorba Linda Unified School District, RICHARD DINH, in his official capacity as Principal of Yorba Linda High School, BIRD POTTER, in her official capacity as Assistant Principal of Yorba Linda High School, CARRIE BUCK, KARIN FREEMAN and MARILYN ANDERSON, each individual in her official capacity as a member of the School Board of the Placentia Yorba Linda Unified School District, DANA GIGLIOTTI, an individual, BRYAN BLOOM, an individual, JACLYN CHAVEZ, an individual, JOHN DOMEN, an individual, MADISON WALTEMEYER, an individual, AMBER FERRIS, an individual, AND DOES 1-50, inclusive, Defendant.

5. REGULAR SESSION (6:00 PM)

Reconvene to Regular Session at _____ p.m.

6. REPORT OF BOARD ACTION TAKEN IN CLOSED SESSION

7. PLEDGE OF ALLEGIANCE TO THE FLAG

8. INSPIRATIONAL MESSAGE

9. ROLL CALL

10. APPROVAL OF AGENDA

Approve the April 16, 2024 Board of Education agenda as presented.

11. PUBLIC COMMENT ANNOUNCEMENT

Those audience members wishing to address the Board during the Public Comment segment of the agenda are reminded to fill out a public comment form available in the foyer and turn it in prior to the Board holding Public Comment. The Board's bylaws do not allow forms to be submitted once the presiding officer has called for Public Comment.

Public comment speakers are expected to abide by Board Policy 1312, Civility Policy, which promotes mutual respect, civility, and orderly conduct among district employees, parents, and the public. This policy is not intended to deprive any person of his/her right to freedom of expression, but only to maintain, to the extent possible and reasonable, a safe, harassment-free environment. Any individual who disrupts or threatens to disrupt school/office operations; threatens the health and safety of students or staff; willfully causes property damage; uses loud and/or offensive language which could provoke a violent reaction; or who has otherwise established a continued pattern of unauthorized entry on school district property, will be directed to leave school or school district property promptly.

Education Code 220 prohibits discrimination on the basis of disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation, or any other characteristic that is contained in the definition of hate crimes set forth in Section 422.55 of the Penal Code, including immigration status.

Public speakers shall be allocated a maximum of three (3) minutes to address the board regarding any item or items. The number of minutes allowed for each speaker shall be determined by the number of speakers who submit their names prior to the beginning of public comment. When translation is requested, up to three additional minutes will be provided for English translation.

- 1-10 speakers: 3 minutes each
- 11-15 speakers: 2 minutes each
- 16-30 speakers: 1.5 minutes each
- 31+ speakers: 1 minute each

Persons with a disability who require a disability-related modification or accommodation, including auxiliary aids, in order to participate in a meeting, and persons who need translation assistance or services, may request such modification, accommodation, or services from the Placentia-Yorba Linda Unified School District Office at (714) 985-8400 or by fax at (714) 993-4875. Notification 48 hours prior to the meeting will enable the District to make reasonable arrangements.

12. APPROVAL OF MINUTES

Students and parents/guardians can request that directory information or

personal information of the student or parent/guardian, as defined in Education Code 49061 and/or 49073.2, be excluded from the minutes. The request must be made in writing to the secretary or clerk of the Board.

Approve the minutes of the Regular Meeting of March 12, 2024 as presented.

58 - 68

[Regular Board Meeting - Mar 12 2024 - Minutes - Html](#) 

13. STUDENT BOARD REPORT

An opportunity for the student board representative to provide a report of activities and events occurring at the district's high schools.

14. PUBLIC COMMENT

An opportunity for the public to provide input to the Board of Education.

15. ACTION ITEMS - HUMAN RESOURCES

- 15.1 Approve Resolution No. 23-24, California Week of the Teacher.

69 - 70

[Week of the Teacher Detail.pdf](#) 

[Resolution 23-24 Teacher Week.doc](#) 

- 15.2 Approve Resolution No. 23-25, Classified School Employee Week.

71 - 72

[Classified School Employee Week Detail.pdf](#) 

[Resolution 23-25 ClassEmployeeWk.doc](#) 

16. CONSENT CALENDAR

Actions proposed for Consent Calendar (block vote) items are consistent with approved practices of the district and are deemed routine in nature. Since trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the block vote items.

Consent Calendar items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the Consent Calendar. The purchase order master list, warrant registers, and contracts considered at this meeting are available to the Board under separate cover.




Approve the following listed recommendations.













17. CONSENT CALENDAR - BUSINESS SERVICES











- 17.1 Approve/ratify purchase orders in the following amounts: (2023/24) - General Fund (0101), \$5,244,085.63; Child Development Fund (1212), \$22,929.26; Cafeteria Fund (1313), \$248,894.44; Deferred Maintenance (1414),

73 - 121



\$59,075.00; Capital Facilities Fund (2525), \$65,233.39; Insurance Property Loss Fund (6770), \$1,421.58.

[PO Order Totals Detail.docx](#)  [PO Listing 3-3-24 to 3-9-24.pdf](#)
[PO Listing 3-10-24 to 3-16-24.pdf](#)  [PO Listing 3-17-24 to 3-23-24.pdf](#)  [PO Listing 3-24-24 to 3-30-24.pdf](#)  [PO Listing 3-31-24 to 4-6-24.pdf](#) 

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| 17.2 | Approve warrant listings in the following amounts: Check #261887 through 262933; current year expenditures (March 3, 2024 through April 6, 2024) \$13,101,357.41; and payroll registers 9A, \$16,541,434.38, 8B, \$5,850,306.73.
Warrant Report Total Detail.docx  Warrant Listing 3-3-24 to 3-9-24.pdf  Warrant Listing 3-10-24 to 3-16-24.pdf  Warrant Listing 3-17-24 to 3-23-24.pdf  Warrant Listing 3-24-24 to 3-30-24.pdf  Warrant Listing 3-31-24 to 4-6-24.pdf | 122 - 199 |
| 17.3 | Accept as complete the project(s) listed and authorize filing Notice(s) of Completion.
NOC Detail.docx  | 200 |
| 17.4 | Award Bid No. 224-14 for roofing projects at Fairmont, Glenknoll, Mabel Paine, and Tynes Elementary Schools, Bernardo Yorba and Kraemer Middle Schools, and El Dorado and Valencia High Schools to Adco Roofing, Inc. and Commercial Roofing Systems, Inc.
Bid No. 224-14, Roofing Projects Detail.docx  Agreement - Adco Roofing - Bid 224-14.pdf  Agreement - Commercial Roofing Systems - Bid 224-14.pdf  | 201 - 208 |
| 17.5 | Authorize use of (DGS) Contract No. 4-23-10-1055 for the purchase, warranty, installation, maintenance, and repair of HVAC products and hardware store products with ACCO Engineered Systems, Inc., effective April 17, 2024 through June 30, 2028.
CMAS Contract #4-23-10-1055 Detail.docx  | 209 |
| 17.6 | Approve the consultant services agreement for the Esperanza High School swimming pool renovation project with Counsilman & Hunsaker, effective April 17, 2024 through August 31, 2025. Project No.160486.
Counsilman & Hunsaker- EHS Pool Renovation Detail.docx  COUNSILMAN HUNSAKER - EHS.pdf  | 210 - 219 |

- 17.7 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the new preschool project at Bryant Ranch Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. 220 - 223
[Knowland - Bryant Ranch Detail.docx](#)  [KNOWLAND BRYANT RANCH PROPOSAL.pdf](#) 
- 17.8 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the new preschool project at Glenview Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. 224 - 227
[Knowland - Glenview Detail.docx](#)  [KNOWLAND GLENVIEW PROPOSAL.pdf](#) 
- 17.9 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the new preschool project at Morse Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. 228 - 231
[Knowland - Morse Detail.docx](#)  [KNOWLAND MORSE PROPOSAL.pdf](#) 
- 17.10 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the new preschool project at Tynes Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. 232 - 235
[Knowland - Tynes Detail.docx](#)  [KNOWLAND TYNES PROPOSAL.pdf](#) 
- 17.11 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the expanded learning project at Ruby Drive Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. 236 - 239
[Knowland - Ruby Drive Detail.docx](#)  [KNOWLAND RUBY PROPOSAL.pdf](#) 
- 17.12 Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the expanded learning project at Topaz Elementary School with Knowland Construction Services, effective April 17, 240 - 243

2024 through January 31, 2025.

[Knowland - Topaz Detail.docx](#)  [KNOWLAND TOPAZ PROPOSAL.pdf](#) 

- | | | |
|-----------|---|-----------|
| 17.1
3 | Approve the inspection services agreement for Division of State Architect (DSA) inspection services for the expanded learning project at Wagner Elementary School with Knowland Construction Services, effective April 17, 2024 through January 31, 2025. | 244 - 247 |
| | Knowland - Wagner Detail.docx  KNOWLAND WAGNER PROPOSAL.pdf  | |
| 17.1
4 | Approve the inspection services agreement for installation of the new preschool project at Bryant Ranch Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. | 248 - 253 |
| | N&M - Bryant Ranch Detail.docx  NINYO & MOORE BRYANT RANCH.pdf  | |
| 17.1
5 | Approve the inspection services agreement for installation of the new preschool project at Glenview Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. | 254 - 259 |
| | N&M - Glenview Detail.docx  NINYO & MOORE GLENVIEW.pdf  | |
| 17.1
6 | Approve the inspection services agreement for installation of the new preschool project at Morse Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. | 260 - 265 |
| | N&M - Morse Detail.docx  NINYO & MOORE MORSE.pdf  | |
| 17.1
7 | Approve the inspection services agreement for installation of the new preschool project at Tynes Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. | 266 - 271 |
| | N&M - Tynes Detail.docx  NINYO & MOORE TYNES.pdf  | |
| 17.1
8 | Approve the inspection services agreement for installation of the expanded learning project at Ruby Drive | 272 - 277 |

Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024.

[N&M - Ruby Drive Detail.docx](#)  [NINYO & MOORE RUBY.pdf](#)


17.1 9 Approve the inspection services agreement for installation of the expanded learning project at Topaz Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. 278 - 283

[N&M - Topaz Detail.docx](#)  [NINYO & MOORE TOPAZ.pdf](#) 

17.2 0 Approve the inspection services agreement for installation of the expanded learning project at Wagner Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through December 31, 2024. 284 - 289

[N&M - Wagner Detail.docx](#)  [NINYO & MOORE WAGNER.pdf](#)


17.2 1 Approve the inspection services agreement for the installation of the shade structure project at Topaz Elementary School with Ninyo & Moore Geotechnical & Environmental Sciences Consultants, effective April 17, 2024 through June 30, 2024. 290 - 294












[N&M - Topaz Shade Structure Detail.docx](#)  [NINYO & MOORE TOPAZ PROPOSAL.pdf](#) 

17.2 2 Approve an increase to the authorized amount for the purchase of required solar arrays from Sean Kahn Consulting Company, Inc., dba SKC Company for the preschool project at Glenview Elementary School per Los Angeles Community College District Master Procurement Contract No. 40530. 295 - 297



[SKC - Glenview Detail.docx](#)  [SKC GLENVIEW CO1.pdf](#) 



17.2 3 Approve an increase to the authorized amount for the purchase of required solar arrays from Sean Kahn Consulting Company, Inc., dba SKC Company for the preschool project at Morse Elementary School per Los Angeles Community College District Master Procurement Contract No. 40530. 298 - 300


[SKC - Morse Detail.docx](#)  [SKC MORSE CO1.pdf](#) 


- 17.2 4 Approve an increase to the authorized amount for the purchase of required solar arrays from Sean Kahn Consulting Company, Inc., dba SKC Company for the preschool project at Tynes Elementary School per Los Angeles Community College District Master Procurement Contract No. 40530. 301 - 303
[SKC - Tynes Detail.docx](#)  [SKC TYNES CO1.pdf](#) 
- 17.2 5 Approve an increase to the authorized amount for the purchase of required solar arrays from Sean Kahn Consulting Company, Inc., dba SKC Company for the expanded learning project at Ruby Drive Elementary School per Los Angeles Community College District Master Procurement Contract No. 40530. 304 - 307
[SKC - Ruby Drive Detail.docx](#)  [SKC RUBY CO1.pdf](#)  [SKC RUBY CO1A.pdf](#) 
- 17.2 6 Approve an increase to the authorized amount for the purchase of required solar arrays from Sean Kahn Consulting Company, Inc., dba SKC Company for the expanded learning project at Topaz Elementary School per Los Angeles Community College District Master Procurement Contract No. 40530. 308 - 310
[SKC - Topaz Detail.docx](#)  [SKC TOPAZ CO1.pdf](#) 
- 17.2 7 Approve an increase to the authorized amount for electrical services with Seco Electric and Lighting, Inc. per Unit Bid No. 219-10 through April 30, 2024. 311
[Unit Bid 219-10, Seco Increase Detail.docx](#) 
- 17.2 8 Approve an increase to the authorized amount for general construction services with New Dimensions and Easterday Construction Services per Unit Bid No. 223-06 through June 30, 2024. 312
[Unit Bid 223-06, GC Increase Detail.docx](#) 
- 17.2 9 Approve the architectural services agreement for architectural design services for the Universal Sports Institute with Studio Plus Architecture Corp., effective April 17, 2024 through December 31, 2024. Project No. 160486. 313 - 315
[Studio Plus - USI Detail.docx](#)  [STUDIO PLUS PROPOSAL - USI.pdf](#) 


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| 17.3
0 | Approve Amendment No. 2 to the architectural services agreement for architectural design services for the Expanded Learning Program at Wagner Elementary School with Studio Plus Architecture Corp. Project No. 150149.


Studio Plus - Amend. #2 Detail.docx  STUDIO PLUS A2 WAGNER.pdf  | 316 - 317 |
| 17.3
1 | Approve contract for a food safety and sanitation program with Food Safety Systems, effective July 1, 2024 through June 30, 2025.


Food Safety Systems Detail.docx  Food Safety Systems Agreemt 24-25.pdf  | 318 - 322 |
| 17.3
2 | Approve renewal of the lease agreement for heat sealer equipment and purchase of meal trays and supplies with Oliver Packaging, effective July 1, 2024 through June 30, 2025.

Heat Sealer detail.docx  | 323 |
| 17.3
3 | Approve renewal of the agreement for pest control services with Pest Options, effective July 1, 2024 to June 30, 2025.

Pest Control Detail.docx  | 324 |
| 17.3
4 | Approve enrollment of the Placentia Library's Lunch at the Library Program in the District Summer Feeding Program, effective June 2024.

Summer Feeding detail.docx  | 325 |
| 17.3
5 | Approve an increase to the authorized amount for the purchase of paper and cleaning supplies from P&R Paper Supply Co. and IFS, Inc. per Beach Cities Co-op RFP No. 2021-04 through June 30, 2024.

RFP No. 2021-04 Increase - Paper Bid Detail.docx  | 326 |
| 17.3
6 | Approve contract renewal for flexible spending account services with American Fidelity Assurance Company, effective October 1, 2024 through September 30, 2025.












Flexible Spending Account Detail.docx  | 327 |
| 17.3
7 | Authorize use of the California NextGen contract for telecommunications, internet access, and internal connections through June 30, 2025. | 328 |

18. CONSENT CALENDAR - CURRICULUM AND INSTRUCTION












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| 18.1 | Approve the agreement with Solution Tree, Inc. for professional development for principals and staff during the 2024-25 school year.
Solution Tree Professional Development - 2024-25.docx 
Solution Tree, Inc. ICA 2024-25.pdf  | 329 - 331 |
| 18.2 | Approve the Elementary and Secondary TK-12 professional development teacher hours for Summer Institute 2024.
TK-12 PD Teacher Hours for 2024 Summer Institute.docx  | 332 |
| 18.3 | Approve the Independent Contractor Agreement with Dreams for Schools to provide enrichment during the Expanded Learning 2024 Summer Camps.
Dreams for Schools EL 2024 Summer Camps.docx 
Dreams For Schools ICA - EL 2024 -Summer Camps.pdf  | 333 - 337 |
| 18.4 | Approve the Independent Contractor Agreement with Fun Services to provide games, activities, and supplies during the Expanded Learning 2024 Summer Camps.
Fun Services EL 2024 Summer Camp.docx 
Fun Services ICA - EL 2024 Summer Camp.pdf  | 338 - 340 |
| 18.5 | Approve the agreement with Strategic Kids, LLC to provide enrichment programs during the Expanded Learning 2024 Summer Camps.
Strategic Kids EL 2024 Summer Camps.docx 
Strategic Kids EL 2024 Summer Camp - Masters of the Field.pdf 
Strategic Kids EL 2024 Summer Camp Carnival.pdf 
Strategic Kids EL 2024 Summer Camps - Chess.pdf  | 341 - 352 |
| 18.6 | Approve the agreement with Growth Opportunities Through Athletics, Learning, and Service (GOALS) for recreation services at Fairmont, Melrose, and Rio Vista Expanded Learning programs during the 2024 Summer Camps. | 353 - 357 |

[GOALS Summer 2024.docx](#) 

[GOALS Summer 2024 Contract.pdf](#) 

- 18.7 Approve the new agreement with Maxim Healthcare to increase funds in order to fill openings in the Expanded Learning Department at various sites for the remainder of the 2024 school year. 358 - 360
[Maxim Health Staffing detail.docx](#) 
[Expanded Learning - Maxim Health Staffing ICA.pdf](#) 
- 18.8 Approve the Independent Contractor Agreement with Kris Filip Designs to maintain the website for the various Expanded Learning programs for the remainder of the 2023-24 school year. 361 - 363
[Kris Filip Designs detail.docx](#) 
[Kris.Filip Desings ICA 2024-25.pdf](#) 
- 18.9 Approve the Independent Contractor Agreement with David Skale to provide a magic show for Travis Ranch Elementary students as a PBIS year-end reward assembly on June 6, 2024. 364 - 366
[David Skale ICA detail.docx](#) 
[David Skale Magic Show ICA - Bryant Ranch.pdf](#) 
- 18.10 Approve the Independent Contractor Agreement with All Things Science for a STEM assembly at Bryant Ranch Elementary School on May 29, 2024. 367 - 369
[All Things Science Assembly - Bryant Ranch.docx](#) 
[All Things Science ICA - Bryant Ranch.pdf](#) 
- 18.11 Approve the Independent Contractor Agreement with Academic Entertainment for a science assembly at Van Buren Elementary School on May 6, 2024. 370 - 371
[Academic Entertainment Educational Science Assembly.docx](#) 
[Academic Entertainment Science Assembly - ICA.pdf](#) 
- 18.12 Approve the agreement with OCDE to provide new mathematical framework professional development to teachers during the 2024 Summer Institute. 372 - 376
[OCDE K-5 6 Math PD for Summer Institute 2024.docx](#) 
[OCDE and PYLUSD Proposal for Math PD for Summer Institute](#)

[2024.pdf](#) 


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|-----------|--|-----------|
| 18.1
3 | Approve the agreement with OCDE to provide transitional kindergarten (TK) professional development to teachers during the 2024 Summer Institute and the 2024-25 school year.
OCDE TK PD for Summer Institute 2024 and School Year 2024 2025.docx 
OCDE TK PD for Summer Institute 2024 and 2024-25 SY - Service Proposal.pdf  | 377 - 380 |
| 18.1
4 | Approve the agreement with Love and Logic to provide professional development to teachers during the 2024 Summer Institute.
Essential Connections (Love and Logic).docx 
Essential Connections (Love and Logic) Proposal - 2024 Summer Institute.pdf  | 381 - 382 |
| 18.1
5 | Approve the agreement with Travel Teens Educational Tours for a field trip to San Juan Capistrano on May 16, 2024.
Travel Teens Tours Field Trip for Rio Vista.docx 
Travel Teens Agreement - Rio Vista 2024.pdf  | 383 - 387 |
| 18.1
6 | Approve the renewal of the license agreement with the Document Based Questions (DBQ) Company for elementary schools for the 2024-25 school year.
Document-Based Questions (DBQ) for Grades 4-12 2024-2025.docx 
DBQ Elementary Quote.pdf 
DBQ Secondary Quote.pdf  | 388 - 397 |
| 18.1
7 | Approve the Independent Contractor Agreement with Phantom Projects Theatre Group to perform Charlotte's Web at Travis Ranch Elementary School on May 28, 2024.
Phantom Projects Theatre Group - Travis Ranch.docx 
Phantom Projects Theater Group - Travis Ranch ICA.pdf  | 398 - 404 |
| 18.1
8 | Approve the agreement with the REACH Foundation to provide FIRST LEGO League (FLL) Explore and Challenge Programs at PYL Elementary Schools during | 405 - 407 |


the remainder of the 2023-24 school year.


[REACH First Lego League Program.docx](#) 


[REACH Foundation ICA FLL Program - Spring 2024.pdf](#) 


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| 18.1
9 | Approve the Dual Language curriculum adoption novel requests for Bernardo Yorba Middle School for the 2024-25 school year.


Dual Language Curriculum Novels for BYMS.docx  | 408 |
| 18.2
0 | Approve the new course requests of Dual Language Spanish language arts, science, and history for Bernardo Yorba Middle School for the 2024-25 school year.


Dual Language Course Requests for BYMS.docx  | 409 |
| 18.2
1 | Approve the Dual Language curriculum adoption for Bernardo Yorba Middle School for the 2024-25 school year of Galeria B for 7th grade and Galeria C for 8th grade.


Dual Language Curriculum Adoption BYMS.docx 


Vista High Learning Curriculum Quote.pdf  | 410 - 412 |
| 18.2
2 | Approve the addition of CompuScholar curriculum and courses for middle and high school students attending Parkview School starting with the 2024-25 school year.

CompuScholar Curriculum for Parkview.docx 

CompuScholar Quote - 5 year.pdf  | 413 - 414 |
| 18.2
3 | Approve the use of School-Connect 4.0 curriculum at El Camino High School for five years.

New Curriculum for El Camino HS.docx  | 415 |
| 18.2
4 | Approve agreement with Garner Holt Education for design and consultant services, professional development and assembly, set-up, and calibration of specialized equipment for the OCSCS Engineering and Design and Arts and Automation Lab from April 16, 2024 through June 30, 2025.

Garner Holt, Inc. for OCSCS Innovation Labs.docx 








Consulting Agreement -Garner Holt-OCSCS.pdf  | 416 - 423 |
| 18.2
5 | Approve the Independent Contractor Agreement with AVID for the 2024 AVID Summer Bridge Algebra | 424 - 427 |

Readiness Program held at Valencia High School.

[AVID Summer Bridge Algebra Readiness 2024.docx](#) 








[AVID Summer Bridge Agreement.pdf](#) 

[AVID Summer Bridge Proposal Program and Materials.pdf](#) 

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| 18.2
6 | Approve the Extended School-Sponsored Field Trip for Yorba Linda High School Publications students to attend the Columbia University Scholastic Press Journalism Conference from October 31 - November 5, 2024 in New York City, NY. | 428 - 430 |
| YLHS Publications New York Trip 2024-25 SY.docx  | | |
| 18.2
7 | Ratify the Extended School-Sponsored Field Trip for Yorba Linda High School speech and debate class to attend the California High School Speech Association State Tournament in Fresno, CA April 12-14, 2024. | 431 - 432 |
| YLHS CHSSA Speech and Debate State Tournament.docx  | | |
| 18.2
8 | Approve the Extended School-Sponsored Field Trip for El Dorado High School Academic Quest Team to attend the National Competition in Washington, D.C. on April 18-21, 2024. | 433 - 434 |
| EDHS World Quest, Washington D.C..docx  | | |
| 18.2
9 | Approve the agreement between Placentia-Yorba Linda Unified School District and OCDE Project GLAD® Series - Secondary as a part of the 2024 Summer Institute. | 435 - 437 |
| OCDE Project GLAD® Series-Secondary-Summer Institute.docx  | | |
| PYLUSD 3- Project GLAD(R) Service Proposal 2024-Secondary.pdf  | | |
| 18.3
0 | Approve the Independent Contractor Agreement with AVID for AVID Implementation from July 1, 2024 through June 30, 2025. | 438 - 444 |
| AVID Implementation Agreement.docx  | | |
| AVID Implementation Product and Services Quote.pdf  | | |
| 18.3
1 | Approve the Independent Contractor Agreement with AVID Excel to implement AVID at Kraemer Middle School and Valadez Middle School Academy July 1, 2024 through June 30, 2025. | 445 - 447 |

[AVID Excel Implementation at KMS and VMSA.docx](#) 

[AVID Excel KMS and VMSA.pdf](#) 

- 18.3 2 Approve the agreement with iFly Indoor Skydiving for AVID Excel students at Kraemer and Valadez Middle Schools to attend a STEM field trip in August, 2024. 448 - 455
- [AVID EXCEL iFly MS Field Trip KMS VMSA.docx](#) 
- [AVID iFLY Kraemer Quote 8-14-24.pdf](#) 
- [AVID iFLY Valadez Quote 8-15-24.pdf](#) 
- 18.3 3 Approve the agreement between Placentia-Yorba Linda USD and Disciplina Positiva to implement six weeks of in-person parenting workshops at PYLUSD Title I schools. Classes will be taught in Spanish and will be held between April 23-June 1, 2024. 456 - 457
- [Positive Discipline for Parents Title 1 \(Spanish\) Phase II.docx](#) 
- [Disciplina Positiva Proposal Agreement.pdf](#) 
- 18.3 4 Approve the three-year subscription renewal with Lexia Learning Systems, LLC from July 1, 2024 through June 30, 2027. 458 - 460
- [Lexia Learning Systems Three-Year Agreement.docx](#) 
- [Lexia Learning Systems English Quote.pdf](#) 
- 18.3 5 Approve the one-year agreement with Edmentum for unlimited districtwide access to Apex Learning Course from June 1, 2024 - August 2, 2025. 461 - 463
- [Apex Edmentum Memo April 2024.docx](#) 
- [Q-620613 - Apex Early Districtwide Access Order.pdf](#) 
- 18.3 6 Present the Quarterly Uniform Complaint Report for the period of January 1 - March 31, 2024. 464 - 465
- [3rd Quarter Uniform Complaint 2023-24.docx](#) 
- [UCP Report Form PYL 3rd Quarter 2023-24.pdf](#) 
- 18.3 7 Accept gifts as listed, such action being in compliance with Education Code Section 41032, and direct the Superintendent to send letters of appreciation. 466
- [Gifts for April 16, 2024.docx](#) 










19. CONSENT CALENDAR - STUDENT SERVICES

- 19.1 Approve the Independent Contractor Agreement with Balance & Hearing Specialty Group-Best Hearing San Diego, effective April 16, 2024-June 30, 2024. 467 - 469
[Balance & Hearing Specialty Group Best Hearing San Diego.Detail.docx](#) 
[Balance and Hearing Specialty Group Best Hearing San Diego ICA.pdf](#) 
- 19.2 Approve the Independent Contractor Agreement with Jeanette Lynn Morgan, JLM Psychological Services, effective April 16, 2024-June 30, 2024. 470 - 472
[Jeanette Lynn Morgan, JLM Psychological Services.Detail.docx](#) 
[Jeanette Lynn Morgan, JLM Psychological Services ICA.pdf](#) 
- 19.3 Approve the Independent Contractor Agreement with Mark Burnett for DJ B Diamond Music Services at Venture Academy on May 24, 2024. 473 - 475
[Mark Burnett.Detail.docx](#) 
[Mark Burnett ICA.pdf](#) 
- 19.4 Approve the Independent Contractor Agreement with Douglas W. Stephey, OD, effective April 16, 2024-June 30, 2024. 476 - 478
[Douglas W. Stephey, OD.Detail.docx](#) 
[Douglas W. Stephey, OD ICA.pdf](#) 
- 19.5 Approve the Independent Contractor Agreement with Susan Hollar, dba Hollar Speech and Language Services, effective April 16, 2024-June 30, 2024. 479 - 481
[Susan Hollar, dba Hollar Speech and Language Services.Detail.docx](#) 
[Susan Hollar, dba Hollar Speech and Language Services ICA.pdf](#) 
- 19.6 Approve the Independent Contractor Agreement with Stepping Stones Therapy, Inc., effective April 16, 2024-June 30, 2024. 482 - 484
[Stepping Stones Therapy, Inc.Detail.docx](#) 
[Stepping Stones Therapy ICA.pdf](#) 

- 19.7 Approve the Independent Contractor Agreement with Andrew Smosna dba High Desert Training Services, LLC, effective April 16, 2024-June 30, 2024. 485 - 487
[Andrew Smosna, dba High Desert Training Services, LLC.Detail.docx](#) 
[Andrew Smosna, dba High Desert Training Services ICA.pdf](#) 
- 19.8 Approve the Independent Contractor Agreement with Whole Child Therapy, Inc., effective April 16, 2024-June 30, 2024. 488 - 490
[Whole Child Therapy, Inc.Detail.docx](#) 
[Whole Child Therapy, Inc. ICA.pdf](#) 
- 19.9 Approve the Independent Contractor Agreement with Gunn Behavioral Care of California, P.C., effective April 16, 2024-June 30, 2024. 491 - 493
[Gunn Behavioral Care of California, P.C.Detail.docx](#) 
[Gunn Behavioral Care of California, P.C. ICA.pdf](#) 
- 19.10 Approve the Independent Contractor Agreement with Marta M. Shinn, dba Variations Psychology, P.C., effective April 16, 2024-June 30, 2024. 494 - 496
[Marta M. Shinn dba Variations Psychology PC.Detail.docx](#) 
[Marta M. Shinn dba Variations Psychology PC ICA.pdf](#) 
- 19.11 Approve the increase of the Master Contract Non-Public Agency agreement with The Stepping Stones Group, LLC, effective April 16, 2024-June 30, 2024. 497 - 540
[Stepping Stones Master Contract.Detail.docx](#) 
[Stepping Stones Group LLC Master Contract.pdf](#) 
- 19.12 Approve the increase of the Master Contract Non-Public Agency agreement with Soliant Health LLC, effective April 16, 2024-June 30, 2024. 541 - 584
[Soliant Health LLC.Detail.docx](#) 
[Soliant Health, LLC Master Contract.pdf](#) 
- 19.13 Approve the increase of the Master Contract Non-Public Agency agreement with Maxim Healthcare Staffing, effective April 16, 2024-June 30, 2024. 585 - 628

[Maxim Healthcare Staffing.Detail.docx](#) 

[Maxim Healthcare Staffing Master Contract.pdf](#) 

- | | | |
|-----------|---|-----------|
| 19.1
4 | Approve the Independent Contractor Agreement with 7 Mindsets for secondary and alternative education schools for the 2024-25 school year.
7 Mindsets Subscription.Detail.docx 
7 Mindsets ICA.pdf 
7 Mindsets Subscription Agreement.pdf  | 629 - 634 |
| 19.1
5 | Approve the Independent Contractor Agreement with the <i>With Hope Foundation</i> for the 2024-25 school year.
With Hope.Detail.docx 
With Hope ICA.pdf  | 635 - 637 |
| 19.1
6 | Approve the school-sponsored field trip for Yorba Linda High School boys tennis to participate in the CIF-SS Ojai Tennis Tournament in Ojai, California on April 24-27, 2024.
YLHS Field Trip - Ojai Tennis Tournament.Detail.docx  | 638 - 639 |
| 19.1
7 | Approve the school-sponsored field trip for El Dorado High School tennis team to participate in the Ojai Tennis Tournament in Ojai, California on April 24-27, 2024.
EDHS Field Trip - Ojai Tennis Tournament.Detail.docx  | 640 - 642 |
| 19.1
8 | Approve the school-sponsored field trip for Yorba Linda High School song leaders to participate in the Universal Dance Association Summer Camp in Indian Wells, California on June 17-20, 2024.
YLHS Field Trip - Universal Dance Camp.Detail.docx  | 643 - 644 |
| 19.1
9 | Approve the school-sponsored field trip for Esperanza High School girls basketball to participate in the Classic Basketball Tournament in Palm Springs, California on June 28-30, 2024.
EHS Field Trip - Palm Springs Basketball Tournament.Detail.docx  | 645 - 646 |
| 19.2
0 | Approve the school-sponsored field trip for Yorba Linda High School cheer to participate in the Universal Cheer Association Summer Camp in La Quinta, California on | 647 - 648 |

July 25-28, 2024.

[YLHS Field Trip - Universal Cheer Camp.Detail.docx](#) 

- 19.2 1 Approve the school-sponsored field trip for El Dorado High School ASB leadership team to participate in the Orange County Leadership Camp in Santa Barbara, California on August 6-9, 2024. 649 - 651

[EDHS Field Trip - ASB Orange County Leadership Camp.Detail.docx](#) 

20. CONSENT CALENDAR - HUMAN RESOURCES

- 20.1 Approve the Certificated Human Resources Board Report. 652 - 664

[Cert Board 04-16-24.doc](#) 

- 20.2 Approve the Classified Human Resources Board Report. 665 - 675

[Class Board 04-16-24.doc](#) 

- 20.3 Approve the MOU with Hope International University for April 16, 2024 to April 16, 2026. 676 - 679

[Hope International Discount Detail.docx](#) 

[Hope Int'l MOU.docx](#) 

- 20.4 Approve the revised agreement between Placentia-Yorba Linda USD and PLUM. 680

[PLUM Agreement Detail.docx](#) 

21. SUPERINTENDENT'S REPORT

An opportunity for the Superintendent to share matters of special interest or importance that are not on the Board agenda and/or special presentations of district programs or activities.

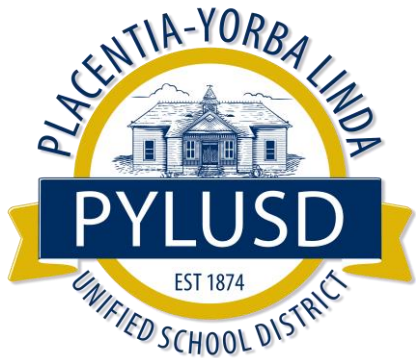
22. BOARD REPORT

1. Communications: Documents addressed to Board members which relate to the district or public education and are submitted as official communications to the district.

2. Board Report: Board member discussion relative to conferences, workshops, meetings, school visitations and activities, and adjunct assignments, etc.

23. ADJOURNMENT

Adjourn the April 16, 2024 Board of Education Meeting at _____.

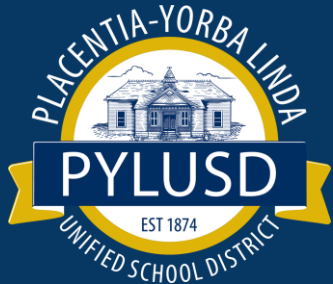


Putting Kids First

**2024 LOCAL CONTROL
ACCOUNTABILITY PLAN (LCAP)
BOARD STUDY SESSION**

Agenda

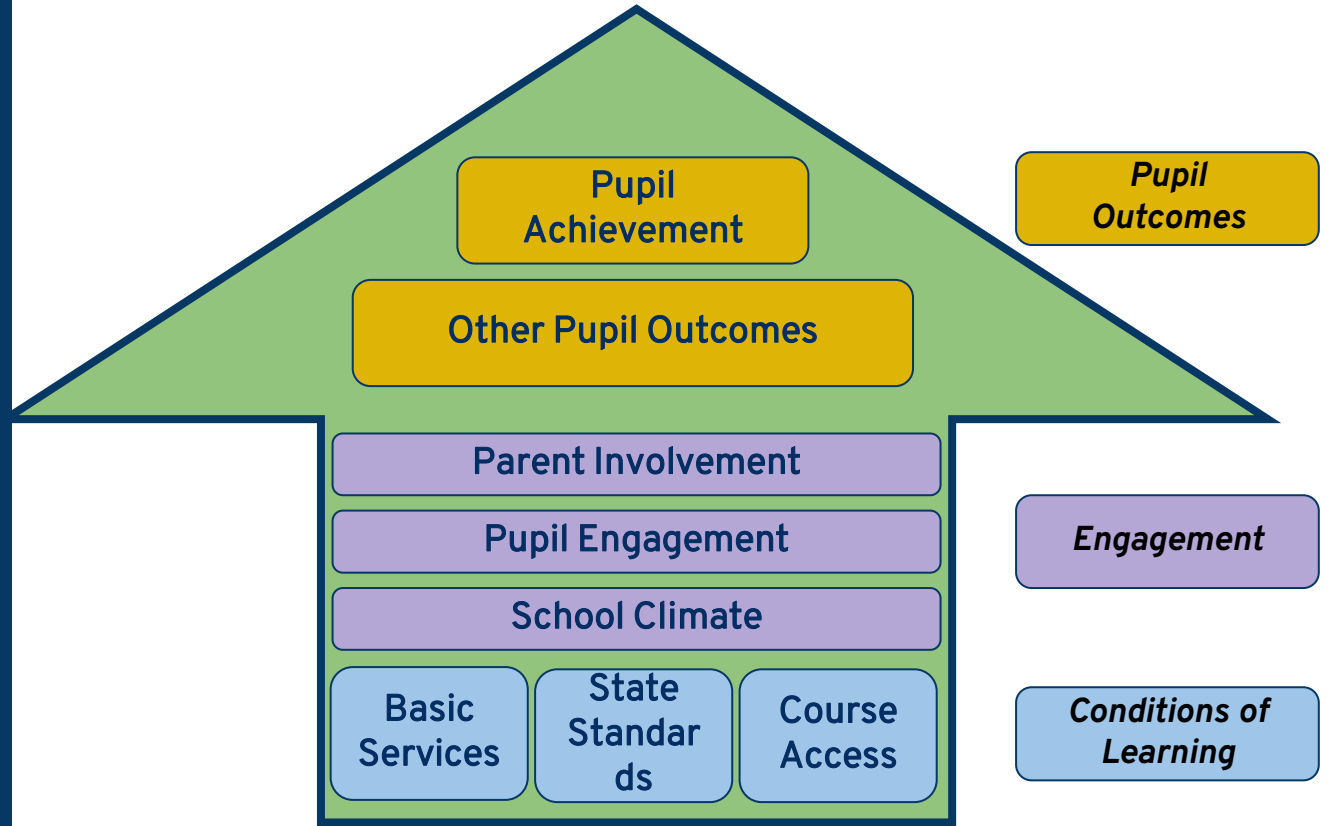
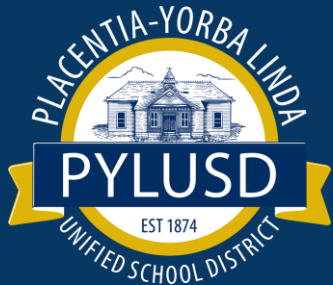
- LCAP Background
- Budget Overview
- 2023 LCAP Annual Update
- 2024 LCAP Summary
- Engaging Educational Partners
- 2024 LCAP Goals and Actions
- Feedback and Input



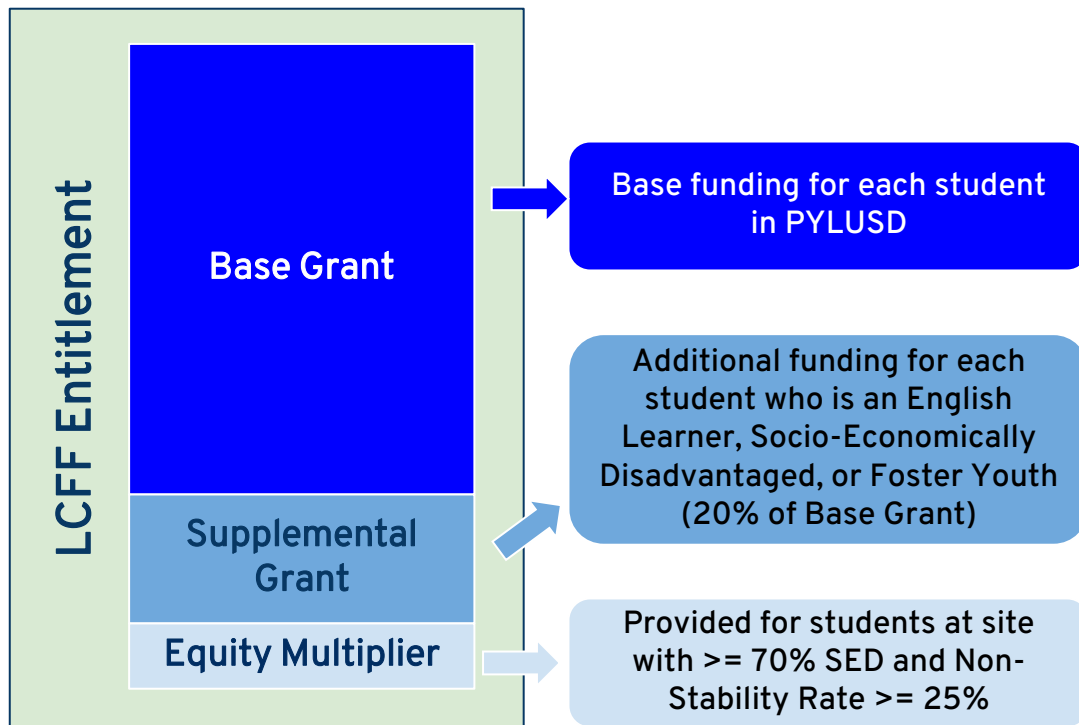


LCAP BACKGROUND

California State Priorities

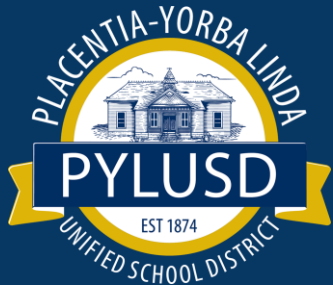


Local Control Funding Formula (LCFF)



Background

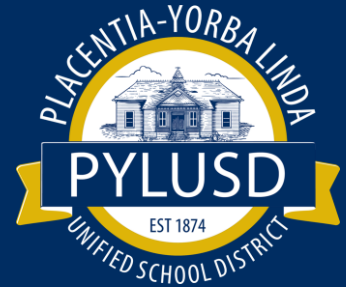
- Demonstrate how PYLUSD is addressing the 8 state priorities for:
 - All Students
 - English Learners (EL)
 - Socio-Economically Disadvantaged (SED)
 - Foster Youth (FY)
- Address student groups and/or sites identified for differentiated assistance
- Contains goals, actions and expenditures to support positive student outcomes

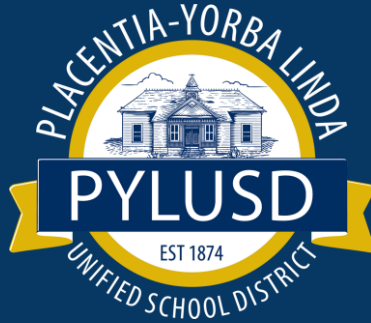


Additional Requirements

Demonstrate that PYLUSD meets Increase or Improved Services requirement for Unduplicated Pupil Groups

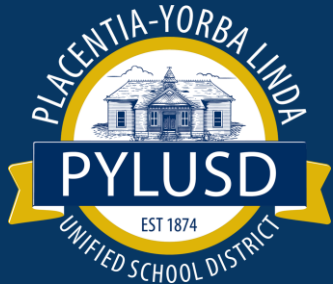
- Spend at least the amount of LCFF Supplemental funding received in 2024-25, plus any carryover from 2023-24 on
 - Direct Services to Unduplicated Pupil Groups
OR
 - Services Designed to Address the Needs of Unduplicated Pupil Groups, but are delivered on a Schoolwide or Districtwide basis





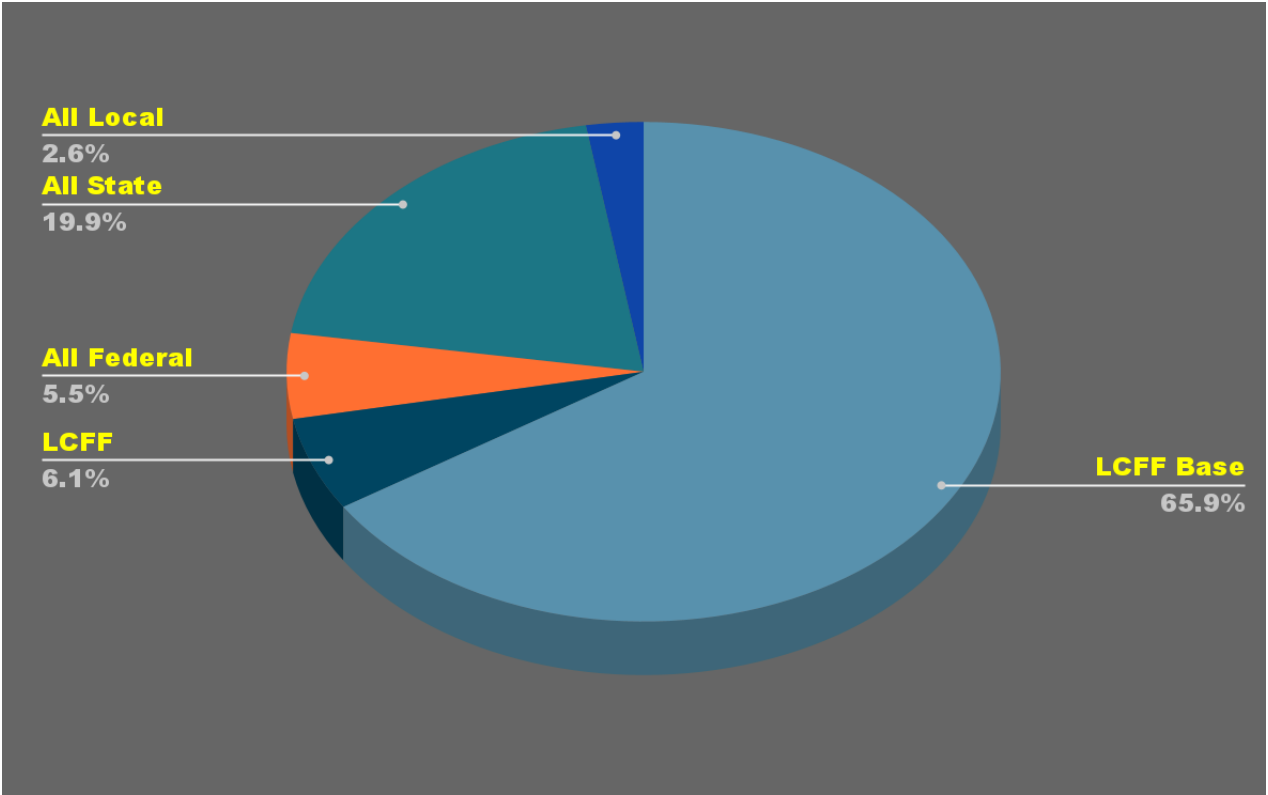
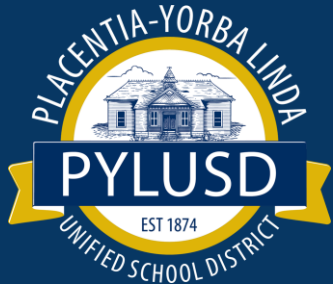
BUDGET OVERVIEW

2024-25 Budget Estimates

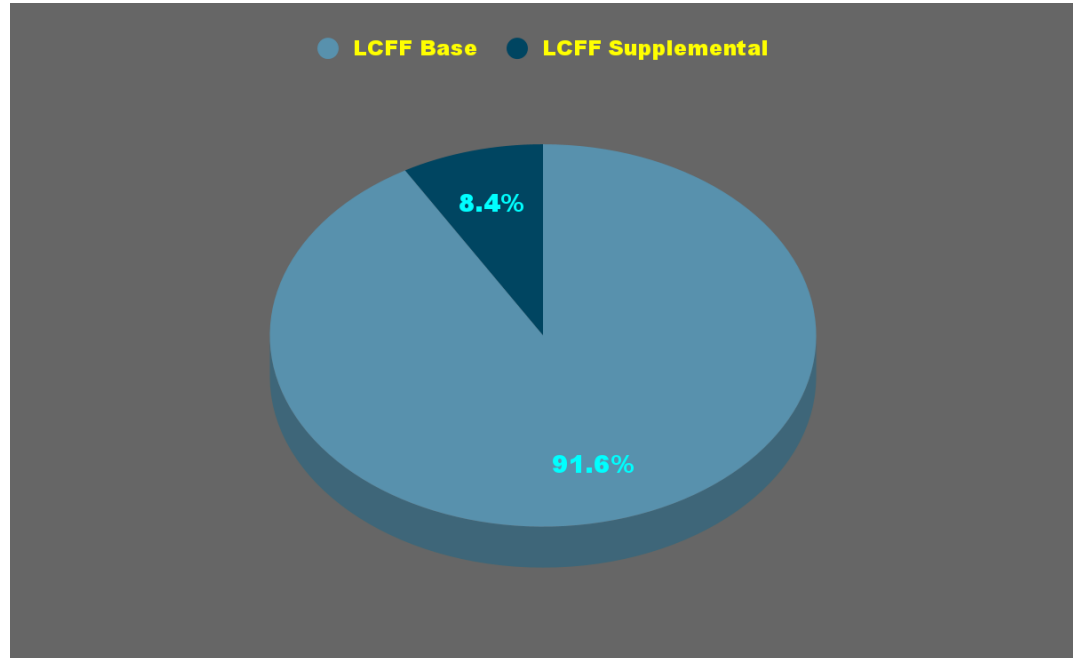
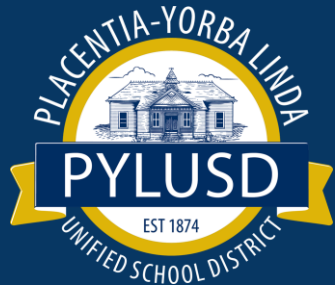


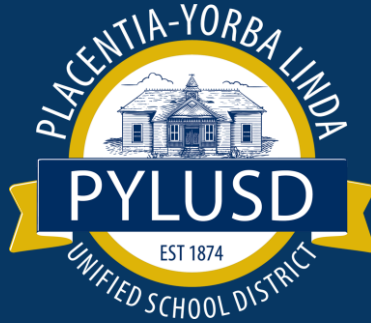
BUDGET ITEM	FY 2024-25
LCFF Base	\$261,579,959
LCFF Supplemental	\$24,076,688
All Other State	\$79,099,584
All Local	\$10,288,257
All Federal	\$21,896,834
Total Revenues	\$396,936,322
Total GF Expenditures	\$415,493,061

2024-25 Revenue Sources



2024-25 LCFF Base and Supplemental Funding





ANNUAL UPDATE

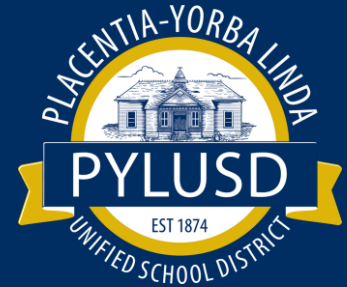
2023 LCAP Annual Update

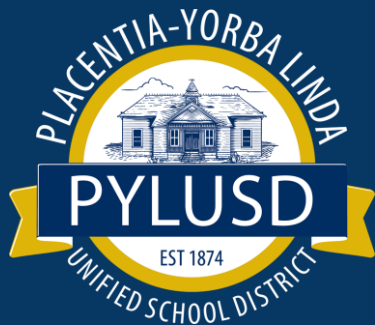
Measuring and Reporting Results

- Metric, baseline, years 1-3 outcome

Goal Analysis

- Any substantive differences in planned actions and actual implementation of these actions.
- Material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.
- How effective or ineffective the specific actions were in making progress toward the goal during the three-year LCAP cycle.
- Any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.





LCAP SUMMARY

2024 LCAP Summary

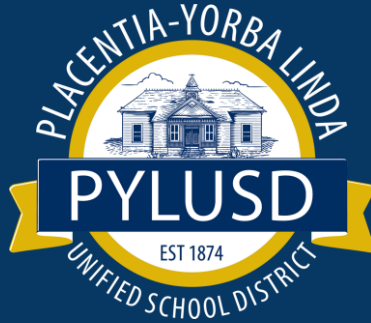
General Information

- A description of the district, its schools, and its students in grades transitional kindergarten–12

Reflections: Annual Performance

- A reflection on annual performance based on a review of the California School Dashboard and local data





ENGAGING EDUCATIONAL PARTNERS

EDUCATIONAL PARTNERS INPUT SESSIONS FOR 2024

● TK-12 Principals	January 11
● Association of Placentia-Linda Educators (APLE)	January 25
● California School Employee Association (CSEA)	January 29
● Community Virtual Forum	February 1
● Superintendent's High School Parent Advisory Committee	February 6
● Superintendent's Student Advisory Committee	February 13
● Superintendent's Teacher Advisory Committee (TAC)	February 15
● Superintendent's Elementary Parent Advisory Committee	February 20

EDUCATIONAL PARTNERS INPUT SESSIONS FOR 2024

● Placentia-Yorba Linda Unified Council PTA	March 6
● TK-12 Principals	March 7
● Superintendent's Special Education Parent Advisory Committee	March 7
● District English Learners Advisory Committee (DELAC)	March 18
● Community Town Hall	March 18
● Superintendent's Middle School Parent Advisory Committee	March 20
● Board Study Session	April 16

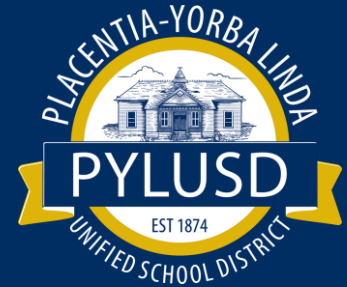


LCAP GOALS & ACTIONS

Academic Achievement of All Students

Goal 1: *PYUSD will provide innovative, rigorous, and relevant educational experiences that empower students to become responsible, ethical, and contributing citizens.*

Goal 2: *PYUSD will continue to provide the necessary resources, skills, and opportunities for all students to be successful and meet or exceed grade level expectations.*



Staff Recommendations of New Actions

- 1.1: Targeted intervention program
- 1.2: Foundational math program
- 1.3: Comprehensive writing program
- 1.4: K-12 computer science continuum
- 1.5: Middle school athletics program
- 1.6: Transition to work program (Placentia Linda Upward Success)
- 1.7: 5th year Advance program
- 1.8: Preschool program expansion
- 1.9: Special education program continuums and staffing
- 1.10: Community engagement
- 1.11: 5th and 6th grade combination classes elimination
- 1.12: Innovative programs and pathways

Academic Achievement of English

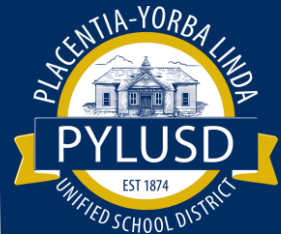
Goal 3: *PYUSD will close the achievement gap for English Learners. (n=3,276)*

Districtwide English Learner Performance Data (n=3,276):

English Language Arts	Mathematics	English Learner Progress	Graduation Rates	Chronic Absenteeism	Suspension Rate	College Career
Orange	Orange	Yellow	Orange	Red	Green	Low

Districtwide Performance Data:

English Language Arts	Mathematics	English Learner Progress	Graduation Rate	Chronic Absenteeism	Suspension Rate	College Career
Green	Green	Yellow	Green	Orange	Green	High



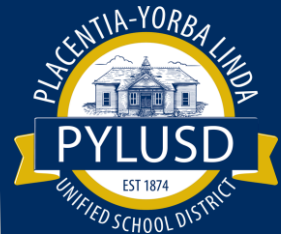
Staff Recommendations of New Actions

- **3.1:** Professional development for all teachers focused on the English Language Development (ELD) standards, ELD Framework, and ELD strategies
- **3.4:** Implement training for Special Education staff on appropriate assessments for ELs
- **3.5:** Facilitate ELPAC testing through a site-based administration of the EPLAC exam
- **3.9:** Host family workshops and provide professional development at Title 1 school sites
- **3.17:** Provide an ELD summer program for elementary students
- **3.18:** Provide Guided Language Acquisition Design (GLAD) training

Academic Achievement of Long-Term English Learners

Goal 4: *PYLUSD will close the achievement gap for Long-term English Learners. (n=896)*

CAASPP Performance	ELA Nearly Met, Met, or Exceeded Standards	Math Nearly Met, Met, or Exceeded Standards
PYLUSD	32.5%	9.92%
County	27.45%	12.87%
State	26.34%	11.98%



Staff Recommendations of New Actions

- 4.6: Ensure systematic progress monitoring and intervention is provided for any LTELs with a D or F in core subject areas.
- 4.7: Join the Orange County Department of Education LTEL network to explore strategies to increase parent engagement and close the achievement gap for LTELs.
- 4.8: Examine the needs and performance data of LTELs as a stand-alone item at each ELAC and DELAC meeting.

Academic Achievement of Socioeconomically Disadvantaged Students

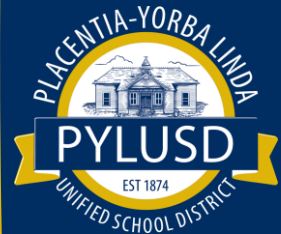
Goal 5: *PYUSD will close the achievement gap for Socioeconomically Disadvantaged Students. (n=10,491)*

Districtwide Performance Data for Socioeconomically Disadvantaged (SED) Students (n=5,285):

English Language Arts	Mathematics	Graduation Rates	Chronic Absenteeism	Suspension Rate	College Career
Orange	Yellow	Green	Red	Green	Medium

Districtwide Performance Data:

English Language Arts	Mathematics	Graduation Rate	Chronic Absenteeism	Suspension Rate	College Career
Green	Green	Green	Orange	Green	High



Staff Recommendations of New Actions

- **5.5:** Facilitate family literacy and math nights
- **5.10:** Take part in the Community Engagement Initiative
- **5.11:** Create a Title I Parent Advisory Committee
- **5.12:** Title I Instructional Coaches participation in the California Literacy Elevation by Accelerating Reading (Project CLEAR)
- **5.13:** Work collaboratively with our community health partners to increase our families' access to health care

Academic Achievement of Foster Youth

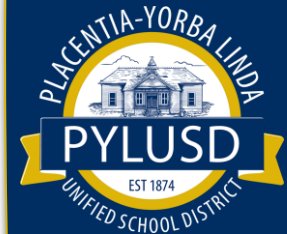
Goal 6: PYLUSD will close the achievement gap for Foster Youth. (n=97)

Districtwide Performance Data for Foster Youth (n= 97):

English Language Arts	Mathematics	Graduation Rates	Chronic Absenteeism	Suspension Rate	College Career
Red	Orange	Not available	Orange	Yellow	Not available

Districtwide Performance Data:

English Language Arts	Mathematics	Graduation Rate	Chronic Absenteeism	Suspension Rate	College Career
Green	Green	Green	Orange	Green	High



Staff Recommendations of New Actions

- **6.3:** Implement trauma-informed practices
- **6.5:** Provide individualized and targeted resources and leverage outside community resources
- **6.6:** Provide professional development for staff to increase awareness and understanding of the unique needs of FY

Academic Achievement of All Unduplicated Pupils

Goal 7: PYLUSD will close the achievement gap for all unduplicated pupils through districtwide and schoolwide actions.

Districtwide Performance Data for All Unduplicated Pupils:

Group	English Language Arts	Mathematics	Graduation Rates	Chronic Absenteeism	Suspension Rate	College Career
District	Green	Green	Green	Orange	Green	High
EL	Orange	Orange	Orange	Red	Green	Low
SED	Orange	Yellow	Green	Red	Green	Medium
FY	Red	Orange	Not available	Orange	Yellow	Not available

Staff Recommendations of New Actions

- 7.6: Provide middle school math intervention teachers
- 7.20: Provide a comprehensive Multi-Tiered System of Support (MTSS)
- 7.21: Provide a robust data dashboard and analysis system
- 7.22: Convene collaborative and data-driven task forces
- 7.23: Implement a robust attendance tracking system
- 7.24: Hold systematic School Attendance Review Team Meetings (SART) and District Attendance Review Team (DART) Meetings
- 7.33: Increase marketing and UP enrollment in Career Technical Education pathways
- 7.34: Increase parent engagement efforts
- 7.35: Expand and support the Dual Language Academy (DLA)

Academic Achievement of Specific Groups and Sites

Goal 8: *PYLUUSD will provide focused actions to address academic achievement, engagement, and school climate for specific groups/sites.*

This goal and associated actions are focused on addressing the districtwide, schoolwide, and specific student groups at sites with the lowest Dashboard performance that were not addressed in previous goals.



Staff Recommendations for New Actions

- **8.5:** Systematically monitor the attendance & support chronically absent students
- **8.6:** Re-implement the Saturday School Program
- **8.9:** Ensure that each student with a disability has a well-developed IEP
- **8.10:** Offer parent education in the area of attendance
- **8.11:** Provide flexible scheduling options and accommodations to meet the diverse needs of students with disabilities
- **8.12:** Offer ongoing professional development for staff
- **8.15:** Monitor college and career indicators and address any disproportionality that may exist

Academic Achievement at El Camino Real High School

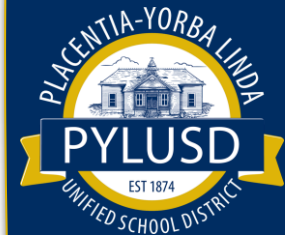
Goal 9: *PYLUUSD will provide focused actions to improve academic achievement and staffing at ECRHS.*

El Camino Real High School Performance Data:

English Language Arts	Mathematics	English Learner Progress	Graduation Rates	Chronic Absenteeism	Suspension Rate	College Career
Red	Red	Orange	Orange	N/A	Orange	Very Low

Districtwide Performance Data:

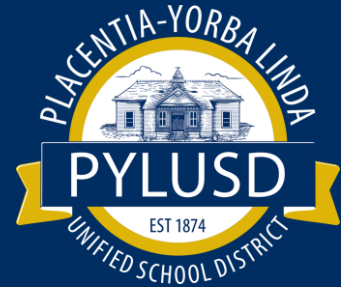
English Language Arts	Mathematics	English Learner Progress	Graduation Rate	Chronic Absenteeism	Suspension Rate	College Career
Green	Green	Yellow	Green	Orange	Green	High

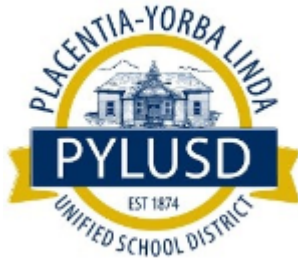


Staff Recommendations for New Actions

- 9.1: Provide additional teaching staff
- 9.2: Establish an AVID program
- 9.3: Examine student discipline systems
- 9.4: Provide additional counseling support

*Thank you for your
feedback and input*





**Placentia-Yorba Linda Unified School District
March 12, 2024 Regular Board Meeting Minutes**

District Educational Center
1301 E. Orangethorpe Ave.
Placentia, CA 92870

1. CALL TO ORDER

A Regular Meeting of the Board of Education of the Placentia-Yorba Linda Unified School District was called by Leandra Blades, President, in accordance with Government Code Section 54950 et. seq., and Education Code Section 35140 et seq., at 5:01 p.m., Tuesday, March 12, 2024 at the District Educational Center, 1301 E. Orangethorpe Avenue, Placentia, CA.

Tuffree Middle School's band and orchestra performed before the start of the board meeting.

2. ADJOURN TO CLOSED SESSION

3. CLOSED SESSION

Adjourned to Closed Session at 5:02 p.m. for the purpose of discussing:

- 3.1 Conference with labor negotiators Dr. Alex Cherniss, Superintendent; Gary Stine, Assistant Superintendent, Administrative Services; Dr. Issaic Gates, Deputy Superintendent
 - CSEA
 - APLE
 - PLUM
- 3.2 Claim(s)
Claimant: Rochelle Thompson
Agency Claimed Against: Placentia-Yorba Linda Unified School District
Workers' Compensation Claim No. 22025612
Amount: \$78,662.50
- 3.3 CONFERENCE WITH LEGAL COUNSEL- EXISTING LITIGATION; (Paragraph (1) of subdivision (d) of Gov.

4. REGULAR SESSION

Reconvened to Regular Session at 6:02 p.m.

5. REPORT OF BOARD ACTION TAKEN IN CLOSED SESSION

The Board met and conferred in Closed Session to approve Workers' Compensation Claim No. 22025612.

Moved by: Todd Frazier

Seconded by: Shawn Youngblood

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

6. PLEDGE OF ALLEGIANCE TO THE FLAG

7. INSPIRATIONAL MESSAGE

- **Brett Barbre**

8. ROLL CALL

Members Present: Leandra Blades, President; Todd Frazier, Vice President; Shawn Youngblood, Clerk; Marilyn Anderson, Trustee; Carrie Buck, Trustee; Dr. Alex Cherniss, Secretary

Members Absent: Emily Sun, Student Board Member

9. APPROVAL OF AGENDA

Approved the March 12, 2024 Board of Education agenda as presented.

Moved by: Marilyn Anderson

Seconded by: Shawn Youngblood

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

10. PUBLIC COMMENT ANNOUNCEMENT

11. APPROVAL OF MINUTES

Approve the minutes of the regular meeting of February 13, 2024 as presented.

Moved by: Shawn Youngblood

Seconded by: Marilyn Anderson

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

12. RECOGNITIONS

150th Anniversary Logo Design Contest Winners

- Bill Meng
- Jenevieve Goyer
- Nathaniel Debree

13. PUBLIC COMMENT

The following people addressed the Board:

- Dr. Heidi Chipman re: board concerns
- Hailey Darrow/Farah Arian re: EHS principal and other district staff
- Linda Manion re: APLE
- Sam Myovich re: VHS academic decathlon congratulations
- Kim Voge re: recent district changes
- Patricia Hanzo re: Brown Act
- Heidi Woodward re: dedication of PYL staff
- Sue Sawyer re: developer fees requirements
- Karen Aleksic re: Brookhaven highlights
- Andy Falco re: education and threats against employee
- Ernie Vejar re: school incident
- Judy Desjardin re: recognition of student helpers at Mabel Paine
- Joan Herrick re: USI funding and sports fees
- Heather Brown re: bullying in schools
- Paula Powers re: appreciation of PYL educators
- Marisa Mallory re: innovative programs
- Nellie Rofael re: previous and current board members
- Shani Murray re: high turnover rate in PYL
- Tim Murray re: board decisions
- Barb Barboza re: support for Read Across America
- John Quackenbush re: USI and district communications
- Maria Stubbs re: Enrollment and USI

14. ACTION ITEMS - BUSINESS SERVICES

- 14.1 AB 1200/2756 Financial Disclosure:
California School Employees Association Chapter No. 293
(CSEA)

[AB1200 - CSEA 2023-24.pdf](#) 

Certified AB1200/2756 report for the California School Employees Association, Placentia Chapter No. 293, as proposed.

Moved by: Marilyn Anderson

Seconded by: Todd Frazier

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

- 14.2 2023-24 Second Interim Financial Reporting and Certification of District Financial Solvency
Approved the 2023-24 Second Interim Report with a positive certification. A positive certification indicates that based upon current projections, the District will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

Moved by: Shawn Youngblood

Seconded by: Carrie Buck

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

15. ACTION ITEMS - HUMAN RESOURCES

- 15.1 Tentative Agreement Between CSEA and District
[CSEA TA 2024.pdf](#) 

Approved the Tentative Agreement between CSEA and PYLUSD.

Moved by: Carrie Buck

Seconded by: Todd Frazier

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

16. CONSENT CALENDAR

Approved the following listed recommendations.

Moved by: Carrie Buck

Seconded by: Shawn Youngblood

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

17. CONSENT CALENDAR - SUPERINTENDENT

17.1 Item pulled by Trustee Carrie Buck.

Approved the agreement with iHeartMedia for radio advertisement services.

Moved by: Carrie Buck

Seconded by: Marilyn Anderson

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

18. CONSENT CALENDAR - BUSINESS SERVICES

18.1 Approved/ratified purchase orders in the following amounts: (2023/24) - General Fund (0101), \$2,615,333.51; Child Development Fund (1212), \$13,530.32; Cafeteria Fund (1313), \$28,554.69; Deferred Maintenance (1414), \$1,500.00; Capital Facilities Agency Fund (2545), \$11,510.64; School Facilities Fund/Prop 47 (3539), \$3,132.75; Insurance Workers Comp. Fund (6768), \$808.69.

18.2 Approved warrant listings in the following amounts: Check #261173 through 261886; current year expenditures (February 4, 2024 through March 3, 2024) \$10,102,736.89; and payroll registers 8A, \$14,640,885.55, 7B, \$5,315,229.41.

18.3 Approved the declaration of property surplus, disposal of the items by public auction, and disposal of any items not acceptable for auction by the most economical means.

18.4 Accepted as complete the project(s) listed and authorized filing Notice(s) of Completion.

[NOC Detail.docx](#) 

18.5 Approved designation of textbooks as obsolete and approved disposal.

18.6 Authorized use of (DGS) Contract No. [4-22-06-1021](#) for the purchase and warranty of playground and outdoor equipment with Miracle Recreation Equipment Company, effective July 1, 2024 through February 17, 2025.

- 18.7 Awarded Bid No. 224-10 for swimming pool cleaning and equipment repair services to Sea Clear Pools, Inc., effective April 10, 2024 through June 30, 2025.
- 18.8 Awarded Unit Bid No. 224-11 for electrical services to Seco Electric and Lighting, effective May 1, 2024 through June 30, 2025.
- 18.9 Approved an inspection services agreement with Ninyo & Moore Geotechnical & Environmental Sciences Consultants for geotechnical materials and testing services for the Valencia High School Gym HVAC installation project, effective March 13, 2024 through September 30, 2024.
- 18.10 Approved the Independent Contractor Agreement with Monjares & Wismeyer Group to provide ergonomic consulting and evaluating services to Risk Management for the 2024-25 school year.
- 18.11 Approved the Independent Contractor Agreement with Stealth Audio Visual to provide technical assistance and consulting services for program design and onsite support for the 2024 graduations.
- 18.12 Approved renewal of the agreement with Fieldman, Rolapp & Associates for municipal advisor services, effective July 1, 2024 through June 30, 2025.
- 18.13 Approved agreement for web-based LCAP tracking, budget development, and SPSA with Document Tracking Services, effective July 1, 2024 through June 30, 2025.
- 18.14 Approved contract renewal for the removal and processing of e-waste with Recycle International, effective July 1, 2024 through June 30, 2027.
- 18.15 Approved a Master Employer Services Agreement for data security, privacy, and compliance within the AFenroll Platform with American Fidelity, effective March 13, 2024 through June 30, 2029.
- 18.16 Awarded RFP No. 224-13 for workers' compensation third party administration, workers' compensation joint powers authority, and loss portfolio transfer to Keenan, effective March 13, 2024.

- 18.17 Adopted Resolution No. 23-23 to join the Protected Insurance Program for Schools Joint Powers Authority, effective July 1, 2024.
- 18.18 Approved the agreement for workers' compensation third-party administration with Keenan & Associates, effective May 1, 2024 to June 30, 2024.
- 18.19 Approved the agreement for workers' compensation third-party administration with Keenan & Associates, effective July 1, 2024, to June 30, 2025.
- 18.20 Authorized Myers-Stevens & Toohey, Inc., to provide parents the opportunity to purchase student accident and sickness insurance effective July 1, 2024 through June 30, 2025.
- 18.21 Authorized Myers-Stevens & Toohey, Inc., to provide high school sports camp student accident and general liability insurance and sickness insurance, effective July 1, 2024 through June 30, 2025.
- 18.22 Adopted the updated multi-year transportation plan per Education Code 39800.1, effective July 1, 2024 through June 30, 2027.
- 18.23 Approved the fuel services agreement with the City of Placentia effective March 13, 2024 through December 31, 2025.
- 18.24 Approved the agreement to secure funding for electric vehicle infrastructure installation with Southern California Edison's Charge Ready Transport Program.
- 18.25 Approved contract for on-site testing services with Mobile Screening Solutions, Inc., effective July 1, 2024 through June 30, 2025.

19. CONSENT CALENDAR - CURRICULUM AND INSTRUCTION

- 19.1 Approved the Independent Contractor Agreement with Strategic Kids, LLC for the expanded learning program from March 13, 2024 through June 7, 2024.
- 19.2 Approved the Independent Contractor Agreement with Dreams for Schools for the expanded learning spring camp program from April 2 - April 5, 2024.

- 19.3 Approved the Independent Contractor Agreement with The Art of Education University for the expanded learning program from March 13, 2024 - September 30, 2025.
- 19.4 Approved the Independent Contractor Agreement with Stagelight Performing Arts for the expanded learning program from March 20 through May 29, 2024.
- 19.5 Approved the Independent Contractor Agreement with Bright Artists for the After School Education and Safety Programs (ASES) at Melrose, Rio Vista, Ruby Drive, Topaz and Tynes Elementary Schools from April 15 through May 24, 2024.
- 19.6 Approved the professional development agreement with Momentum in Teaching for K-8 Writer's Workshop sessions during the Summer Institute in June and August 2024.
- 19.7 Approved the Independent Contractor Agreement with Mark Barbour and The International Printing Museum to host Museum on Wheels assemblies at elementary schools from March 13 through June 12, 2024.
- 19.8 Approved the novel, *Phantom Tollbooth*, by Jules Feiffer, to pilot in fifth-grade classrooms. This novel was approved by the Curriculum Council at their February 29, 2024 meeting to be sent to the Board for approval.
- 19.9 Approved the agreement with Curriculum Associates to purchase supplemental reading and writing curriculum for Parkview School.
- 19.10 Approved a new Honors Anatomy and Physiology course proposed by Esperanza High School staff.
- 19.11 Approved the agreement with OCDE to provide summer credit recovery for high school students via the Access Program from June 1, 2024 to August 31, 2024.
- 19.12 Approved the agreement with Building Thinking Classrooms to provide professional development for 6-12 math teachers in June and August 2024.
- 19.13 Ratified the agreement with Edmentum (APEX) to purchase additional software licenses.
- 19.14 Approved the professional development agreement with

OCDE for Universal Design for Learning (UDL) sessions during the Summer Institute in June and August 2024.


- 19.15 Approved the extended field trip to Wild Rivers for Valadez Middle School's eighth-grade promoting class on June 10, 2024.
- 19.16 Approved the extended field trip for thirty-nine Esperanza students to attend the California Health Occupation Students of America (Cal-HOSA) State Leadership Conference in Anaheim, CA from April 4-6, 2024.
- 19.17 Approved the extended field trip for nine Valencia High School students to attend the State Academic Decathlon Competition in Santa Clara, CA from March 21-24, 2024.
- 19.18 Accepted the Inspired Teacher Grant awarded to Parkview School by the Orange County Community Foundation.
- 19.19 Accepted gifts as listed, such action being in compliance with Education Code Section 41032 and directed the Superintendent to send letters of appreciation.

20. CONSENT CALENDAR - STUDENT SUPPORT SERVICES

- 20.1 Approved the increase to the authorized amount with Suzanne Smith Roley, Inc., provider of occupational therapy assessment services, effective March 12, 2024-June 30, 2024.
- 20.2 Approved the Master Contract Non-Public Agency Agreement with Cornerstone Educational Solutions effective March 12, 2024-June 30, 2024.
- 20.3 Ratified the Independent Contractor Agreement with Newport Beach Developmental Optometry, provider of vision assessment services, effective February 16, 2024-June 30, 2024.
- 20.4 Approved the Master Contract Non-Public Agency Agreement with Villages of California, effective March 12, 2024-June 30, 2024.
- 20.5 Approved the increase to the authorized amount with Jennah Ross, DBA Orange Circle Speech Services, effective March 12, 2024-June 30, 2024.

- 20.6 Approved the Independent Contractor Agreement with Zen Educate Services, provider of special education, effective March 12, 2024-June 30, 2024.
- 20.7 Approved the contract with Orange County Gang Reduction and Intervention Partnership (OC GRIP) for the 2024-25 school year.
- 20.8 Approved the Independent Contractor Agreement with Home Campus for the athletic clearance process, including coaching clearance, schedule management, and association software, effective April 1, 2024 through April 1, 2025.
- 20.9 Approved plan to provide educational services to all expelled students in Placentia-Yorba Linda Unified School District as a component of the 2024-2027 Orange County Plan for Expulsion developed by the Orange County Superintendent of Schools.
- 20.10 Approved the increase with Caldwell Physical Therapy to provide an additional 500 hours for athletic trainer services at the comprehensive high schools, effective March 12, 2024-June 30, 2024.
- 20.11 Approved the school-sponsored field trip for Esperanza High School dance team to participate in the United Spirit Association Dance Nationals in Anaheim, California on March 22-23, 2024.
- 20.12 Ratified the school-sponsored field trip for Esperanza High School boys soccer to participate in the CIF Semi-Finals Division 5 playoffs in Ventura, California on February 16, 2024.
- 20.13 Ratified the school-sponsored field trip for Yorba Linda High School wrestling to participate in the CIF State Wrestling Championship in Bakersfield, California on February 21-25, 2024.

21. CONSENT CALENDAR - HUMAN RESOURCES

- 21.1 Approved the Classified Human Resources Board Report.
[Class Board 03-12-24.doc](#) 
- 21.2 Approved the Certificated Human Resources Board Report.

22. SUPERINTENDENT'S REPORT

Superintendent Dr. Alex Cherniss reported on:

- Enrollment
- Kraemer MS-2024 California Distinguished School
- El Dorado WASC Accreditation
- Shamrock 'n Run
- Principal for a Day
- Chapman University Holocaust Art & Writing Contest

23. BOARD REPORT

Board members Anderson, Buck, Youngblood, Frazier, and Blades reported on school visits, conference attendance, and meeting preparation.

24. ADJOURNMENT

Adjourned the March 12, 2024 Board of Education Meeting at 8:29 p.m.

Moved by: Marilyn Anderson

Seconded by: Shawn Youngblood

Aye Shawn Youngblood, Leandra Blades, Todd Frazier, Marilyn Anderson, and Carrie Buck

Carried 5-0

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Board of Education Regular Meeting
April 16, 2024**

APPROVE RESOLUTION NO. 23-24, CALIFORNIA WEEK OF THE TEACHER

Background

The Board periodically issues proclamations in recognition of important school-related observances to highlight the outstanding services that our employees dedicate to students of the Placentia-Yorba Linda Unified School District.

This year's California Week of the Teacher will be on May 6-10, 2024. This is a time for honoring teachers and recognizing the lasting contributions that they make to students' lives. The PYLUSD has a cadre of excellent teachers who devote their lives to giving students the best education possible. Our students often receive local, state, and national academic awards, which is a result of strong academic preparation. Celebrating this day is a way to celebrate the teaching profession and acknowledge the many contributions of teachers.

Financial Impact

No cost to the district

Administrator

Dr. Issaic Gates, Deputy Superintendent

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 23-24

California Week of the Teacher Proclamation

WHEREAS California’s teachers are among the best educated, most credentialed and hardest-working educators in the country; and

WHEREAS, the prosperity of our state and our nation is determined by the skills and abilities of the next generation; and

WHEREAS, our students depend on educators to guide them on the road to success; and

WHEREAS, the innovation, creativity, and problem-solving skills needed to maintain California’s leading edge derives from the quality of its teachers; and

WHEREAS, teacher quality depends on a citizenry that values education and provides the resources needed to support it; and

WHEREAS, good teaching grows in value and pays dividends far beyond the classroom;

NOW, THEREFORE, BE IT RESOLVED, that the Placentia-Yorba Linda Unified School District Board of Education designates May 6-10, 2024, as “California Week of the Teacher.” The Board encourages all students, parents, and school district employees to participate in celebrations that express and show appreciation to the amazing teachers throughout the Placentia-Yorba Linda Unified School District.

AYES:
NOES:
ABSENT:

State of California)
)
County of Orange)

Approved by the Governing Board of the Placentia-Yorba Linda Unified School District on April 16, 2024.

Leandra Blades
President, Board of Education

Dr. Alex Cherniss
Secretary, Board of Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Board of Education Regular Meeting
April 16, 2024**

APPROVE RESOLUTION NO. 23-25, CLASSIFIED SCHOOL EMPLOYEE WEEK

Background

The Board periodically issues proclamations in recognition of important school-related observances to highlight the outstanding services that our employees dedicate to students of the Placentia-Yorba Linda Unified School District.

This year's Classified School Employee Week is May 19-25, 2024. The PYLUSD has a cadre of top-notch extraordinary school secretaries, clerical staff, instructional assistants, maintenance personnel, custodians, bus drivers, and other classified professionals who greatly contribute essential everyday operations of all PYLUSD schools. They are often the friendly faces that visitors to our school district first see while others are the people "behind the scenes." Altogether, they are the extraordinary individuals who perform essential work.

Celebrating Classified School Employee Week is a thank you to our classified staff and acknowledges their many contributions.

Financial Impact

No cost to the district

Administrator

Dr. Issaic Gates, Deputy Superintendent

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 23-25

Classified School Employee Week

WHEREAS Classified school employees are extraordinary workers who provide essential services and contribute to the everyday operations of our schools; and

WHEREAS, Classified school employees are often the first faces who greet visitors to our school district; and

WHEREAS, Classified employees are hardworking, dedicated professionals, many of whom are often “behind the scenes” keeping our operations running smoothly; and

WHEREAS, Classified employees are important members of our Placentia-Yorba Linda Unified School District team;

NOW, THEREFORE, BE IT RESOLVED, that the Placentia-Yorba Linda Unified School District Board of Education designates May 19-25, 2024, as “Classified School Employee Week.” The Board salutes our classified employees and encourages the community to thank them for being extraordinary workers who provide essential work. They make the PYLUSD an enjoyable place to go to school.

AYES:
NOES:
ABSENT:

State of California)
)
County of Orange)

Approved by the Governing Board of the Placentia-Yorba Linda Unified School District on April 16, 2024.

Leandra Blades
President, Board of Education

Dr. Alex Cherniss
Secretary, Board of Education

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**REPORTING OF PURCHASE ORDER TOTALS
March 3, 2024 through April 6, 2024 for the 2023-24 Fiscal Year**

Financial Impact

General Fund (0101)	\$5,244,085.63
Child Development Fund (1212)	\$22,929.26
Cafeteria Fund (1313)	\$248,894.44
Deferred Maintenance (1414)	\$59,075.00
Capital Facilities Fund (2525)	\$65,233.39
Insurance Property Loss Fund (6770)	\$1,421.58

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

DATE OF BOARD APPROVAL APRIL 16,
 2024 2023/2024 SCHOOL YEAR
 MARCH 3, 2024 THROUGH MARCH 9, 2024

DECREASED PURCHASE ORDER

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

CANCELED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

INCREASED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
T82B0149	VISUAL EDGE IT	0101-0004-0-4308-0000-7550-831-00000000	\$6,000.00
T82B0395	GOLD COAST TOURS	0101-0723-0-5816-1110-3600-865-00000000	\$35,000.00
T82B0690	ADVANCE AUTO PARTS	0101-0720-0-4315-5001-3600-865-00000000	\$2,000.00
T82B0285	FLEET SERVICES	0101-0004-0-4313-0000-3600-865-00000000	\$2,000.00
T82B0301	TRUCKPRO HOLDING CORP	0101-0004-0-4313-0000-3600-865-00000000	\$1,000.00
T82B0318	SUPPLYMASTER	0101-0004-0-4308-1110-3130-706-00010900	\$100.00
T82B0307	COUNTRY CITY TOWING INC	0101-0723-0-5809-1110-3600-865-00000000	\$750.00

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/03/2024

TO 03/09/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82B0715	NILES BIOLOGICAL	200.00	200.00	0163000076 4301	MATERIALS AND SUPPLIES
T82B0716	NILES BIOLOGICAL	200.00	200.00	0163000063 4301	MATERIALS AND SUPPLIES
T82B0717	LAKESHORE LEARNING	450.00	450.00	0133100048 4301	MATERIALS AND SUPPLIES
T82B0719	LAKESHORE LEARNING	450.00	450.00	0133100048 4301	MATERIALS AND SUPPLIES
T82B0720	LAKESHORE LEARNING	118.32	118.32	0133100048 4301	MATERIALS AND SUPPLIES
T82B0721	COLLEGE BOARD-AP EXAMS	160,000.00	160,000.00	0100030019 4303	AP & SAT TESTING
T82B0722	NILES BIOLOGICAL	200.00	200.00	0163000065 4301	MATERIALS AND SUPPLIES
T82B0723	KIMBALL MIDWEST	2,000.00	2,000.00	0107200004 4317	OTHER TRANSPORTATION
T82B0724	CALI ELECTRIC MOTORS INC	5,000.00	5,000.00	0181502331 4313	MAINTENANCE
T82B0725	NILES BIOLOGICAL	200.00	200.00	0163000075 4301	MATERIALS AND SUPPLIES
T82B0726	NILES BIOLOGICAL	200.00	200.00	0163000015 4301	MATERIALS AND SUPPLIES
T82C0763	CALIF WEEKLY EXPLORER INC	1,272.99	1,272.99	0130100037 5861	PPO HIGH RETIREE
T82C0764	IRONWOOD PLUMBING INC	3,729.00	3,729.00	0181501930 5690	CONTRACTS-OTHER SERVICES
T82C0765	IRONWOOD PLUMBING INC	6,049.00	6,049.00	0181502060 5690	CONTRACTS-OTHER SERVICES
T82C0766	I & B FLOORING	10,421.00	10,421.00	0181500020 5690	CONTRACTS-OTHER SERVICES
T82C0767	SERVPRO OF DOWNEY	12,198.39	12,198.39	0181502580 5690	CONTRACTS-OTHER SERVICES
T82C0768	SECO ELECTRIC & LIGHTING	4,649.35	4,649.35	0181500016 5690	CONTRACTS-OTHER SERVICES
T82C0769	J S EASTERDAY CONSTRUCTION INC	3,850.00	3,850.00	0181500018 5690	CONTRACTS-OTHER SERVICES
T82C0770	WELLS FARGO VENDOR FINANCIAL S	2,568.11	2,347.70	0100030204 5640	RENTAL
			220.41	0100030553 5640	RENTAL
T82C0771	ACCO ENGINEERED SYSTEMS INC	95,635.20	95,635.20	0192640012 6270	MAIN BUIDLING CONTRACTOR
T82C0772	ACCO ENGINEERED SYSTEMS INC	82,050.00	82,050.00	0192640009 6270	MAIN BUIDLING CONTRACTOR
T82C0773	ACCO ENGINEERED SYSTEMS INC	26,190.00	26,190.00	0192640033 6270	MAIN BUIDLING CONTRACTOR
T82C0774	ACCO ENGINEERED SYSTEMS INC	100,440.00	100,440.00	0192640025 6270	MAIN BUIDLING CONTRACTOR
T82C0775	ACCO ENGINEERED SYSTEMS INC	228,420.00	228,420.00	0192640027 6270	MAIN BUIDLING CONTRACTOR
T82C0776	ACCO ENGINEERED SYSTEMS INC	83,490.00	83,490.00	0192640008 6270	MAIN BUIDLING CONTRACTOR
T82C0777	ACCO ENGINEERED SYSTEMS INC	73,125.60	73,125.60	0192640021 6270	MAIN BUIDLING CONTRACTOR
T82C0778	ACCO ENGINEERED SYSTEMS INC	107,173.20	107,173.20	0192640005 6270	MAIN BUIDLING CONTRACTOR
T82C0779	ACCO ENGINEERED SYSTEMS INC	140,640.00	140,640.00	0192640018 6270	MAIN BUIDLING CONTRACTOR
T82C0780	ACCO ENGINEERED SYSTEMS INC	101,097.60	101,097.60	0192640006 6270	MAIN BUIDLING CONTRACTOR
2C0781	ACCO ENGINEERED SYSTEMS INC	68,087.86	68,087.86	0192640017 6270	MAIN BUIDLING CONTRACTOR

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PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/03/2024

TO 03/09/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82C0782	ACCO ENGINEERED SYSTEMS INC	78,900.00	78,900.00	0192640022 6270	MAIN BUIDLING CONTRACTOR
T82C0783	ACCO ENGINEERED SYSTEMS INC	34,108.80	34,108.80	0192640031 6270	MAIN BUIDLING CONTRACTOR
T82C0784	ACCO ENGINEERED SYSTEMS INC	287,275.20	287,275.20	0192640030 6270	MAIN BUIDLING CONTRACTOR
T82C0785	ACCO ENGINEERED SYSTEMS INC	56,152.73	56,152.73	0192640029 6270	MAIN BUIDLING CONTRACTOR
T82C0786	ACCO ENGINEERED SYSTEMS INC	299,937.60	299,937.60	0192640028 6270	MAIN BUIDLING CONTRACTOR
T82C0787	ACCO ENGINEERED SYSTEMS INC	51,590.40	51,590.40	0192640004 6270	MAIN BUIDLING CONTRACTOR
T82C0788	ACCO ENGINEERED SYSTEMS INC	85,192.80	85,192.80	0192640019 6270	MAIN BUIDLING CONTRACTOR
T82C0789	ACCO ENGINEERED SYSTEMS INC	59,730.00	59,730.00	0192640010 6270	MAIN BUIDLING CONTRACTOR
T82C0790	ACCO ENGINEERED SYSTEMS INC	48,657.60	48,657.60	0192640032 6270	MAIN BUIDLING CONTRACTOR
T82C0791	ACCO ENGINEERED SYSTEMS INC	102,267.60	102,267.60	0192640026 6270	MAIN BUIDLING CONTRACTOR
T82C0792	ACCO ENGINEERED SYSTEMS INC	62,969.86	62,969.86	0192640014 6270	MAIN BUIDLING CONTRACTOR
T82C0793	ACCO ENGINEERED SYSTEMS INC	72,828.00	72,828.00	0192640011 6270	MAIN BUIDLING CONTRACTOR
T82C0794	ACCO ENGINEERED SYSTEMS INC	91,903.08	91,903.08	0192640020 6270	MAIN BUIDLING CONTRACTOR
T82C0795	ACCO ENGINEERED SYSTEMS INC	79,850.40	79,850.40	0192640016 6270	MAIN BUIDLING CONTRACTOR
T82C0796	ACCO ENGINEERED SYSTEMS INC	88,950.00	88,950.00	0192640015 6270	MAIN BUIDLING CONTRACTOR
T82C0797	ACCO ENGINEERED SYSTEMS INC	79,315.20	79,315.20	0192640013 6270	MAIN BUIDLING CONTRACTOR
T82C0798	ACCO ENGINEERED SYSTEMS INC	129,530.40	129,530.40	0192640023 6270	MAIN BUIDLING CONTRACTOR
T82C0799	ACCO ENGINEERED SYSTEMS INC	60,228.00	60,228.00	0192640007 6270	MAIN BUIDLING CONTRACTOR
T82C0800	ACCO ENGINEERED SYSTEMS INC	93,562.80	93,562.80	0192640024 6270	MAIN BUIDLING CONTRACTOR
T82P2635	SUPPLYMASTER INC	236.36	236.36	0126000024 4343	COMP HRDWARE UNDER \$500
T82P2636	SCHOOLHOUSE CONNECTION	2,825.00	2,825.00	0156340011 5240	TRAINING & TRAVEL & CONFERENCE
T82P2637	SUPER DUPER SCHOOL INC	149.79	149.79	0133100049 4301	MATERIALS AND SUPPLIES
T82P2638	SELMAN CHEVROLET	6,494.74	6,494.74	0107200004 5660	CONTRACTS-REPAIRS MAINT.
T82P2639	BULKAPPAREL.COM	2,789.32	2,789.32	0167700030 4301	MATERIALS AND SUPPLIES
T82P2640	DICK BLICK ART MATERIALS	467.41	467.41	0100030052 4301	MATERIALS AND SUPPLIES
T82P2641	BRIDGEPORT GOLF CARTS	747.19	747.19	0100030636 5690	CONTRACTS-OTHER SERVICES
T82P2642	TRAVIS RANCH PTA	229.82	229.82	0167620071 4301	MATERIALS AND SUPPLIES
T82P2643	MEDCO SUPPLY COMPANY	287.10	287.10	0167620008 4301	MATERIALS AND SUPPLIES
T82P2644	GOPHER SPORT	238.33	238.33	0167620021 4301	MATERIALS AND SUPPLIES
T82P2645	WRESTLINGMART.COM LLC	2,266.83	2,266.83	0167620008 4301	MATERIALS AND SUPPLIES
T82P2646	IXL LEARNING INC	4,695.00	4,695.00	0174350037 5815	INTERNET RESOURCE
2P2647	LAKESHORE LEARNING	163.31	163.31	0133100048 4301	MATERIALS AND SUPPLIES

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T82P2648	LAKESHORE LEARNING	145.98	145.98	0133150011 4301	MATERIALS AND SUPPLIES
T82P2649	LAKESHORE LEARNING	167.75	167.75	0133150011 4301	MATERIALS AND SUPPLIES
T82P2650	SINGAPORE MATH INC	78,018.92	78,018.92	0163000054 4110	APPRV TEXTBOOKS
T82P2651	MCGRAW HILL SCHOOL EDUCATION	1,006.80	1,006.80	0163000107 4110	APPRV TEXTBOOKS
T82P2652	EPS OPERATIONS LLC	389.91	389.91	0133100048 4301	MATERIALS AND SUPPLIES
T82P2653	SUPPLYMASTER INC	168.68	168.68	0100030158 4343	COMP HRDWARE UNDER \$500
T82P2654	SOUTHWEST SCHOOL & OFFICE SUPP	968.93	968.93	0107910034 4301	MATERIALS AND SUPPLIES
T82P2655	LEXIA VOYAGER SOPRIS INC	3,000.00	3,000.00	010791137 5240	TRAINING & TRAVEL & CONFERENCE
T82P2656	EMERALD COVE OUTDOOR SCIENCE I	1,585.50	1,585.50	0190150029 5816	FIELD TRIPS / ADMISSION
T82P2657	CRYSTAL COVE STATE PARK	140.00	140.00	0130100029 5816	FIELD TRIPS / ADMISSION
T82P2658	MISSION SAN JUAN CAPISTRANO	960.00	960.00	0130100159 5816	FIELD TRIPS / ADMISSION
T82P2659	AQUARIUM OF THE PACIFIC	984.95	984.95	0190170112 5816	FIELD TRIPS / ADMISSION
T82P2660	LEARNING WITHOUT TEARS	115.90	115.90	0133100049 4301	MATERIALS AND SUPPLIES
T82P2661	KAHOOT! ASA	108.00	108.00	0100031051 5815	INTERNET RESOURCE
T82P2662	BC TRAFFIC SPECIALIST	347.83	347.83	0100030312 4301	MATERIALS AND SUPPLIES
T82P2663	SCS SIGN COMPANY	420.28	420.28	0100030235 4301	MATERIALS AND SUPPLIES
T82P2664	FAIRMONT ELEMENTARY SCHOOL PTA	14,144.00	14,144.00	0100080004 5808	USER GROUP PROCEEDS
T82P2665	SOUTHWEST SCHOOL & OFFICE SUPP	26.50	26.50	0100030163 4301	MATERIALS AND SUPPLIES
T82P2666	SOUTHWEST SCHOOL & OFFICE SUPP	23.45	23.45	0100041441 4301	MATERIALS AND SUPPLIES
T82P2667	STATE WATER RESOURCE CONTROL B	1,673.00	1,673.00	0181502394 5809	OTHER OPERATING EXPENDITURES
T82P2668	LEXIA VOYAGER SOPRIS INC	1,000.00	1,000.00	010791137 5240	TRAINING & TRAVEL & CONFERENCE
T82P2669	SUPPLYMASTER INC	539.40	539.40	0100040057 4343	COMP HRDWARE UNDER \$500
T82P2670	AMERICAN CHORAL DIRECTORS ASSO	2,560.00	2,560.00	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
T82P2671	CALIFORNIA STEEPLEJACK	1,155.35	1,155.35	0181500282 4313	MAINTENANCE
T82P2672	ENABLING DEVICES/ TOYS FOR SPE	337.49	337.49	0190170099 4301	MATERIALS AND SUPPLIES
T82P2673	WATER AND WIFI LLC	4,108.11	4,108.11	0181502347 5690	CONTRACTS-OTHER SERVICES
T82P2675	RADIO SERVICE INC	1,562.19	1,562.19	0107910932 4301	MATERIALS AND SUPPLIES
T82P2677	PRENTKE ROMICH CO	107.88	107.88	0133100052 4301	MATERIALS AND SUPPLIES
T82P2678	RADIO SERVICE INC	929.81	929.81	0100030277 4301	MATERIALS AND SUPPLIES
T82P2679	CAL-HOSA INC	240.00	240.00	0135500023 5240	TRAINING & TRAVEL & CONFERENCE
T82P2680	AERIES SOFTWARE	2,250.00	2,250.00	0174350037 5810	PROFESSIONAL/CONSULTING SRV.
2P2681	UCI REGENTS	1,080.00	1,080.00	0100040620 5240	TRAINING & TRAVEL & CONFERENCE

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T82P2682	CALIFORNIA MATH FESTIVAL PROGR	1,984.00	1,984.00	0190170095 5810	PROFESSIONAL/CONSULTING SRV.
T82P2683	STANBURY UNIFORMS INC	4,706.16	4,706.16	0167620075 4341	BAND UNIFORMS
T82P2684	STANBURY UNIFORMS INC	52,091.25	52,091.25	0167620074 4341	BAND UNIFORMS
T82P2685	MONTGOMERY HARDWARE CO	5,600.54	5,600.54	0181501127 5690	CONTRACTS-OTHER SERVICES
T82P2686	SO CAL GRAD	6,421.70	6,421.70	0107911310 4301	MATERIALS AND SUPPLIES
T82P2687	MONTGOMERY HARDWARE CO	3,358.08	3,358.08	0181501254 5690	CONTRACTS-OTHER SERVICES
T82P2688	PERMA BOUND	25.74	25.74	0100030085 4210	BOOKS & REFERENCE MATERIALS
T82P2689	CODECOMBAT INC	4,970.00	4,970.00	0163880005 5815	INTERNET RESOURCE
T82P2690	ORVAC ELECTRONICS	4,794.88	4,794.88	0181502340 5690	CONTRACTS-OTHER SERVICES
T82P2691	AMAZON.COM CORPORATE CREDIT	10,756.46	10,756.46	0190170097 4301	MATERIALS AND SUPPLIES
T82P2692	CDS PACKAGING SOLUTIONS	789.43	789.43	0181502713 4313	MAINTENANCE
T82P2693	HAZ PARTY RENTALS	4,125.43	4,125.43	0181502324 5640	RENTAL
T82P2694	A C S A FOUNDATION FOR ED ADMI	552.48	552.48	0100040045 5310	DUES & MEMBERSHIPS
T82P2695	RIGHT RESPONSE LLC	2,300.00	2,300.00	0100040066 5815	INTERNET RESOURCE
T82P2696	M2 IMAGE SOLUTIONS INC	60.30	60.30	0181502324 4313	MAINTENANCE
T82P2697	HAZ PARTY RENTALS	3,812.50	3,812.50	0181502801 5640	RENTAL
T82P2698	HAZ PARTY RENTALS	1,436.50	1,436.50	0181502732 5640	RENTAL
T82P2699	HAZ PARTY RENTALS	4,754.00	4,754.00	0181502748 5640	RENTAL
T82P2700	J S EASTERDAY CONSTRUCTION INC	2,250.00	2,250.00	0181501809 5690	CONTRACTS-OTHER SERVICES
T82P2702	CALIFORNIA FIRE PROTECTION AND	3,620.00	3,620.00	0181501995 5690	CONTRACTS-OTHER SERVICES
T82P2703	DEMCO INC	249.04	249.04	0100030097 4301	MATERIALS AND SUPPLIES
T82P2704	GOPHER SPORT	323.75	323.75	0100030303 4301	MATERIALS AND SUPPLIES
T82P2705	MCGRAW HILL SCHOOL EDUCATION	25,170.18	25,170.18	0163000107 4110	APPRV TEXTBOOKS
T82P2706	ELESCO	18,762.31	18,762.31	0181502619 5690	CONTRACTS-OTHER SERVICES
T82P2707	ENERGYCAP LLC	6,710.42	6,710.42	0100080203 5815	INTERNET RESOURCE
T82P2708	DICK BLICK ART MATERIALS	674.76	674.76	0190170224 4301	MATERIALS AND SUPPLIES
T82P2709	DICK BLICK ART MATERIALS	537.68	537.68	0190170224 4301	MATERIALS AND SUPPLIES
T82P2711	HERITAGE MUSEUM OF ORANGE COUN	80.00	80.00	0190170085 5816	FIELD TRIPS / ADMISSION
T82P2713	FUTURE BUSINESS LEADERS OF AME	5,340.00	5,340.00	0163870061 5240	TRAINING & TRAVEL & CONFERENCE
T82P2714	ENABLING DEVICES/ TOYS FOR SPE	1,402.82	1,402.82	0190170099 4411	COMP HARDWRE NO DEP \$500-\$4999
T82P2715	KBI & ASSOCIATES	1,614.12	1,614.12	0100030019 4301	MATERIALS AND SUPPLIES
2P2716	LA HABRA CHILDREN'S MUSEUM	610.00	610.00	0190170104 5816	FIELD TRIPS / ADMISSION

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T82P2717	GOPHER SPORT	179.09	179.09	0167620020 4301	MATERIALS AND SUPPLIES
T82P2718	EDLIO LLC	2,700.00	1,200.00	0100040066 5810	PROFESSIONAL/CONSULTING SRV.
			1,500.00	0100040066 5815	INTERNET RESOURCE
T82P2719	READING WITH TLC	229.88	229.88	0133100049 4301	MATERIALS AND SUPPLIES
T82P2720	THERAPY SHOPPE INC	101.97	101.97	0133100049 4301	MATERIALS AND SUPPLIES
T82P2721	ORIENTAL TRADING CO	297.96	297.96	0133100049 4301	MATERIALS AND SUPPLIES
T82P2722	FUN AND FUNCTION LLC	226.03	226.03	0133100049 4301	MATERIALS AND SUPPLIES
T82P2723	HARBOR TRUCK BODIES INC	118.20	118.20	0100040028 4313	MAINTENANCE
T82P2724	AQUARIUM OF THE PACIFIC	756.00	756.00	0190170104 5816	FIELD TRIPS / ADMISSION
T82P2725	SO CAL GRAD	31.00	31.00	0100030082 4301	MATERIALS AND SUPPLIES
T82P2726	O C S B A	110.00	110.00	0100041015 5240	TRAINING & TRAVEL & CONFERENCE
T82P2727	SCHOOL SPECIALTY LLC	306.72	306.72	0100030150 4301	MATERIALS AND SUPPLIES
T82P2728	EDUCATORS.COOP	1,196.25	1,196.25	0163870061 4301	MATERIALS AND SUPPLIES
T82P2729	LA HABRA CHILDREN'S MUSEUM	1,632.00	1,632.00	0190170096 5816	FIELD TRIPS / ADMISSION
T82P2730	AMERICAN RED CROSS	470.25	470.25	0163000100 4301	MATERIALS AND SUPPLIES
T82P2731	OXFORD UNIV PRESS INC	32,130.69	9,185.79	0163000100 4110	APPRV TEXTBOOKS
			22,944.90	0163000100 5815	INTERNET RESOURCE
T82P2733	SOUTHWEST SCHOOL & OFFICE SUPP	172.14	172.14	0100041441 4301	MATERIALS AND SUPPLIES
T82P2734	DEMCO INC	301.21	65.09	0100030235 4301	MATERIALS AND SUPPLIES
			236.12	0107910721 4301	MATERIALS AND SUPPLIES
T82P2735	AMSTERDAM PRINTING & LITHO CO	283.19	283.19	0190170113 4301	MATERIALS AND SUPPLIES
T82P2736	PACIFIC COAST ENTERTAINMENT	207.99	207.99	0100080001 5660	CONTRACTS-REPAIRS MAINT.
T82V0259	SUPPLYMASTER INC	523.48	523.48	0100040033 4411	COMP HARDWRE NO DEP \$500-\$4999
T82V0260	B & H PHOTO VIDEO	3,437.48	1,061.18	0167700030 4301	MATERIALS AND SUPPLIES
			2,376.30	0167700030 4410	EQUIP NO DEP \$500-\$4999
T82V0262	B & H PHOTO VIDEO	8,925.16	1,835.62	0163870061 4301	MATERIALS AND SUPPLIES
			7,089.54	0163870061 4410	EQUIP NO DEP \$500-\$4999
	Fund 01 Total:	3,559,134.12	3,559,134.12		

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T82P2676	PRECISION DYNAMICS CORPORATION	967.88	967.88	1290610010 5660	CONTRACTS-REPAIRS MAINT.
T82P2732	SCHOOL HEALTH CORP	200.92	200.92	1290610008 4301	MATERIALS AND SUPPLIES
Fund 12 Total:		1,168.80	1,168.80		

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T82P2701	BCT ENTERTAINMENT INC	7,403.40	7,403.40	2592600012 6274	OTHER CONSTRUCTION
T82P2710	SOCAL FLOW TESTING	360.00	360.00	2592650008 6280	CONSTRUCTION TESTING
Fund 25 Total:		7,763.40	7,763.40		

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Total Account Amount:			3,568,066.32		

DATE OF BOARD APPROVAL APRIL 16, 2024

2023/2024 SCHOOL YEAR

MARCH 10, 2024 THROUGH MARCH 16, 2024

DECREASED PURCHASE ORDER

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

CANCELED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

INCREASED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
T82B0284	FLEET SERVICES	0101-0723-0-4315-1110-3600-865-00000000	\$3,000.00
T82B0436	TRANSTRAKS	0101-0720-0-5690-5001-3600-865-00000000	\$700.00
T82B0415	TRILLIUM USA	0101-0723-0-4348-1110-3600-865-00000000	\$10,500.00
T82B0518	GLASBY	0101-0003-0-4309-1110-8200-140-00000000	\$3,000.00
T82C0038	WHITTIER CHRISTIAN HIGH SCHOOL	0101-0720-0-5812-5001-3600-865-00000000	\$55,000.00
T82B0031	GLASBY	0101-0003-0-4301-1110-1000-360-00000000	\$2,000.00
T82B0349	SOURCE GRAPHICS	0101-0004-0-4308-0000-7550-831-00000000	\$4,000.00
T82C0039	FIRST STUDENT INC	0101-0720-0-5812-5001-3600-865-00000000	\$34,500.00

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T82B0727	VERIZON WIRELESS	240.00	240.00	0100040033 5940	CELL PHONES
T82B0728	LAKESHORE LEARNING	250.00	250.00	0133100049 4301	MATERIALS AND SUPPLIES
T82B0729	SOUTHWEST SCHOOL & OFFICE SUPP	850.00	850.00	0100030144 4301	MATERIALS AND SUPPLIES
T82B0730	SMART & FINAL	300.00	300.00	0133100052 4308	OFFICE SUPPLIES
T82C0801	CODE TO THE FUTURE	105,000.00	105,000.00	0167620035 5810	PROFESSIONAL/CONSULTING SRV.
T82C0802	CONGRUENT LIVES INC.	150,000.00	150,000.00	0165000070 5851	NON PUBLIC AGENCIES
T82C0803	SEGERSTROM CENTER FOR THE ARTS	634.00	634.00	0130100024 5816	FIELD TRIPS / ADMISSION
T82C0804	IHEARTMEDIA	15,000.00	15,000.00	0100041484 5806	ADVERTISEMENT EXPENSE
T82C0805	WILD RIVERS WATERPARK IRVINE S	6,475.00	6,475.00	0190170079 5816	FIELD TRIPS / ADMISSION
T82C0807	TITAN STUDENT UNION	476.00	476.00	0190170095 5816	FIELD TRIPS / ADMISSION
T82C0808	STAGELIGHT PERFORMING ARTS	21,000.00	21,000.00	0126000024 5810	PROFESSIONAL/CONSULTING SRV.
T82C0809	STRATEGIC KIDS LLC	44,200.00	19,200.00	0126000024 5110	SUB-AGREEMENTS FOR SERVICES
			25,000.00	0126000024 5810	PROFESSIONAL/CONSULTING SRV.
T82C0810	DREAMS FOR SCHOOLS	2,706.80	2,706.80	0126000024 5810	PROFESSIONAL/CONSULTING SRV.
T82P2712	AMAZON.COM CORPORATE CREDIT	169.21	169.21	0100030253 4301	MATERIALS AND SUPPLIES
T82P2737	AMAZON.COM CORPORATE CREDIT	60.61	60.61	0133100049 4301	MATERIALS AND SUPPLIES
T82P2738	AMAZON.COM CORPORATE CREDIT	372.38	372.38	0133100048 4301	MATERIALS AND SUPPLIES
T82P2739	U.S. BANK	2,149.17	2,149.17	0100040582 4301	MATERIALS AND SUPPLIES
T82P2740	WEVIDEO INC	789.84	789.84	0100030196 5815	INTERNET RESOURCE
T82P2741	PERMA BOUND	364.37	364.37	0100030419 4210	BOOKS & REFERENCE MATERIALS
T82P2742	AMAZON.COM CORPORATE CREDIT	43.49	43.49	0100030105 4301	MATERIALS AND SUPPLIES
T82P2743	AMAZON.COM CORPORATE CREDIT	96.50	96.50	0100030172 4301	MATERIALS AND SUPPLIES
T82P2744	CDW G INC	252.92	252.92	0100040582 4301	MATERIALS AND SUPPLIES
T82P2745	AMAZON.COM CORPORATE CREDIT	135.93	135.93	0167700030 4301	MATERIALS AND SUPPLIES
T82P2746	SCHOOL MATE	19,332.71	457.51	0100030127 4301	MATERIALS AND SUPPLIES
			609.00	0100030129 4301	MATERIALS AND SUPPLIES
			715.50	0100030255 4301	MATERIALS AND SUPPLIES
			1,933.50	0100030263 4301	MATERIALS AND SUPPLIES
			1,370.20	0100030274 4301	MATERIALS AND SUPPLIES
			1,522.50	0100030286 4301	MATERIALS AND SUPPLIES
			1,218.00	0100030303 4301	MATERIALS AND SUPPLIES

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T82P2746	*** CONTINUED ***				
			989.60	0100030305 4301	MATERIALS AND SUPPLIES
			685.10	0100030316 4301	MATERIALS AND SUPPLIES
			959.10	0107910204 4301	MATERIALS AND SUPPLIES
			883.00	0107910906 4301	MATERIALS AND SUPPLIES
			593.70	0107910921 4301	MATERIALS AND SUPPLIES
			624.20	0107910932 4301	MATERIALS AND SUPPLIES
			913.50	0190170090 4301	MATERIALS AND SUPPLIES
			989.60	0190170095 4301	MATERIALS AND SUPPLIES
			1,126.60	0190170097 4308	OFFICE SUPPLIES
			913.50	0190170098 4301	MATERIALS AND SUPPLIES
			867.80	0190170109 4301	MATERIALS AND SUPPLIES
			621.10	0190170111 4301	MATERIALS AND SUPPLIES
			578.50	0190170112 4301	MATERIALS AND SUPPLIES
			761.20	0190170114 4301	MATERIALS AND SUPPLIES
T82P2747	PROFESSIONAL TURF SPECIALTIES	7,400.00	7,400.00	0181502850 5690	CONTRACTS-OTHER SERVICES
T82P2748	AMAZON.COM CORPORATE CREDIT	539.59	539.59	0100030303 4301	MATERIALS AND SUPPLIES
T82P2749	AMAZON.COM CORPORATE CREDIT	35.72	35.72	0100030085 4210	BOOKS & REFERENCE MATERIALS
T82P2750	REGENTS OF THE UNIVERSITY OF	600.00	600.00	0190170034 5240	TRAINING & TRAVEL & CONFERENCE
T82P2751	LAKESHORE LEARNING	62.35	62.35	0133100049 4301	MATERIALS AND SUPPLIES
T82P2752	CONSTANT CONTACT	436.80	436.80	0100030085 5815	INTERNET RESOURCE
T82P2753	SCIENCE INTERACTIVE GROUP LLC	47.39	47.39	0100030094 4301	MATERIALS AND SUPPLIES
T82P2754	SOUTHWEST SCHOOL & OFFICE SUPP	297.35	297.35	0133100052 4301	MATERIALS AND SUPPLIES
T82P2755	SOUTHWEST SCHOOL & OFFICE SUPP	180.80	180.80	0107910989 4301	MATERIALS AND SUPPLIES
T82P2756	MONTGOMERY HARDWARE CO	2,901.53	2,901.53	0181500294 5690	CONTRACTS-OTHER SERVICES
T82P2757	AMAZON.COM CORPORATE CREDIT	192.39	192.39	0100030019 4301	MATERIALS AND SUPPLIES
T82P2758	AMAZON.COM CORPORATE CREDIT	83.38	83.38	0100031108 4301	MATERIALS AND SUPPLIES
T82P2759	AMAZON.COM CORPORATE CREDIT	4,018.62	4,018.62	0190890005 4301	MATERIALS AND SUPPLIES
T82P2760	AMAZON.COM CORPORATE CREDIT	405.66	405.66	0100031059 4301	MATERIALS AND SUPPLIES
T82P2761	CONEXWEST	1,696.48	1,696.48	0126000028 5640	RENTAL
T82P2762	AMAZON.COM CORPORATE CREDIT	6,938.25	6,938.25	0100040582 4343	COMP HRDWARE UNDER \$500
2P2763	AMAZON.COM CORPORATE CREDIT	43.50	43.50	0100030166 4301	MATERIALS AND SUPPLIES

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T82P2764	AMAZON.COM CORPORATE CREDIT	40.23	40.23	0100030975 4301	MATERIALS AND SUPPLIES
T82P2765	AMAZON.COM CORPORATE CREDIT	57.07	57.07	0133100052 4301	MATERIALS AND SUPPLIES
T82P2766	AMAZON.COM CORPORATE CREDIT	116.83	116.83	0133100040 4301	MATERIALS AND SUPPLIES
T82P2767	AMAZON.COM CORPORATE CREDIT	178.85	178.85	0133100049 4301	MATERIALS AND SUPPLIES
T82P2768	AMAZON.COM CORPORATE CREDIT	720.45	720.45	0133100052 4308	OFFICE SUPPLIES
T82P2769	AMAZON.COM CORPORATE CREDIT	321.54	321.54	0133100049 4301	MATERIALS AND SUPPLIES
T82P2770	AMAZON.COM CORPORATE CREDIT	321.88	321.88	0133100048 4301	MATERIALS AND SUPPLIES
T82P2771	AMAZON.COM CORPORATE CREDIT	23.81	23.81	0100030277 4301	MATERIALS AND SUPPLIES
T82P2772	AMAZON.COM CORPORATE CREDIT	217.24	217.24	0167620020 4301	MATERIALS AND SUPPLIES
T82P2773	AMAZON.COM CORPORATE CREDIT	70.50	70.50	0100030166 4301	MATERIALS AND SUPPLIES
T82P2774	AMAZON.COM CORPORATE CREDIT	113.61	113.61	0100040051 4308	OFFICE SUPPLIES
T82P2775	AMAZON.COM CORPORATE CREDIT	184.02	184.02	0100030150 4301	MATERIALS AND SUPPLIES
T82P2776	AMAZON.COM CORPORATE CREDIT	304.02	304.02	0100030154 4301	MATERIALS AND SUPPLIES
T82P2777	AMAZON.COM CORPORATE CREDIT	3,470.77	3,470.77	0141270052 4301	MATERIALS AND SUPPLIES
T82P2778	APPLE COMPUTER INC	329.16	329.16	0133100049 4343	COMP HRDWARE UNDER \$500
T82P2779	AMAZON.COM CORPORATE CREDIT	50.09	50.09	0100030094 4301	MATERIALS AND SUPPLIES
T82P2780	RIVERSIDE ART MUSEUM	650.00	650.00	0100030176 5816	FIELD TRIPS / ADMISSION
T82P2781	APPLE COMPUTER INC	629.15	329.16	0165000156 4343	COMP HRDWARE UNDER \$500
			299.99	0165000162 4301	MATERIALS AND SUPPLIES
T82P2782	AMAZON.COM CORPORATE CREDIT	297.96	297.96	0100030034 4301	MATERIALS AND SUPPLIES
T82P2783	AMAZON.COM CORPORATE CREDIT	310.91	310.91	0100030069 4301	MATERIALS AND SUPPLIES
T82P2784	APPLE COMPUTER INC	552.27	59.98	0133100049 4301	MATERIALS AND SUPPLIES
			492.29	0133100049 4411	COMP HARDWRE NO DEP \$500-\$4999
T82P2785	AMAZON.COM CORPORATE CREDIT	277.28	277.28	0100030583 4301	MATERIALS AND SUPPLIES
T82P2786	APPLE COMPUTER INC	792.28	299.99	0133100049 4301	MATERIALS AND SUPPLIES
			492.29	0133100049 4411	COMP HARDWRE NO DEP \$500-\$4999
T82P2787	AMAZON.COM CORPORATE CREDIT	161.12	161.12	0100030129 4301	MATERIALS AND SUPPLIES
T82P2788	AGPARTS WORLDWIDE INC	1,020.90	1,020.90	0100040582 4343	COMP HRDWARE UNDER \$500
T82P2789	AMAZON.COM CORPORATE CREDIT	269.70	269.70	010791148 4301	MATERIALS AND SUPPLIES
T82P2790	AMAZON.COM CORPORATE CREDIT	38.05	38.05	0107200004 4315	BUS
T82P2791	ALL AMERICAN SIGN	679.69	679.69	0190170251 4308	OFFICE SUPPLIES
T2P2792	LAKESHORE LEARNING	442.22	442.22	0133100048 4301	MATERIALS AND SUPPLIES

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T82P2793	AMAZON.COM CORPORATE CREDIT	1,152.53	1,152.53	0100040582 4301	MATERIALS AND SUPPLIES
T82P2794	AMAZON.COM CORPORATE CREDIT	243.62	243.62	0100031097 4301	MATERIALS AND SUPPLIES
T82P2795	THEATER EXPERIENCE OF SOUTHERN	1,008.00	1,008.00	0190170092 5816	FIELD TRIPS / ADMISSION
T82P2796	STUDENT TRANSPORTATION OF AMER	2,280.00	2,280.00	0107230005 5816	FIELD TRIPS / ADMISSION
T82P2797	SCHOOL HEALTH CORP	1,533.05	1,533.05	0100040675 4301	MATERIALS AND SUPPLIES
T82P2798	AMAZON.COM CORPORATE CREDIT	273.52	273.52	0133100048 4301	MATERIALS AND SUPPLIES
T82P2799	AMAZON.COM CORPORATE CREDIT	164.23	164.23	0133100048 4301	MATERIALS AND SUPPLIES
T82P2800	AMAZON.COM CORPORATE CREDIT	269.56	269.56	0133100048 4301	MATERIALS AND SUPPLIES
T82P2801	AMAZON.COM CORPORATE CREDIT	426.86	426.86	0133100048 4301	MATERIALS AND SUPPLIES
T82P2802	GOPHER SPORT	904.89	904.89	0100030231 4301	MATERIALS AND SUPPLIES
T82P2803	B & H PHOTO VIDEO	240.61	240.61	0100030066 4301	MATERIALS AND SUPPLIES
T82P2804	FACILITY SOLUTIONS GROUP INC	2,074.95	2,074.95	0100030506 4309	CUSTODIAL
T82P2805	SO CAL GRAD	784.42	120.68	0100030583 4301	MATERIALS AND SUPPLIES
			663.74	0100030615 4301	MATERIALS AND SUPPLIES
T82P2806	DICK BLICK ART MATERIALS	691.91	691.91	0190170224 4301	MATERIALS AND SUPPLIES
T82P2807	TEACHERS PAY TEACHERS	124.15	124.15	0133100049 4301	MATERIALS AND SUPPLIES
T82P2808	ORANGE COUNTY DEPT OF ED	1,200.00	1,200.00	0162660114 5810	PROFESSIONAL/CONSULTING SRV.
T82P2809	VECTOR ENVIRONMENTAL CONSULTIN	600.00	600.00	0132130076 6280	CONSTRUCTION TESTING
T82P2810	AMAZON.COM CORPORATE CREDIT	3,460.34	3,460.34	0190890005 4301	MATERIALS AND SUPPLIES
T82P2812	AMAZON.COM CORPORATE CREDIT	30.43	30.43	0100040582 4343	COMP HRDWARE UNDER \$500
T82P2814	AMAZON.COM CORPORATE CREDIT	218.46	218.46	0190170097 4301	MATERIALS AND SUPPLIES
T82P2815	AMAZON.COM CORPORATE CREDIT	125.12	125.12	0141270046 4301	MATERIALS AND SUPPLIES
T82P2816	AMAZON.COM CORPORATE CREDIT	22.76	22.76	0100030173 4301	MATERIALS AND SUPPLIES
T82P2817	ATLAS RADIATOR INC	375.00	375.00	0107230005 4315	BUS
T82P2818	AMAZON.COM CORPORATE CREDIT	27.18	27.18	0100030277 4301	MATERIALS AND SUPPLIES
T82P2820	AMAZON.COM CORPORATE CREDIT	456.75	456.75	0100030105 4301	MATERIALS AND SUPPLIES
T82P2821	AMAZON.COM CORPORATE CREDIT	102.23	102.23	0100030266 4343	COMP HRDWARE UNDER \$500
T82P2822	AMAZON.COM CORPORATE CREDIT	315.26	315.26	0167700030 4301	MATERIALS AND SUPPLIES
T82P2824	AMAZON.COM CORPORATE CREDIT	76.11	76.11	0100040531 4308	OFFICE SUPPLIES
T82P2825	AMAZON.COM CORPORATE CREDIT	54.36	54.36	0100030144 4301	MATERIALS AND SUPPLIES
T82P2826	AMAZON.COM CORPORATE CREDIT	238.22	238.22	0100030079 4301	MATERIALS AND SUPPLIES
T82P2827	AMAZON.COM CORPORATE CREDIT	858.73	858.73	0100030159 4301	MATERIALS AND SUPPLIES

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T82P2828	AMAZON.COM CORPORATE CREDIT	345.19	345.19	0100030007 4308	OFFICE SUPPLIES
T82P2829	AMAZON.COM CORPORATE CREDIT	1,495.28	1,495.28	0167700030 4301	MATERIALS AND SUPPLIES
T82P2830	RIVERSIDE INSIGHTS	245.01	245.01	0133100049 4305	STUDENT TESTING
T82P2831	THERAPY SHOPPE INC	93.49	93.49	0133100049 4301	MATERIALS AND SUPPLIES
T82P2832	SUPPORTING SUCCESS FOR CHILDRE	198.48	198.48	0165000074 4301	MATERIALS AND SUPPLIES
T82P2833	SPEECH CORNER LLC	111.17	111.17	0133100049 4301	MATERIALS AND SUPPLIES
T82P2834	BJOREM SPEECH PUBLICATIONS	62.42	62.42	0133100049 4301	MATERIALS AND SUPPLIES
T82P2835	BJOREM SPEECH PUBLICATIONS	73.29	73.29	0133100049 4301	MATERIALS AND SUPPLIES
T82P2836	SUPER DUPER SCHOOL INC	242.16	242.16	0133100049 4301	MATERIALS AND SUPPLIES
T82P2837	AMAZON.COM CORPORATE CREDIT	49.70	49.70	0100030166 4301	MATERIALS AND SUPPLIES
T82P2838	SUPER DUPER SCHOOL INC	92.25	92.25	0133100049 4301	MATERIALS AND SUPPLIES
T82P2839	AMAZON.COM CORPORATE CREDIT	83.90	83.90	0133100048 4301	MATERIALS AND SUPPLIES
T82P2840	AMERICAN ASSOCIATION OF TEACHE	88.00	88.00	0100030111 4301	MATERIALS AND SUPPLIES
T82P2841	AMAZON.COM CORPORATE CREDIT	217.78	217.78	0133100048 4301	MATERIALS AND SUPPLIES
T82P2842	AMAZON.COM CORPORATE CREDIT	235.30	235.30	0133100048 4301	MATERIALS AND SUPPLIES
T82P2843	AMAZON.COM CORPORATE CREDIT	51.31	51.31	0133100052 4301	MATERIALS AND SUPPLIES
T82P2844	AMAZON.COM CORPORATE CREDIT	227.32	227.32	0133100040 4301	MATERIALS AND SUPPLIES
T82P2845	CALIFORNIA TRANSCRIBERS AND ED	350.00	350.00	0133100037 5240	TRAINING & TRAVEL & CONFERENCE
T82P2846	AMERICAN LIBRARY ASSOCIATION	395.00	395.00	0100030402 5240	TRAINING & TRAVEL & CONFERENCE
T82P2847	APPLE COMPUTER INC	329.16	329.16	0133100049 4343	COMP HRDWARE UNDER \$500
T82P2848	AMAZON.COM CORPORATE CREDIT	391.46	391.46	0100080001 4308	OFFICE SUPPLIES
T82P2849	AMAZON.COM CORPORATE CREDIT	194.07	194.07	0100030303 4301	MATERIALS AND SUPPLIES
T82P2850	AMAZON.COM CORPORATE CREDIT	102.27	102.27	0100030266 4343	COMP HRDWARE UNDER \$500
T82P2851	AMAZON.COM CORPORATE CREDIT	97.64	97.64	0100031108 4301	MATERIALS AND SUPPLIES
T82P2852	AMAZON.COM CORPORATE CREDIT	463.18	22.04	0100040549 4301	MATERIALS AND SUPPLIES
			53.28	0100040549 4308	OFFICE SUPPLIES
			127.23	0100040629 4308	OFFICE SUPPLIES
			260.63	0163000100 4301	MATERIALS AND SUPPLIES
T82P2853	INSTITUTE FOR MULTI-SENSORY ED	150.45	150.45	0133100040 4301	MATERIALS AND SUPPLIES
T82P2854	AMAZON.COM CORPORATE CREDIT	113.13	113.13	0133100040 4301	MATERIALS AND SUPPLIES
T82P2855	AMAZON.COM CORPORATE CREDIT	166.13	166.13	0133100048 4301	MATERIALS AND SUPPLIES
2P2856	AMAZON.COM CORPORATE CREDIT	172.52	172.52	0133100049 4301	MATERIALS AND SUPPLIES

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T82P2857	AMAZON.COM CORPORATE CREDIT	143.48	143.48	0133100052 4301	MATERIALS AND SUPPLIES
T82P2858	AMAZON.COM CORPORATE CREDIT	66.28	66.28	0133100048 4301	MATERIALS AND SUPPLIES
T82P2859	AMAZON.COM CORPORATE CREDIT	322.88	322.88	0133100040 4301	MATERIALS AND SUPPLIES
T82P2860	SOUTHWEST SCHOOL & OFFICE SUPP	90.83	90.83	0100030172 4301	MATERIALS AND SUPPLIES
T82P2861	WESTERN PSYCHOLOGICAL SERVICES	1,756.45	1,756.45	0133100049 4305	STUDENT TESTING
T82P2862	MIRACLE RECREATION EQUIP CO	237.04	237.04	0181501881 4313	MAINTENANCE
T82P2863	CURRICULUM ASSOCIATES LLC	188.37	188.37	0133100049 4305	STUDENT TESTING
T82P2864	GANAHL LUMBER CO	5,156.06	5,156.06	0181502338 4313	MAINTENANCE
T82P2865	SIGN A RAMA	4,032.22	4,032.22	0181502347 4313	MAINTENANCE
T82P2866	PERMA BOUND	300.50	300.50	0190170248 4210	BOOKS & REFERENCE MATERIALS
T82P2867	ACTION GAS & WELDING SUPPLY	9,531.27	9,531.27	0163870061 5660	CONTRACTS-REPAIRS MAINT.
T82P2868	PERMA BOUND	97.21	97.21	0107910929 4210	BOOKS & REFERENCE MATERIALS
T82P2869	LAKEVIEW PTA	10,957.00	10,957.00	0100080004 5808	USER GROUP PROCEEDS
T82P2870	ORANGE COUNTY DEPT OF ED	900.00	900.00	0142030124 5240	TRAINING & TRAVEL & CONFERENCE
Fund 01 Total:		470,370.24	470,370.24		

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T82P2823	AMAZON.COM CORPORATE CREDIT	1,481.15	1,481.15	1290610008 4301	MATERIALS AND SUPPLIES
	Fund 12 Total:	1,481.15	1,481.15		

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T82C0806	PAPA JOHN'S PIZZA	190,000.00	190,000.00	1353100015 4710	FOOD
T82N0086	ULINE INC	2,506.72	2,506.72	1353100015 4308	OFFICE SUPPLIES
T82N0087	AMAZON.COM CORPORATE CREDIT	195.89	195.89	1353100015 4308	OFFICE SUPPLIES
T82N0088	AMAZON.COM CORPORATE CREDIT	5.05	5.05	1353100015 4308	OFFICE SUPPLIES
T82N0089	AMAZON.COM CORPORATE CREDIT	28.94	28.94	1353100015 4344	KITCHEN EQUIP UNDER \$500
T82V0264	AMAZON.COM CORPORATE CREDIT	2,362.59	2,362.59	1353100015 4411	COMP HARDWRE NO DEP \$500-\$4999
	Fund 13 Total:	195,099.19	195,099.19		

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T82V0263	AMAZON.COM CORPORATE CREDIT	1,421.58	1,421.58	7000040002 4411	COMP HARDWRE NO DEP \$500-\$4999
	Fund 70 Total:	1,421.58	1,421.58		

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Total Account Amount:			668,372.16		

DATE OF BOARD APPROVAL APRIL 16, 2024

2023/2024 SCHOOL YEAR

MARCH 17, 2024 THROUGH MARCH 23, 2024

DECREASED PURCHASE ORDER

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

CANCELED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

INCREASED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
T82B0214	SOUTHWEST SCHOOL & OFFICE SUPPLY	0101-0003-0-4301-5001-2700-441-00000000	\$500.00
T82B0363	SOUTHWEST SCHOOL & OFFICE SUPPLY	0101-0003-0-4301-5001-2700-440-00000000	\$750.00
T82B0270	MCFADDEN DALE HARDWARE	0101-8150-0-4313-0000-8110-850-00081000	\$10,000.00
T82B0074	GRAINGER	0101-8150-0-4313-0000-8110-850-00081000	\$12,000.00
T82C0013	IRONWOOD PLUMBING	0101-8150-0-5670-0000-8110-850-00081300	\$15,000.00

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T82B0731	NEVCO SCOREBOARD COMPANY	4,000.00	4,000.00	0181502340 4313	MAINTENANCE
T82B0732	BREA TROPHY & ENGRAVING	400.00	400.00	0100030105 4301	MATERIALS AND SUPPLIES
T82B0733	ORANGE COUNTY FIRE PROTECTION	3,000.00	1,500.00	0107200007 5690	CONTRACTS-OTHER SERVICES
			1,500.00	0107230005 5690	CONTRACTS-OTHER SERVICES
T82C0811	INTERNATIONAL PRINTING MUSEUM	750.00	750.00	0190170106 5821	ASSEMBLIES
T82C0812	THE ART OF EDUCATION UNIVERSIT	132,300.00	132,300.00	0126000024 5815	INTERNET RESOURCE
T82C0813	ORANGE COUNTY DEPT OF ED	993.75	993.75	0190170114 5816	FIELD TRIPS / ADMISSION
T82C0814	I & B FLOORING	1,073.50	1,073.50	0181500089 5690	CONTRACTS-OTHER SERVICES
T82C0815	I & B FLOORING	8,349.00	8,349.00	0181500221 5690	CONTRACTS-OTHER SERVICES
T82C0816	IRONWOOD PLUMBING INC	5,000.00	5,000.00	0181502854 5690	CONTRACTS-OTHER SERVICES
T82C0817	J S EASTERDAY CONSTRUCTION INC	525.00	525.00	0181501736 5690	CONTRACTS-OTHER SERVICES
T82C0818	SERVPRO OF DOWNEY	3,016.70	3,016.70	0181502580 5690	CONTRACTS-OTHER SERVICES
T82C0821	DUDLEY J WIEST PHD PSYCHOLOGIS	18,000.00	18,000.00	0165000156 5810	PROFESSIONAL/CONSULTING SRV.
T82C0823	DISCIPLINA POSITIVA INC	43,000.00	43,000.00	0130100416 5810	PROFESSIONAL/CONSULTING SRV.
T82C0824	MEET THE MASTERS INC	3,671.38	3,671.38	0167620054 4301	MATERIALS AND SUPPLIES
T82P2871	MISSION SAN JUAN CAPISTRANO	1,328.00	1,328.00	0190170104 5816	FIELD TRIPS / ADMISSION
T82P2872	FIRST	3,972.64	3,972.64	0132130012 4301	MATERIALS AND SUPPLIES
T82P2873	AMAZON.COM CORPORATE CREDIT	26.08	26.08	0100040582 4301	MATERIALS AND SUPPLIES
T82P2874	AMAZON.COM CORPORATE CREDIT	314.93	314.93	0165000074 4343	COMP HRDWARE UNDER \$500
T82P2875	U.S. BANK	50.00	50.00	010791137 5240	TRAINING & TRAVEL & CONFERENCE
T82P2876	AMAZON.COM CORPORATE CREDIT	253.74	253.74	0100030121 4301	MATERIALS AND SUPPLIES
T82P2877	PEAKSAY INC	29.99	29.99	0100030019 5815	INTERNET RESOURCE
T82P2878	CAROLINA BIOLOGICAL SUPPLY CO	2,135.29	2,135.29	0163000100 4301	MATERIALS AND SUPPLIES
T82P2881	LEARNING WITHOUT TEARS	3,444.07	3,444.07	0100041546 4301	MATERIALS AND SUPPLIES
T82P2884	AMAZON.COM CORPORATE CREDIT	206.61	206.61	0100040045 4308	OFFICE SUPPLIES
T82P2885	AMAZON.COM CORPORATE CREDIT	16.29	16.29	0100030277 4301	MATERIALS AND SUPPLIES
T82P2886	AMAZON.COM CORPORATE CREDIT	851.81	425.91	0107200004 4315	BUS
			425.90	0107230005 4315	BUS
T82P2887	AMAZON.COM CORPORATE CREDIT	28.23	28.23	0100030114 4301	MATERIALS AND SUPPLIES
T82P2888	AMAZON.COM CORPORATE CREDIT	46.70	46.70	0100030583 4301	MATERIALS AND SUPPLIES
2P2889	AMAZON.COM CORPORATE CREDIT	56.55	56.55	0100080001 4301	MATERIALS AND SUPPLIES

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T82P2890	AMAZON.COM CORPORATE CREDIT	68.84	68.84	0100030057 4301	MATERIALS AND SUPPLIES
T82P2891	AMAZON.COM CORPORATE CREDIT	65.18	65.18	0190170092 4301	MATERIALS AND SUPPLIES
T82P2892	ENVIRONMENTAL NATURE CENTER	600.00	600.00	0190170104 5816	FIELD TRIPS / ADMISSION
T82P2893	DISNEYLAND	26.00	26.00	0190170094 5816	FIELD TRIPS / ADMISSION
T82P2894	AMAZON.COM CORPORATE CREDIT	510.04	510.04	0100030094 4301	MATERIALS AND SUPPLIES
T82P2895	LEARNING WITHOUT TEARS	3,311.06	3,311.06	0167620064 4301	MATERIALS AND SUPPLIES
T82P2896	ANATOMY WAREHOUSE	450.42	450.42	0163000100 4301	MATERIALS AND SUPPLIES
T82P2897	LEARNING WITHOUT TEARS	3,444.07	3,444.07	0100041546 4301	MATERIALS AND SUPPLIES
T82P2900	AMAZON.COM CORPORATE CREDIT	292.63	292.63	0130100024 4210	BOOKS & REFERENCE MATERIALS
T82P2901	AMAZON.COM CORPORATE CREDIT	36.95	36.95	0100030235 4301	MATERIALS AND SUPPLIES
T82P2902	AMAZON.COM CORPORATE CREDIT	678.08	678.08	0190890005 4301	MATERIALS AND SUPPLIES
T82P2903	AMAZON.COM CORPORATE CREDIT	17.93	17.93	0100040045 4308	OFFICE SUPPLIES
T82P2904	DECKING SYSTEMS INC	1,900.00	1,900.00	0181501796 5690	CONTRACTS-OTHER SERVICES
T82P2905	DECKING SYSTEMS INC	1,992.00	1,992.00	0181500275 5690	CONTRACTS-OTHER SERVICES
T82P2906	DECKING SYSTEMS INC	6,200.00	6,200.00	0181500004 5690	CONTRACTS-OTHER SERVICES
T82P2907	IRVINE PARK RAILROAD	2,740.00	2,740.00	0190170088 5821	ASSEMBLIES
T82P2908	AMAZON.COM CORPORATE CREDIT	627.77	627.77	0100030140 4301	MATERIALS AND SUPPLIES
T82P2909	AMAZON.COM CORPORATE CREDIT	79.52	79.52	0100030154 4301	MATERIALS AND SUPPLIES
T82P2910	AMAZON.COM CORPORATE CREDIT	157.78	157.78	0190170303 4301	MATERIALS AND SUPPLIES
T82P2911	AMAZON.COM CORPORATE CREDIT	320.33	320.33	0100030149 4301	MATERIALS AND SUPPLIES
T82P2912	AMAZON.COM CORPORATE CREDIT	88.21	88.21	0133100040 4301	MATERIALS AND SUPPLIES
T82P2913	AMAZON.COM CORPORATE CREDIT	92.36	92.36	0133100048 4301	MATERIALS AND SUPPLIES
T82P2914	AMAZON.COM CORPORATE CREDIT	265.77	265.77	0133100048 4301	MATERIALS AND SUPPLIES
T82P2915	AMAZON.COM CORPORATE CREDIT	422.52	422.52	0133100048 4301	MATERIALS AND SUPPLIES
T82P2916	AMAZON.COM CORPORATE CREDIT	356.95	356.95	0133100048 4301	MATERIALS AND SUPPLIES
T82P2917	AMAZON.COM CORPORATE CREDIT	324.41	324.41	0133100049 4301	MATERIALS AND SUPPLIES
T82P2918	AMAZON.COM CORPORATE CREDIT	366.52	366.52	0133100048 4301	MATERIALS AND SUPPLIES
T82P2919	AMAZON.COM CORPORATE CREDIT	379.04	118.05	0133100048 4301	MATERIALS AND SUPPLIES
			260.99	0133100048 4343	COMP HRDWARE UNDER \$500
T82P2920	AMAZON.COM CORPORATE CREDIT	268.40	268.40	0133100040 4301	MATERIALS AND SUPPLIES
T82P2922	HOME DEPOT	15,485.13	15,485.13	0181502337 4313	MAINTENANCE
T2P2923	U.S. BANK	163.12	163.12	0100040045 4308	OFFICE SUPPLIES

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T82P2924	BIO CORP	796.78	796.78	0163000100 4301	MATERIALS AND SUPPLIES
T82P2925	APPLE COMPUTER INC	329.16	329.16	0133100049 4343	COMP HRDWARE UNDER \$500
T82P2926	AMAZON.COM CORPORATE CREDIT	376.00	376.00	010791148 4301	MATERIALS AND SUPPLIES
T82P2927	AMAZON.COM CORPORATE CREDIT	106.98	106.98	0190910007 4308	OFFICE SUPPLIES
T82P2928	SUPPLYMASTER INC	119.81	119.81	0100030163 4301	MATERIALS AND SUPPLIES
T82P2929	AMAZON.COM CORPORATE CREDIT	316.98	316.98	0190910007 4301	MATERIALS AND SUPPLIES
T82P2930	ORVAC ELECTRONICS	1,794.38	1,794.38	0181502340 4313	MAINTENANCE
T82P2931	SUPER DUPER SCHOOL INC	253.99	253.99	0133100049 4301	MATERIALS AND SUPPLIES
T82P2932	AMAZON.COM CORPORATE CREDIT	230.95	230.95	0167620018 4301	MATERIALS AND SUPPLIES
T82P2933	OC FAIR & EVENT CENTER	135.00	135.00	0100030127 5809	OTHER OPERATING EXPENDITURES
T82P2934	AMAZON.COM CORPORATE CREDIT	108.64	108.64	0100040639 4308	OFFICE SUPPLIES
T82P2935	AMAZON.COM CORPORATE CREDIT	679.29	679.29	0100030106 4301	MATERIALS AND SUPPLIES
T82P2936	SIGN A RAMA	2,462.60	2,462.60	0181502774 5690	CONTRACTS-OTHER SERVICES
T82P2937	AMAZON.COM CORPORATE CREDIT	365.19	365.19	0163000100 4301	MATERIALS AND SUPPLIES
T82P2938	AMAZON.COM CORPORATE CREDIT	301.02	301.02	0100031108 4301	MATERIALS AND SUPPLIES
T82P2939	AMAZON.COM CORPORATE CREDIT	318.50	111.89	0133100049 4301	MATERIALS AND SUPPLIES
			206.61	0133100049 4343	COMP HRDWARE UNDER \$500
T82P2940	AMAZON.COM CORPORATE CREDIT	904.88	33.68	0100030124 4301	MATERIALS AND SUPPLIES
			871.20	0190170034 4301	MATERIALS AND SUPPLIES
T82P2941	AMAZON.COM CORPORATE CREDIT	43.58	43.58	0133100052 4301	MATERIALS AND SUPPLIES
T82P2942	AMAZON.COM CORPORATE CREDIT	167.10	167.10	0133100049 4301	MATERIALS AND SUPPLIES
T82P2943	AMAZON.COM CORPORATE CREDIT	140.57	140.57	0133100048 4301	MATERIALS AND SUPPLIES
T82P2944	AMAZON.COM CORPORATE CREDIT	138.20	138.20	0133100049 4301	MATERIALS AND SUPPLIES
T82P2945	AMAZON.COM CORPORATE CREDIT	443.10	443.10	0133100048 4301	MATERIALS AND SUPPLIES
T82P2946	AMAZON.COM CORPORATE CREDIT	97.51	97.51	0133100049 4301	MATERIALS AND SUPPLIES
T82P2947	AMAZON.COM CORPORATE CREDIT	93.50	93.50	0100030176 4301	MATERIALS AND SUPPLIES
T82P2949	AMAZON.COM CORPORATE CREDIT	570.81	570.81	0126000028 4308	OFFICE SUPPLIES
T82P2950	AMAZON.COM CORPORATE CREDIT	28.67	28.67	0167620018 4301	MATERIALS AND SUPPLIES
T82P2951	SILVER LINING TRAVEL	60.00	60.00	0107910977 5240	TRAINING & TRAVEL & CONFERENCE
T82P2952	SILVER LINING TRAVEL	60.00	60.00	0100040620 5240	TRAINING & TRAVEL & CONFERENCE
T82P2953	AMAZON.COM CORPORATE CREDIT	792.77	792.77	0100040582 4343	COMP HRDWARE UNDER \$500
T82P2954	AMAZON.COM CORPORATE CREDIT	157.14	157.14	0100030226 4301	MATERIALS AND SUPPLIES

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T82P2955	AMAZON.COM CORPORATE CREDIT	55.88	55.88	0100030019 4301	MATERIALS AND SUPPLIES
T82P2956	AMAZON.COM CORPORATE CREDIT	112.95	112.95	0100030168 4301	MATERIALS AND SUPPLIES
T82P2957	AMAZON.COM CORPORATE CREDIT	577.89	577.89	0100030159 4301	MATERIALS AND SUPPLIES
T82P2958	SILVER LINING TRAVEL	180.00	180.00	0140350090 5240	TRAINING & TRAVEL & CONFERENCE
T82P2959	SILVER LINING TRAVEL	60.00	60.00	0140350090 5240	TRAINING & TRAVEL & CONFERENCE
T82P2960	ORANGE COUNTY ZOO	116.00	116.00	0190170096 5816	FIELD TRIPS / ADMISSION
T82P2961	IRVINE PARK RAILROAD	224.00	224.00	0190170096 5816	FIELD TRIPS / ADMISSION
T82P2962	FLINN SCIENTIFIC INC	266.88	266.88	0163000056 4301	MATERIALS AND SUPPLIES
T82P2963	ORANGE COUNTY DEPT OF ED	560.00	560.00	0140350153 5240	TRAINING & TRAVEL & CONFERENCE
T82P2964	MICRO COMPUTER FORMS	82.13	82.13	0190170120 4301	MATERIALS AND SUPPLIES
T82P2966	SOUTHWEST STRINGS	331.44	331.44	0167700025 4301	MATERIALS AND SUPPLIES
T82P2968	SOUTHWEST SCHOOL & OFFICE SUPP	78.91	78.91	0167620055 4301	MATERIALS AND SUPPLIES
T82P2969	DELL COMPUTER CORP	6,664.18	6,664.18	0163880005 4343	COMP HRDWARE UNDER \$500
T82P2971	CANELA SOFTWARE INC	3,190.00	3,190.00	0100041476 4342	COMP SOFTWRE UNDER \$500
T82P2972	AMAZON.COM CORPORATE CREDIT	3,636.96	3,636.96	0167700023 4301	MATERIALS AND SUPPLIES
T82P2973	AMAZON.COM CORPORATE CREDIT	1,332.44	1,332.44	0167700028 4301	MATERIALS AND SUPPLIES
T82P2974	STUDENT TRANSPORTATION OF AMER	2,727.45	2,727.45	0107230005 5816	FIELD TRIPS / ADMISSION
T82P2975	AMAZON.COM CORPORATE CREDIT	13.42	13.42	0100030088 4301	MATERIALS AND SUPPLIES
T82V0270	U.S. BANK	1,903.10	1,903.10	0100040582 4410	EQUIP NO DEP \$500-\$4999
T82V0271	AMAZON.COM CORPORATE CREDIT	584.62	584.62	0181502324 4410	EQUIP NO DEP \$500-\$4999
T82V0277	CULVER-NEWLIN	11,851.48	5,910.08	0167620035 4330	FURNITURE
			5,941.40	0167620035 4410	EQUIP NO DEP \$500-\$4999
T82V0279	FLINN SCIENTIFIC INC	2,992.72	293.54	0163000056 4301	MATERIALS AND SUPPLIES
			1,339.80	0163000100 4301	MATERIALS AND SUPPLIES
			1,359.38	0163000100 4410	EQUIP NO DEP \$500-\$4999
	Fund 01 Total:	328,506.84	328,506.84		

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T82P2898	FRANKLIN PLANNER CORPORATION	197.75	20.65	1290620016 4301	MATERIALS AND SUPPLIES
			177.10	1290620017 4301	MATERIALS AND SUPPLIES
T82V0278	TUFF SHED STORE #140	3,922.61	3,922.61	1290890002 4410	EQUIP NO DEP \$500-\$4999
	Fund 12 Total:	4,120.36	4,120.36		

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T82V0269	SERVESMART K12 PRODUCTS	51,738.13	51,738.13	1353100015 6490	EQUIPMENT DEP \$5000 & OVER
	Fund 13 Total:	51,738.13	51,738.13		

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T82C0820	UNIVERSAL ASPHALT CO INC	20,075.00	20,075.00	1402030114 5690	CONTRACTS-OTHER SERVICES
	Fund 14 Total:	20,075.00	20,075.00		

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Total Account Amount:			404,440.33		

DATE OF BOARD APPROVAL APRIL 16, 2024

2023/2024 SCHOOL YEAR

MARCH 24, 2024 THROUGH MARCH 30, 2024

DECREASED PURCHASE ORDER

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

CANCELED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

INCREASED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
T82B0423	GLASBY	0101-0003-0-4309-1110-8200-100-00000000	\$7,000.00
T82B0119	GLASBY	0101-0003-0-4309-1110-8200-510-00000000	\$1,000.00
T82B0284	FLEET SERVICES	0101-0723-0-4315-1110-3600-865-00000000	\$2,700.00
T82B0265	A Z BUS SALES	0101-0723-0-4315-1110-3600-865-00000000	\$1,000.00
T82B0234	SOUTHWEST SCHOOL & OFFICE SUPPLY	0101-0003-0-4301-1110-1000-230-00000000	\$2,000.00
T82P0963	PACIFIC COAST ENTERTAINMENT	0101-0008-0-5660-0000-8200-805-10100000	\$635.75
T82B0513	SOUTHWEST SCHOOL & OFFICE SUPPLY	0101-0003-0-4301-1110-1000-140-00000000	\$1,500.00
T82B0479	PAPE MATERIAL HANDLING	0101-0008-0-5660-0000-8200-805-10100000	\$2,265.00
T82B0452	GLASBY	1212-9062-0-4309-1110-1000-670-00000000	\$2,500.00

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T82B0734	J W PEPPER OF LOS ANGELES	5,000.00	5,000.00	0167700023 4301	MATERIALS AND SUPPLIES
T82B0735	IML SECURITY SUPPLY	5,000.00	5,000.00	0181502328 4313	MAINTENANCE
T82C0825	NINYO & MOORE GEOTECHNICAL ENV	7,154.00	7,154.00	0132130076 6280	CONSTRUCTION TESTING
T82C0826	WELLS FARGO BANK N.A.	799.31	799.31	0100030129 6490	EQUIPMENT DEP \$5000 & OVER
T82C0827	ORANGE COUNTY DEPT OF ED	1,219.00	1,219.00	0190170088 5821	ASSEMBLIES
T82C0828	ORANGE COUNTY DEPT OF ED	2,265.75	2,265.75	0190170088 5821	ASSEMBLIES
T82C0829	ORANGE COUNTY DEPT OF ED	1,391.25	1,391.25	0190170096 5816	FIELD TRIPS / ADMISSION
T82C0830	SUSANNE M SMITH INC	10,000.00	10,000.00	0165000156 5810	PROFESSIONAL/CONSULTING SRV.
T82C0832	SEA CLEAR POOLS INC	763.25	763.25	0181500007 5690	CONTRACTS-OTHER SERVICES
T82C0833	SECO ELECTRIC & LIGHTING	7,999.91	7,999.91	0181502332 4313	MAINTENANCE
T82C0834	ZEN EDUCATE	250,000.00	250,000.00	0165000164 5151	NON PUBLIC AGENCIES
T82C0835	SECO ELECTRIC & LIGHTING	2,812.44	2,812.44	0181500085 4313	MAINTENANCE
T82C0836	IRONWOOD PLUMBING INC	9,759.00	9,759.00	0181502845 5690	CONTRACTS-OTHER SERVICES
T82C0837	IRONWOOD PLUMBING INC	1,993.00	1,993.00	0181502824 5690	CONTRACTS-OTHER SERVICES
T82C0838	SERVPRO OF DOWNEY	3,180.78	3,180.78	0181502855 5690	CONTRACTS-OTHER SERVICES
T82C0839	J S EASTERDAY CONSTRUCTION INC	2,300.00	2,300.00	0181502623 5690	CONTRACTS-OTHER SERVICES
T82C0841	IRONWOOD PLUMBING INC	11,573.00	11,573.00	0181500734 5690	CONTRACTS-OTHER SERVICES
T82C0842	IRONWOOD PLUMBING INC	3,205.91	3,205.91	0181501436 5690	CONTRACTS-OTHER SERVICES
T82C0843	SECO ELECTRIC & LIGHTING	5,911.20	5,911.20	0181500085 4313	MAINTENANCE
T82C0844	SECO ELECTRIC & LIGHTING	2,216.70	2,216.70	0181500613 4313	MAINTENANCE
T82C0845	SECO ELECTRIC & LIGHTING	3,783.03	3,783.03	0181500288 5690	CONTRACTS-OTHER SERVICES
T82P2899	AMAZON.COM CORPORATE CREDIT	1,389.75	1,389.75	0163870061 4301	MATERIALS AND SUPPLIES
T82P2976	AMAZON.COM CORPORATE CREDIT	1,323.20	1,323.20	0100030170 4301	MATERIALS AND SUPPLIES
T82P2977	SAGE PUBLICATIONS	2,000.00	2,000.00	0100040598 5240	TRAINING & TRAVEL & CONFERENCE
T82P2978	AMAZON.COM CORPORATE CREDIT	236.67	236.67	0133100049 4301	MATERIALS AND SUPPLIES
T82P2979	AMAZON.COM CORPORATE CREDIT	106.98	106.98	0100040675 4308	OFFICE SUPPLIES
T82P2980	SO CAL GRAD	62.53	62.53	0100030129 4301	MATERIALS AND SUPPLIES
T82P2981	AMAZON.COM CORPORATE CREDIT	247.38	195.21	0133100048 4301	MATERIALS AND SUPPLIES
			52.17	0133150011 4301	MATERIALS AND SUPPLIES
T82P2982	CURRICULUM ASSOCIATES LLC	11,268.70	4,437.01	0100030129 4110	APPRV TEXTBOOKS
			6,831.69	0163000111 4110	APPRV TEXTBOOKS

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T82P2983	C A S H - COALITION FOR ADEQUA	1,441.00	1,441.00	0181502324 5240	TRAINING & TRAVEL & CONFERENCE
T82P2984	AMSTERDAM PRINTING & LITHO CO	206.74	206.74	0107910976 4301	MATERIALS AND SUPPLIES
T82P2985	AMAZON.COM CORPORATE CREDIT	193.63	193.63	0133100048 4301	MATERIALS AND SUPPLIES
T82P2986	AMAZON.COM CORPORATE CREDIT	334.63	334.63	0133100048 4301	MATERIALS AND SUPPLIES
T82P2987	AMAZON.COM CORPORATE CREDIT	357.67	357.67	0133100048 4301	MATERIALS AND SUPPLIES
T82P2988	ACSA REGION 17	414.36	414.36	0165000022 5310	DUES & MEMBERSHIPS
T82P2989	AMAZON.COM CORPORATE CREDIT	239.24	239.24	0100030303 4343	COMP HRDWARE UNDER \$500
T82P2990	STARFALL EDUCATION	195.00	195.00	0190170094 5815	INTERNET RESOURCE
T82P2991	FISHER SCIENTIFIC LLC	754.86	754.86	0163000100 4301	MATERIALS AND SUPPLIES
T82P2992	FUN AND FUNCTION LLC	379.35	379.35	0133100049 4301	MATERIALS AND SUPPLIES
T82P2993	ORANGE COUNTY ZOO	342.00	342.00	0190170088 5821	ASSEMBLIES
T82P2994	TROPHY DEPOT	310.25	310.25	0167700025 4301	MATERIALS AND SUPPLIES
T82P2995	PRETEND CITY CHILDRENS MUSEUM	560.00	560.00	0190170088 5821	ASSEMBLIES
T82P2996	LAB AIDS INC	319.77	319.77	0163000100 4301	MATERIALS AND SUPPLIES
T82P2997	CROWN AWARDS	245.55	245.55	0167700025 4301	MATERIALS AND SUPPLIES
T82P2998	HITT MARKING DEVICES INC	41.33	41.33	0100030095 4301	MATERIALS AND SUPPLIES
T82P3000	AMAZON.COM CORPORATE CREDIT	327.13	327.13	0100030085 4301	MATERIALS AND SUPPLIES
T82P3001	FOLLETT SCHOOL SOLUTIONS LLC	528.38	528.38	0107911138 4210	BOOKS & REFERENCE MATERIALS
T82P3002	B2 LLC SERVICES	5,512.40	5,512.40	0100040066 5815	INTERNET RESOURCE
T82P3003	AMAZON.COM CORPORATE CREDIT	123.30	123.30	0100030521 4309	CUSTODIAL
T82P3004	U.S. BANK	657.68	657.68	0100040598 5240	TRAINING & TRAVEL & CONFERENCE
T82P3005	U.S. BANK	533.96	533.96	0165000022 5240	TRAINING & TRAVEL & CONFERENCE
T82P3006	U.S. BANK	760.66	760.66	0165000022 5240	TRAINING & TRAVEL & CONFERENCE
T82P3007	U.S. BANK	3,312.10	602.20	0100030019 5816	FIELD TRIPS / ADMISSION
			2,709.90	0100030043 5816	FIELD TRIPS / ADMISSION
T82P3008	U.S. BANK	5,347.92	5,347.92	0135500023 5240	TRAINING & TRAVEL & CONFERENCE
T82P3009	U.S. BANK	2,129.22	2,129.22	0140350090 5240	TRAINING & TRAVEL & CONFERENCE
T82P3010	U.S. BANK	709.74	709.74	0140350090 5240	TRAINING & TRAVEL & CONFERENCE
T82P3011	FOLLETT SCHOOL SOLUTIONS LLC	532.36	532.36	0107911138 4210	BOOKS & REFERENCE MATERIALS
T82P3012	INNO THREAD GRAPHICS	1,368.43	1,368.43	0190170112 4301	MATERIALS AND SUPPLIES
T82P3013	AMAZON.COM CORPORATE CREDIT	631.39	318.09	0107200004 4317	OTHER TRANSPORTATION
			313.30	0107230005 4317	OTHER TRANSPORTATION

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Current Time: 08:37:10

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T82P3015	AMAZON.COM CORPORATE CREDIT	12.44	12.44	0107230002 4308	OFFICE SUPPLIES
T82P3016	EMERALD COVE OUTDOOR SCIENCE I	52,911.00	52,911.00	0190150022 5812	TRANSPORTATION/REIMBURSEMENT
T82P3017	AMAZON.COM CORPORATE CREDIT	16.99	16.99	0107230005 4315	BUS
T82P3019	DRYERASEBOARD.COM	274.05	274.05	0107910982 4301	MATERIALS AND SUPPLIES
T82P3020	FAIRWAY FORD	1,954.41	1,954.41	0100040682 5690	CONTRACTS-OTHER SERVICES
T82P3021	AMAZON.COM CORPORATE CREDIT	1,048.41	1,048.41	0163000056 4301	MATERIALS AND SUPPLIES
T82P3022	MEDIEVAL TIMES	16,747.50	16,747.50	0126000007 5816	FIELD TRIPS / ADMISSION
T82P3023	U.S. BANK	173.05	173.05	0100030129 5815	INTERNET RESOURCE
T82P3028	ORANGE COUNTY DEPT OF ED	225.00	225.00	0141270050 5240	TRAINING & TRAVEL & CONFERENCE
T82P3029	SO CAL GRAD	1,099.05	1,099.05	0100030085 4301	MATERIALS AND SUPPLIES
T82P3030	SUPPLYMASTER INC	236.36	236.36	0126000024 4343	COMP HRDWARE UNDER \$500
T82P3031	ARBOR SCIENTIFIC	397.88	397.88	0163000056 4301	MATERIALS AND SUPPLIES
T82P3032	I & B FLOORING	380.00	380.00	0181500280 5690	CONTRACTS-OTHER SERVICES
T82P3033	CALIFORNIA STEEPLEJACK	248.38	248.38	0181501805 4313	MAINTENANCE
T82P3034	FLINN SCIENTIFIC INC	3,119.92	3,119.92	0163000100 4301	MATERIALS AND SUPPLIES
T82P3035	OHANA MUSIC INC	2,502.68	2,502.68	0167700028 4301	MATERIALS AND SUPPLIES
T82P3036	PRESIDENTS EDUC AWARDS PROG	135.07	135.07	0100030277 4301	MATERIALS AND SUPPLIES
T82P3037	AMAZON.COM CORPORATE CREDIT	366.72	366.72	0181502324 4313	MAINTENANCE
T82P3038	AMAZON.COM CORPORATE CREDIT	292.54	292.54	0100030037 4301	MATERIALS AND SUPPLIES
T82P3039	AMAZON.COM CORPORATE CREDIT	195.84	195.84	0100040582 4301	MATERIALS AND SUPPLIES
T82P3040	AMAZON.COM CORPORATE CREDIT	209.45	209.45	0190170090 4301	MATERIALS AND SUPPLIES
T82P3041	AMAZON.COM CORPORATE CREDIT	256.30	256.30	0190890005 4301	MATERIALS AND SUPPLIES
T82P3042	LEARNING WITHOUT TEARS	658.18	658.18	0167620064 4301	MATERIALS AND SUPPLIES
T82P3043	OHANA MUSIC INC	326.25	326.25	0167700028 4210	BOOKS & REFERENCE MATERIALS
T82P3044	BAILEY CERAMIC SUPPLIES	9,002.76	9,002.76	0167700028 4301	MATERIALS AND SUPPLIES
T82P3046	LAMAR AIRPORT ADVERTISING CO	7,500.00	7,500.00	0100041484 5806	ADVERTISEMENT EXPENSE
T82P3047	MONTGOMERY HARDWARE CO	6,309.24	6,309.24	0181501383 5690	CONTRACTS-OTHER SERVICES
T82P3048	AMAZON.COM CORPORATE CREDIT	383.20	383.20	0133100040 4301	MATERIALS AND SUPPLIES
T82P3049	AMAZON.COM CORPORATE CREDIT	163.87	163.87	0133100048 4301	MATERIALS AND SUPPLIES
T82P3050	AMAZON.COM CORPORATE CREDIT	104.23	104.23	0163000100 4301	MATERIALS AND SUPPLIES
T82P3051	AMAZON.COM CORPORATE CREDIT	373.59	373.59	0133100048 4301	MATERIALS AND SUPPLIES
T82P3052	AMAZON.COM CORPORATE CREDIT	439.67	439.67	0133150011 4301	MATERIALS AND SUPPLIES

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T82P3053	AMAZON.COM CORPORATE CREDIT	43.49	43.49	0133100049 4301	MATERIALS AND SUPPLIES
T82P3054	AMAZON.COM CORPORATE CREDIT	55.79	55.79	0133100048 4301	MATERIALS AND SUPPLIES
T82P3055	AMAZON.COM CORPORATE CREDIT	44.57	14.13	0133100040 4301	MATERIALS AND SUPPLIES
			30.44	0133100052 4301	MATERIALS AND SUPPLIES
T82P3056	AMAZON.COM CORPORATE CREDIT	382.05	382.05	0133100048 4301	MATERIALS AND SUPPLIES
T82P3057	AMAZON.COM CORPORATE CREDIT	391.48	391.48	0133100048 4301	MATERIALS AND SUPPLIES
T82P3058	AMAZON.COM CORPORATE CREDIT	176.32	176.32	0133150011 4301	MATERIALS AND SUPPLIES
T82P3059	AMAZON.COM CORPORATE CREDIT	112.60	112.60	0133100049 4301	MATERIALS AND SUPPLIES
T82P3060	AMAZON.COM CORPORATE CREDIT	80.61	80.61	0133150011 4301	MATERIALS AND SUPPLIES
T82P3061	AMAZON.COM CORPORATE CREDIT	176.88	176.88	0133100048 4301	MATERIALS AND SUPPLIES
T82P3062	AMAZON.COM CORPORATE CREDIT	104.95	104.95	0133100048 4301	MATERIALS AND SUPPLIES
T82P3063	AMAZON.COM CORPORATE CREDIT	371.40	371.40	0133100049 4301	MATERIALS AND SUPPLIES
T82P3064	AMAZON.COM CORPORATE CREDIT	224.22	224.22	0133100048 4301	MATERIALS AND SUPPLIES
T82P3065	AMAZON.COM CORPORATE CREDIT	105.41	105.41	0133100049 4301	MATERIALS AND SUPPLIES
T82P3066	AMAZON.COM CORPORATE CREDIT	425.18	398.00	0107200004 4343	COMP HRDWARE UNDER \$500
			27.18	0107230005 4308	OFFICE SUPPLIES
T82P3067	AMAZON.COM CORPORATE CREDIT	22.83	22.83	0100030277 4301	MATERIALS AND SUPPLIES
T82P3068	B & H PHOTO VIDEO	735.35	735.35	0100030022 4301	MATERIALS AND SUPPLIES
T82P3069	FLEET REFINISHING SOCAL WRAPS	12,932.69	12,932.69	0107230005 5690	CONTRACTS-OTHER SERVICES
T82P3070	AMAZON.COM CORPORATE CREDIT	289.31	289.31	0133100048 4301	MATERIALS AND SUPPLIES
T82P3072	LEARNING WITHOUT TEARS	673.20	673.20	0167620064 4301	MATERIALS AND SUPPLIES
T82P3073	LEARNING WITHOUT TEARS	731.58	731.58	0167620064 4301	MATERIALS AND SUPPLIES
T82P3075	PERMA BOUND	66.29	66.29	0100030138 4210	BOOKS & REFERENCE MATERIALS
T82P3076	UNIFORM & ACCESSORIES WAREHOUS	153.54	153.54	0100080001 4301	MATERIALS AND SUPPLIES
T82P3077	FISHER SCIENTIFIC LLC	242.88	242.88	0100030034 4301	MATERIALS AND SUPPLIES
T82P3078	DEMCO INC	181.16	181.16	0100030175 4301	MATERIALS AND SUPPLIES
T82P3079	AMAZON.COM CORPORATE CREDIT	262.48	262.48	0133100040 4301	MATERIALS AND SUPPLIES
T82P3080	AMAZON.COM CORPORATE CREDIT	128.75	128.75	0133100040 4301	MATERIALS AND SUPPLIES
T82P3081	AMAZON.COM CORPORATE CREDIT	179.36	179.36	0133100040 4301	MATERIALS AND SUPPLIES
T82P3082	AMAZON.COM CORPORATE CREDIT	64.84	64.84	0133100048 4301	MATERIALS AND SUPPLIES
T82P3083	AMAZON.COM CORPORATE CREDIT	72.52	72.52	0133100040 4301	MATERIALS AND SUPPLIES
T82P3084	CENGAGE LEARNING	518.74	518.74	0100030021 4301	MATERIALS AND SUPPLIES

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T82P3085	SAGE PUBLICATIONS	788.44	788.44	0107911267 4301	MATERIALS AND SUPPLIES
T82P3086	BLOCK, DAVID	500.00	500.00	0100040033 5809	OTHER OPERATING EXPENDITURES
T82P3087	AMAZON.COM CORPORATE CREDIT	35.08	35.08	0133100049 4301	MATERIALS AND SUPPLIES
T82P3088	AMAZON.COM CORPORATE CREDIT	209.33	209.33	0133100049 4301	MATERIALS AND SUPPLIES
T82P3089	AMAZON.COM CORPORATE CREDIT	164.70	164.70	0100030154 4301	MATERIALS AND SUPPLIES
T82P3090	AMAZON.COM CORPORATE CREDIT	86.89	86.89	0100030037 4301	MATERIALS AND SUPPLIES
T82P3091	AMAZON.COM CORPORATE CREDIT	80.80	80.80	0100030034 4301	MATERIALS AND SUPPLIES
T82P3092	AMAZON.COM CORPORATE CREDIT	791.70	791.70	0163870061 4301	MATERIALS AND SUPPLIES
T82P3093	AMAZON.COM CORPORATE CREDIT	88.07	88.07	0163870061 4301	MATERIALS AND SUPPLIES
T82P3094	AMAZON.COM CORPORATE CREDIT	140.17	140.17	0100030088 4301	MATERIALS AND SUPPLIES
T82P3095	AMAZON.COM CORPORATE CREDIT	1,733.35	1,124.37	0100030923 4301	MATERIALS AND SUPPLIES
			608.98	0100030923 4343	COMP HRDWARE UNDER \$500
T82V0282	FLINN SCIENTIFIC INC	2,523.06	2,523.06	0163000100 4410	EQUIP NO DEP \$500-\$4999
T82V0283	FLINN SCIENTIFIC INC	789.85	789.85	0163000100 4410	EQUIP NO DEP \$500-\$4999
T82V0285	B & H PHOTO VIDEO	14,400.31	14,400.31	0100040033 6490	EQUIPMENT DEP \$5000 & OVER
T82V0290	CLAY-KING.COM	11,148.87	1,637.22	0167700028 4301	MATERIALS AND SUPPLIES
			9,511.65	0167700028 4410	EQUIP NO DEP \$500-\$4999
T82V0294	STEVE WEISS MUSIC INC	27,067.96	13,641.68	0167620029 4301	MATERIALS AND SUPPLIES
			13,426.28	0167620029 4410	EQUIP NO DEP \$500-\$4999
T82V0295	CULVER-NEWLIN	12,797.36	391.50	0126000024 4330	FURNITURE
			12,405.86	0126000024 4410	EQUIP NO DEP \$500-\$4999
T82V0296	4WALL ENTERTAINMENT INC	4,534.00	4,534.00	0167700028 4410	EQUIP NO DEP \$500-\$4999
T82V0297	VS ATHLETICS	10,916.63	10,916.63	0167620016 6490	EQUIPMENT DEP \$5000 & OVER
T82V0298	PRODUCTION ACCESS GROUP LLC	45,026.79	3,654.00	0135500023 4301	MATERIALS AND SUPPLIES
			28,751.57	0135500023 4410	EQUIP NO DEP \$500-\$4999
			10,594.43	0135500023 6490	EQUIPMENT DEP \$5000 & OVER
			2,026.79	0163870061 4410	EQUIP NO DEP \$500-\$4999
T82V0299	SCHOOL OUTFITTERS LLC	11,342.93	11,342.93	0167700028 4410	EQUIP NO DEP \$500-\$4999
T82V0300	FISHER SCIENTIFIC LLC	2,951.44	1,771.07	0163000056 4301	MATERIALS AND SUPPLIES
			1,180.37	0163000056 4410	EQUIP NO DEP \$500-\$4999
T82V0301	SCHOOL SPECIALTY LLC	5,217.74	5,217.74	0107910982 4410	EQUIP NO DEP \$500-\$4999
T82V0302	REFRIGERATION SUPPLIES DIST	5,648.20	5,648.20	0181500546 4410	EQUIP NO DEP \$500-\$4999

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T82V0303	MCLOGAN SUPPLY CO INC	924.38	924.38	0163870061 4410	EQUIP NO DEP \$500-\$4999
	Fund 01 Total:	671,695.34	671,695.34		

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T82P3045	JART DIRECT MAIL	13,867.15	4,714.83	1261050003 5809	OTHER OPERATING EXPENDITURES
			9,152.32	1290610008 5809	OTHER OPERATING EXPENDITURES
T82P3071	GLASBY MAINTENANCE SUPPLY	96.19	96.19	1290890002 4301	MATERIALS AND SUPPLIES
T82P3074	SUPPLYMASTER INC	236.36	236.36	1261050016 4343	COMP HRDWARE UNDER \$500
T82V0284	AMAZON.COM CORPORATE CREDIT	1,530.08	504.93	1290620011 4410	EQUIP NO DEP \$500-\$4999
			504.93	1290620013 4410	EQUIP NO DEP \$500-\$4999
			520.22	1290620015 4410	EQUIP NO DEP \$500-\$4999
	Fund 12 Total:	15,729.78	15,729.78		

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T82N0092	AMAZON.COM CORPORATE CREDIT	388.95	388.95	1353100015 4308	OFFICE SUPPLIES
T82N0093	M2 IMAGE SOLUTIONS INC	26.08	26.08	1353100015 4308	OFFICE SUPPLIES
T82P3018	AMAZON.COM CORPORATE CREDIT	10.75	10.75	1353100015 4308	OFFICE SUPPLIES
	Fund 13 Total:	425.78	425.78		

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Total Account Amount:			687,850.90		

DATE OF BOARD APPROVAL APRIL 16, 2024

2023/2024 SCHOOL YEAR

MARCH 31, 2024 THROUGH APRIL 6, 2024

DECREASED PURCHASE ORDER

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

CANCELED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
		NONE	

INCREASED PURCHASE ORDERS

<u>P.O.#</u>	<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
T82B0265	AZ BUS SALES	0101-0723-0-4315-1110-3600-865-00000000	\$2,000.00
T82B0284	FLEET SERVICES	0101-0723-0-4315-1110-3600-865-00000000	\$4,000.00
T82B0470	TRUCKPRO HOLDING CORP	0101-0723-0-4315-1110-3600-865-00000000	\$3,000.00
T82B0690	ADVANCE AUTO PARTS	0101-0720-0-4375-5001-3600-865-00000000	\$1,500.00
T82B0310	FACTORY MOTOR PARTS	0101-0720-0-4315-5001-3600-865-00000000	\$2,000.00
T82B0733	ORANGE COUNTY FIRE PROTECTION	0101-0723-0-5690-1110-3600-865-00000000	\$1,000.00
T82B0733	ORANGE COUNTY FIRE PROTECTION	0101-0720-0-5690-1110-3600-865-00000000	\$1,000.00
T82B0733	ORANGE COUNTY FIRE PROTECTION	0101-0723-0-5690-1110-3600-865-00000000	\$500.00
T82B0733	ORANGE COUNTY FIRE PROTECTION	0101-0720-0-5690-1110-3600-865-00000000	\$500.00

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T82B0736	RAINBOW CUSTOM CARS INC	4,960.00	4,960.00	0100040682 5690	CONTRACTS-OTHER SERVICES
T82C0846	VISUAL EDGE IT INC	8,832.53	3,612.53	0100030032 5640	RENTAL
			5,220.00	0100030032 5660	CONTRACTS-REPAIRS MAINT.
T82C0847	CORNERSTONE EDUCATIONAL SOLUTI	46,000.00	46,000.00	0165000156 5151	NON PUBLIC AGENCIES
T82C0848	EDMENTUM INC	2,250.00	2,250.00	0174350010 5815	INTERNET RESOURCE
T82C0849	XEROX FINANCIAL SERVICES LLC	3,002.26	3,002.26	0100030264 5640	RENTAL
T82C0850	TITAN STUDENT UNION	1,866.00	1,866.00	0190170111 5816	FIELD TRIPS / ADMISSION
T82P3096	U.S. BANK	3,315.18	3,315.18	0100041374 5809	OTHER OPERATING EXPENDITURES
T82P3097	U.S. BANK	1,680.20	1,680.20	0165000162 5240	TRAINING & TRAVEL & CONFERENCE
T82P3099	U.S. BANK	3,000.00	3,000.00	0156340011 5240	TRAINING & TRAVEL & CONFERENCE
T82P3100	SILVER LINING TRAVEL	60.00	60.00	0100040573 5240	TRAINING & TRAVEL & CONFERENCE
T82P3101	SILVER LINING TRAVEL	300.00	300.00	0156340011 5240	TRAINING & TRAVEL & CONFERENCE
T82P3102	SO CAL GRAD	150.85	150.85	0100030127 4301	MATERIALS AND SUPPLIES
T82P3103	SOUTHWEST SCHOOL & OFFICE SUPP	106.72	106.72	0100030069 4301	MATERIALS AND SUPPLIES
T82P3104	SO CAL GRAD	2,065.25	2,065.25	0100030019 4301	MATERIALS AND SUPPLIES
T82P3105	SO CAL GRAD	1,351.22	1,351.22	0100031103 4301	MATERIALS AND SUPPLIES
T82P3106	FISHER SCIENTIFIC LLC	219.29	219.29	0100030034 4301	MATERIALS AND SUPPLIES
T82P3107	ADORAMA CAMERA INC	735.45	735.45	0163870061 4301	MATERIALS AND SUPPLIES
T82P3108	CDW G INC	365.90	365.90	0133100052 4343	COMP HRDWARE UNDER \$500
T82P3109	AMAZON.COM CORPORATE CREDIT	329.76	329.76	0107910599 4301	MATERIALS AND SUPPLIES
T82P3110	TEACHERS PAY TEACHERS	232.00	232.00	0133100040 4301	MATERIALS AND SUPPLIES
T82P3111	TEACHERS PAY TEACHERS	239.20	239.20	0133100048 4301	MATERIALS AND SUPPLIES
T82P3112	TEACHERS PAY TEACHERS	83.97	64.97	0133100040 4301	MATERIALS AND SUPPLIES
			19.00	0133100048 4301	MATERIALS AND SUPPLIES
T82P3113	AMAZON.COM CORPORATE CREDIT	329.44	121.46	0133100049 4301	MATERIALS AND SUPPLIES
			207.98	0133100052 4301	MATERIALS AND SUPPLIES
T82P3114	AMAZON.COM CORPORATE CREDIT	358.96	358.96	0133100048 4301	MATERIALS AND SUPPLIES
T82P3115	AMAZON.COM CORPORATE CREDIT	27.18	27.18	0133100052 4301	MATERIALS AND SUPPLIES
T82P3116	U.S. BANK	1,042.26	1,042.26	0181502324 5240	TRAINING & TRAVEL & CONFERENCE
T82P3117	U.S. BANK	3,475.62	3,475.62	0135500023 5240	TRAINING & TRAVEL & CONFERENCE
T82P3118	AMAZON.COM CORPORATE CREDIT	140.56	140.56	0133100040 4301	MATERIALS AND SUPPLIES

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T82P3119	AMAZON.COM CORPORATE CREDIT	231.75	231.75	0133100048 4301	MATERIALS AND SUPPLIES
T82P3120	AMAZON.COM CORPORATE CREDIT	245.08	245.08	0133100049 4301	MATERIALS AND SUPPLIES
T82P3121	AMAZON.COM CORPORATE CREDIT	162.51	162.51	0133100049 4301	MATERIALS AND SUPPLIES
T82P3122	AMAZON.COM CORPORATE CREDIT	391.41	391.41	0163000056 4301	MATERIALS AND SUPPLIES
T82P3123	AMAZON.COM CORPORATE CREDIT	103.31	103.31	0167700027 4301	MATERIALS AND SUPPLIES
T82P3125	CURRICULUM ASSOCIATES LLC	394.66	394.66	0133100048 4301	MATERIALS AND SUPPLIES
T82P3127	LAKESHORE LEARNING	158.35	158.35	0133100049 4301	MATERIALS AND SUPPLIES
T82P3128	MUSICIANS FRIEND	489.34	489.34	0167700025 4301	MATERIALS AND SUPPLIES
T82P3129	STEVE WEISS MUSIC INC	401.24	401.24	0167700025 4301	MATERIALS AND SUPPLIES
T82P3131	FACILITY SOLUTIONS GROUP INC	314.51	314.51	0100030506 4309	CUSTODIAL
T82P3132	RAND AIRE MECHANICAL CONTRACTO	8,000.00	8,000.00	0181500287 5690	CONTRACTS-OTHER SERVICES
T82P3133	AMAZON.COM CORPORATE CREDIT	411.03	411.03	0100030583 4301	MATERIALS AND SUPPLIES
T82P3134	RAND AIRE MECHANICAL CONTRACTO	7,000.00	7,000.00	0181500546 5690	CONTRACTS-OTHER SERVICES
T82P3135	U.S. BANK	1,012.58	1,012.58	010791143 5240	TRAINING & TRAVEL & CONFERENCE
T82P3136	AMAZON.COM CORPORATE CREDIT	32.90	32.90	0100030325 4301	MATERIALS AND SUPPLIES
T82P3137	AMAZON.COM CORPORATE CREDIT	151.13	151.13	0107911310 4301	MATERIALS AND SUPPLIES
T82P3138	U.S. BANK	1,805.70	1,805.70	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
T82P3139	APPLE COMPUTER INC	703.32	329.16	0133100048 4343	COMP HRDWARE UNDER \$500
			329.16	0133100049 4343	COMP HRDWARE UNDER \$500
			45.00	0133100052 4301	MATERIALS AND SUPPLIES
T82P3140	AMAZON.COM CORPORATE CREDIT	74.96	74.96	0100040582 4301	MATERIALS AND SUPPLIES
T82P3141	PERMA BOUND	397.08	397.08	0107911025 4210	BOOKS & REFERENCE MATERIALS
T82P3142	THE DBQ PROJECT	918.00	918.00	0100030129 4301	MATERIALS AND SUPPLIES
T82P3143	MUSIC & ARTS CENTER	1,516.37	1,516.37	0167700025 4301	MATERIALS AND SUPPLIES
T82P3144	U.S. BANK	1,251.40	1,251.40	0130100183 5240	TRAINING & TRAVEL & CONFERENCE
T82P3145	AMAZON.COM CORPORATE CREDIT	45.61	45.61	0100040066 4308	OFFICE SUPPLIES
T82P3146	AMAZON.COM CORPORATE CREDIT	227.44	227.44	0167620021 4301	MATERIALS AND SUPPLIES
T82P3148	AMAZON.COM CORPORATE CREDIT	549.43	549.43	0100030295 4301	MATERIALS AND SUPPLIES
T82P3149	SILVER LINING TRAVEL	420.00	420.00	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
T82P3150	MARKS OLD TOWNE SERVICE INC	365.32	365.32	0100040682 5690	CONTRACTS-OTHER SERVICES
T82P3151	AMAZON.COM CORPORATE CREDIT	19.65	19.65	0100040066 4308	OFFICE SUPPLIES
T82P3152	LRP PUBLICATIONS INC	1,850.00	1,850.00	0133100052 5815	INTERNET RESOURCE

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Report ID: PO010_Fund

<v. 030305>

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Current Time: 09:04:22

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82P3154	HIRSCH PIPE & SUPPLY CO	3,950.97	3,950.97	0181500081 4410	EQUIP NO DEP \$500-\$4999
T82P3155	SWANK MOVIE LICENSING USA	1,188.00	1,188.00	0190170094 5815	INTERNET RESOURCE
T82P3156	SWANK MOVIE LICENSING USA	1,188.00	1,188.00	0190170110 5809	OTHER OPERATING EXPENDITURES
T82P3157	MOMENTUM IN TEACHING LLC	58,800.00	58,800.00	0162660043 5810	PROFESSIONAL/CONSULTING SRV.
T82P3158	AMAZON.COM CORPORATE CREDIT	125.68	125.68	0163000056 4301	MATERIALS AND SUPPLIES
T82V0307	BEST BUY FOR BUSINESS	668.62	668.62	0167700023 4411	COMP HARDWRE NO DEP \$500-\$4999
T82V0308	WATER AND WIFI LLC	1,294.13	1,294.13	0181502645 4410	EQUIP NO DEP \$500-\$4999
T82V0309	SWEETWATER SOUND INC	1,349.59	1,349.59	0167700025 4410	EQUIP NO DEP \$500-\$4999
T82V0310	REALITYWORKS INC	17,272.93	14,016.96	0135500023 4410	EQUIP NO DEP \$500-\$4999
			2,169.56	0163870061 4301	MATERIALS AND SUPPLIES
			1,086.41	0163870061 4410	EQUIP NO DEP \$500-\$4999
T82V0311	AMAZON.COM CORPORATE CREDIT	2,174.95	2,174.95	0167700027 4410	EQUIP NO DEP \$500-\$4999
T82V0313	AMAZON.COM CORPORATE CREDIT	7,887.32	1,464.60	0167700025 4301	MATERIALS AND SUPPLIES
			6,422.72	0167700025 4410	EQUIP NO DEP \$500-\$4999
	Fund 01 Total:	212,064.07	212,064.07		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82P3098	KAPLAN CO INC	305.24	32.11	1290620007 4301	MATERIALS AND SUPPLIES
			31.17	1290620009 4301	MATERIALS AND SUPPLIES
			241.96	1290620016 4301	MATERIALS AND SUPPLIES
T82P3124	AMAZON.COM CORPORATE CREDIT	29.35	29.35	1290620016 4301	MATERIALS AND SUPPLIES
T82P3130	AMAZON.COM CORPORATE CREDIT	94.58	62.05	1290620007 4301	MATERIALS AND SUPPLIES
			32.53	1290620009 4301	MATERIALS AND SUPPLIES
	Fund 12 Total:	429.17	429.17		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82N0091	AMAZON.COM CORPORATE CREDIT	1,631.34	1,631.34	1353100015 4308	OFFICE SUPPLIES
	Fund 13 Total:	1,631.34	1,631.34		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82P3147	PROFESSIONAL TURF SPECIALTIES	39,000.00	39,000.00	1402030283 5690	CONTRACTS-OTHER SERVICES
	Fund 14 Total:	39,000.00	39,000.00		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T82C0851	DULUX PAINTING INC	32,000.00	32,000.00	2592610036 6274	OTHER CONSTRUCTION
T82C0852	SECO ELECTRIC & LIGHTING	14,907.49	14,907.49	2592610036 6274	OTHER CONSTRUCTION
T82C0853	J S EASTERDAY CONSTRUCTION INC	10,562.50	10,562.50	2592610036 6274	OTHER CONSTRUCTION
	Fund 25 Total:	57,469.99	57,469.99		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 04/16/2024

FROM 03/31/2024

TO 04/06/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
Total Account Amount:			310,594.57		

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

REPORT OF WARRANT TOTALS ISSUED

Background

Expenditures \$13,101,357.41
(March 3, 2024 through April 6, 2024)

Payroll Registers \$22,391,741.11
Total \$35,493,098.52

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

Placentia-Yorba Linda Unified School District
April 16, 2024

Check Numbers: 261887 - 262933

Approve Expenditures 3-3-24 through 4-6-24

General	Fund 0101	\$ 5,214,407.79
Special Education Pass Through	Fund 1010	\$ 480,371.87
Child Development	Fund 1212	\$ 930,253.88
Cafeteria	Fund 1313	\$ 517,365.81
Deferred Maintenance	Fund 1414	\$ 58,302.06
Capital Facilities Fund/2525	Fund 2525	\$ 17,560.21
Capital Facilities/2545	Fund 2545	\$ 210,423.84
School Facilities Fund Prop 47/3539	Fund 3539	\$ 12,115.82
Special Reserve	Fund 4040	\$ 1,570,075.00
Insurance - Workers Comp	Fund 6768	\$ 395,198.98
Insurance - Health & Welfare	Fund 6769	\$ 3,679,915.62
Insurance - Property Loss	Fund 6770	\$ 15,366.53

Total Expenditures: \$13,101,357.41

Payroll Registers:

Certificated	9A	\$ 16,541,434.38
Classified	8B	\$ 5,850,306.73

Total Payroll Registers: \$22,391,741.11

PLACENTIA USD
Consolidated Check Register w. Account
from 3/3/2024 to 3/9/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00261887	V8209631	ADAMS,TIMOTHY A	03/04/24		MW	0101-6500-0-5817-5001-2100-650	42,500.00
82 00261888	E8200142	AGUILAR, GINA M	03/04/24		MW	0101-0000-0-9330-0000-0000-000	350.00
82 00261889	E8203471	ALFARO, ALESSANDRA	03/04/24		MW	0101-0004-0-5240-1110-1000-705	272.20
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-110	77.22
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-110	1,153.27
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4210-1110-1000-130	22.17
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-130	133.99
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-130	112.89
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-130	85.37
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-130	55.18
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-130	91.28
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-140	553.91
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-140	212.06
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-200	335.35
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-200	167.98
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-230	15.21
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-360	58.67
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-390	159.60
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-420	59.64
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-450	383.15
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-470	99.23
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-480	286.47
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-490	41.87
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-510	87.07
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4308-0000-2700-200	142.25
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-5750-1110-440	150.75
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4308-0000-2700-110	170.52
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-100	198.80
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0003-0-4301-1110-1000-350	244.15
82 00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0004-0-4308-0000-7300-815	93.11
00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0004-0-4301-1110-1000-635	40.80
00261892	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0004-0-4301-1110-1000-810	2,162.80

PLACENTIA USD
Consolidated Check Register w. Account
from 3/3/2024 to 3/9/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0004-0-4343-1110-1000-810	5,012.17
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0004-0-4308-1110-2100-635	15.20
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0720-0-4317-5001-3600-865	132.63
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0723-0-4308-0000-3600-865	76.64
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0723-0-4317-1110-3600-865	21.91
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-140	383.91
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-310	350.72
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-250	100.35
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-250	396.09
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-685	158.53
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-2495-635	183.70
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-0791-0-4301-1110-1000-200	30.67
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-3010-0-4210-1110-1000-250	483.47
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-4127-0-4301-1110-1000-706	625.65
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6300-0-4301-1110-1000-685	352.80
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6500-0-4301-5770-1120-650	461.32
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6500-0-4301-5770-1190-650	119.70
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6500-0-4301-5770-1110-650	1,794.68
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6762-0-4301-1110-1000-210	219.12
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6762-0-4301-1110-1000-250	232.71
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-6770-0-4301-1110-1000-140	448.60
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-8150-0-4313-0000-8110-850	15.77
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-100	710.23
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-210	286.12
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-240	331.93
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-250	141.36
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4210-1110-1000-340	56.42
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-360	271.80
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-530	163.60
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4308-0000-2700-400	42.60
	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4308-0000-2700-140	356.24
	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4308-0000-2700-530	103.32

PLACENTIA USD
Consolidated Check Register w. Account
from 3/3/2024 to 3/9/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4210-1110-1000-200	70.39
82	00261892	V8204532 AMAZON.COM CORPORATE CREDIT	03/04/24		MW	0101-9017-0-4301-1110-1000-200	37.39
82	00261893	V8201867 ANIXTER DISTRIBUTION	03/04/24		MW	0101-8150-0-4313-0000-8110-850	560.28
82	00261894	V8210792 APRINTIS INC	03/04/24		MW	0101-0003-0-4301-1110-1000-100	1,410.00
82	00261895	V8201311 AQUA SERV ENGINEERS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-110	175.00
82	00261895	V8201311 AQUA SERV ENGINEERS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-130	475.00
82	00261895	V8201311 AQUA SERV ENGINEERS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-410	300.00
82	00261895	V8201311 AQUA SERV ENGINEERS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-420	300.00
82	00261896	V8200161 B & M LAWN & GARDEN CENTER	03/04/24		MW	0101-0004-0-5660-0000-8210-840	582.75
82	00261896	V8200161 B & M LAWN & GARDEN CENTER	03/04/24		MW	0101-0004-0-4313-0000-8220-845	438.75
82	00261896	V8200161 B & M LAWN & GARDEN CENTER	03/04/24		MW	0101-0004-0-5660-0000-8220-845	1,997.94
82	00261897	V8214081 BRIDGEPORT GOLF CARTS	03/04/24		MW	0101-0003-0-5690-0000-2700-130	199.00
82	00261898	E8203265 BURNETT, EVELIA	03/04/24		MW	0101-0791-0-4338-1110-2100-625	15.29
82	00261899	V8208559 C & L CUSTOM VARSITY JACKETS I	03/04/24		MW	0101-0003-0-4301-1110-1000-130	710.36
82	00261900	E8200972 CABRERA, JOSE A	03/04/24		MW	0101-4035-0-5240-1110-2100-625	149.11
82	00261901	V8213921 CADA CENTRAL	03/04/24		MW	0101-0791-0-5809-1110-1000-625	10,000.00
82	00261902	V8214091 CALIFORNIA CANOPY	03/04/24		MW	0101-0003-0-4301-1110-1000-130	25.00
82	00261902	V8214091 CALIFORNIA CANOPY	03/04/24		MW	0101-0003-0-4410-1110-1000-130	1,860.34
82	00261903	V8211267 CALIFORNIA COUNCIL FOR THE	03/04/24		MW	0101-0004-0-5240-1110-2100-635	300.00
82	00261904	V8206582 CALSPRA	03/04/24		MW	0101-0004-0-5310-0000-7180-710	100.00
82	00261905	E8200514 CARMONA, MELANIE D	03/04/24		MW	0101-0000-0-9330-0000-0000-000	300.00
82	00261906	V8212180 CINTAS CORPORATION	03/04/24		MW	0101-0004-0-5640-0000-7540-832	6.19
82	00261906	V8212180 CINTAS CORPORATION	03/04/24		MW	0101-8150-0-5640-0000-8110-850	300.14
82	00261907	V8200825 CITY OF PLACENTIA	03/04/24		MW	0101-0003-0-5809-1110-1000-110	878.16
82	00261907	V8200825 CITY OF PLACENTIA	03/04/24		MW	0101-0004-0-5809-1110-1000-705	3,442.65
82	00261908	V8214320 CODE TO THE FUTURE	03/04/24		MW	0101-6762-0-5810-1110-1000-685	75,000.00
82	00261909	V8212276 COMM ENTERPRISES	03/04/24		MW	0101-8150-0-5670-0000-8110-850	432.60
82	00261910	V8200332 COSTCO WHOLESALE	03/04/24		MW	0101-0003-0-4338-0000-2700-100	800.26
82	00261910	V8200332 COSTCO WHOLESALE	03/04/24		MW	0101-5634-0-4301-1110-1000-706	661.90
82	00261911	V8211534 CRAFTSMAN WOOD FIRED PIZZA	03/04/24		MW	0101-0003-0-4338-0000-2700-100	78.30
	00261912	E8203677 CRECIA, JOCELYN	03/04/24		MW	0101-6762-0-5240-1110-1000-621	164.05
	00261913	V8200349 CURTS LOCK & [KEY] INC	03/04/24		MW	0101-8150-0-4313-0000-8110-850	48.49

PLACENTIA USD
Consolidated Check Register w. Account
from 3/3/2024 to 3/9/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00261914	V8207915	DAVIS, BRAD	03/04/24		MW	0101-6762-0-5240-1110-1000-621	90.95
82 00261915	E8201124	DAVIS, DAWN M	03/04/24		MW	0101-0723-0-5240-1110-3600-865	60.35
82 00261916	E8203385	DOMINGUEZ, REBECCA	03/04/24		MW	0101-6762-0-5240-1110-1000-621	57.69
82 00261917	E8203346	ELLIOTT, RAY S	03/04/24		MW	0101-0003-0-5220-1110-2140-110	421.29
82 00261918	V8210752	EMERALD COVE OUTDOOR SCIENCE I	03/04/24		MW	0101-9015-0-5816-1110-1000-400	23,186.00
82 00261918	V8210752	EMERALD COVE OUTDOOR SCIENCE I	03/04/24		MW	0101-9015-0-5816-1110-1000-450	33,321.00
82 00261919	E8200235	EVANS, JEFFREY P	03/04/24		MW	0101-6762-0-5240-1110-1000-621	26.80
82 00261920	E8203369	FANG, MATTHEW	03/04/24		MW	0101-6762-0-5240-1110-1000-621	78.99
82 00261921	E8203076	FORTENBAUGH, BRIAN	03/04/24		MW	0101-0004-0-5240-0000-7150-700	1,540.26
82 00261922	V8200067	FOUNDATION FOR EDUCATIONAL ADM	03/04/24		MW	0101-6266-0-5240-1110-2100-730	3,750.00
82 00261923	V8209770	FULLER ENGINEERING INC	03/04/24		MW	0101-8150-0-5670-0000-8110-850	773.90
82 00261924	V8201628	FUN SERVICES	03/04/24		MW	0101-9017-0-5810-1110-1000-240	425.00
82 00261925	E8202039	GARCIA, BINCINS C	03/04/24		MW	0101-6762-0-5240-1110-1000-621	131.72
82 00261926	V8200486	GEARY PACIFIC SUPPLY	03/04/24		MW	0101-8150-0-4313-0000-8110-850	215.00
82 00261927	E8200373	GIBBONS, BLANCA E	03/04/24		MW	0101-4035-0-5240-1110-2100-625	188.26
82 00261928	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	0101-0003-0-4309-1110-8200-100	3,627.16
82 00261928	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	0101-0003-0-4309-1110-8200-130	1,696.14
82 00261928	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	0101-0003-0-4309-1110-8200-240	415.92
82 00261928	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	0101-0003-0-4309-1110-8200-410	1,160.81
82 00261928	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	0101-0003-0-4309-1110-8200-430	334.62
82 00261929	E8203768	HERRERA, YAEL	03/04/24		MW	0101-4127-0-5240-1110-2100-625	256.02
82 00261930	V8200547	HOME DEPOT	03/04/24		MW	0101-0003-0-4410-1110-1000-110	1,251.24
82 00261930	V8200547	HOME DEPOT	03/04/24		MW	0101-6300-0-4301-1110-1000-640	438.72
82 00261930	V8200547	HOME DEPOT	03/04/24		MW	0101-8150-0-4313-0000-8110-850	857.79
82 00261931	V8213269	HOULIHAN, PATRICIA K	03/04/24		MW	0101-6500-0-5810-5770-1190-650	480.00
82 00261932	E8202917	HUNG, GARY	03/04/24		MW	0101-6762-0-5240-1110-1000-621	90.40
82 00261933	V8200021	IMAGINATION MACHINE	03/04/24		MW	0101-9017-0-5821-1110-1000-530	1,525.00
82 00261934	V8206234	INTEGRITY BACKFLOW CO	03/04/24		MW	0101-8150-0-5670-0000-8110-850	80.00
82 00261935	V8213069	INTERQUEST GROUP INC	03/04/24		MW	0101-0004-0-5690-1110-1000-705	2,560.00
82 00261936	V8200579	J W PEPPER OF LOS ANGELES	03/04/24		MW	0101-0003-0-4301-1110-1000-130	229.51
00261937	E8204282	KIM, MIKE	03/04/24		MW	0101-0004-0-5240-0000-7150-700	1,837.18
00261938	E8202641	KING, RICHARD A	03/04/24		MW	0101-6762-0-5240-1110-1000-621	84.41

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82 00261939	E8204117	LABELLE, MATTHEW	03/04/24		MW	0101-6762-0-5240-1110-1000-621	32.43
82 00261940	E8203328	MANN, JONATHAN O	03/04/24		MW	0101-6762-0-5240-1110-1000-621	55.42
82 00261941	V8200679	MCFADDEN DALE HARDWARE	03/04/24		MW	0101-8150-0-4313-0000-8110-850	6,582.99
82 00261942	E8201718	MORTENSEN, PHIL R	03/04/24		MW	0101-6762-0-5240-1110-1000-621	122.37
82 00261943	V8201157	N & A ENTERPRISES INC	03/04/24		MW	0101-0004-0-4313-0000-8210-840	30.18
82 00261944	V8214145	NXT SUPPLY LLC	03/04/24		MW	0101-8150-0-4313-0000-8110-850	578.60
82 00261945	V8204752	PROFESSIONAL TUTORS OF AMERICA	03/04/24		MW	0101-5632-0-5110-1110-1000-706	1,576.25
82 00261946	V8214052	REECE PLUMBING	03/04/24		MW	0101-8150-0-4313-0000-8110-850	1,408.83
82 00261947	V8213901	RWC INTERNATIONAL LTD	03/04/24		MW	0101-0723-0-5660-1110-3600-865	20,000.00
82 00261947	V8213901	RWC INTERNATIONAL LTD	03/04/24		MW	0101-0723-0-5690-1110-3600-865	2,513.09
82 00261948	V8213495	SAFETY COMPLIANCE COMPANY	03/04/24		MW	0101-0004-0-5853-0000-8220-845	300.00
82 00261948	V8213495	SAFETY COMPLIANCE COMPANY	03/04/24		MW	0101-8150-0-5853-0000-8110-850	300.00
82 00261949	E8203572	SAIN, CATHRINE	03/04/24		MW	0101-4035-0-5240-1110-1000-620	189.31
82 00261950	E8203706	SALIBY, DAVID	03/04/24		MW	0101-6762-0-5240-1110-1000-621	116.34
82 00261951	E8204273	SAMSON, ERIC	03/04/24		MW	0101-6762-0-5240-1110-1000-621	98.03
82 00261952	V8200927	SCHORR METALS INC	03/04/24		MW	0101-8150-0-4313-0000-8110-850	84.34
82 00261953	E8202866	SCHULTZ, KIMBERLY A	03/04/24		MW	0101-4035-0-5240-1110-2100-625	82.89
82 00261954	V8206409	SEA CLEAR POOLS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-100	2,089.50
82 00261954	V8206409	SEA CLEAR POOLS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-110	2,089.50
82 00261954	V8206409	SEA CLEAR POOLS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-130	2,089.50
82 00261954	V8206409	SEA CLEAR POOLS INC	03/04/24		MW	0101-8150-0-5670-0000-8110-140	2,300.00
82 00261955	V8200932	SECO ELECTRIC & LIGHTING	03/04/24		MW	0101-0004-0-5660-0000-8220-845	214.47
82 00261955	V8200932	SECO ELECTRIC & LIGHTING	03/04/24		MW	0101-0720-0-5660-5001-3600-865	935.73
82 00261955	V8200932	SECO ELECTRIC & LIGHTING	03/04/24		MW	0101-8150-0-4313-0000-8110-850	1,375.31
82 00261955	V8200932	SECO ELECTRIC & LIGHTING	03/04/24		MW	0101-8150-0-5690-0000-8110-850	2,169.28
82 00261955	V8200932	SECO ELECTRIC & LIGHTING	03/04/24		MW	0101-8150-0-5690-0000-8110-855	6,369.10
82 00261956	V8209148	SEGERSTROM CENTER FOR THE ARTS	03/04/24		MW	0101-9017-0-5821-1110-1000-440	695.00
82 00261957	V8203671	SIGN A RAMA	03/04/24		MW	0101-8150-0-4313-0000-8110-850	860.19
82 00261958	V8214224	SIMMONS, JAMIE	03/04/24		MW	0101-6500-0-5817-5001-2100-650	675.00
82 00261959	V8211314	SITEONE LANDSCAPE SUPPLY LLC	03/04/24		MW	0101-0004-0-4313-0000-8220-845	448.09
00261960	V8200949	SMART & FINAL	03/04/24		MW	0101-0003-0-4338-0000-2700-210	98.34
00261960	V8200949	SMART & FINAL	03/04/24		MW	0101-6300-0-4301-1110-1000-640	103.67

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82 00261961	V8210712	SO CAL GRAD	03/04/24		MW	0101-0003-0-4301-1110-1000-100	2,431.74
82 00261962	V8200955	SO CALIF GAS CO	03/04/24		MW	0101-0001-0-5530-1110-8200-990	11,628.31
82 00261963	V8211143	SOLIANT HEALTH	03/04/24		MW	0101-6500-0-5151-5770-1190-650	3,840.00
82 00261964	V8211024	SOUTH COAST WATER CO	03/04/24		MW	0101-8150-0-5670-0000-8110-100	100.00
82 00261966	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/04/24		MW	0101-0003-0-4301-1110-1000-410	1,413.21
82 00261966	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/04/24		MW	0101-0003-0-4301-1110-1000-420	1,017.35
82 00261966	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/04/24		MW	0101-0004-0-4308-0000-7150-700	236.27
82 00261966	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/04/24		MW	0101-0791-0-4301-1110-1000-380	-2,467.76
82 00261967	E8203873	STAMP, EVIN	03/04/24		MW	0101-6762-0-5240-1110-1000-621	145.16
82 00261968	V8201006	SUPPLYMASTER INC	03/04/24		MW	0101-0003-0-4308-0000-2700-390	174.73
82 00261968	V8201006	SUPPLYMASTER INC	03/04/24		MW	0101-0003-0-4301-1110-1000-170	400.24
82 00261968	V8201006	SUPPLYMASTER INC	03/04/24		MW	0101-0003-0-4301-1110-1000-320	321.19
82 00261968	V8201006	SUPPLYMASTER INC	03/04/24		MW	0101-3310-0-4301-5750-1130-650	166.61
82 00261968	V8201006	SUPPLYMASTER INC	03/04/24		MW	0101-3310-0-4308-5001-2100-650	339.37
82 00261969	V8208721	SUSANNE M SMITH INC	03/04/24		MW	0101-6500-0-5810-5770-1190-650	2,000.00
82 00261970	V8214247	TAO ROSSINI A PROFESSIONAL COR	03/04/24		MW	0101-0001-0-5807-0000-7200-990	427.50
82 00261971	V8211078	TEACHERS PAY TEACHERS	03/04/24		MW	0101-0003-0-4301-1110-1000-140	134.99
82 00261971	V8211078	TEACHERS PAY TEACHERS	03/04/24		MW	0101-3310-0-4301-5770-1190-650	217.45
82 00261972	E8202040	TOPPING, BRUCE G	03/04/24		MW	0101-6762-0-5240-1110-1000-621	52.39
82 00261973	V8200956	TRANE USA INC	03/04/24		MW	0101-8150-0-4313-0000-8110-850	33.04
82 00261974	V8201595	UNITED PARCEL SERVICE	03/04/24		MW	0101-0004-0-4308-0000-7300-815	32.90
82 00261975	E8200612	VALDEZ-SCHRADER, STEPHANIE A	03/04/24		MW	0101-3010-0-5220-1110-2100-625	86.70
82 00261975	E8200612	VALDEZ-SCHRADER, STEPHANIE A	03/04/24		MW	0101-4035-0-5240-1110-2100-625	186.58
82 00261976	V8205738	VISTA PAINT	03/04/24		MW	0101-8150-0-4313-0000-8110-850	1,562.60
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0003-0-5660-1110-1000-100	79.12
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0003-0-5660-1110-1000-130	826.05
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0003-0-5640-1110-1000-400	180.57
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0003-0-5660-1110-1000-450	437.45
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0004-0-5660-0000-7300-815	191.20
82 00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-0791-0-5660-1110-1000-625	37.56
00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-6500-0-5660-5001-2100-650	20.97
00261977	V8214042	VISUAL EDGE IT INC	03/04/24		MW	0101-9017-0-5660-1110-1000-530	118.36

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82 00261978	V8201091	WALTERS WHOLESAL ELECTRIC	03/04/24		MW	0101-8150-0-4313-0000-8110-850	251.58
82 00261979	V8213822	WESTERN DRAIN SUPPLY	03/04/24		MW	0101-8150-0-4313-0000-8110-850	133.19
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-100	178.78
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-130	623.17
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-240	87.26
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-250	602.27
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-310	75.38
82 00261980	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	0101-0003-0-5640-1110-1000-330	528.31
82 00261981	V8201132	YORBA LINDA WATER DISTRICT	03/04/24		MW	0101-0001-0-5550-1110-8200-990	4,301.46
82 00261989	E8202473	AGUILAR, LINDSEY N	03/05/24		MW	0101-6500-0-5220-5750-1190-650	126.63
82 00261990	E8204099	ALLEN, HEIDI	03/05/24		MW	0101-6500-0-5220-5750-1190-650	239.20
82 00261991	E8203770	ALTAMIRANO, HAILEY	03/05/24		MW	0101-6500-0-5220-5770-1190-650	8.44
82 00261992	E8203291	BELTRAN, BERLIO	03/05/24		MW	0101-4035-0-5240-1110-1000-620	130.94
82 00261993	E8203756	BORDWELL, KIMBERLY	03/05/24		MW	0101-6500-0-5220-5750-1190-650	12.86
82 00261994	E8202626	BOYDSTON, TAMMY R	03/05/24		MW	0101-9017-0-4301-1110-1000-240	115.42
82 00261995	E8200462	BROWNING, ANGEL D	03/05/24		MW	0101-6500-0-5220-5770-1190-650	78.93
82 00261996	E8204035	CAHOON, HALEY	03/05/24		MW	0101-6500-0-5220-5770-1190-650	105.99
82 00261997	E8202725	COLE, MAURINE E	03/05/24		MW	0101-6500-0-5220-5770-1190-650	130.85
82 00261998	E8204277	CONRAD, MADDISON	03/05/24		MW	0101-0001-0-5220-1110-1000-620	15.08
82 00261999	E8202811	CRAIK, ELAINE	03/05/24		MW	0101-6500-0-5220-5770-1190-650	110.01
82 00262000	E8203929	FLECKENSTEIN, MARLEE	03/05/24		MW	0101-6500-0-5220-5770-1190-650	70.82
82 00262001	E8203324	GANGANO, TALIA R	03/05/24		MW	0101-6500-0-5220-5770-1190-650	151.69
82 00262002	E8203738	GARCIA, KIMBERLY	03/05/24		MW	0101-6500-0-5220-5770-1190-650	78.86
82 00262003	E8202781	GOODRICH, JOY	03/05/24		MW	0101-6500-0-5220-5770-1190-650	183.23
82 00262004	E8202594	GREER, AMY M	03/05/24		MW	0101-6500-0-5220-5770-1190-650	72.43
82 00262005	E8204127	GRENON, JASON	03/05/24		MW	0101-4035-0-5240-1110-1000-620	192.99
82 00262006	E8202875	HA, NANCY	03/05/24		MW	0101-6500-0-5220-5770-1190-650	60.98
82 00262007	E8200541	HASKELL, GREGG D	03/05/24		MW	0101-6500-0-5220-5770-1190-650	125.69
82 00262008	E8201622	HAWLEY, MARQUISE	03/05/24		MW	0101-0001-0-5220-1110-1000-620	17.09
82 00262008	E8201622	HAWLEY, MARQUISE	03/05/24		MW	0101-0001-0-5220-1110-1000-180	50.65
00262009	E8203768	HERRERA, YAEAL	03/05/24		MW	0101-4127-0-5220-1110-1000-650	115.51
00262010	E8203802	LUONG, JEAN	03/05/24		MW	0101-6500-0-5220-5770-1190-650	106.26

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82 00262011	E8202267	MARINO, ELAINE	03/05/24		MW	0101-6500-0-5220-5770-1190-650	114.30
82 00262012	E8200989	MC GINNIS, WENDY L	03/05/24		MW	0101-6500-0-5220-5770-1190-650	89.11
82 00262013	E8203458	MONTAG, MARLISA	03/05/24		MW	0101-0001-0-5220-0000-7400-730	10.72
82 00262014	E8203897	NGUYEN, ANH	03/05/24		MW	0101-7412-0-5240-1110-3110-706	15.95
82 00262015	E8202883	OKUNO, MARTHA I	03/05/24		MW	0101-6500-0-5220-5770-1190-650	56.41
82 00262016	V8200671	RHO, REBECCA	03/05/24		MW	0101-9017-0-4301-1110-1000-230	220.70
82 00262017	E8201735	SIMESTER, DONNA K	03/05/24		MW	0101-6500-0-5220-5770-1190-650	21.44
82 00262018	E8203715	SINGH, AMRUTA	03/05/24		MW	0101-6500-0-5220-5060-2100-650	460.27
82 00262018	E8203715	SINGH, AMRUTA	03/05/24		MW	0101-6500-0-5220-5001-2100-650	101.20
82 00262019	V8200949	SMART & FINAL	03/05/24		MW	0101-0791-0-4338-1110-2495-250	174.50
82 00262020	V8200954	SO CALIF EDISON CO	03/05/24		MW	0101-0001-0-5540-1110-8200-990	38,018.59
82 00262021	V8200955	SO CALIF GAS CO	03/05/24		MW	0101-0001-0-5530-1110-8200-990	10,896.77
82 00262022	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	0101-0003-0-4301-1110-1000-350	145.95
82 00262022	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	0101-0003-0-4301-1110-1000-460	379.15
82 00262022	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	0101-6010-0-4301-1110-1000-670	361.45
82 00262022	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	0101-6762-0-4301-1110-1000-470	3.65
82 00262022	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	0101-8150-0-4308-0000-8110-850	168.06
82 00262023	E8202972	SYIPHERD, KRYSTAL D	03/05/24		MW	0101-6500-0-5220-5770-1190-650	34.17
82 00262024	V8201030	TIME & ALARM SYSTEMS	03/05/24		MW	0101-8150-0-5660-0000-8110-850	1,719.25
82 00262025	E8200502	WELCH, CLAUDIA J	03/05/24		MW	0101-0004-0-4338-1110-2100-685	198.18
82 00262029	V8206955	ADORAMA CAMERA INC	03/06/24		MW	0101-6387-0-4301-3800-1000-640	686.02
82 00262029	V8206955	ADORAMA CAMERA INC	03/06/24		MW	0101-6387-0-4411-3800-1000-640	3,039.56
82 00262030	V8201867	ANIXTER DISTRIBUTION	03/06/24		MW	0101-8150-0-4313-0000-8110-850	222.38
82 00262031	V8211146	ART MASTERS ACADEMY LLC	03/06/24		MW	0101-6762-0-5821-1110-1000-480	841.00
82 00262032	V8200009	CALIF WEEKLY EXPLORER INC	03/06/24		MW	0101-3010-0-5861-1110-1000-380	1,272.99
82 00262033	V8211525	CALIFORNIA STATE ATHLETIC	03/06/24		MW	0101-0003-0-5240-1110-1000-130	150.00
82 00262034	V8200267	CERTIFIED TRANS SERVICES INC	03/06/24		MW	0101-0723-0-5816-1110-3600-865	6,286.00
82 00262035	V8212180	CINTAS CORPORATION	03/06/24		MW	0101-0004-0-5640-0000-7540-832	6.19
82 00262036	V8206979	CITY OF FULLERTON	03/06/24		MW	0101-0001-0-5550-1110-8200-990	1,851.97
82 00262037	V8213939	CNJ ASSOCIATES	03/06/24		MW	0101-2600-0-5110-1110-1000-670	28,000.00
00262038	V8212329	CONTROL AIR ENTERPRISES LLC	03/06/24		MW	0101-8150-0-5670-0000-8110-850	1,157.00
00262039	V8200332	COSTCO WHOLESALE	03/06/24		MW	0101-0004-0-4338-1110-2100-635	130.65

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82 00262040	V8210309	DEL SOL SCHOOL	03/06/24		MW	0101-6500-0-5150-5750-1180-650	13,814.00
82 00262041	V8213962	GIGAKOM	03/06/24		MW	0101-6387-0-4301-3800-1000-640	43.86
82 00262041	V8213962	GIGAKOM	03/06/24		MW	0101-6387-0-4343-3800-1000-640	891.14
82 00262041	V8213962	GIGAKOM	03/06/24		MW	0101-6387-0-4410-3800-1000-640	113.45
82 00262041	V8213962	GIGAKOM	03/06/24		MW	0101-6387-0-4411-3800-1000-640	40.71
82 00262042	V8208360	GOLD COAST TOURS	03/06/24		MW	0101-0723-0-5816-1110-3600-865	12,883.28
82 00262043	V8200957	GOLDEN STATE WATER COMPANY	03/06/24		MW	0101-0001-0-5550-1110-8200-990	503.79
82 00262044	V8210211	IMPERIAL BAND INSTRUMENTS	03/06/24		MW	0101-6762-0-5660-1110-1000-621	203.80
82 00262045	V8205900	INSECT LORE	03/06/24		MW	0101-6762-0-4301-1110-1000-635	1,104.76
82 00262046	V8213672	IRONWOOD PLUMBING INC	03/06/24		MW	0101-8150-0-5690-0000-8110-130	8,359.00
82 00262046	V8213672	IRONWOOD PLUMBING INC	03/06/24		MW	0101-8150-0-5690-0000-8110-420	14,835.50
82 00262046	V8213672	IRONWOOD PLUMBING INC	03/06/24		MW	0101-8150-0-5690-0000-8110-480	16,938.00
82 00262047	V8211197	IXL LEARNING INC	03/06/24		MW	0101-7435-0-5815-1110-1000-685	4,695.00
82 00262048	V8200579	J W PEPPER OF LOS ANGELES	03/06/24		MW	0101-0003-0-4301-1110-1000-140	50.00
82 00262049	E8200449	JAUCH, JAMIE L	03/06/24		MW	0101-0003-0-4301-1110-1000-160	351.01
82 00262049	E8200449	JAUCH, JAMIE L	03/06/24		MW	0101-0003-0-4338-1110-1000-160	147.20
82 00262050	V8210148	JM JUSTUS FENCE COMPANY	03/06/24		MW	0101-8150-0-5690-0000-8110-140	3,060.00
82 00262051	V8214187	KASSIRER SPORTS	03/06/24		MW	0101-2600-0-5110-1110-1000-670	53,760.00
82 00262052	V8200597	MASAMI, KAWANA	03/06/24		MW	0101-6500-0-5157-5750-1180-650	1,125.00
82 00262053	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/06/24		MW	0101-2600-0-5110-1110-1000-670	14,357.88
82 00262053	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/06/24		MW	0101-6500-0-5151-5770-1180-650	20,750.42
82 00262054	E8204283	MCCONNELL, JESSICA	03/06/24		MW	0101-0003-0-4301-1110-1000-350	32.30
82 00262055	V8211833	NUSIGN SUPPLY LLC	03/06/24		MW	0101-0004-0-4308-0000-7550-831	639.44
82 00262056	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	03/06/24		MW	0101-6500-0-5150-5750-1180-650	7,619.56
82 00262056	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	03/06/24		MW	0101-6500-0-5851-5001-3600-650	1,596.00
82 00262057	V8213995	ORBACH HUFF & HENDERSON LLP	03/06/24		MW	0101-0001-0-5807-0000-7200-990	26,096.38
82 00262058	V8200775	OUTREACH CONCERN INC	03/06/24		MW	0101-0791-0-5810-1110-1000-706	18,922.71
82 00262059	V8200869	REFRIGERATION SUPPLIES DIST	03/06/24		MW	0101-8150-0-4313-0000-8110-850	2,472.87
82 00262060	V8214004	SCHOOLHOUSE CONNECTION	03/06/24		MW	0101-5634-0-5240-1110-2100-706	2,825.00
82 00262061	V8201531	SPARKLETTS DRINKING WATER DANO	03/06/24		MW	0101-0003-0-4301-1110-1000-160	20.98
00262062	V8201006	SUPPLYMASTER INC	03/06/24		MW	0101-0003-0-4301-1110-1000-340	116.50
00262062	V8201006	SUPPLYMASTER INC	03/06/24		MW	0101-0003-0-4308-1110-2700-430	398.73

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82	00262062	V8201006 SUPPLYMASTER INC	03/06/24		MW	0101-0004-0-4301-1110-2100-640	480.76
82	00262063	V8214321 THE LAMAR COMPANIES	03/06/24		MW	0101-0004-0-5806-0000-7180-710	10,000.00
82	00262064	V8214042 VISUAL EDGE IT INC	03/06/24		MW	0101-0003-0-5640-1110-1000-140	420.44
82	00262064	V8214042 VISUAL EDGE IT INC	03/06/24		MW	0101-0003-0-5660-1110-1000-360	419.69
82	00262064	V8214042 VISUAL EDGE IT INC	03/06/24		MW	0101-0004-0-4308-0000-7550-831	1,163.65
82	00262064	V8214042 VISUAL EDGE IT INC	03/06/24		MW	0101-0004-0-7438-1110-9100-831	540.54
82	00262068	V8200078 AARDVARK CLAY & SUPPLIES INC	03/07/24		MW	0101-9017-0-4301-1110-1000-230	883.55
82	00262069	V8206296 AERIES SOFTWARE	03/07/24		MW	0101-7435-0-5810-1110-1000-685	2,250.00
82	00262070	V8206590 APPLE COMPUTER INC	03/07/24		MW	0101-0003-0-4411-1110-1000-200	1,722.16
82	00262070	V8206590 APPLE COMPUTER INC	03/07/24		MW	0101-0004-0-4411-0000-7150-700	1,917.91
82	00262070	V8206590 APPLE COMPUTER INC	03/07/24		MW	0101-6500-0-4343-5770-1190-650	329.16
82	00262070	V8206590 APPLE COMPUTER INC	03/07/24		MW	0101-6500-0-4301-5001-2100-650	299.99
82	00262071	V8211146 ART MASTERS ACADEMY LLC	03/07/24		MW	0101-6762-0-5821-1110-1000-490	1,310.00
82	00262072	V8201624 B & H PHOTO VIDEO	03/07/24		MW	0101-6387-0-4343-3800-1000-640	7,612.44
82	00262073	V8201322 BENCHMARK EDUCATION CO	03/07/24		MW	0101-6300-0-4301-1110-1000-635	12,787.24
82	00262074	V8213322 BRAILLE SUPERSTORE	03/07/24		MW	0101-6500-0-4301-5750-1190-650	175.80
82	00262075	V8214081 BRIDGEPORT GOLF CARTS	03/07/24		MW	0101-0003-0-5690-0000-2700-130	747.19
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-0003-0-5821-1110-1000-320	2,392.99
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-3010-0-5821-1110-1000-340	822.99
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-230	2,892.99
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-360	3,802.98
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-390	822.99
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-400	822.99
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-410	1,645.98
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-460	2,545.98
82	00262076	V8200009 CALIF WEEKLY EXPLORER INC	03/07/24		MW	0101-9017-0-5821-1110-1000-510	1,632.99
82	00262077	V8214313 CALIFORNIA MATH FESTIVAL PROGR	03/07/24		MW	0101-9017-0-5810-1110-1000-400	1,984.00
82	00262078	V8201588 CAMELOT GOLFLAND	03/07/24		MW	0101-9017-0-5816-1110-1000-520	718.25
82	00262079	V8200258 CDW G INC	03/07/24		MW	0101-2600-0-4343-1110-1000-670	10,062.43
82	00262079	V8200258 CDW G INC	03/07/24		MW	0101-2600-0-5815-1110-1000-670	1,271.00
	00262080	V8201027 CENGAGE LEARNING	03/07/24		MW	0101-6300-0-4110-1110-1000-685	20,964.85
	00262080	V8201027 CENGAGE LEARNING	03/07/24		MW	0101-6300-0-4110-1110-1000-640	4,899.20

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82 00262081	E8204286	DOUGLAS, BRITANY	03/07/24		MW	0101-4035-0-5240-1110-1000-620	118.07
82 00262082	E8204288	DOUGLAS, CAROLYN	03/07/24		MW	0101-7412-0-5240-1110-1000-706	12.33
82 00262083	E8202555	GERSBACHER, LISA A	03/07/24		MW	0101-0791-0-5220-1110-2100-640	76.78
82 00262084	V8200493	GLASBY MAINTENANCE SUPPLY	03/07/24		MW	0101-0003-0-4309-1110-8200-110	3,590.21
82 00262084	V8200493	GLASBY MAINTENANCE SUPPLY	03/07/24		MW	0101-0003-0-4309-1110-8200-250	139.05
82 00262084	V8200493	GLASBY MAINTENANCE SUPPLY	03/07/24		MW	0101-0003-0-4309-1110-8200-490	1,225.57
82 00262084	V8200493	GLASBY MAINTENANCE SUPPLY	03/07/24		MW	0101-0003-0-4309-1110-8200-510	741.46
82 00262085	V8200957	GOLDEN STATE WATER COMPANY	03/07/24		MW	0101-0001-0-5550-1110-8200-990	26,166.87
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-110	36.27
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-200	655.20
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-210	76.56
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-380	776.76
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-420	1,073.50
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0003-0-5660-1110-1000-530	540.80
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0004-0-5660-0000-7700-810	3.95
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0004-0-5660-1110-1000-600	158.08
82 00262086	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/07/24		MW	0101-0004-0-5660-1110-3140-705	43.82
82 00262087	E8200245	LLEWELLYN JR., RAYMOND T	03/07/24		MW	0101-6762-0-5240-1110-1000-621	123.96
82 00262088	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/07/24		MW	0101-2600-0-5110-1110-1000-670	19,720.44
82 00262088	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/07/24		MW	0101-6500-0-5151-5770-1180-650	138,906.28
82 00262089	E8204226	MEJIA, ARACELI	03/07/24		MW	0101-7412-0-5240-1110-1000-706	13.27
82 00262090	V8201462	MISSION SAN JUAN CAPISTRANO	03/07/24		MW	0101-3010-0-5816-1110-8200-310	960.00
82 00262091	E8204284	NUSS, NICK	03/07/24		MW	0101-6762-0-5240-1110-1000-621	68.47
82 00262092	V8201481	ORANGE COUNTY SUPERINTENDENT O	03/07/24		MW	0101-6500-0-5156-5750-1110-650	240.00
82 00262093	V8200247	PERMA BOUND	03/07/24		MW	0101-3010-0-4210-1110-1000-310	1,650.70
82 00262093	V8200247	PERMA BOUND	03/07/24		MW	0101-9017-0-4210-1110-1000-350	368.59
82 00262094	V8214032	S.E.T. BASKETBALL ACADEMY LLC	03/07/24		MW	0101-2600-0-5110-1110-1000-670	4,095.00
82 00262095	V8207774	SELMAN CHEVROLET	03/07/24		MW	0101-0720-0-5660-5001-3600-865	6,494.74
82 00262096	V8200954	SO CALIF EDISON CO	03/07/24		MW	0101-0001-0-5540-1110-8200-990	27,986.43
82 00262097	V8205773	SOUTHEASTERN PERFORMANCE APPAR	03/07/24		MW	0101-9017-0-4301-1110-1000-250	356.31
00262098	V8200463	STUDENT TRANSPORTATION OF AMER	03/07/24		MW	0101-0723-0-5816-1110-3600-865	4,864.00
00262099	V8201006	SUPPLYMASTER INC	03/07/24		MW	0101-0003-0-4301-1110-1000-240	797.00

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82 00262099	V8201006	SUPPLYMASTER INC	03/07/24		MW	0101-0003-0-4301-1110-1000-420	746.64
82 00262099	V8201006	SUPPLYMASTER INC	03/07/24		MW	0101-0003-0-4308-0000-2700-130	311.92
82 00262099	V8201006	SUPPLYMASTER INC	03/07/24		MW	0101-0003-0-4308-0000-2700-110	800.04
82 00262099	V8201006	SUPPLYMASTER INC	03/07/24		MW	0101-0004-0-4308-0000-7700-810	-182.93
82 00262100	E8204287	TOWSON, MARY	03/07/24		MW	0101-6762-0-5240-1110-1000-621	53.03
82 00262101	V8207751	ULINE INC	03/07/24		MW	0101-6770-0-4301-1110-1000-140	5,374.18
82 00262101	V8207751	ULINE INC	03/07/24		MW	0101-6770-0-4410-1110-1000-140	1,131.00
82 00262102	E8204180	YANEZ, VERONICA	03/07/24		MW	0101-4035-0-5240-1110-2100-625	232.01
82 00262103	V8201132	YORBA LINDA WATER DISTRICT	03/07/24		MW	0101-0001-0-5550-1110-8200-990	2,635.54
82 00262108	V8210796	AMERICAN CHORAL DIRECTORS ASSO	03/08/24		MW	0101-6762-0-5240-1110-1000-621	2,560.00
82 00262109	V8201311	AQUA SERV ENGINEERS INC	03/08/24		MW	0101-8150-0-5670-0000-8110-110	175.00
82 00262109	V8201311	AQUA SERV ENGINEERS INC	03/08/24		MW	0101-8150-0-5670-0000-8110-130	475.00
82 00262109	V8201311	AQUA SERV ENGINEERS INC	03/08/24		MW	0101-8150-0-5670-0000-8110-410	300.00
82 00262109	V8201311	AQUA SERV ENGINEERS INC	03/08/24		MW	0101-8150-0-5670-0000-8110-420	300.00
82 00262110	V8207089	BC TRAFFIC SPECIALIST	03/08/24		MW	0101-8150-0-4313-0000-8110-850	199.90
82 00262111	E8204280	BOGGS, AMANDA	03/08/24		MW	0101-0004-0-5220-1110-3130-706	128.64
82 00262112	V8211026	CAHPERD	03/08/24		MW	0101-4035-0-5240-1110-1000-620	2,365.00
82 00262113	V8201027	CENGAGE LEARNING	03/08/24		MW	0101-6387-0-5815-3800-1000-640	7,430.00
82 00262114	E8202916	CERVANTES JR, FRANK	03/08/24		MW	0101-0723-0-5240-1110-3600-865	31.35
82 00262115	V8206737	CHAPIN TOLLEY BROWN ENTERPRISE	03/08/24		MW	0101-0720-0-5812-5001-3600-865	27,972.00
82 00262116	V8212180	CINTAS CORPORATION	03/08/24		MW	0101-8150-0-5640-0000-8110-850	475.52
82 00262117	V8200303	COLLINS BUSINESS EQUIPMENT	03/08/24		MW	0101-8150-0-5660-0000-8110-850	61.16
82 00262118	V8212276	COMM ENTERPRISES	03/08/24		MW	0101-8150-0-5670-0000-8110-850	432.60
82 00262119	V8200332	COSTCO WHOLESALE	03/08/24		MW	0101-2600-0-4301-1110-1000-670	6,919.10
82 00262120	V8200479	COUNCIL FOR ECONOMIC EDUCATION	03/08/24		MW	0101-0003-0-4301-1110-1000-100	98.90
82 00262121	V8200348	CURRICULUM ASSOCIATES LLC	03/08/24		MW	0101-6500-0-4305-5770-1190-650	53.03
82 00262122	V8200119	DEMCO INC	03/08/24		MW	0101-0003-0-4301-1110-1000-130	96.89
82 00262122	V8200119	DEMCO INC	03/08/24		MW	0101-0003-0-4301-1110-1000-430	183.01
82 00262123	E8204266	DISCHIAVI, SIERRA	03/08/24		MW	0101-0004-0-5220-1110-1000-621	58.42
82 00262124	V8208714	DS WATER OF AMERICA INC.	03/08/24		MW	0101-8150-0-5640-0000-8110-850	247.31
00262125	E8203626	DUNCAN, ASHLEE	03/08/24		MW	0101-9017-0-4301-1110-1000-320	389.65
00262126	V8210752	EMERALD COVE OUTDOOR SCIENCE I	03/08/24		MW	0101-9015-0-5816-1110-1000-160	1,585.50

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82	00262127	E8200178 EPPINK, INGE	03/08/24		MW	0101-6300-0-4301-1110-1000-685	97.52
82	00262128	V8213318 EXPLORELEARNING LLC	03/08/24		MW	0101-7435-0-5815-1110-1000-635	227,858.40
82	00262129	E8203369 FANG, MATTHEW	03/08/24		MW	0101-0004-0-5220-1110-1000-621	50.79
82	00262130	V8209770 FULLER ENGINEERING INC	03/08/24		MW	0101-8150-0-5670-0000-8110-850	494.19
82	00262131	V8208360 GOLD COAST TOURS	03/08/24		MW	0101-0723-0-5816-1110-3600-865	2,546.65
82	00262132	V8200498 GOPHER SPORT	03/08/24		MW	0101-6762-0-4301-1110-1000-685	973.82
82	00262133	V8200500 GRAINGER	03/08/24		MW	0101-8150-0-4313-0000-8110-850	149.75
82	00262134	E8204235 GUTIERREZ, CHRISTIE	03/08/24		MW	0101-0723-0-5240-1110-3600-865	30.59
82	00262135	V8213641 HANNA INTERPRETING SERVICES LL	03/08/24		MW	0101-6500-0-5810-5750-1110-650	315.00
82	00262136	E8201347 HEPPS, MARIA T	03/08/24		MW	0101-0004-0-5220-1110-2100-635	81.87
82	00262137	E8202118 HIRAGA-NITZEL, PATRICIA S	03/08/24		MW	0101-0004-0-5220-1110-3140-705	93.07
82	00262138	V8210211 IMPERIAL BAND INSTRUMENTS	03/08/24		MW	0101-6762-0-5660-1110-1000-621	207.38
82	00262139	E8203755 IPPOLITO, JOHN	03/08/24		MW	0101-0723-0-5240-1110-3600-865	11.84
82	00262140	V8200579 J W PEPPER OF LOS ANGELES	03/08/24		MW	0101-0003-0-4301-1110-1000-140	70.79
82	00262141	E8204269 KOO, HANKYOL	03/08/24		MW	0101-0004-0-5220-1110-1000-621	30.62
82	00262142	E8203103 LOPEZ, JENNIFER N	03/08/24		MW	0101-0004-0-5220-1110-3140-705	64.66
82	00262143	E8203328 MANN, JONATHAN O	03/08/24		MW	0101-0004-0-5220-1110-1000-621	76.38
82	00262144	V8200031 MEET THE MASTERS INC	03/08/24		MW	0101-6762-0-4301-1110-1000-460	3,735.05
82	00262145	E8202346 MILLER, JOHN P	03/08/24		MW	0101-0001-0-5220-1110-1000-180	10.72
82	00262146	V8210141 MUSIC & ARTS CENTER	03/08/24		MW	0101-6762-0-5660-1110-1000-621	1,046.13
82	00262147	E8203129 PEREZ, ZACHARY S	03/08/24		MW	0101-8150-0-5240-0000-8110-850	1,237.16
82	00262148	V8214237 RAE CROWTHER COMPANY	03/08/24		MW	0101-6762-0-4301-1110-1000-100	125.00
82	00262148	V8214237 RAE CROWTHER COMPANY	03/08/24		MW	0101-6762-0-4410-1110-1000-100	7,673.00
82	00262148	V8214237 RAE CROWTHER COMPANY	03/08/24		MW	0101-6762-0-6490-1110-1000-100	7,695.00
82	00262149	E8204231 SANCHEZ, ROBERTA	03/08/24		MW	0101-0004-0-5220-1110-1000-621	151.56
82	00262150	E8203377 SANDOVAL JR, MARIO	03/08/24		MW	0101-8150-0-5240-0000-8110-850	1,215.04
82	00262151	E8203368 SANTANGELO, GINA	03/08/24		MW	0101-0004-0-5220-1110-3140-705	64.72
82	00262152	E8202686 SAYLORS, ELISE	03/08/24		MW	0101-0004-0-5220-1110-3140-705	185.33
82	00262153	V8214300 SINGAPORE MATH INC	03/08/24		MW	0101-6300-0-4110-1110-1000-685	2,441.33
82	00262154	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24		MW	0101-0003-0-4301-1110-1000-170	42.14
	00262154	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24		MW	0101-0003-0-4301-1110-1000-210	22.00
	00262154	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24		MW	0101-0003-0-4301-1110-1000-220	25.78

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82	00262154	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24	MW	0101-0003-0-4301-1110-1000-330	65.75
82	00262154	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24	MW	0101-0003-0-4301-1110-1000-490	136.47
82	00262154	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24	MW	0101-6010-0-4301-1110-1000-670	25.82
82	00262154	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24	MW	0101-6300-0-4301-1110-1000-635	25.83
82	00262154	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/08/24	MW	0101-9017-0-4301-1110-1000-230	68.51
82	00262155	V8200586	SPERLING, EDITH	03/08/24	MW	0101-0004-0-5220-1110-3140-705	45.76
82	00262156	E8203873	STAMP, EVIN	03/08/24	MW	0101-0004-0-5220-1110-1000-621	51.19
82	00262157	V8204506	STATE WATER RESOURCE CONTROL B	03/08/24	MW	0101-8150-0-5809-0000-8110-855	1,673.00
82	00262158	V8201006	SUPPLYMASTER INC	03/08/24	MW	0101-0008-0-4308-0000-8200-805	109.39
82	00262159	V8213745	THE PENCIL STORE	03/08/24	MW	0101-0791-0-4301-1110-1000-625	222.70
82	00262160	E8204287	TOWSON, MARY	03/08/24	MW	0101-0004-0-5220-1110-1000-621	150.39
82	00262161	V8201595	UNITED PARCEL SERVICE	03/08/24	MW	0101-0004-0-4308-0000-7300-815	32.90
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-0000-7150-700	89.65
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-0000-7200-800	51.64
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-0000-7400-730	51.64
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-1110-2100-600	51.64
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-1110-2100-705	146.73
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-1110-2100-705	40.01
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0004-0-5940-1110-2100-706	51.64
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0008-0-5940-0000-8200-805	51.64
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-0791-0-5940-1110-1000-120	103.94
82	00262162	V8201075	VERIZON WIRELESS	03/08/24	MW	0101-6500-0-5940-5001-2100-650	38.01
82	00262163	V8214042	VISUAL EDGE IT INC	03/08/24	MW	0101-0003-0-5660-1110-1000-140	312.53
82	00262163	V8214042	VISUAL EDGE IT INC	03/08/24	MW	0101-0003-0-5660-1110-1000-240	294.53
82	00262163	V8214042	VISUAL EDGE IT INC	03/08/24	MW	0101-0003-0-5660-1110-1000-330	45.66
82	00262163	V8214042	VISUAL EDGE IT INC	03/08/24	MW	0101-0003-0-5640-1110-1000-400	206.02

SUBFUND 0101 Total:

1,334,277.07

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-6105-0-4301-8500-1000-672	456.34
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-6105-0-4343-8500-1000-672	911.30
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-6105-0-4301-8500-1000-672	151.17
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-6105-0-4343-8500-1000-672	455.65
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-6105-0-4301-8500-1000-672	622.91
82 00261982	V8204532	AMAZON.COM CORPORATE CREDIT	03/04/24		MW	1212-9061-0-4343-1110-1000-670	-26.76
82 00261983	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	1212-9061-0-4309-1110-1000-670	334.97
82 00261983	V8200493	GLASBY MAINTENANCE SUPPLY	03/04/24		MW	1212-9062-0-4309-1110-1000-670	239.07
82 00261984	V8201006	SUPPLYMASTER INC	03/04/24		MW	1212-9061-0-4301-1110-2100-670	1,425.73
82 00261985	V8200198	T MOBILE USA INC	03/04/24		MW	1212-9061-0-5940-1110-2100-670	721.87
82 00261985	V8200198	T MOBILE USA INC	03/04/24		MW	1212-9062-0-5940-1110-2100-670	29.62
82 00261986	V8210698	XEROX FINANCIAL SERVICES LLC	03/04/24		MW	1212-6105-0-5640-8500-1000-672	149.04
82 00262026	E8203748	KUGLER, KRISTA	03/05/24		MW	1212-9044-0-4301-1110-1000-450	196.61
82 00262027	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/05/24		MW	1212-6105-0-4301-8500-1000-672	276.75
82 00262065	E8203748	KUGLER, KRISTA	03/06/24		MW	1212-9044-0-4301-1110-1000-450	58.59
82 00262066	V8201006	SUPPLYMASTER INC	03/06/24		MW	1212-9061-0-4301-1110-2100-670	149.57
SUBFUND 1212 Total:							6,152.43

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262104	V8200168	CLEARBROOK FARMS	03/07/24		MW	1313-5310-0-4710-0000-3700-835	82,138.98
82 00262107	V8211050	SUNRISE PRODUCE	03/07/24		MW	1313-5310-0-4710-0000-3700-835	28,001.52
82 00262107	V8211050	SUNRISE PRODUCE	03/07/24		MW	1313-5310-0-4713-0000-3700-835	3,280.50
SUBFUND 1313		Total:					113,421.00

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount	
82 00262067	V8200701	MOBILE MODULAR MGMT CORP	03/06/24		MW	2525-9262-0-5620-0000-8500-100	1,325.00	
82 00262164	V8204758	BIG TOP RENTALS	03/08/24		MW	2525-9262-0-5640-0000-8500-170	2,169.99	
		SUBFUND 2525					Total:	3,494.99

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82 00261987	V8208816	ATHEN S ADMINISTRATORS	03/04/24		MW	6768-0004-0-5810-0000-6000-820	11,022.92
82 00261988	V8200438	FEDERAL EXPRESS	03/04/24		MW	6768-0004-0-5930-0000-6000-820	23.61
82 00262028	V8200175	PYLUSD WORKERS COMP TRUST	03/05/24		MW	6768-0004-0-5809-0000-6000-820	37,799.15
82 00262165	V8200175	PYLUSD WORKERS COMP TRUST	03/08/24		MW	6768-0004-0-5809-0000-6000-820	39,474.77
SUBFUND 6768		Total:					88,320.45
						Grand Total:	1,545,665.94

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262166	V8200077	AAA ELECTRIC MOTORS SALES & SE	03/11/24		MW	0101-8150-0-4313-0000-8110-850	631.22
82 00262167	V8214174	ANATOMY WAREHOUSE	03/11/24		MW	0101-9017-0-4301-1110-1000-140	630.00
82 00262168	V8203811	BUDDYS ALL STAR INC	03/11/24		MW	0101-0001-0-4301-1110-1000-706	4,670.81
82 00262169	V8212147	CAL-HOSA INC	03/11/24		MW	0101-3550-0-5240-3800-1000-640	240.00
82 00262170	V8209412	EDLIO LLC	03/11/24		MW	0101-0004-0-5810-0000-7700-810	1,200.00
82 00262170	V8209412	EDLIO LLC	03/11/24		MW	0101-0004-0-5815-0000-7700-810	1,500.00
82 00262171	V8210160	EDMENTUM INC	03/11/24		MW	0101-7435-0-6412-1110-1000-625	7,500.00
82 00262172	V8213697	ENERGYCAP LLC	03/11/24		MW	0101-0008-0-5815-0000-8200-805	6,710.42
82 00262173	V8214230	FLEXIBLE TOOLS INC	03/11/24		MW	0101-8150-0-5660-0000-8110-850	859.91
82 00262174	V8209770	FULLER ENGINEERING INC	03/11/24		MW	0101-8150-0-5670-0000-8110-850	1,092.36
82 00262175	V8206192	GEORGE BRYANT CONSTRUCTION INC	03/11/24		MW	0101-8150-0-5670-0000-8110-850	325.00
82 00262175	V8206192	GEORGE BRYANT CONSTRUCTION INC	03/11/24		MW	0101-8150-0-5670-0000-8110-855	1,462.50
82 00262176	V8200493	GLASBY MAINTENANCE SUPPLY	03/11/24		MW	0101-0004-0-4313-0000-8210-840	14,394.20
82 00262176	V8200493	GLASBY MAINTENANCE SUPPLY	03/11/24		MW	0101-8150-0-4410-0000-8110-410	1,121.41
82 00262177	V8211829	HELP FOR BRAIN INJURED CHILDRE	03/11/24		MW	0101-6500-0-5150-5750-1180-650	55.13
82 00262178	V8200547	HOME DEPOT	03/11/24		MW	0101-8150-0-4313-0000-8110-850	1,185.20
82 00262179	V8200561	IMPERIAL SPRINKLER SUPPLY INC	03/11/24		MW	0101-0004-0-4313-0000-8220-845	1,343.99
82 00262180	V8200041	INTERNATIONAL PRINTING MUSEUM	03/11/24		MW	0101-9017-0-5821-1110-1000-480	850.00
82 00262181	V8213672	IRONWOOD PLUMBING INC	03/11/24		MW	0101-8150-0-5690-0000-8110-490	3,729.00
82 00262181	V8213672	IRONWOOD PLUMBING INC	03/11/24		MW	0101-8150-0-5690-0000-8110-510	6,049.00
82 00262182	V8204932	J S EASTERDAY CONSTRUCTION INC	03/11/24		MW	0101-8150-0-5690-0000-8110-100	3,835.99
82 00262182	V8204932	J S EASTERDAY CONSTRUCTION INC	03/11/24		MW	0101-8150-0-5690-0000-8110-360	4,202.63
82 00262182	V8204932	J S EASTERDAY CONSTRUCTION INC	03/11/24		MW	0101-8150-0-5690-0000-8110-850	5,875.00
82 00262183	E8200449	JAUCH, JAMIE L	03/11/24		MW	0101-0003-0-4308-0000-2700-160	155.00
82 00262184	V8213582	KAHOOT! ASA	03/11/24		MW	0101-0003-0-5815-1110-1000-130	108.00
82 00262185	V8210165	KONICA MINOLTA BUSINESS SOLUTI	03/11/24		MW	0101-0003-0-5660-1110-1000-230	1.48
82 00262186	E8203595	MASONE, JULIE	03/11/24		MW	0101-9017-0-4301-1110-1000-220	166.92
82 00262187	V8212348	MOBILE SCREENING SOLUTIONS INC	03/11/24		MW	0101-0004-0-5810-0000-3600-865	1,093.00
82 00262188	V8214248	NATA CONSTRUCTION	03/11/24		MW	0101-6762-0-4410-1110-1000-130	8,229.00
82 00262188	V8214248	NATA CONSTRUCTION	03/11/24		MW	0101-6762-0-6490-1110-1000-130	11,847.11
00262189	V8206836	NEW DIMENSION GEN CONSTRUCTION	03/11/24		MW	0101-8150-0-5690-0000-8110-850	85,990.96
00262190	V8204553	OAK GROVE INSTITUTE	03/11/24		MW	0101-6500-0-5150-5750-1180-650	20,728.00

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82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0003-0-4301-1110-1000-210	70.43
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0003-0-4301-1110-1000-380	-744.16
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0003-0-4301-1110-1000-430	143.42
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0003-0-4301-5750-1110-440	47.50
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0003-0-4301-5001-2700-441	78.88
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0004-0-4308-1110-2100-600	120.18
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0004-0-4308-1110-3140-705	572.57
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-0004-0-4308-1110-1000-706	39.15
82 00262191	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/11/24		MW	0101-8150-0-4308-0000-8110-850	38.97
82 00262192	V8200198	T MOBILE USA INC	03/11/24		MW	0101-0004-0-5940-0000-7700-810	192.79
82 00262192	V8200198	T MOBILE USA INC	03/11/24		MW	0101-0004-0-5940-1110-2100-600	55.12
82 00262192	V8200198	T MOBILE USA INC	03/11/24		MW	0101-9061-0-5940-1110-2100-670	13.12
82 00262193	V8201080	VIRCO MFG CORP	03/11/24		MW	0101-6500-0-4301-5750-1190-650	273.50
82 00262194	V8205738	VISTA PAINT	03/11/24		MW	0101-8150-0-4313-0000-8110-850	245.85
82 00262211	E8203248	AYLLON, ELIZABETH	03/12/24		MW	0101-6500-0-5220-5770-1190-650	49.02
82 00262212	E8203756	BORDWELL, KIMBERLY	03/12/24		MW	0101-6500-0-5220-5750-1190-650	19.30
82 00262213	E8204035	CAHOON, HALEY	03/12/24		MW	0101-6500-0-5220-5770-1190-650	99.83
82 00262214	E8203929	FLECKENSTEIN, MARLEE	03/12/24		MW	0101-6500-0-5220-5770-1190-650	81.14
82 00262215	E8203232	FLORES, ANA M	03/12/24		MW	0101-6500-0-5220-5750-1190-650	39.73
82 00262216	E8203110	GAGNON, PAMELA D	03/12/24		MW	0101-6500-0-5220-5750-1190-650	103.71
82 00262217	E8203324	GANGANO, TALIA R	03/12/24		MW	0101-6500-0-5220-5770-1190-650	83.93
82 00262218	E8202592	GODOWN, JENNIFER L	03/12/24		MW	0101-6500-0-5220-5770-1190-650	196.84
82 00262219	E8203085	HALL, JANEAL	03/12/24		MW	0101-0004-0-5220-1110-3130-705	85.16
82 00262220	E8203768	HERRERA, YAEL	03/12/24		MW	0101-4127-0-5220-1110-1000-650	109.08
82 00262221	E8202917	HUNG, GARY	03/12/24		MW	0101-0004-0-5220-1110-1000-621	83.62
82 00262222	E8203326	INCLEY, SHANINE	03/12/24		MW	0101-6500-0-5220-5001-2100-650	75.17
82 00262223	E8201922	KIRUI, LESLIE C	03/12/24		MW	0101-6500-0-5220-5770-1190-650	94.00
82 00262224	E8200341	LAPORTE, PAUL D	03/12/24		MW	0101-0791-0-5220-1110-2100-625	66.73
82 00262225	E8202267	MARINO, ELAINE	03/12/24		MW	0101-6500-0-5220-5770-1190-650	165.22
82 00262226	E8200989	MC GINNIS, WENDY L	03/12/24		MW	0101-6500-0-5220-5770-1190-650	95.88
00262227	E8203736	RICHARDS, SHEILA	03/12/24		MW	0101-6500-0-5220-5750-1190-650	27.47
00262228	E8204101	ROMERO, ARANTXA	03/12/24		MW	0101-0004-0-5220-1110-3130-705	4.29

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82 00262229	E8203715	SINGH, AMRUTA	03/12/24		MW	0101-6500-0-5220-5060-2100-650	216.34
82 00262230	V8200954	SO CALIF EDISON CO	03/12/24		MW	0101-0001-0-5540-1110-8200-990	205,681.48
82 00262231	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/12/24		MW	0101-0003-0-4301-1110-1000-380	-760.25
82 00262231	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/12/24		MW	0101-0003-0-4301-1110-1000-420	712.30
82 00262231	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/12/24		MW	0101-0003-0-4301-1110-8200-310	127.05
82 00262231	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/12/24		MW	0101-6762-0-4301-1110-1000-330	21.92
82 00262232	E8203924	STANFORD, THERESA	03/12/24		MW	0101-6500-0-5220-5750-1190-650	18.36
82 00262233	E8202244	TENDOLKAR, SUNITA	03/12/24		MW	0101-0791-0-5220-1110-1000-635	68.74
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0000-0-8699-0000-0000-990	38.13
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0003-0-4301-1110-1000-100	61.17
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0003-0-4301-1110-1000-110	61.17
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0003-0-4301-1110-1000-130	61.17
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4338-0000-7150-700	250.58
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5240-0000-7200-800	724.52
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4308-0000-7400-730	134.37
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4338-0000-7400-730	735.69
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5240-0000-7400-730	1,299.96
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5815-0000-7700-810	347.70
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5240-1110-1000-705	532.18
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4301-1110-1000-810	381.44
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5815-1110-1000-810	146.41
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4301-1110-2100-600	294.51
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4338-1110-2100-600	409.21
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4338-1110-2100-640	27.49
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-4313-1110-3600-865	668.00
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5240-0000-7110-700	204.96
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5806-0000-7180-710	419.13
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0004-0-5240-1110-3130-706	265.97
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0008-0-4342-0000-8200-805	16.99
82 00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0720-0-4315-5001-3600-865	35.05
00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0723-0-4315-1110-3600-865	762.16
00262235	V8201419	U.S. BANK	03/12/24		MW	0101-0723-0-4317-1110-3600-865	62.21

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82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-0723-0-5816-1110-3600-865	2,887.65
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-0791-0-5240-1110-2100-625	468.86
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-3010-0-5240-1110-1000-120	273.20
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-3550-0-5240-3800-1000-640	3,407.84
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-4127-0-5240-1110-2100-625	532.18
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-5634-0-4301-1110-1000-706	9,348.38
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-6387-0-5660-3800-1000-640	4,024.08
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-6500-0-5240-5050-2100-650	272.72
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-6500-0-4338-5001-2100-650	367.02
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-6500-0-5240-5001-2100-650	920.26
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-6762-0-5240-1110-1000-621	693.69
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-8150-0-4313-0000-8110-850	172.91
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-100	911.10
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-110	911.10
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-120	422.81
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-130	1,378.91
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-140	1,928.37
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-200	1,798.50
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-210	1,479.86
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-220	830.63
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-240	1,318.91
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-250	422.81
82	00262235	V8201419 U.S. BANK	03/12/24		MW	0101-9017-0-4301-1110-1000-470	830.63
82	00262247	V8204895 AMERICAN CASUAL	03/13/24		MW	0101-0791-0-4301-1110-1000-240	431.00
82	00262248	V8201867 ANIXTER DISTRIBUTION	03/13/24		MW	0101-8150-0-4313-0000-8110-850	2,591.87
82	00262249	E8202636 BECKMAN, GREGORY C	03/13/24		MW	0101-0003-0-4301-1110-1000-110	109.96
82	00262250	V8211283 CALIFORNIA FBLA	03/13/24		MW	0101-6387-0-5240-3800-1000-640	5,340.00
82	00262251	E8202916 CERVANTES JR, FRANK	03/13/24		MW	0101-0723-0-5240-1110-3600-865	30.78
82	00262252	V8200272 CHATFIELD CLARK CO	03/13/24		MW	0101-8150-0-4313-0000-8110-850	2,061.11
82	00262253	V8200335 COUNTY OF ORANGE HEALTH CARE	03/13/24		MW	0101-8150-0-5809-0000-8110-850	50.00
	00262254	V8214291 DUNN-EDWARDS CORPORATION	03/13/24		MW	0101-8150-0-4313-0000-8110-850	59.26
	00262255	V8200486 GEARY PACIFIC SUPPLY	03/13/24		MW	0101-8150-0-6490-0000-8110-170	12,829.65

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82 00262256	V8200493	GLASBY MAINTENANCE SUPPLY	03/13/24		MW	0101-0004-0-4313-0000-8210-840	2,175.79
82 00262257	V8200957	GOLDEN STATE WATER COMPANY	03/13/24		MW	0101-0001-0-5550-1110-8200-990	18,039.87
82 00262258	E8201239	GORDILLO, TONYA	03/13/24		MW	0101-3010-0-4338-1110-2495-450	102.11
82 00262259	V8214246	HACHETTE UK DISTRIBUTION LTD	03/13/24		MW	0101-6266-0-4301-1110-1000-625	270.00
82 00262260	V8200547	HOME DEPOT	03/13/24		MW	0101-0004-0-4343-1110-1000-810	23.32
82 00262260	V8200547	HOME DEPOT	03/13/24		MW	0101-8150-0-4313-0000-8110-850	441.41
82 00262261	V8214155	HOPE DISPLAYS LLC	03/13/24		MW	0101-2600-0-4301-1110-1000-670	213.95
82 00262262	V8200579	J W PEPPER OF LOS ANGELES	03/13/24		MW	0101-0003-0-4301-1110-1000-130	64.65
82 00262263	V8205697	KBI & ASSOCIATES	03/13/24		MW	0101-0003-0-4301-1110-1000-100	1,614.12
82 00262264	V8200277	LA HABRA CHILDREN'S MUSEUM	03/13/24		MW	0101-9017-0-5816-1110-1000-410	1,632.00
82 00262265	V8206810	LAKESHORE LEARNING	03/13/24		MW	0101-3310-0-4301-5770-1110-650	143.51
82 00262265	V8206810	LAKESHORE LEARNING	03/13/24		MW	0101-3315-0-4301-5730-1110-650	279.40
82 00262266	E8203696	LEGRAND, MATTHEW	03/13/24		MW	0101-0003-0-4301-1110-1000-210	89.95
82 00262267	E8202623	LEONARD, WHITNEY A	03/13/24		MW	0101-0791-0-4301-1110-1000-130	353.40
82 00262268	V8214238	LESLIE'S SWIMMING POOL SUPPLIE	03/13/24		MW	0101-8150-0-4410-0000-8110-100	3,408.75
82 00262269	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/13/24		MW	0101-6500-0-5151-5770-1180-650	25,880.00
82 00262270	V8210159	MONOPRICE INC	03/13/24		MW	0101-0004-0-4343-1110-1000-810	29.74
82 00262271	V8201474	NILES BIOLOGICAL	03/13/24		MW	0101-6300-0-4301-1110-1000-420	105.65
82 00262271	V8201474	NILES BIOLOGICAL	03/13/24		MW	0101-6300-0-4301-1110-1000-340	122.97
82 00262272	V8214145	NXT SUPPLY LLC	03/13/24		MW	0101-8150-0-4313-0000-8110-850	32,424.00
82 00262273	V8200749	O C S B A	03/13/24		MW	0101-0004-0-5240-0000-7110-700	110.00
82 00262274	V8214031	ORANGE CIRCLE SPEECH SERVICES	03/13/24		MW	0101-6500-0-5810-5770-1190-650	37,037.50
82 00262275	V8210095	ORANGE COUNTY FIRE PROTECTION	03/13/24		MW	0101-8150-0-5670-0000-8110-850	400.00
82 00262276	V8200773	ORVAC ELECTRONICS	03/13/24		MW	0101-8150-0-4313-0000-8110-850	5,143.27
82 00262277	V8200250	P Y L U S D	03/13/24		MW	0101-0000-0-3353-0000-0000-000	457.75
82 00262277	V8200250	P Y L U S D	03/13/24		MW	0101-0000-0-3354-0000-0000-000	4,383.05
82 00262277	V8200250	P Y L U S D	03/13/24		MW	0101-0000-0-8699-0000-0000-000	165.36
82 00262277	V8200250	P Y L U S D	03/13/24		MW	0101-0003-0-5240-1110-1000-100	1,500.00
82 00262277	V8200250	P Y L U S D	03/13/24		MW	0101-9015-0-5816-1110-1000-450	50.00
82 00262278	V8200793	PARADIGM HEALTHCARE SVCS	03/13/24		MW	0101-9108-0-5110-1110-2100-650	14,945.61
00262279	V8200804	PENNER PARTITIONS INC	03/13/24		MW	0101-8150-0-4410-0000-8110-130	3,300.00
00262280	V8200247	PERMA BOUND	03/13/24		MW	0101-0003-0-4210-1110-1000-130	562.67

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82 00262280	V8200247	PERMA BOUND	03/13/24		MW	0101-0791-0-4210-1110-1000-200	309.14
82 00262280	V8200247	PERMA BOUND	03/13/24		MW	0101-9017-0-4210-1110-1000-240	677.29
82 00262281	V8207666	PEST OPTIONS INC	03/13/24		MW	0101-0004-0-5670-0000-8210-840	4,592.21
82 00262282	V8212960	PEST SCIENCE LLC	03/13/24		MW	0101-8150-0-5670-0000-8110-850	2,326.78
82 00262283	V8210672	PORTVIEW PREPARATORY INC	03/13/24		MW	0101-6500-0-5150-5750-1180-650	42,295.12
82 00262283	V8210672	PORTVIEW PREPARATORY INC	03/13/24		MW	0101-6500-0-5851-5001-3600-650	1,620.00
82 00262284	V8204752	PROFESSIONAL TUTORS OF AMERICA	03/13/24		MW	0101-5632-0-5810-1110-1000-706	1,202.50
82 00262285	V8213276	QUADIENT LEASING USA INC	03/13/24		MW	0101-0004-0-7438-0000-9100-832	4,522.71
82 00262286	V8200869	REFRIGERATION SUPPLIES DIST	03/13/24		MW	0101-8150-0-4313-0000-8110-850	1,208.88
82 00262287	V8200470	REPUBLIC SERVICES INC	03/13/24		MW	0101-0001-0-5580-1110-8200-990	14,259.96
82 00262287	V8200470	REPUBLIC SERVICES INC	03/13/24		MW	0101-0004-0-5580-1110-8200-810	63.62
82 00262288	V8207649	SCHOOLOUTLET.COM	03/13/24		MW	0101-6500-0-4301-5750-1190-650	263.47
82 00262289	V8200932	SECO ELECTRIC & LIGHTING	03/13/24		MW	0101-8150-0-5690-0000-8110-100	4,649.35
82 00262289	V8200932	SECO ELECTRIC & LIGHTING	03/13/24		MW	0101-8150-0-5690-0000-8110-130	4,840.54
82 00262289	V8200932	SECO ELECTRIC & LIGHTING	03/13/24		MW	0101-8150-0-5690-0000-8110-480	4,594.69
82 00262290	V8209413	SERVPRO OF DOWNEY	03/13/24		MW	0101-8150-0-5690-0000-8110-100	12,198.39
82 00262290	V8209413	SERVPRO OF DOWNEY	03/13/24		MW	0101-8150-0-5690-0000-8110-520	2,973.05
82 00262291	V8208769	SIGLER WHOLESALE DISTRIBUTORS	03/13/24		MW	0101-8150-0-4313-0000-8110-850	1,194.01
82 00262292	V8210712	SO CAL GRAD	03/13/24		MW	0101-0003-0-4301-1110-1000-120	30.99
82 00262293	V8211143	SOLIANT HEALTH	03/13/24		MW	0101-6500-0-5151-5770-1190-650	4,800.00
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-0000-0-9320-0000-0000-000	26,765.55
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-0003-0-4301-1110-1000-210	26.50
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-0003-0-4301-1110-1000-380	-9,405.44
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-0004-0-4301-1110-1000-621	23.45
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-0791-0-4301-1110-1000-110	831.67
82 00262294	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/13/24		MW	0101-9017-0-4301-1110-1000-230	28.26
82 00262295	V8201006	SUPPLYMASTER INC	03/13/24		MW	0101-0003-0-4301-1110-1000-240	118.71
82 00262295	V8201006	SUPPLYMASTER INC	03/13/24		MW	0101-8150-0-4308-0000-8110-850	1,159.46
82 00262296	V8208827	THYSSENKRUPP ELEVATOR CORP	03/13/24		MW	0101-8150-0-5670-0000-8110-850	363.65
82 00262297	V8212931	TTC4SUCCESS	03/13/24		MW	0101-6500-0-5150-5750-1180-650	4,071.60
00262298	V8201524	U S AIRCONDITIONING DISTRIBUTO	03/13/24		MW	0101-8150-0-4313-0000-8110-850	965.98
00262299	V8200354	VERBAL BEHAVIOR ASSOCIATES	03/13/24		MW	0101-6500-0-5810-5750-1110-650	11,918.48

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82 00262300	V8214042	VISUAL EDGE IT INC	03/13/24		MW	0101-0004-0-5660-1110-2100-610	143.01
82 00262301	E8204249	WESTON, KEITH	03/13/24		MW	0101-0723-0-5240-1110-3600-865	40.00
82 00262302	V8210078	WIRELESS DEVELOPMENT PARTNERS	03/13/24		MW	0101-8150-0-5809-0000-8110-850	300.00
82 00262314	V8200077	AAA ELECTRIC MOTORS SALES & SE	03/14/24		MW	0101-8150-0-4313-0000-8110-850	1,249.90
82 00262315	V8200148	ATLAS RADIATOR INC	03/14/24		MW	0101-0723-0-4315-1110-3600-865	375.00
82 00262316	E8204292	AVILA, XITLALI	03/14/24		MW	0101-7412-0-5240-1110-1000-706	10.85
82 00262317	V8200182	BENRICH SERVICE CO IN	03/14/24		MW	0101-8150-0-5670-0000-8110-610	376.32
82 00262318	V8214319	BEST HEARING SAN DIEGO	03/14/24		MW	0101-6500-0-5810-5770-1190-650	2,270.00
82 00262319	E8200972	CABRERA, JOSE A	03/14/24		MW	0101-4203-0-5240-1110-2100-625	154.66
82 00262320	E8200020	CASABA, ROBERT A	03/14/24		MW	0101-6010-0-5200-1110-2100-670	69.68
82 00262321	V8200505	CASTANEDA, CAMERON	03/14/24		MW	0101-0791-0-5240-1110-2100-645	134.47
82 00262322	V8200332	COSTCO WHOLESALE	03/14/24		MW	0101-0003-0-4338-0000-2700-100	258.17
82 00262322	V8200332	COSTCO WHOLESALE	03/14/24		MW	0101-0791-0-4338-0000-2700-100	76.67
82 00262322	V8200332	COSTCO WHOLESALE	03/14/24		MW	0101-6387-0-4301-3800-1000-640	119.92
82 00262323	V8206229	ENVIRONMENTAL NATURE CENTER	03/14/24		MW	0101-9017-0-5816-1110-1000-400	672.00
82 00262324	E8201046	FENTON, MICHAEL M	03/14/24		MW	0101-0004-0-5220-1110-1000-621	74.77
82 00262325	V8206192	GEORGE BRYANT CONSTRUCTION INC	03/14/24		MW	0101-8150-0-5670-0000-8110-850	325.00
82 00262325	V8206192	GEORGE BRYANT CONSTRUCTION INC	03/14/24		MW	0101-8150-0-5670-0000-8110-855	4,752.00
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0003-0-4309-1110-1000-320	636.06
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0003-0-4309-1110-1000-340	736.47
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0003-0-4309-1110-8200-110	179.71
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0003-0-4309-1110-8200-200	739.33
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0003-0-4309-1110-8200-250	1,204.89
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0004-0-4301-1110-3140-705	892.04
82 00262326	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	0101-0008-0-4309-0000-8210-805	471.27
82 00262327	E8203720	HOLLOWAY, TAYLOR	03/14/24		MW	0101-4203-0-5240-1110-2100-625	154.66
82 00262328	V8213685	HOLO, CHAD	03/14/24		MW	0101-4203-0-5240-1110-2100-625	77.33
82 00262329	V8200579	J W PEPPER OF LOS ANGELES	03/14/24		MW	0101-0003-0-4301-1110-1000-140	126.61
82 00262330	V8211272	KAPITAL DISTRIBUTION	03/14/24		MW	0101-0004-0-4301-1110-1000-705	132.13
82 00262331	E8204290	LOPEZ, MORGAN	03/14/24		MW	0101-0004-0-5220-1110-3140-705	69.21
00262332	V8200679	MCFADDEN DALE HARDWARE	03/14/24		MW	0101-0004-0-4313-0000-8210-840	115.40
00262333	V8211731	MCKINLEY ELEVATOR CORP	03/14/24		MW	0101-8150-0-5660-0000-8110-140	2,048.82

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82 00262333	V8211731	MCKINLEY ELEVATOR CORP	03/14/24		MW	0101-8150-0-5660-0000-8110-510	828.10
82 00262334	E8203588	MEJIA, PAUL	03/14/24		MW	0101-0004-0-5220-0000-8210-840	136.11
82 00262335	E8203458	MONTAG, MARLISA	03/14/24		MW	0101-0001-0-5220-0000-7400-730	12.06
82 00262336	V8213445	NATOCL, KAREN O	03/14/24		MW	0101-6500-0-5810-5770-1190-650	6,200.00
82 00262337	V8201474	NILES BIOLOGICAL	03/14/24		MW	0101-6300-0-4301-1110-1000-510	99.24
82 00262338	V8213995	ORBACH HUFF & HENDERSON LLP	03/14/24		MW	0101-0001-0-5807-0000-7200-990	16,365.27
82 00262339	V8213307	OREN R BOXER PH.D A PSYCHOLOGI	03/14/24		MW	0101-6500-0-5810-5770-1190-650	7,500.00
82 00262340	V8200869	REFRIGERATION SUPPLIES DIST	03/14/24		MW	0101-8150-0-4313-0000-8110-850	2,643.41
82 00262341	V8214210	RENAISSANCE COMMUNITY PREP	03/14/24		MW	0101-6500-0-5150-5750-1180-650	3,288.16
82 00262342	V8200470	REPUBLIC SERVICES INC	03/14/24		MW	0101-0001-0-5580-1110-8200-990	174.67
82 00262343	E8204291	ROJO, MARCY	03/14/24		MW	0101-4035-0-5240-1110-2100-625	168.27
82 00262344	E8202866	SCHULTZ, KIMBERLY A	03/14/24		MW	0101-4203-0-5240-1110-2100-625	154.66
82 00262345	V8208769	SIGLER WHOLESALE DISTRIBUTORS	03/14/24		MW	0101-3213-0-6490-0000-8500-130	20,018.70
82 00262345	V8208769	SIGLER WHOLESALE DISTRIBUTORS	03/14/24		MW	0101-8150-0-4313-0000-8110-850	1,196.68
82 00262346	E8203136	SLEVCOVE, MATHEW J	03/14/24		MW	0101-0003-0-5220-0000-2700-130	374.82
82 00262347	V8200949	SMART & FINAL	03/14/24		MW	0101-2600-0-4301-1110-1000-670	211.38
82 00262348	V8211658	SMART & FINAL	03/14/24		MW	0101-0003-0-4301-1110-1000-240	58.51
82 00262348	V8211658	SMART & FINAL	03/14/24		MW	0101-2600-0-4301-1110-1000-670	1,053.45
82 00262348	V8211658	SMART & FINAL	03/14/24		MW	0101-9017-0-4338-0000-2700-240	85.93
82 00262349	V8200954	SO CALIF EDISON CO	03/14/24		MW	0101-0001-0-5540-1110-8200-990	17,871.34
82 00262350	V8200955	SO CALIF GAS CO	03/14/24		MW	0101-0001-0-5530-1110-8200-990	26,299.16
82 00262350	V8200955	SO CALIF GAS CO	03/14/24		MW	0101-0723-0-4348-1110-3600-865	13.99
82 00262351	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	0101-0003-0-4301-1110-1000-200	114.14
82 00262351	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	0101-0003-0-4301-1110-1000-230	1,450.46
82 00262351	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	0101-0003-0-4301-1110-1000-350	79.06
82 00262351	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	0101-0003-0-4308-0000-2700-200	38.86
82 00262351	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	0101-5634-0-4308-0000-2700-706	216.70
82 00262352	V8201531	SPARKLETTS DRINKING WATER DANO	03/14/24		MW	0101-0004-0-4338-1110-7150-700	69.94
82 00262353	V8213643	THE STEPPING STONES GROUP LLC	03/14/24		MW	0101-6500-0-5810-5770-1190-650	27,725.49
82 00262354	V8210580	TOTAL ENVIRONMENTAL MGMT INC	03/14/24		MW	0101-8150-0-5640-0000-8110-210	21,805.00
00262355	V8200956	TRANE USA INC	03/14/24		MW	0101-8150-0-4313-0000-8110-850	883.64
00262356	E8200612	VALDEZ-SCHRADER, STEPHANIE A	03/14/24		MW	0101-4203-0-5240-1110-2100-625	154.66

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82	00262357	V8201075 VERIZON WIRELESS	03/14/24		MW	0101-8150-0-5940-0000-8110-850	2,804.53
82	00262358	E8203461 VITO, SPENCER	03/14/24		MW	0101-0004-0-5220-1110-1000-810	45.23
82	00262359	V8214072 WATER AND WIFI LLC	03/14/24		MW	0101-8150-0-5690-0000-8110-850	4,108.11
82	00262360	V8201121 WORLD BOOK INC	03/14/24		MW	0101-0003-0-4210-1110-1000-140	315.35
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-100	1,160.89
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-240	94.80
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-310	170.04
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-400	206.27
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-450	404.27
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0003-0-5640-1110-1000-460	94.80
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0004-0-5640-0000-7551-833	107.48
82	00262361	V8210698 XEROX FINANCIAL SERVICES LLC	03/14/24		MW	0101-0004-0-7438-1110-9100-831	8,893.14
82	00262362	V8201132 YORBA LINDA WATER DISTRICT	03/14/24		MW	0101-0001-0-5550-1110-8200-990	4,464.07
82	00262370	V8200074 A Z BUS SALES INC	03/15/24		MW	0101-0723-0-4315-1110-3600-865	3,671.99
82	00262371	V8214241 ADVANCE AUTO PARTS	03/15/24		MW	0101-0004-0-4313-0000-3600-865	133.73
82	00262371	V8214241 ADVANCE AUTO PARTS	03/15/24		MW	0101-0720-0-4315-5001-3600-865	2,273.61
82	00262372	V8213568 ADVANCE TRUCK PAINTING INC	03/15/24		MW	0101-0723-0-5660-1110-3600-865	10,065.00
82	00262373	V8211254 ALL CITY MANAGEMENT SERVICES I	03/15/24		MW	0101-0004-0-5809-1110-1000-865	25,230.18
82	00262374	V8213740 AMBASSADOR AUTOMOTIVE INC	03/15/24		MW	0101-0720-0-5690-5001-3600-865	110.00
82	00262375	V8200266 CERTIFIED LABORATORIES	03/15/24		MW	0101-0720-0-4315-5001-3600-865	336.08
82	00262376	V8212180 CINTAS CORPORATION	03/15/24		MW	0101-0720-0-5560-5001-3600-865	385.58
82	00262377	V8213262 CINTAS FIRST AID & SAFETY	03/15/24		MW	0101-0723-0-4317-1110-3600-865	108.58
82	00262378	V8200304 COLONIAL CHESTERFIELD AT RILEY	03/15/24		MW	0101-9017-0-5816-1110-1000-350	172.80
82	00262379	V8213119 COUNTRY CITY TOWING INC.	03/15/24		MW	0101-0723-0-5809-1110-3600-865	800.00
82	00262380	V8213838 EVERDRIVEN TECHNOLOGIES	03/15/24		MW	0101-0720-0-5812-5001-3600-865	15,124.06
82	00262381	V8210119 FACTORY MOTOR PARTS	03/15/24		MW	0101-0004-0-4313-1110-3600-865	114.77
82	00262381	V8210119 FACTORY MOTOR PARTS	03/15/24		MW	0101-0720-0-4315-5001-3600-865	899.99
82	00262382	V8201847 FAIRWAY FORD	03/15/24		MW	0101-0004-0-4313-0000-3600-865	649.65
82	00262383	V8200438 FEDERAL EXPRESS	03/15/24		MW	0101-6500-0-5930-5001-2100-650	49.02
82	00262384	V8200446 FLEET SERVICES	03/15/24		MW	0101-0004-0-4313-1110-3600-865	247.08
	00262384	V8200446 FLEET SERVICES	03/15/24		MW	0101-0720-0-4315-5001-3600-865	363.57
	00262384	V8200446 FLEET SERVICES	03/15/24		MW	0101-0723-0-4315-1110-3600-865	5,019.21

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82 00262385	E8201709	GANDY, JENELL	03/15/24		MW	0101-0791-0-5220-1110-1000-706	60.72
82 00262386	V8208360	GOLD COAST TOURS	03/15/24		MW	0101-0723-0-5816-1110-3600-865	2,491.65
82 00262387	V8200500	GRAINGER	03/15/24		MW	0101-0720-0-4317-5001-3600-865	13.03
82 00262388	V8213874	LAWSON PRODUCTS INC	03/15/24		MW	0101-0720-0-4315-5001-3600-865	469.88
82 00262389	V8214099	MAXIM HEALTHCARE STAFFING SERV	03/15/24		MW	0101-2600-0-5110-1110-1000-670	35,174.16
82 00262390	E8201345	MILLSAP, SHAWNA R	03/15/24		MW	0101-0000-0-9330-0000-0000-000	500.00
82 00262391	V8201474	NILES BIOLOGICAL	03/15/24		MW	0101-6300-0-4301-1110-1000-490	137.93
82 00262392	V8204700	PACIFIC COACHWAYS CHARTER SERV	03/15/24		MW	0101-0723-0-5816-1110-3600-865	1,430.63
82 00262393	V8213400	PARADISE DRINKING WATER	03/15/24		MW	0101-0720-0-4338-5001-3600-865	246.10
82 00262394	V8200795	PARKHOUSE TIRE INC	03/15/24		MW	0101-0720-0-4312-5001-3600-865	1,775.90
82 00262394	V8200795	PARKHOUSE TIRE INC	03/15/24		MW	0101-0723-0-4312-1110-3600-865	1,668.47
82 00262395	V8200247	PERMA BOUND	03/15/24		MW	0101-6762-0-4210-1110-1000-635	1,009.41
82 00262396	E8200120	PIKE, PEYTON L	03/15/24		MW	0101-0791-0-5220-1110-1000-706	143.54
82 00262397	V8211718	PINNACLE PETROLEUM	03/15/24		MW	0101-0723-0-9322-0000-0000-000	30,181.25
82 00262398	V8200834	POWERSTRIDE BATTERY CO INC	03/15/24		MW	0101-0004-0-4313-1110-8200-865	1,118.26
82 00262399	V8200869	REFRIGERATION SUPPLIES DIST	03/15/24		MW	0101-8150-0-4313-0000-8110-850	166.35
82 00262400	V8214302	ROYAL TRUCK BODY	03/15/24		MW	0101-0004-0-4313-0000-3600-865	3,155.18
82 00262401	V8213901	RWC INTERNATIONAL LTD	03/15/24		MW	0101-0720-0-4315-5001-3600-865	1,929.57
82 00262402	V8214032	S.E.T. BASKETBALL ACADEMY LLC	03/15/24		MW	0101-2600-0-5110-1110-1000-670	3,185.00
82 00262403	V8207774	SELMAN CHEVROLET	03/15/24		MW	0101-0720-0-4315-5001-3600-865	78.53
82 00262404	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/15/24		MW	0101-0003-0-4301-1110-1000-140	291.88
82 00262404	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/15/24		MW	0101-0003-0-4308-0000-2700-110	965.67
82 00262404	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/15/24		MW	0101-3310-0-4301-5750-1130-650	467.25
82 00262404	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/15/24		MW	0101-6010-0-4301-1110-1000-670	194.71
82 00262405	V8200536	SYNOVIA SOLUTIONS LLC	03/15/24		MW	0101-0723-0-5640-1110-3600-865	4,676.25
82 00262406	V8200198	T MOBILE USA INC	03/15/24		MW	0101-0004-0-5820-0000-7150-700	29.40
82 00262406	V8200198	T MOBILE USA INC	03/15/24		MW	0101-0004-0-5940-0000-7700-810	186.20
82 00262407	V8211078	TEACHERS PAY TEACHERS	03/15/24		MW	0101-3310-0-4301-5770-1190-650	124.15
82 00262408	V8209697	THEATER EXPERIENCE OF SOUTHERN	03/15/24		MW	0101-9017-0-5816-1110-1000-360	1,008.00
82 00262409	V8200722	TRANSTRAKS	03/15/24		MW	0101-0720-0-5690-5001-3600-865	2,402.50
00262409	V8200722	TRANSTRAKS	03/15/24		MW	0101-0723-0-5690-1110-3600-865	3,972.50
00262410	V8209344	TRILLIUM USA COMPANY	03/15/24		MW	0101-0723-0-4348-1110-3600-865	8,351.50

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82 00262411	V8211201	TRUCKPRO HOLDING CORPORATION	03/15/24		MW	0101-0723-0-4315-1110-3600-865	4,577.19
82 00262412	V8214042	VISUAL EDGE IT INC	03/15/24		MW	0101-0003-0-5660-1110-1000-250	389.89
82 00262412	V8214042	VISUAL EDGE IT INC	03/15/24		MW	0101-0003-0-5660-1110-1000-390	333.16
SUBFUND 0101		Total:					1,152,311.11

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262195	V8206810	LAKESHORE LEARNING	03/11/24		MW	1212-6105-0-4301-8500-1000-672	882.73
82 00262195	V8206810	LAKESHORE LEARNING	03/11/24		MW	1212-6105-0-4410-8500-1000-672	597.04
82 00262195	V8206810	LAKESHORE LEARNING	03/11/24		MW	1212-6105-0-4301-8500-1000-670	238.12
82 00262236	V8200949	SMART & FINAL	03/12/24		MW	1212-6105-0-4301-8500-1000-672	288.03
82 00262303	V8200332	COSTCO WHOLESALE	03/13/24		MW	1212-6105-0-4301-8500-1000-672	404.73
82 00262304	E8202717	O'CONNELL, KIMBERLY A	03/13/24		MW	1212-9044-0-4301-1110-1000-510	281.89
82 00262305	V8200250	P Y L U S D	03/13/24		MW	1212-9062-0-5809-1110-2100-670	1,210.00
82 00262305	V8200250	P Y L U S D	03/13/24		MW	1212-9062-0-5809-1110-2100-670	1,210.00
82 00262305	V8200250	P Y L U S D	03/13/24		MW	1212-9062-0-5809-1110-2100-670	1,210.00
82 00262363	V8200332	COSTCO WHOLESALE	03/14/24		MW	1212-9062-0-4301-1110-1000-670	278.87
82 00262364	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	1212-6105-0-4309-8500-1000-672	26.52
82 00262364	V8200493	GLASBY MAINTENANCE SUPPLY	03/14/24		MW	1212-9061-0-4309-1110-1000-670	223.13
82 00262365	V8200617	LAKESHORE LEARNING MATERIALS	03/14/24		MW	1212-6105-0-4301-8500-1000-672	1,006.93
82 00262365	V8200617	LAKESHORE LEARNING MATERIALS	03/14/24		MW	1212-6105-0-4330-8500-1000-672	868.92
82 00262366	E8200982	PATEL, RENUKABEN C	03/14/24		MW	1212-9061-0-5220-1110-2100-670	28.01
82 00262367	V8211658	SMART & FINAL	03/14/24		MW	1212-9062-0-4301-1110-1000-670	203.57
82 00262368	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	1212-6105-0-4301-8500-1000-672	25.14
82 00262368	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/14/24		MW	1212-6105-0-4410-8500-1000-670	742.22
82 00262413	E8203437	GLENDAY, IRENE F	03/15/24		MW	1212-9061-0-5220-1110-2100-670	19.43
82 00262414	E8200982	PATEL, RENUKABEN C	03/15/24		MW	1212-9061-0-5220-1110-2100-670	28.01
82 00262415	V8214191	PRECISION DYNAMICS CORPORATION	03/15/24		MW	1212-9061-0-5660-1110-2100-670	967.88
82 00262416	V8200198	T MOBILE USA INC	03/15/24		MW	1212-9061-0-5940-1110-2100-670	14.25
SUBFUND 1212 Total:							10,755.42

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82	00262196	V8211820 CULLIGAN OF SANTA ANA	03/11/24		MW	1313-5310-0-5690-0000-3700-835	67.10
82	00262197	V8208714 DS WATER OF AMERICA INC.	03/11/24		MW	1313-5310-0-4710-0000-3700-835	165.18
82	00262198	V8200493 GLASBY MAINTENANCE SUPPLY	03/11/24		MW	1313-5310-0-4308-0000-3700-835	321.01
82	00262199	V8213592 INDIVIDUAL FOODSERVICE	03/11/24		MW	1313-5310-0-4339-0000-3700-835	12,712.45
82	00262200	V8200130 M2 IMAGE SOLUTIONS INC	03/11/24		MW	1313-5310-0-4308-0000-3700-835	2,120.09
82	00262201	V8211879 NU HEALTH FOODS LLC	03/11/24		MW	1313-5310-0-4710-0000-3700-835	8,663.04
82	00262202	V8211029 OLD GROVE ORANGE INC	03/11/24		MW	1313-5467-0-4710-0000-3700-835	14,745.00
82	00262203	V8212326 OLIVER PRODUCTS	03/11/24		MW	1313-5310-0-4339-0000-3700-835	4,472.75
82	00262204	V8200778 P & R PAPER SUPPLY CO	03/11/24		MW	1313-5310-0-4339-0000-3700-835	30,066.44
82	00262205	V8207666 PEST OPTIONS INC	03/11/24		MW	1313-5310-0-5690-0000-3700-835	1,766.10
82	00262206	V8211870 TRIDENT BEVERAGE INC	03/11/24		MW	1313-5310-0-4710-0000-3700-835	3,564.00
82	00262207	V8201075 VERIZON WIRELESS	03/11/24		MW	1313-5310-0-5940-0000-3700-835	516.40
82	00262208	V8214042 VISUAL EDGE IT INC	03/11/24		MW	1313-5310-0-5660-0000-3700-835	12.31
82	00262237	V8212328 THERMAL SERVICES INC	03/12/24		MW	1313-5310-0-5660-0000-3700-835	2,880.36
82	00262238	E8204045 CARR, AMANDA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	205.69
82	00262239	E8204289 GRIGGS, JESSICA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	19.03
82	00262240	E8202726 MATSUMOTO, SONIA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	66.87
82	00262241	E8203757 RODRIGUEZ, GABRIELA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	38.66
82	00262242	E8203643 SALINAS MEDINA, SANDRA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	20.17
82	00262243	V8201419 U.S. BANK	03/12/24		MW	1313-5310-0-4344-0000-3700-835	293.06
82	00262243	V8201419 U.S. BANK	03/12/24		MW	1313-5310-0-4410-0000-3700-835	4,756.73
82	00262243	V8201419 U.S. BANK	03/12/24		MW	1313-5310-0-5240-0000-3700-835	250.00
82	00262244	E8204250 URDIANO, DIONE	03/12/24		MW	1313-5310-0-5220-0000-3700-835	9.50
82	00262245	E8203769 VILLAZANA VARELA, ANGELICA	03/12/24		MW	1313-5310-0-5220-0000-3700-835	43.82
82	00262306	V8200250 P Y L U S D	03/13/24		MW	1313-5310-0-8634-0000-0000-835	374.00
82	00262425	V8204754 GOLD STAR	03/15/24		MW	1313-5310-0-4710-0000-3700-835	259,671.29
82	00262425	V8204754 GOLD STAR	03/15/24		MW	1313-5310-0-4713-0000-3700-835	2,228.22
SUBFUND 1313 Total:							350,049.27

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262209	V8200701	MOBILE MODULAR MGMT CORP	03/11/24		MW	2525-9262-0-5620-0000-8500-110	1,325.00
82 00262307	V8200700	WILLSCOT MOBILE MINI	03/13/24		MW	2525-9262-0-9510-0000-0000-000	522.00
82 00262307	V8200700	WILLSCOT MOBILE MINI	03/13/24		MW	2525-9262-0-5620-0000-8500-170	6,774.00
82 00262369	V8200701	MOBILE MODULAR MGMT CORP	03/14/24		MW	2525-9262-0-9510-0000-0000-000	337.50
82 00262369	V8200701	MOBILE MODULAR MGMT CORP	03/14/24		MW	2525-9262-0-5620-0000-8500-320	337.50
SUBFUND 2525 Total:							9,296.00

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262210	V8204932	J S EASTERDAY CONSTRUCTION INC	03/11/24		MW	2545-9261-0-6274-0000-8500-130	2,635.56
82 00262308	V8200932	SECO ELECTRIC & LIGHTING	03/13/24		MW	2545-9261-0-6274-0000-8500-130	2,869.07
SUBFUND 2545 Total:							5,504.63

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262246	V8200175	PYLUSD WORKERS COMP TRUST	03/12/24		MW	6768-0004-0-5809-0000-6000-820	40,307.85
82 00262426	V8213647	BREA URGENT CARE INC.	03/15/24		MW	6768-0004-0-5810-0000-6000-820	180.00
82 00262427	V8200175	PYLUSD WORKERS COMP TRUST	03/15/24		MW	6768-0004-0-5809-0000-6000-820	79,171.23
SUBFUND 6768		Total:					119,659.08

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82 00262309	V8205549	A C S I G DENTAL	03/13/24		MW	6769-0004-0-5875-0000-6000-820	290,947.77
82 00262310	V8208818	ANTHEM LIFE INSURANCE COMPANY	03/13/24		MW	6769-0004-0-5877-0000-6000-820	14,077.00
82 00262311	V8205860	CIGNA DENTAL HEALTH INC	03/13/24		MW	6769-0004-0-5875-0000-6000-820	740.06
82 00262312	V8200079	SELF INSURED SCHOOLS OF CALIFO	03/13/24		MW	6769-0004-0-5870-0000-6000-820	38,188.00
82 00262312	V8200079	SELF INSURED SCHOOLS OF CALIFO	03/13/24		MW	6769-0004-0-5871-0000-6000-820	805,516.00
82 00262312	V8200079	SELF INSURED SCHOOLS OF CALIFO	03/13/24		MW	6769-0004-0-5872-0000-6000-820	89,244.00
82 00262312	V8200079	SELF INSURED SCHOOLS OF CALIFO	03/13/24		MW	6769-0004-0-5873-0000-6000-820	1,379,507.00
82 00262312	V8200079	SELF INSURED SCHOOLS OF CALIFO	03/13/24		MW	6769-0004-0-5874-0000-6000-820	1,013,832.00
82 00262313	V8201082	VISION SERVICE PLAN	03/13/24		MW	6769-0004-0-5876-0000-6000-820	47,852.33
SUBFUND 6769		Total:					3,679,904.16
						Grand Total:	5,327,479.67

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82	00262428	E8203040 ALVAREZ, CYNTHIA	03/18/24		MW	0101-0791-0-4338-1110-2495-380	180.00
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-0003-0-4301-1110-1000-110	107.63
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-0004-0-4301-1110-1000-810	-7.40
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-0004-0-4301-1110-1000-706	76.13
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-0791-0-4301-1110-1000-140	56.00
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-0791-0-4301-1110-2495-635	25.05
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-2600-0-4301-1110-1000-670	121.13
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-2600-0-4343-1110-1000-670	1,051.61
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-4127-0-4301-1110-1000-706	111.11
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-6387-0-4301-3800-1000-640	421.07
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-6500-0-4301-5770-1120-650	403.43
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-6500-0-4301-5770-1190-650	226.32
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-6500-0-4301-5770-1110-650	27.18
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-9017-0-4301-1110-1000-110	140.29
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-9017-0-4411-1110-1000-110	1,032.04
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-9017-0-4301-1110-1000-250	64.87
82	00262429	V8204532 AMAZON.COM CORPORATE CREDIT	03/18/24		MW	0101-9017-0-4301-1110-1000-200	25.86
82	00262430	V8213211 CALIFORNIA TRANSCRIBERS AND ED	03/18/24		MW	0101-3310-0-5240-5770-1110-650	350.00
82	00262431	E8202916 CERVANTES JR, FRANK	03/18/24		MW	0101-0723-0-5240-1110-3600-865	37.13
82	00262432	V8213489 CONGRUENT LIVES INC.	03/18/24		MW	0101-6500-0-5851-5750-1180-650	44,800.00
82	00262433	E8201124 DAVIS, DAWN M	03/18/24		MW	0101-0723-0-5240-1110-3600-865	105.47
82	00262434	V8200493 GLASBY MAINTENANCE SUPPLY	03/18/24		MW	0101-0003-0-4309-1110-8200-230	4,227.68
82	00262434	V8200493 GLASBY MAINTENANCE SUPPLY	03/18/24		MW	0101-0003-0-4309-1110-8200-250	44.59
82	00262434	V8200493 GLASBY MAINTENANCE SUPPLY	03/18/24		MW	0101-0003-0-4309-1110-8200-400	721.98
82	00262435	E8204294 HEBEIN, CYNTHIA	03/18/24		MW	0101-6500-0-5220-5770-1190-650	65.86
82	00262436	V8210211 IMPERIAL BAND INSTRUMENTS	03/18/24		MW	0101-6762-0-5660-1110-1000-621	299.52
82	00262437	V8213069 INTERQUEST GROUP INC	03/18/24		MW	0101-0004-0-5690-1110-1000-705	2,560.00
82	00262438	E8204293 IRONS, MARK	03/18/24		MW	0101-6762-0-5240-1110-1000-621	14.87
82	00262439	V8200579 J W PEPPER OF LOS ANGELES	03/18/24		MW	0101-0003-0-4301-1110-1000-130	80.81
82	00262440	V8210165 KONICA MINOLTA BUSINESS SOLUTI	03/18/24		MW	0101-0003-0-5660-1110-1000-410	1,602.15
	00262441	V8214099 MAXIM HEALTHCARE STAFFING SERV	03/18/24		MW	0101-6500-0-5151-5770-1180-650	27,455.78
	00262442	V8208366 NEW VISTA SCHOOL	03/18/24		MW	0101-6500-0-5150-5750-1180-650	3,866.50

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82 00262443	V8200764	ORANGE COUNTY DEPT OF ED	03/18/24		MW	0101-6266-0-5810-1110-1000-625	1,200.00
82 00262444	V8201481	ORANGE COUNTY SUPERINTENDENT O	03/18/24		MW	0101-6500-0-5156-5750-1110-650	1,400.00
82 00262445	V8214098	RIVERSIDE ART MUSEUM	03/18/24		MW	0101-0003-0-5816-1110-1000-220	650.00
82 00262446	E8203252	SALIBY, GEORGE B	03/18/24		MW	0101-0723-0-5240-1110-3600-865	66.48
82 00262447	V8211143	SOLIANT HEALTH	03/18/24		MW	0101-6500-0-5151-5770-1190-650	4,800.00
82 00262448	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/18/24		MW	0101-0003-0-4301-1110-1000-410	340.01
82 00262448	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/18/24		MW	0101-0004-0-4308-1110-2100-635	443.36
82 00262448	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/18/24		MW	0101-0723-0-4308-0000-3600-865	90.52
82 00262448	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/18/24		MW	0101-0791-0-4301-1110-1000-250	1,145.28
82 00262448	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/18/24		MW	0101-2600-0-4301-1110-1000-670	1,068.59
82 00262449	E8200335	SPEED, KARRITA E	03/18/24		MW	0101-0723-0-5240-1110-3600-865	121.50
82 00262450	V8200463	STUDENT TRANSPORTATION OF AMER	03/18/24		MW	0101-0723-0-5816-1110-3600-865	2,280.00
82 00262451	V8201595	UNITED PARCEL SERVICE	03/18/24		MW	0101-0004-0-4308-0000-7300-815	32.90
82 00262452	V8214042	VISUAL EDGE IT INC	03/18/24		MW	0101-0003-0-5660-1110-1000-430	409.21
82 00262452	V8214042	VISUAL EDGE IT INC	03/18/24		MW	0101-0004-0-5660-0000-7400-730	77.69
82 00262453	V8214303	WELLS FARGO BANK N.A.	03/18/24		MW	0101-0004-0-5650-1110-1000-600	160.63
82 00262454	V8214295	WELLS FARGO VENDOR FINANCIAL S	03/18/24		MW	0101-0003-0-5640-1110-1000-230	196.79
82 00262455	E8204249	WESTON, KEITH	03/18/24		MW	0101-0723-0-5240-1110-3600-865	36.35
82 00262456	V8210698	XEROX FINANCIAL SERVICES LLC	03/18/24		MW	0101-0003-0-5640-1110-1000-360	238.37
82 00262460	V8203559	AT & T	03/19/24		MW	0101-0001-0-5910-1110-8200-990	16,666.25
82 00262461	V8200231	CALDWELL PHYS THRPY SPORT REHA	03/19/24		MW	0101-0004-0-5810-1110-1000-706	30,000.00
82 00262462	V8214320	CODE TO THE FUTURE	03/19/24		MW	0101-6762-0-5810-1110-1000-685	105,000.00
82 00262463	V8214261	CODECOMBAT INC	03/19/24		MW	0101-6388-0-5815-3800-1000-640	4,970.00
82 00262464	V8208470	CONSTANT CONTACT	03/19/24		MW	0101-0003-0-5815-1110-1000-130	436.80
82 00262465	V8210752	EMERALD COVE OUTDOOR SCIENCE I	03/19/24		MW	0101-9015-0-5816-1110-1000-340	17,632.00
82 00262466	V8207042	FAGEN FRIEDMAN & FULFROST LLP	03/19/24		MW	0101-0004-0-5807-0000-7400-730	5,693.00
82 00262467	V8200493	GLASBY MAINTENANCE SUPPLY	03/19/24		MW	0101-0003-0-4309-1110-8200-120	455.37
82 00262467	V8200493	GLASBY MAINTENANCE SUPPLY	03/19/24		MW	0101-0003-0-4309-1110-8200-140	4,346.61
82 00262467	V8200493	GLASBY MAINTENANCE SUPPLY	03/19/24		MW	0101-0003-0-4309-1110-8200-240	244.27
82 00262467	V8200493	GLASBY MAINTENANCE SUPPLY	03/19/24		MW	0101-0003-0-4309-1110-8200-420	2,265.13
00262468	V8204932	J S EASTERDAY CONSTRUCTION INC	03/19/24		MW	0101-8150-0-5690-0000-8110-470	2,242.50
00262469	V8200227	JDS INDUSTRIES INC	03/19/24		MW	0101-0004-0-4308-0000-7550-831	347.50

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82 00262470	E8203157	JIMENEZ, RICHARD B	03/19/24		MW	0101-0723-0-5240-1110-3600-865	98.19
82 00262471	V8201171	KELLY PAPER	03/19/24		MW	0101-0004-0-4308-0000-7550-831	6,395.00
82 00262472	V8200277	LA HABRA CHILDREN'S MUSEUM	03/19/24		MW	0101-9017-0-5816-1110-1000-460	610.00
82 00262473	V8212799	LEARNING WITHOUT TEARS	03/19/24		MW	0101-3310-0-4301-5770-1190-650	116.77
82 00262474	V8203582	MIRACLE RECREATION EQUIP CO	03/19/24		MW	0101-8150-0-5690-0000-8110-510	10,572.52
82 00262475	V8200671	RHO, REBECCA	03/19/24		MW	0101-9017-0-4301-1110-1000-230	119.86
82 00262476	V8213198	SHERARD, ERIN	03/19/24		MW	0101-4127-0-5810-1110-1000-625	2,500.00
82 00262477	V8214249	SKC COMPANY	03/19/24		MW	0101-2600-0-6270-0000-8500-310	233,233.39
82 00262477	V8214249	SKC COMPANY	03/19/24		MW	0101-2600-0-6270-0000-8500-430	321,176.86
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0003-0-4301-1110-1000-230	74.96
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0003-0-4301-1110-1000-360	169.28
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0004-0-4308-0000-7150-700	37.61
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0004-0-4308-1110-2100-600	143.14
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0004-0-4301-1110-1000-621	172.13
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-0791-0-4301-1110-1000-110	122.63
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-3315-0-4301-5730-1110-650	380.03
82 00262478	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/19/24		MW	0101-5634-0-4308-0000-2700-706	10.57
82 00262479	V8201001	SUPER DUPER SCHOOL INC	03/19/24		MW	0101-3310-0-4301-5770-1190-650	149.79
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0003-0-4301-1110-1000-210	157.41
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0003-0-4343-1110-1000-210	168.68
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0003-0-4301-1110-1000-250	309.66
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0003-0-4301-1110-1000-490	196.69
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0004-0-4411-0000-7150-700	569.28
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0004-0-4343-0000-7400-730	539.40
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0004-0-4308-0000-7530-830	217.95
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-0004-0-4308-1110-3130-706	401.09
82 00262480	V8201006	SUPPLYMASTER INC	03/19/24		MW	0101-3310-0-4411-5770-1120-650	592.50
82 00262481	V8214193	THE SPEECH PATHOLOGY GROUP INC	03/19/24		MW	0101-6500-0-5151-5770-1190-650	15,570.00
82 00262481	V8214193	THE SPEECH PATHOLOGY GROUP INC	03/19/24		MW	0101-8150-0-5240-0000-8110-850	653.21
82 00262482	V8214042	VISUAL EDGE IT INC	03/19/24		MW	0101-0004-0-5660-0000-7550-831	538.52
00262483	E8202576	WARD, TIFFANY	03/19/24		MW	0101-0003-0-4301-1110-1000-140	27.24
00262484	V8214295	WELLS FARGO VENDOR FINANCIAL S	03/19/24		MW	0101-0003-0-5640-1110-1000-380	387.70

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82	00262484	V8214295 WELLS FARGO VENDOR FINANCIAL S	03/19/24		MW	0101-0003-0-5640-1110-9100-520	416.89
82	00262485	V8201132 YORBA LINDA WATER DISTRICT	03/19/24		MW	0101-0001-0-5550-1110-8200-990	859.21
82	00262486	E8202564 YOUNG, MICHAEL	03/19/24		MW	0101-0003-0-4338-0000-2700-200	168.61
82	00262486	E8202564 YOUNG, MICHAEL	03/19/24		MW	0101-3010-0-4338-1110-2495-200	160.85
82	00262491	V8200074 A Z BUS SALES INC	03/20/24		MW	0101-0720-0-4315-5001-3600-865	396.00
82	00262492	V8200111 AMERICAN LIBRARY ASSOCIATION	03/20/24		MW	0101-0003-0-5240-1110-2140-110	395.00
82	00262493	V8213647 BREA URGENT CARE INC.	03/20/24		MW	0101-0004-0-5810-0000-3600-865	275.00
82	00262494	V8212180 CINTAS CORPORATION	03/20/24		MW	0101-0004-0-5640-0000-7540-832	67.66
82	00262495	E8203626 DUNCAN, ASHLEE	03/20/24		MW	0101-0004-0-5240-1110-2100-635	16.35
82	00262496	E8204235 GUTIERREZ, CHRISTIE	03/20/24		MW	0101-0723-0-5240-1110-3600-865	10.72
82	00262497	V8213641 HANNA INTERPRETING SERVICES LL	03/20/24		MW	0101-6500-0-5810-5750-1110-650	4,465.90
82	00262498	V8200402 HERZFELD, CHRISTOPHER P	03/20/24		MW	0101-0003-0-4338-0000-2700-100	191.56
82	00262498	V8200402 HERZFELD, CHRISTOPHER P	03/20/24		MW	0101-0003-0-4301-1110-1000-100	19.14
82	00262499	V8213685 HOLO, CHAD	03/20/24		MW	0101-0004-0-5220-1110-2100-625	50.72
82	00262500	V8210723 MCGRAW HILL SCHOOL EDUCATION	03/20/24		MW	0101-6300-0-4110-1110-1000-640	1,006.80
82	00262501	V8213850 OLIVE CREST ACADEMY	03/20/24		MW	0101-6500-0-5150-5750-1190-650	12,424.70
82	00262501	V8213850 OLIVE CREST ACADEMY	03/20/24		MW	0101-6500-0-5851-5001-3600-650	3,030.28
82	00262502	V8204634 ORANGE COUNTY ZOO	03/20/24		MW	0101-9017-0-5816-1110-1000-450	255.00
82	00262503	V8200247 PERMA BOUND	03/20/24		MW	0101-0004-0-4210-1110-1000-635	621.70
82	00262504	E8204285 RUIZ, ALICIA	03/20/24		MW	0101-0004-0-5240-1110-2100-635	16.48
82	00262504	E8204285 RUIZ, ALICIA	03/20/24		MW	0101-4035-0-5240-1110-2100-625	129.00
82	00262505	V8211658 SMART & FINAL	03/20/24		MW	0101-0003-0-4301-1110-1000-240	47.44
82	00262506	V8205750 SOURCE GRAPHICS	03/20/24		MW	0101-0004-0-4308-0000-7550-831	1,846.79
82	00262507	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/20/24		MW	0101-0003-0-4301-1110-1000-160	98.59
82	00262507	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/20/24		MW	0101-0003-0-4301-1110-1000-510	311.28
82	00262507	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/20/24		MW	0101-0791-0-4301-1110-1000-110	147.15
82	00262507	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/20/24		MW	0101-3310-0-4301-5001-2100-650	280.93
82	00262507	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/20/24		MW	0101-3310-0-4308-5001-2100-650	406.71
82	00262508	E8201609 STEUBER, MICHELLE L	03/20/24		MW	0101-0791-0-5240-1110-2100-640	25.59
82	00262509	V8206263 SUPER SIGNMART	03/20/24		MW	0101-0004-0-4308-0000-7550-831	1,194.77
	00262510	V8201006 SUPPLYMASTER INC	03/20/24		MW	0101-0003-0-4301-1110-1000-170	107.06
	00262510	V8201006 SUPPLYMASTER INC	03/20/24		MW	0101-0003-0-4301-1110-8200-310	131.03

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82	00262510	V8201006 SUPPLYMASTER INC	03/20/24		MW	0101-0003-0-4308-0000-2700-110	220.75
82	00262510	V8201006 SUPPLYMASTER INC	03/20/24		MW	0101-0004-0-4308-0000-7300-815	170.76
82	00262511	V8214042 VISUAL EDGE IT INC	03/20/24		MW	0101-6500-0-5660-5001-2100-650	60.15
82	00262512	E8202095 WOINAROWICZ, MICHELLE	03/20/24		MW	0101-0004-0-5240-1110-2100-635	17.69
82	00262513	E8203352 ZUNIGA, MARICEL	03/20/24		MW	0101-0004-0-5240-1110-2100-635	16.48
82	00262522	V8211563 A-LINE INC CRANE RENTAL	03/21/24		MW	0101-8150-0-5640-0000-8110-850	990.00
82	00262523	V8207509 AT & T MOBILITY	03/21/24		MW	0101-0004-0-5940-1110-3130-705	56.31
82	00262524	V8201624 B & H PHOTO VIDEO	03/21/24		MW	0101-0003-0-4301-1110-1000-130	39.98
82	00262525	V8213802 BURNETT, MARK	03/21/24		MW	0101-9017-0-5810-1110-1000-240	390.00
82	00262526	V8200303 COLLINS BUSINESS EQUIPMENT	03/21/24		MW	0101-8150-0-5660-0000-8110-850	209.45
82	00262527	V8212329 CONTROL AIR ENTERPRISES LLC	03/21/24		MW	0101-8150-0-5670-0000-8110-850	1,161.32
82	00262528	V8200332 COSTCO WHOLESALE	03/21/24		MW	0101-0003-0-4338-0000-2700-100	258.17
82	00262528	V8200332 COSTCO WHOLESALE	03/21/24		MW	0101-6387-0-4301-3800-1000-640	119.92
82	00262529	V8211534 CRAFTSMAN WOOD FIRED PIZZA	03/21/24		MW	0101-0003-0-4338-0000-2700-100	76.67
82	00262530	V8205507 DISNEYLAND	03/21/24		MW	0101-9017-0-5816-1110-1000-390	26.00
82	00262531	V8206229 ENVIRONMENTAL NATURE CENTER	03/21/24		MW	0101-9017-0-5816-1110-1000-350	840.00
82	00262531	V8206229 ENVIRONMENTAL NATURE CENTER	03/21/24		MW	0101-9017-0-5816-1110-1000-460	600.00
82	00262531	V8206229 ENVIRONMENTAL NATURE CENTER	03/21/24		MW	0101-9017-0-5816-1110-1000-480	684.00
82	00262532	V8211512 FIRST	03/21/24		MW	0101-3213-0-4301-1110-1000-230	3,972.64
82	00262533	V8213618 FM THOMAS AIR CONDITIONING	03/21/24		MW	0101-8150-0-5670-0000-8110-850	645.00
82	00262534	V8206192 GEORGE BRYANT CONSTRUCTION INC	03/21/24		MW	0101-8150-0-5670-0000-8110-850	5,150.00
82	00262535	V8200493 GLASBY MAINTENANCE SUPPLY	03/21/24		MW	0101-0003-0-4301-1110-1000-360	1,852.10
82	00262536	V8200500 GRAINGER	03/21/24		MW	0101-8150-0-4313-0000-8110-850	264.00
82	00262537	V8213641 HANNA INTERPRETING SERVICES LL	03/21/24		MW	0101-6500-0-5810-5750-1110-650	120.45
82	00262538	V8200542 HIRSCH PIPE & SUPPLY CO	03/21/24		MW	0101-8150-0-4313-0000-8110-850	192.27
82	00262539	V8200547 HOME DEPOT	03/21/24		MW	0101-8150-0-4313-0000-8110-850	135.40
82	00262540	V8202138 I & B FLOORING	03/21/24		MW	0101-8150-0-5690-0000-8110-100	4,854.30
82	00262541	V8213672 IRONWOOD PLUMBING INC	03/21/24		MW	0101-8150-0-5670-0000-8110-850	4,190.00
82	00262542	V8200579 J W PEPPER OF LOS ANGELES	03/21/24		MW	0101-0003-0-4301-1110-1000-140	58.90
82	00262543	V8201171 KELLY PAPER	03/21/24		MW	0101-0004-0-4308-0000-7550-831	3,881.02
	00262544	V8211601 LAKEVIEW PTA	03/21/24		MW	0101-0008-0-5808-0000-8200-111	10,957.00
	00262545	V8208367 MCKESSON MEDICAL SURGICAL INC	03/21/24		MW	0101-6387-0-4301-3800-1000-640	741.28

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82	00262545	V8208367 MCKESSON MEDICAL SURGICAL INC	03/21/24		MW	0101-6387-0-4410-3800-1000-640	6,605.32
82	00262546	V8203582 MIRACLE RECREATION EQUIP CO	03/21/24		MW	0101-2600-0-6490-0000-8500-320	19,893.35
82	00262547	V8211527 MONTGOMERY HARDWARE CO	03/21/24		MW	0101-8150-0-5690-0000-8110-110	3,141.13
82	00262548	V8214145 NXT SUPPLY LLC	03/21/24		MW	0101-8150-0-4313-0000-8110-850	2,700.05
82	00262549	V8200764 ORANGE COUNTY DEPT OF ED	03/21/24		MW	0101-4203-0-5240-1110-2100-625	900.00
82	00262550	V8200927 SCHORR METALS INC	03/21/24		MW	0101-8150-0-4313-0000-8110-850	240.73
82	00262551	V8209148 SEGERSTROM CENTER FOR THE ARTS	03/21/24		MW	0101-3010-0-5816-1110-1000-250	617.00
82	00262553	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/21/24		MW	0101-2600-0-4301-1110-1000-670	2,594.51
82	00262554	V8214212 SUNBURST WINDOW COVERINGS	03/21/24		MW	0101-8150-0-4313-0000-8110-850	112.40
82	00262555	V8200998 SUNSTATE EQUIPMENT CO	03/21/24		MW	0101-8150-0-5640-0000-8110-850	2,543.45
82	00262556	V8201030 TIME & ALARM SYSTEMS	03/21/24		MW	0101-8150-0-5660-0000-8110-850	2,757.75
82	00262557	V8210553 TITAN STUDENT UNION	03/21/24		MW	0101-9017-0-5816-1110-1000-400	476.00
82	00262558	V8214072 WATER AND WIFI LLC	03/21/24		MW	0101-8150-0-4313-0000-8110-100	956.78
82	00262568	V8214258 AC PROS INC	03/22/24		MW	0101-3213-0-6270-0000-8500-130	29,450.00
82	00262569	V8212235 AGPARTS WORLDWIDE INC	03/22/24		MW	0101-0004-0-4343-1110-1000-810	43.45
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-100	460.97
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-110	158.20
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4210-1110-1000-130	81.96
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-140	115.17
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-200	210.60
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-200	24.66
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-210	29.87
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-350	227.21
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-390	70.90
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-470	79.27
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-510	8.68
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-5750-1110-441	319.06
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0003-0-4301-1110-1000-420	173.96
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0004-0-4301-1110-1000-810	298.16
82	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0004-0-4308-1110-1000-810	4,110.61
	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0004-0-4301-1110-2100-685	240.11
	00262571	V8204532 AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0720-0-4315-5001-3600-865	38.05

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82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0720-0-4317-5001-3600-865	39.66
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0723-0-4308-0000-3600-865	249.22
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0791-0-4301-1110-1000-210	234.84
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-0791-0-4301-1110-1000-250	105.26
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-2600-0-4301-1110-1000-670	253.26
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-3010-0-4301-1110-1000-380	621.92
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-3310-0-4301-5770-1110-650	249.16
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-3310-0-4301-5770-1190-650	71.07
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-3315-0-4301-5730-1110-650	254.14
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6300-0-4301-1110-1000-640	45.63
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6387-0-4301-3800-1000-640	1,832.58
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6500-0-4301-5770-1120-650	117.95
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6500-0-4301-5770-1110-650	477.56
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6500-0-4301-5001-2100-650	39.11
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-6762-0-4301-1110-1000-621	761.40
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-9017-0-4301-1110-1000-240	240.83
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-9017-0-4301-1110-1000-360	128.08
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-9017-0-4301-1110-1000-400	110.88
82 00262571	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	0101-9017-0-4301-1110-1000-420	141.26
82 00262572	V8209309	BEST CONTRACTING SERVICES INC	03/22/24		MW	0101-8150-0-5670-0000-8110-850	2,210.08
82 00262573	V8200224	CITY OF ANAHEIM	03/22/24		MW	0101-0001-0-5540-1110-8200-990	54,872.20
82 00262573	V8200224	CITY OF ANAHEIM	03/22/24		MW	0101-0001-0-5550-1110-8200-990	6,668.45
82 00262574	V8201131	CITY OF YORBA LINDA	03/22/24		MW	0101-8150-0-5680-0000-8110-140	10,820.45
82 00262574	V8201131	CITY OF YORBA LINDA	03/22/24		MW	0101-8150-0-5680-0000-8110-470	4,458.83
82 00262575	V8213644	CULVER-NEWLIN	03/22/24		MW	0101-6387-0-4301-3800-1000-640	4,663.61
82 00262576	E8202204	DAVIS, WILLIAM J	03/22/24		MW	0101-0004-0-4338-1110-1000-110	171.05
82 00262577	V8214062	FACILITY SOLUTIONS GROUP INC	03/22/24		MW	0101-0003-0-4309-1110-8200-330	232.67
82 00262578	V8210083	FIRST STUDENT INC	03/22/24		MW	0101-0720-0-5812-5001-3600-865	30,330.00
82 00262579	E8202172	MAZURIER, SCOTT A	03/22/24		MW	0101-9073-0-4301-1110-1000-120	58.51
82 00262580	V8200773	ORVAC ELECTRONICS	03/22/24		MW	0101-8150-0-4313-0000-8110-850	969.77
00262580	V8200773	ORVAC ELECTRONICS	03/22/24		MW	0101-8150-0-4313-0000-8110-850	3,743.38
00262581	V8214345	PEAKSAY INC	03/22/24		MW	0101-0003-0-5815-1110-1000-100	29.99

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82	00262582	V8211710 PITSCO EDUCATION LLC	03/22/24		MW	0101-6388-0-4410-3800-1000-640	8,581.31
82	00262583	V8204517 PRENTKE ROMICH CO	03/22/24		MW	0101-3310-0-4301-5001-2100-650	107.88
82	00262584	V8206361 RADIO SERVICE INC	03/22/24		MW	0101-0003-0-4301-1110-1000-390	929.81
82	00262584	V8206361 RADIO SERVICE INC	03/22/24		MW	0101-0791-0-4301-1110-1000-310	1,562.19
82	00262585	V8214052 REECE PLUMBING	03/22/24		MW	0101-8150-0-4313-0000-8110-850	94.21
82	00262586	V8200869 REFRIGERATION SUPPLIES DIST	03/22/24		MW	0101-8150-0-4313-0000-8110-850	116.02
82	00262586	V8200869 REFRIGERATION SUPPLIES DIST	03/22/24		MW	0101-8150-0-4410-0000-8110-440	4,726.29
82	00262587	V8206838 SECTRAN SECURITY INC	03/22/24		MW	0101-0004-0-5809-0000-7350-815	983.56
82	00262588	V8200949 SMART & FINAL	03/22/24		MW	0101-0791-0-4338-1110-2495-250	13.48
82	00262589	V8200954 SO CALIF EDISON CO	03/22/24		MW	0101-0001-0-5540-1110-8200-990	6,642.26
82	00262590	V8211143 SOLIANT HEALTH	03/22/24		MW	0101-6500-0-5151-5770-1190-650	2,880.00
82	00262591	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/22/24		MW	0101-0003-0-4301-1110-1000-330	232.44
82	00262591	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/22/24		MW	0101-0003-0-4301-1110-1000-340	944.37
82	00262591	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/22/24		MW	0101-0003-0-4301-1110-1000-500	625.70
82	00262591	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/22/24		MW	0101-3310-0-4308-5001-2100-650	190.94
82	00262592	V8201595 UNITED PARCEL SERVICE	03/22/24		MW	0101-0004-0-4308-0000-7300-815	32.90
82	00262592	V8201595 UNITED PARCEL SERVICE	03/22/24		MW	0101-0720-0-4315-5001-3600-865	18.42
82	00262593	V8214042 VISUAL EDGE IT INC	03/22/24		MW	0101-0003-0-5660-1110-1000-310	143.82
82	00262593	V8214042 VISUAL EDGE IT INC	03/22/24		MW	0101-0003-0-5660-1110-1000-500	225.16
82	00262593	V8214042 VISUAL EDGE IT INC	03/22/24		MW	0101-0003-0-4308-0000-2700-130	429.89
82	00262593	V8214042 VISUAL EDGE IT INC	03/22/24		MW	0101-0004-0-5660-0000-7551-833	11.67
82	00262594	V8213823 WHITTIER CHRISTIAN HIGH SCHOOL	03/22/24		MW	0101-0720-0-5812-5001-3600-865	51,308.00
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-0003-0-5640-1110-1000-110	807.80
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-0003-0-5640-1110-1000-140	313.84
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-0004-0-5640-0000-7400-730	240.29
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-0004-0-5640-0000-7530-830	107.45
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-0004-0-5640-0000-7540-832	107.48
82	00262595	V8210698 XEROX FINANCIAL SERVICES LLC	03/22/24		MW	0101-6500-0-5640-5001-2100-650	218.70
82	00262596	V8201132 YORBA LINDA WATER DISTRICT	03/22/24		MW	0101-0001-0-5550-1110-8200-990	3,395.44
		SUBFUND 0101 Total:					1,255,164.23

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82 00262514	V8200205	BREA OLINDA UNIFIED SCHOOL DIS	03/20/24		MW	1010-6500-0-7221-5001-9200-000	480,371.87
	SUBFUND 1010	Total:					480,371.87

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82 00262457	V8204532	AMAZON.COM CORPORATE CREDIT	03/18/24		MW	1212-6105-0-4301-8500-1000-672	150.06
82 00262457	V8204532	AMAZON.COM CORPORATE CREDIT	03/18/24		MW	1212-6105-0-4301-8500-1000-672	137.46
82 00262487	E8202609	MADSEN, ASHLEY	03/19/24		MW	1212-9044-0-4301-1110-1000-510	501.35
82 00262488	V8214249	SKC COMPANY	03/19/24		MW	1212-9061-0-6270-0000-8500-420	296,080.47
82 00262488	V8214249	SKC COMPANY	03/19/24		MW	1212-9061-0-6270-0000-8500-450	297,146.32
82 00262488	V8214249	SKC COMPANY	03/19/24		MW	1212-9061-0-6270-0000-8500-340	297,146.32
82 00262559	V8200617	LAKESHORE LEARNING MATERIALS	03/21/24		MW	1212-9062-0-4301-1110-1000-670	196.01
82 00262560	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/21/24		MW	1212-9062-0-4301-1110-1000-670	604.74
82 00262597	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	1212-6105-0-4301-8500-1000-672	1,145.40
82 00262597	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	1212-9061-0-4301-1110-1000-670	438.24
82 00262597	V8204532	AMAZON.COM CORPORATE CREDIT	03/22/24		MW	1212-9062-0-4301-1110-1000-670	97.80
SUBFUND 1212 Total:							893,644.17

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82 00262515	V8204532	AMAZON.COM CORPORATE CREDIT	03/20/24		MW	1313-5310-0-4308-0000-3700-835	41.49
82 00262516	V8200177	ARROW RESTAURANT EQUIPMENT	03/20/24		MW	1313-5310-0-4710-0000-3700-835	1,705.68
82 00262517	V8213392	CHEFS' TOYS LLC	03/20/24		MW	1313-5310-0-4334-0000-3700-835	93.87
82 00262518	V8213889	DIPPIN DOTS ICS CREAM	03/20/24		MW	1313-5310-0-4710-0000-3700-835	979.20
82 00262519	V8200165	PAPA JOHN'S PIZZA	03/20/24		MW	1313-5310-0-4710-0000-3700-835	47,996.75
82 00262520	V8206838	SECTRAN SECURITY INC	03/20/24		MW	1313-5310-0-5809-0000-3700-835	252.00
82 00262521	V8210243	US FOODS INC	03/20/24		MW	1313-5310-0-4710-0000-3700-835	695.05
SUBFUND 1313		Total:					51,764.04

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82 00262489	V8213403	GARLAND/DBS INC.	03/19/24		MW	1414-0203-0-4313-0000-8110-100	56,802.06
		SUBFUND 1414			Total:		56,802.06

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82 00262561	V8200701	MOBILE MODULAR MGMT CORP	03/21/24		MW	2525-9262-0-9510-0000-0000-000	1,299.17
82 00262561	V8200701	MOBILE MODULAR MGMT CORP	03/21/24		MW	2525-9262-0-5620-0000-8500-100	1,015.83
82 00262561	V8200701	MOBILE MODULAR MGMT CORP	03/21/24		MW	2525-9262-0-5620-0000-8500-450	1,485.00
82 00262561	V8200701	MOBILE MODULAR MGMT CORP	03/21/24		MW	2525-9262-0-5620-0000-8500-140	900.00
82 00262562	V8200700	WILLSCOT MOBILE MINI	03/21/24		MW	2525-9262-0-5620-0000-8500-170	69.22
SUBFUND 2525 Total:							4,769.22

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82 00262563	V8206836	NEW DIMENSION GEN CONSTRUCTION	03/21/24		MW	2545-9256-0-6270-0000-8500-210	95,449.07
82 00262564	V8200932	SECO ELECTRIC & LIGHTING	03/21/24		MW	2545-9261-0-6274-0000-8500-100	4,997.17
SUBFUND 2545 Total:							100,446.24

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82 00262565	V8206836	NEW DIMENSION GEN CONSTRUCTION	03/21/24		MW	3539-9150-0-6274-0000-8500-100	8,983.07
82 00262566	V8200998	SUNSTATE EQUIPMENT CO	03/21/24		MW	3539-9150-0-5640-0000-8500-100	3,132.75
SUBFUND 3539 Total:							12,115.82

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262458	V8214042	VISUAL EDGE IT INC	03/18/24		MW	6768-0004-0-5660-0000-6000-820	12.38
82 00262490	V8200175	PYLUSD WORKERS COMP TRUST	03/19/24		MW	6768-0004-0-5809-0000-6000-820	64,597.54
82 00262567	V8200175	PYLUSD WORKERS COMP TRUST	03/21/24		MW	6768-0004-0-5809-0000-6000-820	38,685.28
82 00262598	V8210698	XEROX FINANCIAL SERVICES LLC	03/22/24		MW	6768-0004-0-5640-0000-6000-820	107.45
		SUBFUND 6768			Total:		103,402.65

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262459	V8200364	P Y L U S D PROP/LOSS LIAB	03/18/24		MW	6770-0004-0-5450-0000-6000-820	15,366.53
	SUBFUND 6770	Total:					15,366.53
						Grand Total:	2,973,846.83

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4301-1110-1000-100	334.74
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4210-1110-1000-130	106.87
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4301-1110-1000-240	78.28
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4301-1110-1000-390	86.12
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4301-1110-1000-420	71.95
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4301-1110-1000-510	10.54
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4309-1110-8200-140	75.03
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0003-0-4308-0000-2700-110	170.49
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0004-0-4308-0000-7300-815	91.32
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-0791-0-4343-1110-1000-110	260.64
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-3310-0-4301-5770-1110-650	120.08
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-3310-0-4301-5770-1190-650	21.64
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-3310-0-4301-5001-2100-650	24.95
82	00262599	V8204532 AMAZON.COM CORPORATE CREDIT	03/25/24		MW	0101-9017-0-4301-1110-1000-510	239.24
82	00262600	V8200120 AMSTERDAM PRINTING & LITHO CO	03/25/24		MW	0101-9017-0-4301-1110-1000-520	291.53
82	00262601	V8206633 BEACON DAY SCHOOL	03/25/24		MW	0101-6500-0-5150-5750-1180-650	13,034.24
82	00262602	V8214134 BIG BROTHERS BIG SISTERS OF OR	03/25/24		MW	0101-6010-0-5810-1110-1000-670	1,500.00
82	00262603	E8203742 CAVALLO, KRISTINE	03/25/24		MW	0101-0003-0-4301-1110-1000-210	25.00
82	00262604	E8202916 CERVANTES JR, FRANK	03/25/24		MW	0101-0723-0-5240-1110-3600-865	27.87
82	00262605	V8212180 CINTAS CORPORATION	03/25/24		MW	0101-0004-0-5640-0000-7540-832	6.19
82	00262606	V8213530 COLDESI INC	03/25/24		MW	0101-0004-0-4308-0000-7550-831	158.33
82	00262607	V8200438 FEDERAL EXPRESS	03/25/24		MW	0101-6500-0-5930-5001-2100-650	139.24
82	00262608	V8212203 FELLERS LLC	03/25/24		MW	0101-0004-0-4308-0000-7550-831	94.28
82	00262609	E8204235 GUTIERREZ, CHRISTIE	03/25/24		MW	0101-0723-0-5240-1110-3600-865	14.65
82	00262610	V8208315 HARBOTTLE LAW GROUP	03/25/24		MW	0101-6500-0-5807-5001-2100-650	15,765.50
82	00262611	V8200547 HOME DEPOT	03/25/24		MW	0101-8150-0-4313-0000-8110-850	7,742.52
82	00262612	V8200041 INTERNATIONAL PRINTING MUSEUM	03/25/24		MW	0101-9017-0-5821-1110-1000-470	750.00
82	00262613	V8213272 J & W PRINTING	03/25/24		MW	0101-0003-0-4301-1110-1000-250	140.08
82	00262614	V8214054 LUX BUS AMERICA CO	03/25/24		MW	0101-0723-0-5816-1110-3600-865	2,175.00
82	00262615	V8214099 MAXIM HEALTHCARE STAFFING SERV	03/25/24		MW	0101-2600-0-5110-1110-1000-670	19,553.40
	00262615	V8214099 MAXIM HEALTHCARE STAFFING SERV	03/25/24		MW	0101-6500-0-5151-5770-1180-650	28,043.24
	00262616	V8214348 MICRO COMPUTER FORMS	03/25/24		MW	0101-9017-0-4301-1110-1000-990	82.13

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82	00262617	V8214031	ORANGE CIRCLE SPEECH SERVICES	03/25/24	MW	0101-6500-0-5810-5770-1190-650	21,090.00
82	00262618	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24	MW	0101-4203-0-5240-1110-2100-625	2,700.00
82	00262618	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24	MW	0101-4203-0-5240-1110-1000-625	6,350.00
82	00262618	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24	MW	0101-9089-0-5240-1110-2100-670	40.00
82	00262619	V8210536	OVERHEAD DOOR SYSTEMS INC	03/25/24	MW	0101-8150-0-5670-0000-8110-850	550.00
82	00262620	V8210674	PAINTING & DECOR INC	03/25/24	MW	0101-7032-0-6274-0000-8500-130	18,700.00
82	00262621	V8214297	PROJECTOR PEOPLE	03/25/24	MW	0101-8150-0-6490-0000-8110-250	5,262.17
82	00262622	V8211009	RIGHT RESPONSE LLC	03/25/24	MW	0101-0004-0-5815-0000-7700-810	2,300.00
82	00262623	V8214032	S.E.T. BASKETBALL ACADEMY LLC	03/25/24	MW	0101-2600-0-5110-1110-1000-670	4,095.00
82	00262624	V8200932	SECO ELECTRIC & LIGHTING	03/25/24	MW	0101-8150-0-5690-0000-8110-850	642.46
82	00262625	V8211126	SENECA FAMILY OF AGENCIES	03/25/24	MW	0101-6500-0-5851-5750-1180-650	1,292.52
82	00262626	V8213198	SHERARD, ERIN	03/25/24	MW	0101-0791-0-5810-1110-1000-640	3,750.00
82	00262627	V8210807	SILVER LINING TRAVEL	03/25/24	MW	0101-0004-0-5240-1110-2100-635	60.00
82	00262627	V8210807	SILVER LINING TRAVEL	03/25/24	MW	0101-0791-0-5240-1110-2100-685	60.00
82	00262628	V8200949	SMART & FINAL	03/25/24	MW	0101-2600-0-4301-1110-1000-670	167.29
82	00262629	V8211658	SMART & FINAL	03/25/24	MW	0101-2600-0-4301-1110-1000-670	280.42
82	00262630	V8211199	SOUTHERN CALIFORNIA SENSORY	03/25/24	MW	0101-9108-0-5110-1110-1000-650	8,073.25
82	00262631	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/25/24	MW	0101-0003-0-4301-1110-1000-130	9.43
82	00262631	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/25/24	MW	0101-0003-0-4301-1110-1000-240	251.93
82	00262631	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/25/24	MW	0101-0003-0-4301-1110-1000-400	195.03
82	00262631	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/25/24	MW	0101-0003-0-4301-1110-1000-520	1,258.61
82	00262632	E8200335	SPEED, KARRITA E	03/25/24	MW	0101-0723-0-5240-1110-3600-865	37.55
82	00262633	V8214204	STAGELIGHT PERFORMING ARTS	03/25/24	MW	0101-2600-0-5810-1110-1000-670	10,500.00
82	00262634	V8201006	SUPPLYMASTER INC	03/25/24	MW	0101-0004-0-4411-0000-7700-810	765.43
82	00262634	V8201006	SUPPLYMASTER INC	03/25/24	MW	0101-0004-0-4308-1110-3130-706	113.12
82	00262635	V8214193	THE SPEECH PATHOLOGY GROUP INC	03/25/24	MW	0101-6500-0-5151-5770-1190-650	15,570.00
82	00262636	E8203454	VANDEMORTEL, MAXWELL	03/25/24	MW	0101-8150-0-5240-0000-8110-850	653.21
82	00262637	V8214042	VISUAL EDGE IT INC	03/25/24	MW	0101-0003-0-5660-1110-1000-110	1,229.06
82	00262637	V8214042	VISUAL EDGE IT INC	03/25/24	MW	0101-0720-0-5660-5001-3600-865	45.78
82	00262637	V8214042	VISUAL EDGE IT INC	03/25/24	MW	0101-6500-0-5660-5001-2100-650	20.30
	00262645	V8211851	AMERICAN ASSOCIATION OF TEACHE	03/26/24	MW	0101-0003-0-4301-1110-1000-140	88.00
	00262646	V8203559	AT & T	03/26/24	MW	0101-0001-0-5910-1110-8200-990	9,760.97

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82	00262647	V8207985	BEDARD, JANELLE	03/26/24		MW 0101-9017-0-4301-1110-1000-340	54.24
82	00262648	E8202916	CERVANTES JR, FRANK	03/26/24		MW 0101-0723-0-5240-1110-3600-865	39.52
82	00262649	E8204295	CHANG, RYAN	03/26/24		MW 0101-0004-0-5240-1110-2100-635	7.37
82	00262650	E8202861	CORONADO, VICTOR F	03/26/24		MW 0101-0723-0-5240-1110-3600-865	16.90
82	00262651	E8204297	DIAZ, VANNESA	03/26/24		MW 0101-0004-0-5240-1110-2100-635	16.48
82	00262652	E8204266	DISCHIAVI, SIERRA	03/26/24		MW 0101-6762-0-5240-1110-1000-621	143.78
82	00262653	E8200236	EDMONDSON, SHARON M	03/26/24		MW 0101-0004-0-5220-1110-1000-621	44.82
82	00262653	E8200236	EDMONDSON, SHARON M	03/26/24		MW 0101-6762-0-5240-1110-1000-621	108.81
82	00262654	V8214085	EDUCATORS THRIVING LLC	03/26/24		MW 0101-0791-0-5310-1110-1000-645	17,000.00
82	00262655	E8202840	FABRIZIO, DAVID	03/26/24		MW 0101-0723-0-5240-1110-3600-865	53.85
82	00262656	E8201046	FENTON, MICHAEL M	03/26/24		MW 0101-6762-0-5240-1110-1000-621	185.07
82	00262657	E8201848	GABRIEL, VALERIE J	03/26/24		MW 0101-0003-0-4301-1110-1000-360	202.08
82	00262658	E8202039	GARCIA, BINCINS C	03/26/24		MW 0101-6762-0-5240-1110-1000-621	173.76
82	00262659	E8204298	GARCIA, JORGE	03/26/24		MW 0101-4035-0-5240-1110-2100-625	186.05
82	00262660	E8204221	GOOCH, BRANDON	03/26/24		MW 0101-0004-0-5220-1110-1000-810	31.02
82	00262661	E8203750	GRIFFITHS, WALT	03/26/24		MW 0101-0723-0-5240-1110-3600-865	42.03
82	00262662	E8204269	KOO, HANKYOL	03/26/24		MW 0101-6762-0-5240-1110-1000-621	178.40
82	00262663	E8202842	LE, JASON K	03/26/24		MW 0101-0004-0-5220-1110-1000-810	143.51
82	00262664	E8202623	LEONARD, WHITNEY A	03/26/24		MW 0101-0003-0-4301-1110-1000-130	116.65
82	00262665	E8203037	MELODIA, JEANNE M	03/26/24		MW 0101-0004-0-4301-1110-1000-110	634.14
82	00262666	E8204256	NATHRAJ, YASHNEE	03/26/24		MW 0101-0001-0-5220-1110-1000-620	26.53
82	00262667	E8203850	PEARSON, IRENE	03/26/24		MW 0101-0004-0-5240-1110-2100-635	16.21
82	00262668	E8203349	PERONTO, AMANDA R	03/26/24		MW 0101-6762-0-5240-1110-1000-621	155.03
82	00262669	E8202521	POLING, LESLIE M	03/26/24		MW 0101-0791-0-5240-1110-1000-250	195.11
82	00262670	E8203099	RETA, JENAFER D	03/26/24		MW 0101-9017-0-4301-1110-1000-130	118.30
82	00262671	V8200671	RHO, REBECCA	03/26/24		MW 0101-9017-0-4301-1110-1000-230	120.73
82	00262672	V8208769	SIGLER WHOLESALE DISTRIBUTORS	03/26/24		MW 0101-3213-0-6490-0000-8500-110	86,847.75
82	00262673	V8210807	SILVER LINING TRAVEL	03/26/24		MW 0101-4035-0-5240-1110-1000-635	240.00
82	00262674	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/26/24		MW 0101-0003-0-4301-1110-1000-480	737.49
82	00262674	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/26/24		MW 0101-0791-0-4301-1110-1000-110	33.63
82	00262674	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/26/24		MW 0101-6762-0-4301-1110-1000-380	78.91
82	00262674	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/26/24		MW 0101-9017-0-4301-1110-1000-100	121.57

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82 00262674	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/26/24		MW	0101-9017-0-4308-0000-2700-110	311.98
82 00262675	V8206263	SUPER SIGNMART	03/26/24		MW	0101-0004-0-4308-0000-7550-831	313.96
82 00262676	E8203461	VITO, SPENCER	03/26/24		MW	0101-0004-0-5220-1110-1000-810	94.53
82 00262677	E8203784	WILSON, LENA E	03/26/24		MW	0101-0004-0-5220-1110-2100-635	16.62
82 00262683	E8202473	AGUILAR, LINDSEY N	03/27/24		MW	0101-6500-0-5220-5750-1190-650	160.00
82 00262684	E8203248	AYLLON, ELIZABETH	03/27/24		MW	0101-6500-0-5220-5770-1190-650	32.56
82 00262685	E8203951	BARBA, EVANGELINA	03/27/24		MW	0101-9015-0-5220-1110-1000-490	26.80
82 00262686	E8202725	COLE, MAURINE E	03/27/24		MW	0101-6500-0-5220-5770-1190-650	122.54
82 00262687	E8202811	CRAIK, ELAINE	03/27/24		MW	0101-6500-0-5220-5770-1190-650	126.76
82 00262688	V8214338	DISCIPLINA POSITIVA INC	03/27/24		MW	0101-3010-0-5810-1110-1000-625	43,000.00
82 00262689	V8208976	DISCOUNTRUBBERSTAMPS.COM	03/27/24		MW	0101-0003-0-4301-1110-1000-200	44.76
82 00262690	V8210818	DISCOVERY CUBE ORANGE COUNTY	03/27/24		MW	0101-9015-0-5816-1110-1000-520	725.00
82 00262691	E8203626	DUNCAN, ASHLEE	03/27/24		MW	0101-9017-0-4301-1110-1000-320	366.87
82 00262692	E8203411	EBANKS, LILIAN	03/27/24		MW	0101-6500-0-5220-5770-1190-650	56.02
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-1000-340	254.54
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-8200-130	1,461.18
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-8200-200	545.62
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-8200-250	370.11
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-8200-440	104.29
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0003-0-4309-1110-8200-500	423.33
82 00262693	V8200493	GLASBY MAINTENANCE SUPPLY	03/27/24		MW	0101-0004-0-4308-0000-7300-815	107.03
82 00262694	E8204153	GUIROLA, EMMA	03/27/24		MW	0101-6500-0-5220-5770-1190-650	54.94
82 00262695	E8200541	HASKELL, GREGG D	03/27/24		MW	0101-6500-0-5220-5770-1190-650	114.70
82 00262696	E8204294	HEBEIN, CYNTHIA	03/27/24		MW	0101-6500-0-5220-5770-1190-650	13.13
82 00262697	V8200547	HOME DEPOT	03/27/24		MW	0101-8150-0-4313-0000-8110-850	630.83
82 00262698	V8200574	IRVINE PARK RAILROAD	03/27/24		MW	0101-9017-0-5821-1110-1000-330	2,740.00
82 00262698	V8200574	IRVINE PARK RAILROAD	03/27/24		MW	0101-9017-0-5816-1110-1000-410	224.00
82 00262699	V8210685	JUMPSTART FOR YOUNG CHILDREN	03/27/24		MW	0101-3010-0-4210-1110-1000-380	934.97
82 00262700	V8206810	LAKESHORE LEARNING	03/27/24		MW	0101-3310-0-4301-5770-1110-650	409.29
82 00262700	V8206810	LAKESHORE LEARNING	03/27/24		MW	0101-3310-0-4301-5770-1190-650	54.35
00262701	E8203802	LUONG, JEAN	03/27/24		MW	0101-6500-0-5220-5770-1190-650	56.15
00262702	V8210723	MCGRAW HILL SCHOOL EDUCATION	03/27/24		MW	0101-6300-0-4110-1110-1000-640	25,170.18

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82 00262703	V8212260	MT SAN ANTONIO COLLEGE	03/27/24		MW	0101-9017-0-5816-1110-1000-350	357.50
82 00262704	V8206836	NEW DIMENSION GEN CONSTRUCTION	03/27/24		MW	0101-8150-0-5690-0000-8110-850	4,525.84
82 00262705	E8202883	OKUNO, MARTHA I	03/27/24		MW	0101-6500-0-5220-5770-1190-650	57.95
82 00262706	V8204634	ORANGE COUNTY ZOO	03/27/24		MW	0101-9017-0-5816-1110-1000-410	116.00
82 00262707	V8200777	OXFORD UNIV PRESS INC	03/27/24		MW	0101-6300-0-4110-1110-1000-640	9,185.79
82 00262708	V8211332	PAPE MATERIAL HANDLING INC	03/27/24		MW	0101-0008-0-5660-0000-8200-805	484.59
82 00262709	V8200793	PARADIGM HEALTHCARE SVCS	03/27/24		MW	0101-9108-0-5110-1110-2100-650	8,500.00
82 00262710	E8202994	PE, MARK A	03/27/24		MW	0101-6500-0-5220-5770-1190-650	107.87
82 00262711	V8200247	PERMA BOUND	03/27/24		MW	0101-0003-0-4210-1110-1000-130	369.16
82 00262711	V8200247	PERMA BOUND	03/27/24		MW	0101-0791-0-4210-1110-1000-200	63.32
82 00262712	E8200478	PLUNKETT, GAIL A	03/27/24		MW	0101-6500-0-5220-5001-2100-650	44.78
82 00262713	V8200932	SECO ELECTRIC & LIGHTING	03/27/24		MW	0101-2600-0-6274-0000-8500-220	855.32
82 00262714	E8203104	SHERMAN, DANIELLE	03/27/24		MW	0101-6500-0-5220-5770-1190-650	167.38
82 00262715	E8201735	SIMESTER, DONNA K	03/27/24		MW	0101-6500-0-5220-5770-1190-650	21.44
82 00262716	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/27/24		MW	0101-0003-0-4301-1110-1000-330	232.44
82 00262716	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/27/24		MW	0101-0003-0-4301-1110-1000-340	944.37
82 00262716	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/27/24		MW	0101-0003-0-4301-1110-1000-500	816.64
82 00262717	V8209191	SPEECH CORNER LLC	03/27/24		MW	0101-3310-0-4301-5770-1190-650	102.95
82 00262718	V8201001	SUPER DUPER SCHOOL INC	03/27/24		MW	0101-3310-0-4301-5770-1190-650	334.41
82 00262719	V8201006	SUPPLYMASTER INC	03/27/24		MW	0101-0008-0-4308-0000-8200-805	96.13
82 00262719	V8201006	SUPPLYMASTER INC	03/27/24		MW	0101-9017-0-4301-1110-1000-240	109.65
82 00262720	E8200144	TARDAGUILA, CARMEN Y	03/27/24		MW	0101-6500-0-5220-5770-1190-650	39.40
82 00262721	E8203788	TAYLOR, LEAHANN	03/27/24		MW	0101-6500-0-5220-5770-1190-650	384.51
82 00262722	V8203598	THERAPY SHOPPE INC	03/27/24		MW	0101-3310-0-4301-5770-1190-650	181.49
82 00262723	E8204074	VANDERHOOK, APRIL	03/27/24		MW	0101-0003-0-4301-1110-1000-130	351.61
82 00262723	E8204074	VANDERHOOK, APRIL	03/27/24		MW	0101-9017-0-4301-1110-1000-130	124.20
82 00262729	V8200161	B & M LAWN & GARDEN CENTER	03/28/24		MW	0101-0004-0-4313-0000-8220-845	544.03
82 00262729	V8200161	B & M LAWN & GARDEN CENTER	03/28/24		MW	0101-0004-0-5660-0000-8220-845	4,383.50
82 00262730	V8200207	BREA TROPHY & ENGRAVING	03/28/24		MW	0101-0003-0-4301-1110-1000-140	39.88
82 00262731	V8214331	CDS PACKAGING SOLUTIONS	03/28/24		MW	0101-8150-0-4313-0000-8110-850	789.43
00262732	E8202916	CERVANTES JR, FRANK	03/28/24		MW	0101-0723-0-5240-1110-3600-865	28.47
00262733	V8212180	CINTAS CORPORATION	03/28/24		MW	0101-8150-0-5640-0000-8110-850	827.79

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82 00262734	V8200332	COSTCO WHOLESALE	03/28/24		MW	0101-5634-0-4301-1110-1000-706	2,169.49
82 00262734	V8200332	COSTCO WHOLESALE	03/28/24		MW	0101-6300-0-4301-1110-1000-685	120.70
82 00262735	V8200245	CVT RECYCLING	03/28/24		MW	0101-0004-0-5670-0000-8220-845	179.11
82 00262736	E8202204	DAVIS, WILLIAM J	03/28/24		MW	0101-0004-0-4338-1110-1000-110	243.89
82 00262737	V8214220	DAWNSIGNPRESS	03/28/24		MW	0101-6300-0-4110-1110-1000-640	8,749.26
82 00262738	V8210818	DISCOVERY CUBE ORANGE COUNTY	03/28/24		MW	0101-9017-0-5816-1110-1000-230	797.00
82 00262739	V8205507	DISNEYLAND	03/28/24		MW	0101-9017-0-5816-1110-1000-390	2,394.00
82 00262740	V8209770	FULLER ENGINEERING INC	03/28/24		MW	0101-8150-0-5670-0000-8110-850	5,496.13
82 00262741	V8206192	GEORGE BRYANT CONSTRUCTION INC	03/28/24		MW	0101-8150-0-5670-0000-8110-850	1,625.00
82 00262742	E8203765	GIVEN, STEPHANIE	03/28/24		MW	0101-9017-0-4301-1110-1000-530	637.57
82 00262743	V8200493	GLASBY MAINTENANCE SUPPLY	03/28/24		MW	0101-0004-0-4313-0000-8210-840	2,504.52
82 00262743	V8200493	GLASBY MAINTENANCE SUPPLY	03/28/24		MW	0101-0004-0-5660-0000-8210-840	1,344.22
82 00262744	V8202364	HERITAGE MUSEUM OF ORANGE COUN	03/28/24		MW	0101-9017-0-5816-1110-1000-320	80.00
82 00262745	E8204300	HERNANDEZ, LORRAINE	03/28/24		MW	0101-9015-0-5220-1110-1000-490	13.40
82 00262747	V8200547	HOME DEPOT	03/28/24		MW	0101-8150-0-4313-0000-8110-850	4,637.50
82 00262748	E8200449	JAUCH, JAMIE L	03/28/24		MW	0101-0003-0-4308-0000-2700-160	114.00
82 00262749	V8203423	MEDIEVAL TIMES	03/28/24		MW	0101-2600-0-5816-1110-1000-670	1,674.75
82 00262750	V8201462	MISSION SAN JUAN CAPISTRANO	03/28/24		MW	0101-9017-0-5816-1110-1000-460	1,328.00
82 00262751	V8200723	N O C R O P	03/28/24		MW	0101-0000-0-7143-0000-9200-990	212,114.00
82 00262751	V8200723	N O C R O P	03/28/24		MW	0101-6387-0-7143-0000-9200-640	12,120.80
82 00262752	V8201474	NILES BIOLOGICAL	03/28/24		MW	0101-6300-0-4301-1110-1000-350	74.51
82 00262753	V8214294	OC FAIR & EVENT CENTER	03/28/24		MW	0101-0003-0-5809-1110-1000-160	135.00
82 00262754	E8203776	POTTER, BIRD	03/28/24		MW	0101-0003-0-4338-1110-2100-140	60.00
82 00262755	V8204752	PROFESSIONAL TUTORS OF AMERICA	03/28/24		MW	0101-6500-0-5151-5770-1190-650	1,080.00
82 00262756	V8213276	QUADIENT LEASING USA INC	03/28/24		MW	0101-0004-0-4308-0000-7540-832	228.38
82 00262757	V8214332	READING WITH TLC	03/28/24		MW	0101-3310-0-4301-5770-1190-650	212.28
82 00262758	E8203648	RESENDIZ, SOLEDAD	03/28/24		MW	0101-9015-0-5220-1110-1000-490	13.40
82 00262759	V8213066	RIVERSIDE INSIGHTS	03/28/24		MW	0101-3310-0-4305-5770-1190-650	247.51
82 00262760	V8210801	RYONET CORPORATION	03/28/24		MW	0101-6387-0-4301-3800-1000-640	5,998.66
82 00262761	V8206754	SCHOOL SPECIALTY LLC	03/28/24		MW	0101-0003-0-4301-1110-1000-200	306.72
00262762	V8209413	SERVPRO OF DOWNEY	03/28/24		MW	0101-8150-0-5690-0000-8110-100	3,016.70
00262763	V8211658	SMART & FINAL	03/28/24		MW	0101-0003-0-4301-1110-1000-240	358.26

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82	00262764	V8200954 SO CALIF EDISON CO	03/28/24		MW	0101-0001-0-5540-1110-8200-990	3,820.80
82	00262765	V8200955 SO CALIF GAS CO	03/28/24		MW	0101-0001-0-5530-1110-8200-990	2,870.70
82	00262766	V8211143 SOLIANT HEALTH	03/28/24		MW	0101-6500-0-5151-5770-1190-650	3,840.00
82	00262767	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/28/24		MW	0101-0003-0-4301-1110-1000-140	325.08
82	00262767	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/28/24		MW	0101-0003-0-4301-1110-1000-170	6.50
82	00262767	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/28/24		MW	0101-0003-0-4301-1110-1000-450	233.03
82	00262767	V8200964 SOUTHWEST SCHOOL & OFFICE SUPP	03/28/24		MW	0101-0003-0-4308-0000-2700-200	62.63
82	00262768	V8200643 SPECTRUM CENTER - ROSSIER PARK	03/28/24		MW	0101-6500-0-5150-5750-1180-650	5,479.13
82	00262769	V8200463 STUDENT TRANSPORTATION OF AMER	03/28/24		MW	0101-0723-0-5816-1110-3600-865	2,508.00
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-0003-0-4301-1110-1000-210	119.81
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-0003-0-4301-1110-1000-340	240.38
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-0003-0-4301-1110-1000-460	169.19
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-0003-0-4301-1110-1000-480	153.34
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-0004-0-4308-0000-7530-830	923.26
82	00262770	V8201006 SUPPLYMASTER INC	03/28/24		MW	0101-3310-0-4301-5750-1130-650	865.17
82	00262771	V8214247 TAO ROSSINI A PROFESSIONAL COR	03/28/24		MW	0101-0001-0-5807-0000-7200-990	7,717.50
82	00262772	V8214316 THE ART OF EDUCATION UNIVERSIT	03/28/24		MW	0101-2600-0-5815-1110-1000-670	132,300.00
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0003-0-5660-1110-1000-240	271.48
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0003-0-5660-1110-1000-320	987.90
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0003-0-5660-1110-1000-330	516.55
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0003-0-5660-1110-1000-450	445.38
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0004-0-5660-0000-7530-830	6.24
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0004-0-5660-0000-7540-832	42.96
82	00262773	V8214042 VISUAL EDGE IT INC	03/28/24		MW	0101-0004-0-5660-1110-2100-610	54.27
82	00262774	V8201091 WALTERS WHOLESALE ELECTRIC	03/28/24		MW	0101-8150-0-4313-0000-8110-850	1,597.33
82	00262775	V8210698 XEROX FINANCIAL SERVICES LLC	03/28/24		MW	0101-0003-0-5640-1110-1000-360	287.84
SUBFUND 0101		Total:					865,390.47

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82 00262638	V8204532	AMAZON.COM CORPORATE CREDIT	03/25/24		MW	1212-9061-0-4301-1110-1000-670	437.42
82 00262638	V8204532	AMAZON.COM CORPORATE CREDIT	03/25/24		MW	1212-9062-0-4301-1110-1000-670	19.54
82 00262639	V8203559	AT & T	03/25/24		MW	1212-9061-0-5910-1110-2100-670	689.20
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-2100-670	40.00
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-1000-670	280.00
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-2100-670	40.00
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-1000-670	240.00
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-1000-670	200.00
82 00262640	V8200764	ORANGE COUNTY DEPT OF ED	03/25/24		MW	1212-9062-0-5240-1110-2100-670	40.00
82 00262641	V8211658	SMART & FINAL	03/25/24		MW	1212-9062-0-4301-1110-1000-670	624.43
82 00262642	V8214042	VISUAL EDGE IT INC	03/25/24		MW	1212-6105-0-5660-8500-1000-672	3.56
82 00262678	V8200332	COSTCO WHOLESALE	03/26/24		MW	1212-6105-0-4301-8500-1000-672	215.37
82 00262679	E8203730	MENDOZA PAZ, GUADALUPE	03/26/24		MW	1212-9061-0-5220-1110-2100-670	64.25
82 00262680	E8204141	PIRALI, DANIEL	03/26/24		MW	1212-9061-0-5220-1110-2100-670	19.09
82 00262681	V8200949	SMART & FINAL	03/26/24		MW	1212-6105-0-4301-8500-1000-672	151.69
82 00262682	E8200258	SWANSON, CAMILLE A	03/26/24		MW	1212-9061-0-5220-1110-2100-670	63.35
82 00262724	E8203027	TABER, NAOMI A	03/27/24		MW	1212-9044-0-4301-1110-1000-450	167.31
82 00262776	V8200493	GLASBY MAINTENANCE SUPPLY	03/28/24		MW	1212-9061-0-4309-1110-1000-670	46.35
82 00262777	E8203447	LOPEZ, GEORGE	03/28/24		MW	1212-9061-0-5815-1110-2100-670	264.00
82 00262778	V8200921	SCHOOL HEALTH CORP	03/28/24		MW	1212-9061-0-4301-1110-1000-670	200.93
82 00262779	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	03/28/24		MW	1212-6105-0-4301-8500-1000-672	44.58
82 00262780	V8214042	VISUAL EDGE IT INC	03/28/24		MW	1212-9061-0-5660-1110-2100-670	27.45
SUBFUND 1212 Total:							3,878.52

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262643	V8212328	THERMAL SERVICES INC	03/25/24		MW	1313-5310-0-5660-0000-3700-835	829.83
82 00262644	V8210698	XEROX FINANCIAL SERVICES LLC	03/25/24		MW	1313-5310-0-5640-0000-3700-835	138.01
82 00262781	V8204532	AMAZON.COM CORPORATE CREDIT	03/28/24		MW	1313-5310-0-4308-0000-3700-835	1,163.66
SUBFUND 1313 Total:							2,131.50

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262725	V8206836	NEW DIMENSION GEN CONSTRUCTION	03/27/24		MW	2545-9261-0-6274-0000-8500-110	1,215.50
82 00262782	V8214179	GEOTEK INC	03/28/24		MW	2545-9265-0-6140-0000-8500-420	8,860.50
82 00262783	V8203502	PUBLIC ECONOMICS INC	03/28/24		MW	2545-9150-0-5810-0000-8500-855	4,664.90
SUBFUND 2545 Total:							14,740.90

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262726	V8206593	U S BANK	03/27/24		MW	4040-9010-0-7438-0000-9100-000	356,300.00
82 00262727	V8206593	U S BANK	03/27/24		MW	4040-9010-0-7438-0000-9100-000	1,213,775.00
SUBFUND 4040 Total:							1,570,075.00

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262728	V8200175	PYLUSD WORKERS COMP TRUST	03/27/24		MW	6768-0004-0-5809-0000-6000-820	27,726.98
		SUBFUND 6768			Total:		27,726.98

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82 00262784	E8202937	ESPINOZA, PATRICIA	03/28/24		MW	6769-0004-0-5809-0000-6000-820	11.46
	SUBFUND 6769	Total:					11.46
						Grand Total:	2,483,954.83

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262785	V8200077	AAA ELECTRIC MOTORS SALES & SE	04/03/24		MW	0101-8150-0-4313-0000-8110-850	298.81
82 00262786	V8201312	AQUARIUM OF THE PACIFIC	04/03/24		MW	0101-9017-0-5816-1110-1000-500	888.00
82 00262787	V8211146	ART MASTERS ACADEMY LLC	04/03/24		MW	0101-6762-0-5821-1110-1000-480	842.00
82 00262788	V8200161	B & M LAWN & GARDEN CENTER	04/03/24		MW	0101-0004-0-4313-0000-8220-845	777.46
82 00262788	V8200161	B & M LAWN & GARDEN CENTER	04/03/24		MW	0101-0004-0-5660-0000-8220-845	5,420.37
82 00262789	V8201322	BENCHMARK EDUCATION CO	04/03/24		MW	0101-6266-0-5810-1110-1000-635	5,600.00
82 00262790	V8200219	C A S H - COALITION FOR ADEQUA	04/03/24		MW	0101-8150-0-5240-0000-8110-850	1,441.00
82 00262791	E8204169	CADENA, LIANA	04/03/24		MW	0101-4035-0-5240-1110-2100-625	211.10
82 00262792	E8202916	CERVANTES JR, FRANK	04/03/24		MW	0101-0723-0-5240-1110-3600-865	19.06
82 00262793	V8200332	COSTCO WHOLESALE	04/03/24		MW	0101-6300-0-4301-1110-1000-640	429.11
82 00262794	V8214021	CREATIVE BEHAVIOR INTERVENTION	04/03/24		MW	0101-6500-0-5151-5770-1190-650	6,821.25
82 00262795	V8200245	CVT RECYCLING	04/03/24		MW	0101-0004-0-5670-0000-8220-845	272.31
82 00262796	V8208858	DECKING SYSTEMS INC	04/03/24		MW	0101-8150-0-5670-0000-8110-140	1,975.00
82 00262796	V8208858	DECKING SYSTEMS INC	04/03/24		MW	0101-8150-0-5690-0000-8110-140	1,992.00
82 00262796	V8208858	DECKING SYSTEMS INC	04/03/24		MW	0101-8150-0-5690-0000-8110-470	700.00
82 00262797	E8200527	DI CARLO, JENNIFER	04/03/24		MW	0101-3010-0-5240-1110-1000-120	229.17
82 00262798	V8206946	E B BRADLEY	04/03/24		MW	0101-8150-0-4313-0000-8110-850	11.18
82 00262799	V8210752	EMERALD COVE OUTDOOR SCIENCE I	04/03/24		MW	0101-9015-0-5816-1110-1000-310	9,914.50
82 00262800	V8213962	GIGAKOM	04/03/24		MW	0101-6387-0-4301-3800-1000-640	381.34
82 00262800	V8213962	GIGAKOM	04/03/24		MW	0101-6387-0-4343-3800-1000-640	12,758.09
82 00262800	V8213962	GIGAKOM	04/03/24		MW	0101-6387-0-4410-3800-1000-640	37,957.08
82 00262800	V8213962	GIGAKOM	04/03/24		MW	0101-6387-0-4411-3800-1000-640	13,619.75
82 00262801	V8200493	GLASBY MAINTENANCE SUPPLY	04/03/24		MW	0101-0003-0-4309-1110-8200-100	3,635.56
82 00262801	V8200493	GLASBY MAINTENANCE SUPPLY	04/03/24		MW	0101-0003-0-4309-1110-8200-210	1,534.27
82 00262801	V8200493	GLASBY MAINTENANCE SUPPLY	04/03/24		MW	0101-0003-0-4309-1110-8200-440	1,450.41
82 00262801	V8200493	GLASBY MAINTENANCE SUPPLY	04/03/24		MW	0101-0004-0-4308-0000-7550-831	23.17
82 00262802	V8200500	GRAINGER	04/03/24		MW	0101-8150-0-4313-0000-8110-850	3,550.13
82 00262802	V8200500	GRAINGER	04/03/24		MW	0101-8150-0-4410-0000-8110-850	8,433.75
82 00262803	V8200547	HOME DEPOT	04/03/24		MW	0101-8150-0-4313-0000-8110-850	112.00
82 00262804	V8200021	IMAGINATION MACHINE	04/03/24		MW	0101-9017-0-5821-1110-1000-350	1,360.00
00262805	V8200561	IMPERIAL SPRINKLER SUPPLY INC	04/03/24		MW	0101-0004-0-4313-0000-8220-845	187.04
00262806	V8200117	INSTITUTE FOR MULTI-SENSORY ED	04/03/24		MW	0101-3310-0-4301-5770-1120-650	124.35

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82 00262807	V8212799	LEARNING WITHOUT TEARS	04/03/24		MW	0101-0004-0-4301-1110-1000-635	6,919.72
82 00262807	V8212799	LEARNING WITHOUT TEARS	04/03/24		MW	0101-6762-0-4301-1110-1000-635	3,326.29
82 00262808	V8201934	LOS ANGELES COUNTY OFFICE ED	04/03/24		MW	0101-8150-0-5809-0000-8110-850	800.00
82 00262809	V8214099	MAXIM HEALTHCARE STAFFING SERV	04/03/24		MW	0101-6500-0-5151-5770-1180-650	30,429.06
82 00262810	E8202172	MAZURIER, SCOTT A	04/03/24		MW	0101-0003-0-5809-1110-1000-120	56.99
82 00262811	V8200679	MCFADDEN DALE HARDWARE	04/03/24		MW	0101-8150-0-4313-0000-8110-850	1,273.01
82 00262812	V8210723	MCGRAW HILL SCHOOL EDUCATION	04/03/24		MW	0101-6300-0-4110-1110-1000-640	1,006.80
82 00262813	E8204068	MESSICK, JENNIFER	04/03/24		MW	0101-9017-0-4308-1110-1000-140	94.36
82 00262814	V8200610	MULLER, KRISA	04/03/24		MW	0101-0004-0-5240-1110-2100-635	99.07
82 00262815	V8201474	NILES BIOLOGICAL	04/03/24		MW	0101-6300-0-4301-1110-1000-460	32.33
82 00262816	V8214035	OC DRIVER TRAINER ADVISORY COU	04/03/24		MW	0101-0720-0-5809-5001-3600-865	240.00
82 00262817	V8210774	ORANGE COAST COLLEGE	04/03/24		MW	0101-9017-0-5816-1110-1000-230	475.00
82 00262818	V8204634	ORANGE COUNTY ZOO	04/03/24		MW	0101-9017-0-5821-1110-1000-330	342.00
82 00262818	V8204634	ORANGE COUNTY ZOO	04/03/24		MW	0101-9017-0-5816-1110-1000-450	174.00
82 00262819	V8205939	PACIFIC COAST ENTERTAINMENT	04/03/24		MW	0101-0008-0-5660-0000-8200-805	5,260.75
82 00262820	V8200804	PENNER PARTITIONS INC	04/03/24		MW	0101-8150-0-4313-0000-8110-850	172.40
82 00262821	E8202622	PLUNKETT, LEANABETH	04/03/24		MW	0101-0004-0-5220-1110-3130-706	39.56
82 00262822	V8206361	RADIO SERVICE INC	04/03/24		MW	0101-8150-0-4313-0000-8110-850	150.00
82 00262823	V8214052	REECE PLUMBING	04/03/24		MW	0101-8150-0-4313-0000-8110-850	1,529.45
82 00262824	V8200869	REFRIGERATION SUPPLIES DIST	04/03/24		MW	0101-8150-0-4313-0000-8110-850	496.52
82 00262825	V8203641	RIDDELL ALL AMERICAN	04/03/24		MW	0101-0004-0-5520-1110-1000-810	124.06
82 00262825	V8203641	RIDDELL ALL AMERICAN	04/03/24		MW	0101-0004-0-4301-1110-1000-706	10,586.37
82 00262826	V8214032	S.E.T. BASKETBALL ACADEMY LLC	04/03/24		MW	0101-2600-0-5110-1110-1000-670	3,640.00
82 00262827	V8213495	SAFETY COMPLIANCE COMPANY	04/03/24		MW	0101-0004-0-5853-0000-8220-845	300.00
82 00262827	V8213495	SAFETY COMPLIANCE COMPANY	04/03/24		MW	0101-8150-0-5853-0000-8110-850	300.00
82 00262828	V8200921	SCHOOL HEALTH CORP	04/03/24		MW	0101-0004-0-4301-1110-3140-705	1,533.05
82 00262829	V8200430	SCHOOL SERVICES OF CALIF	04/03/24		MW	0101-0004-0-5310-0000-7200-800	450.00
82 00262829	V8200430	SCHOOL SERVICES OF CALIF	04/03/24		MW	0101-0004-0-5240-0000-7300-815	195.00
82 00262830	V8206409	SEA CLEAR POOLS INC	04/03/24		MW	0101-8150-0-5670-0000-8110-100	4,317.29
82 00262830	V8206409	SEA CLEAR POOLS INC	04/03/24		MW	0101-8150-0-5670-0000-8110-110	2,089.50
00262830	V8206409	SEA CLEAR POOLS INC	04/03/24		MW	0101-8150-0-5670-0000-8110-130	2,089.50
00262830	V8206409	SEA CLEAR POOLS INC	04/03/24		MW	0101-8150-0-5670-0000-8110-140	2,300.00

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82 00262830	V8206409	SEA CLEAR POOLS INC	04/03/24		MW	0101-8150-0-5660-0000-8110-850	763.25
82 00262831	V8208769	SIGLER WHOLESALE DISTRIBUTORS	04/03/24		MW	0101-3213-0-6490-0000-8500-100	2,704.61
82 00262832	V8203671	SIGN A RAMA	04/03/24		MW	0101-8150-0-4313-0000-8110-850	207.57
82 00262833	V8211314	SITEONE LANDSCAPE SUPPLY LLC	04/03/24		MW	0101-0004-0-4313-0000-8220-845	326.62
82 00262834	V8207103	SMALLEY & COMPANY	04/03/24		MW	0101-8150-0-4313-0000-8110-850	378.90
82 00262835	V8211658	SMART & FINAL	04/03/24		MW	0101-2600-0-4301-1110-1000-670	253.33
82 00262836	V8210712	SO CAL GRAD	04/03/24		MW	0101-0791-0-4301-1110-1000-625	6,421.69
82 00262837	V8211143	SOLIANT HEALTH	04/03/24		MW	0101-6500-0-5151-5770-1190-650	4,734.00
82 00262838	V8211024	SOUTH COAST WATER CO	04/03/24		MW	0101-8150-0-5670-0000-8110-100	100.00
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0003-0-4301-1110-1000-230	617.70
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0003-0-4301-1110-1000-360	96.97
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0003-0-4301-5750-1110-440	140.00
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0004-0-4308-0000-7400-730	553.81
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0004-0-4308-0000-7530-830	80.38
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0791-0-4301-1110-1000-380	346.62
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-0791-0-4301-1110-1000-380	12.89
82 00262839	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	0101-2600-0-4301-1110-1000-670	237.74
82 00262840	V8209170	STARFALL EDUCATION	04/03/24		MW	0101-9017-0-5815-1110-1000-390	195.00
82 00262841	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	0101-2600-0-6210-0000-8500-310	23,490.00
82 00262841	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	0101-2600-0-6210-0000-8500-430	28,957.50
82 00262841	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	0101-3213-0-6210-0000-8500-100	2,336.40
82 00262841	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	0101-3213-0-6210-0000-8500-110	2,420.55
82 00262841	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	0101-3213-0-6210-0000-8500-130	2,494.80
82 00262842	V8214212	SUNBURST WINDOW COVERINGS	04/03/24		MW	0101-8150-0-4313-0000-8110-850	42.41
82 00262843	V8201006	SUPPLYMASTER INC	04/03/24		MW	0101-0003-0-4301-1110-1000-490	193.94
82 00262843	V8201006	SUPPLYMASTER INC	04/03/24		MW	0101-0004-0-4308-0000-7300-815	131.33
82 00262843	V8201006	SUPPLYMASTER INC	04/03/24		MW	0101-3310-0-4301-5750-1130-650	209.40
82 00262844	V8208827	THYSSENKRUPP ELEVATOR CORP	04/03/24		MW	0101-8150-0-5670-0000-8110-850	2,457.00
82 00262845	V8200956	TRANE USA INC	04/03/24		MW	0101-8150-0-4313-0000-8110-850	689.68
82 00262846	V8201524	U S AIRCONDITIONING DISTRIBUTO	04/03/24		MW	0101-8150-0-4313-0000-8110-850	362.46
00262847	V8201595	UNITED PARCEL SERVICE	04/03/24		MW	0101-0004-0-4308-0000-7300-815	32.90
00262848	V8213866	VECTOR ENVIRONMENTAL CONSULTIN	04/03/24		MW	0101-3213-0-6280-0000-8500-100	600.00

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82	00262849	V8205738 VISTA PAINT	04/03/24		MW	0101-8150-0-4313-0000-8110-850	377.23
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-100	91.84
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-130	758.37
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-310	180.09
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-360	347.34
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5640-1110-1000-400	145.62
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-430	236.14
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-5660-1110-1000-480	161.80
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0003-0-4308-0000-2700-130	859.78
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-0004-0-5660-0000-7300-815	184.51
82	00262850	V8214042 VISUAL EDGE IT INC	04/03/24		MW	0101-6500-0-5660-5001-2100-650	72.94
82	00262851	E8203461 VITO, SPENCER	04/03/24		MW	0101-0004-0-5520-1110-1000-810	44.82
82	00262852	V8214072 WATER AND WIFI LLC	04/03/24		MW	0101-0003-0-4301-1110-1000-220	1,374.49
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-100	178.78
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-130	623.17
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-240	87.26
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-250	602.27
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-310	75.38
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0003-0-5640-1110-1000-330	528.31
82	00262853	V8210698 XEROX FINANCIAL SERVICES LLC	04/03/24		MW	0101-0004-0-7438-1110-9100-831	2,707.88
82	00262854	V8201132 YORBA LINDA WATER DISTRICT	04/03/24		MW	0101-0001-0-5550-1110-8200-990	3,038.30
82	00262865	V8200505 CASTANEDA, CAMERON	04/04/24		MW	0101-0791-0-5240-1110-2100-685	236.09
82	00262866	V8206979 CITY OF FULLERTON	04/04/24		MW	0101-0001-0-5550-1110-8200-990	529.35
82	00262867	V8200493 GLASBY MAINTENANCE SUPPLY	04/04/24		MW	0101-0003-0-4309-1110-1000-340	171.92
82	00262867	V8200493 GLASBY MAINTENANCE SUPPLY	04/04/24		MW	0101-0003-0-4309-1110-8200-450	2,242.51
82	00262867	V8200493 GLASBY MAINTENANCE SUPPLY	04/04/24		MW	0101-0008-0-4309-0000-8210-805	353.11
82	00262868	V8200957 GOLDEN STATE WATER COMPANY	04/04/24		MW	0101-0001-0-5550-1110-8200-990	7,023.54
82	00262869	V8200547 HOME DEPOT	04/04/24		MW	0101-8150-0-4313-0000-8110-850	128.17
82	00262870	V8202138 I & B FLOORING	04/04/24		MW	0101-8150-0-5690-0000-8110-110	1,073.50
82	00262870	V8202138 I & B FLOORING	04/04/24		MW	0101-8150-0-5690-0000-8110-130	8,349.00
	00262871	V8213672 IRONWOOD PLUMBING INC	04/04/24		MW	0101-8150-0-5670-0000-8110-850	2,238.00
	00262872	V8200130 M2 IMAGE SOLUTIONS INC	04/04/24		MW	0101-8150-0-4313-0000-8110-850	60.30

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82	00262873	V8214099	MAXIM HEALTHCARE STAFFING SERV	04/04/24		MW 0101-2600-0-5110-1110-1000-670	19,680.84
82	00262874	V8203582	MIRACLE RECREATION EQUIP CO	04/04/24		MW 0101-8150-0-5690-0000-8110-500	4,600.00
82	00262875	V8200746	NORTH COUNTY GLASS	04/04/24		MW 0101-8150-0-4313-0000-8110-850	1,363.04
82	00262876	V8207666	PEST OPTIONS INC	04/04/24		MW 0101-0004-0-5670-0000-8210-840	4,592.21
82	00262877	V8212960	PEST SCIENCE LLC	04/04/24		MW 0101-8150-0-5670-0000-8110-850	4,543.58
82	00262878	V8204752	PROFESSIONAL TUTORS OF AMERICA	04/04/24		MW 0101-5632-0-5110-1110-1000-706	13,487.50
82	00262879	V8200921	SCHOOL HEALTH CORP	04/04/24		MW 0101-8150-0-4410-0000-8110-850	4,193.50
82	00262880	V8206754	SCHOOL SPECIALTY LLC	04/04/24		MW 0101-9017-0-4301-1110-1000-500	159.25
82	00262881	V8211126	SENECA FAMILY OF AGENCIES	04/04/24		MW 0101-6500-0-5851-5750-1180-650	8,072.81
82	00262882	V8200949	SMART & FINAL	04/04/24		MW 0101-2600-0-4301-1110-1000-670	91.50
82	00262883	V8211658	SMART & FINAL	04/04/24		MW 0101-2600-0-4301-1110-1000-670	880.98
82	00262884	V8200955	SO CALIF GAS CO	04/04/24		MW 0101-0001-0-5530-1110-8200-990	19,368.82
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0003-0-4301-1110-1000-340	32.52
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0003-0-4301-1110-1000-400	226.86
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0003-0-4301-1110-1000-480	270.20
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0004-0-4308-0000-7551-833	19.58
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0004-0-4308-1110-3140-705	42.28
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-0791-0-4301-1110-1000-250	14.79
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-3310-0-4301-5001-2100-650	16.42
82	00262885	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/04/24		MW 0101-8150-0-4308-0000-8110-850	33.92
82	00262886	V8200643	SPECTRUM CENTER - ROSSIER PARK	04/04/24		MW 0101-6500-0-5150-5750-1180-650	4,603.71
82	00262887	V8201001	SUPER DUPER SCHOOL INC	04/04/24		MW 0101-3310-0-4301-5770-1190-650	253.99
82	00262888	V8213643	THE STEPPING STONES GROUP LLC	04/04/24		MW 0101-6500-0-5810-5770-1190-650	34,833.07
82	00262889	E8204074	VANDERHOOK, APRIL	04/04/24		MW 0101-0003-0-4301-1110-1000-130	89.76
82	00262890	V8213682	VBO TICKETS INC	04/04/24		MW 0101-0008-0-6412-0000-8200-111	281.60
82	00262892	V8207985	BEDARD, JANELLE	04/05/24		MW 0101-9017-0-4301-1110-1000-340	51.86
82	00262893	E8202626	BOYDSTON, TAMMY R	04/05/24		MW 0101-9017-0-4301-1110-1000-240	17.18
82	00262894	E8202916	CERVANTES JR, FRANK	04/05/24		MW 0101-0723-0-5240-1110-3600-865	18.81
82	00262895	V8210309	DEL SOL SCHOOL	04/05/24		MW 0101-6500-0-5150-5750-1180-650	14,158.00
82	00262896	V8211023	ECE 4 AUTISM	04/05/24		MW 0101-6500-0-5150-5750-1180-650	16,938.60
	00262897	E8202937	ESPINOZA, PATRICIA	04/05/24		MW 0101-0004-0-4338-0000-7300-815	46.00
	00262898	V8210315	FAIRMONT ELEMENTARY SCHOOL PTA	04/05/24		MW 0101-0008-0-5808-0000-8200-111	14,144.00

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82 00262899	V8200493	GLASBY MAINTENANCE SUPPLY	04/05/24		MW	0101-0003-0-4309-1110-8200-210	89.18
82 00262899	V8200493	GLASBY MAINTENANCE SUPPLY	04/05/24		MW	0101-0003-0-4309-1110-8200-310	1,217.09
82 00262899	V8200493	GLASBY MAINTENANCE SUPPLY	04/05/24		MW	0101-9089-0-4301-0000-2100-670	96.19
82 00262900	E8200068	GULLOTTI, BRIANNE L	04/05/24		MW	0101-0004-0-4338-1110-2100-706	218.83
82 00262901	V8213269	HOULIHAN, PATRICIA K	04/05/24		MW	0101-6500-0-5810-5770-1190-650	480.00
82 00262902	V8210211	IMPERIAL BAND INSTRUMENTS	04/05/24		MW	0101-6762-0-5660-1110-1000-621	284.77
82 00262903	V8206234	INTEGRITY BACKFLOW CO	04/05/24		MW	0101-8150-0-5670-0000-8110-850	160.00
82 00262904	V8213672	IRONWOOD PLUMBING INC	04/05/24		MW	0101-8150-0-5670-0000-8110-850	1,002.00
82 00262905	V8200597	MASAMI, KAWANA	04/05/24		MW	0101-6500-0-5157-5750-1180-650	250.00
82 00262906	V8214099	MAXIM HEALTHCARE STAFFING SERV	04/05/24		MW	0101-2600-0-5110-1110-1000-670	18,896.76
82 00262907	V8200679	MCFADDEN DALE HARDWARE	04/05/24		MW	0101-8150-0-4313-0000-8110-850	246.62
82 00262908	V8203477	MEDCO SUPPLY COMPANY	04/05/24		MW	0101-6762-0-4301-1110-1000-685	261.00
82 00262909	V8213445	NATOCI, KAREN O	04/05/24		MW	0101-6500-0-5810-5770-1190-650	225.00
82 00262910	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	04/05/24		MW	0101-6500-0-5150-5750-1180-650	7,776.99
82 00262910	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	04/05/24		MW	0101-6500-0-5851-5001-3600-650	1,680.00
82 00262911	V8205939	PACIFIC COAST ENTERTAINMENT	04/05/24		MW	0101-0008-0-5660-0000-8200-805	207.99
82 00262912	V8207354	PROFESSIONAL TURF SPECIALTIES	04/05/24		MW	0101-8150-0-5690-0000-8110-130	7,400.00
82 00262913	V8200869	REFRIGERATION SUPPLIES DIST	04/05/24		MW	0101-8150-0-4313-0000-8110-850	3,828.72
82 00262914	V8200470	REPUBLIC SERVICES INC	04/05/24		MW	0101-0001-0-5580-1110-8200-990	13,613.49
82 00262915	E8203099	RETA, JENAFER D	04/05/24		MW	0101-0003-0-4301-1110-1000-130	35.64
82 00262916	V8214032	S.E.T. BASKETBALL ACADEMY LLC	04/05/24		MW	0101-2600-0-5110-1110-1000-670	4,095.00
82 00262917	V8206409	SEA CLEAR POOLS INC	04/05/24		MW	0101-8150-0-5660-0000-8110-100	923.96
82 00262918	V8214224	SIMMONS, JAMIE	04/05/24		MW	0101-6500-0-5817-5001-2100-650	600.00
82 00262919	V8211314	SITEONE LANDSCAPE SUPPLY LLC	04/05/24		MW	0101-0004-0-4313-0000-8220-845	663.14
82 00262920	V8211658	SMART & FINAL	04/05/24		MW	0101-2600-0-4301-1110-1000-670	133.43
82 00262921	V8200954	SO CALIF EDISON CO	04/05/24		MW	0101-0001-0-5540-1110-8200-990	44,347.06
82 00262922	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/05/24		MW	0101-0003-0-4301-1110-1000-490	143.67
82 00262922	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/05/24		MW	0101-0003-0-4301-1110-1000-500	1,129.99
82 00262922	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/05/24		MW	0101-0003-0-4308-0000-2700-110	591.54
82 00262922	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/05/24		MW	0101-6010-0-4301-1110-1000-670	551.32
00262922	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/05/24		MW	0101-9017-0-4308-0000-2700-110	587.26
00262923	E8200335	SPEED, KARRITA E	04/05/24		MW	0101-0723-0-5240-1110-3600-865	106.26

PLACENTIA USD
Consolidated Check Register w. Account
 from 3/31/2024 to 4/6/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262924	V8211078	TEACHERS PAY TEACHERS	04/05/24		MW	0101-3310-0-4301-5770-1120-650	296.97
82 00262924	V8211078	TEACHERS PAY TEACHERS	04/05/24		MW	0101-3310-0-4301-5770-1110-650	258.20
82 00262925	V8212931	TTC4SUCCESS	04/05/24		MW	0101-6500-0-5150-5750-1180-650	2,119.32
82 00262926	E8202071	WEIRICH, SALLY	04/05/24		MW	0101-9017-0-4301-1110-1000-240	120.00
82 00262927	V8214303	WELLS FARGO BANK N.A.	04/05/24		MW	0101-0003-0-6490-1110-1000-170	282.68
82 00262928	V8214295	WELLS FARGO VENDOR FINANCIAL S	04/05/24		MW	0101-0003-0-5640-1110-1000-230	196.79
82 00262929	V8213822	WESTERN DRAIN SUPPLY	04/05/24		MW	0101-8150-0-4313-0000-8110-850	734.05
82 00262930	V8214253	WRESTLINGMART.COM LLC	04/05/24		MW	0101-6762-0-4301-1110-1000-685	2,247.12
82 00262931	V8214343	ZEN EDUCATE	04/05/24		MW	0101-6500-0-5151-5770-1180-650	557.10
SUBFUND 0101		Total:					607,264.91

PLACENTIA USD
Consolidated Check Register w. Account
 from 3/31/2024 to 4/6/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262855	V8200493	GLASBY MAINTENANCE SUPPLY	04/03/24		MW	1212-9061-0-4309-1110-1000-670	171.39
82 00262856	V8200584	JART DIRECT MAIL	04/03/24		MW	1212-6105-0-5809-8500-1000-672	4,714.83
82 00262856	V8200584	JART DIRECT MAIL	04/03/24		MW	1212-9061-0-5809-1110-1000-670	9,152.32
82 00262857	E8204225	MUNOZ, KRISTEN	04/03/24		MW	1212-9062-0-5220-1110-2100-670	95.40
82 00262858	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	04/03/24		MW	1212-6105-0-4301-8500-1000-672	173.70
82 00262859	V8214042	VISUAL EDGE IT INC	04/03/24		MW	1212-6105-0-5660-8500-1000-672	140.80
82 00262860	V8210698	XEROX FINANCIAL SERVICES LLC	04/03/24		MW	1212-6105-0-5640-8500-1000-672	149.04
82 00262891	V8200198	T MOBILE USA INC	04/04/24		MW	1212-9061-0-5940-1110-2100-670	721.87
82 00262891	V8200198	T MOBILE USA INC	04/04/24		MW	1212-9062-0-5940-1110-2100-670	29.62
82 00262932	V8200617	LAKESHORE LEARNING MATERIALS	04/05/24		MW	1212-9062-0-4301-1110-1000-670	218.44
82 00262933	V8211658	SMART & FINAL	04/05/24		MW	1212-9062-0-4301-1110-1000-670	255.93
SUBFUND 1212 Total:							15,823.34

PLACENTIA USD
Consolidated Check Register w. Account
 from 3/31/2024 to 4/6/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262861	V8200160	ADCO ROOFING INC	04/03/24		MW	1414-0203-0-5690-0000-8110-100	1,500.00
		SUBFUND 1414			Total:		1,500.00

PLACENTIA USD
Consolidated Check Register w. Account
 from 3/31/2024 to 4/6/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00262862	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	2545-9265-0-6211-0000-8500-480	17.07
82 00262862	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	2545-9265-0-6210-0000-8500-340	27,945.00
82 00262862	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	2545-9265-0-6210-0000-8500-450	29,970.00
82 00262862	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	2545-9265-0-6210-0000-8500-420	30,375.00
82 00262862	V8209848	STUDIO PLUS ARCHITECTURE CORP	04/03/24		MW	2545-9251-0-6210-0000-8500-110	1,425.00
SUBFUND 2545		Total:					89,732.07

PLACENTIA USD
Consolidated Check Register w. Account
 from 3/31/2024 to 4/6/2024

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82	00262863	V8208816 ATHEN S ADMINISTRATORS	04/03/24		MW	6768-0004-0-5810-0000-6000-820	22,045.84
82	00262864	V8200175 PYLUSD WORKERS COMP TRUST	04/03/24		MW	6768-0004-0-5809-0000-6000-820	34,043.98
		SUBFUND 6768			Total:		56,089.82
Grand Total:							770,410.14

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

NOTICES OF COMPLETION

Projects may only be accepted as complete by action of the Governing Board. The following projects have been inspected by District staff and found to be substantially complete:

P.O. Number	Contractor	Project
T82P2255	ADCO Roofing, Inc.	Valencia High School Bid No. 223-08 Labor and materials for maintenance and coating of the team room roof
T82C0112	New Dimension General Construction	Tuffree Middle School Bid No. 223-06 Time and material for 500 building student restroom remodel project
S82V0403	Shade Structures, Inc.	Topaz Elementary School Provide and install shade structure
T82C0820	Universal Asphalt	Travis Ranch School Bid No. 224-04 Asphalt concrete overlay, seal, and stripe on playground

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

BID NO. 224-14, ROOFING PROJECTS

Background

The District advertised and received four bids for the labor portion of the roofing projects at Fairmont, Glenknoll, Mabel Paine, and Tynes Elementary Schools, Bernardo Yorba and Kraemer Middle Schools, and El Dorado and Valencia High Schools with Adco Roofing, Inc. and Commercial Roofing Systems, Inc. being the lowest responsive and responsible bidders. Adco Roofing, Inc. will do the roofing projects at Fairmont, Glenknoll, and Mabel Paine Elementary Schools, Kraemer Middle School, and El Dorado and Valencia High Schools. Commercial Roofing Systems, Inc. will do the roofing projects at Tynes Elementary School and Bernardo Yorba Middle School.

Financial Impact

General Fund (0101) – ESSER III	NTE \$2,450,470
Deferred Maintenance Fund (1414)	
Special Reserve Fund (4040)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

AGREEMENT

**Roofing Projects at El Dorado, Fairmont, Glenknoll, Kraemer,
Mabel Paine, and Valencia Schools**

THIS AGREEMENT, entered into this 17th day of April, 2024 in the County of Orange of the State of California, by and between the **Placentia Yorba Linda Unified School District**, hereinafter called the "Owner" or the "District", and **Adco Roofing Incorporated**, hereinafter called the "Contractor".

WITNESSETH that the Owner and the Contractor for the consideration stated herein agree as follows:

ARTICLE I - SCOPE OF WORK: The Contractor shall furnish all labor, materials, equipment, tools, and utility and transportation services, and perform and complete all work required in connection with Bid 224-14, Roofing Projects at, El Dorado High School, Fairmont Elementary School, Glenknoll Elementary School, Kraemer Middle School, Mabel Paine Elementary School, and Valencia High School, in strict accordance with the Contract Documents enumerated in Article 7 below. The Contractor shall be liable to the District for any damages arising as a result of a failure to comply with that obligation, and the Contractor shall not be excused with respect to any failure to so comply by an act or omission of the Architect, Engineer, Inspector, Division of the State Architect (DSA), or representative of any of them, unless such act or omission actually prevents the Contractor from fully complying with the Contract Documents and the Contractor protests, in accordance with the Contract Documents, that the act or omission is preventing the Contractor from fully complying with the Contract Documents. Such protest shall not be effective unless reduced to writing and filed with the District office within seven (7) days of the date of occurrence of such act or omission preventing the Contractor from fully complying with the Contract Documents.

ARTICLE 2 - TIME OF COMPLETION: The Owner may give notice to proceed within ninety (90) days of the award of the bid by the Owner. Once the Contractor has received a notice to proceed, the Contractor shall reach Substantial Completion (See Article 1.1.46) of the Work as negotiated, from receipt of the Notice to Proceed. This shall be called Contract Time. (See Article 8.1.1). It is expressly understood that time is of the essence.

Contractor has thoroughly studied the Project and has satisfied itself that the time period for this Project is adequate for the timely and proper completion of the Project within the Contract time.

In the event that the Owner desires to postpone giving the notice to proceed beyond this ninety (90) day period, it is expressly understood that with reasonable notice to the Contractor, giving the notice to proceed may be postponed by the Owner. It is further expressly understood by the Contractor, that the Contractor shall not be entitled to any claim of additional compensation as a result of the Owner's postponement of giving the notice to proceed.

If the Contractor believes that a postponement will cause hardship to it, the Contractor may terminate the Contract with written notice to the Owner within ten (10) days after receipt by the Contractor of the Owner's notice of postponement. It is further understood by the Contractor that in the event that the Contractor terminates the Contract as a result of postponement by the Owner, the Owner shall only be obligated to pay the Contractor for the work performed by the Contractor at the time of notification of postponement. Should the Contractor terminate the Contract as a result of a notice of postponement, the District shall have the authority to award the Contract to the next lowest responsible bidder.

ARTICLE 3 - LIQUIDATED DAMAGES: It being impracticable and infeasible to determine the amount of actual damage, it is agreed that the Contractor will pay the Owner the sum as specified in the bid documents, per calendar day, per site, for each and every day of delay beyond the Contract Time set forth in Article 2 of this Agreement as liquidated damages and not as a penalty or forfeiture. In the event Liquidated Damages are not paid, the Contractor further agrees that the Owner may deduct such amount thereof from any money due or that may become due the Contractor under the Contract (See Article 9.6 and 2.2 of the General Conditions).

ARTICLE 4 - CONTRACT PRICE: The Owner shall pay to the Contractor as full consideration for the faithful performance of the Contract, subject to any additions or deductions as provided in the Contract Documents, for each of the following school sites:

1. El Dorado High School: \$283,990.00, plus Allowance of \$25,000.00 (if needed) = **\$308,990.00**
\$5.00/Sq Ft. for Deck Replacement (if needed)
\$15.00/Lin Ft. for Gutter Replacement (if needed)
2. Fairmont Elementary: \$168,800.00, plus Allowance of \$20,000.00 (if needed) = **\$188,800.00**
\$4.50 each, per Metal Expansion Joint Cap (if needed)
\$15.00/ Lin Ft. for Gutter Replacement (if needed)
3. Glenknoll Elementary: \$54,500.00, plus Allowance of \$15,000.00 (if needed) = **\$69,500.00**
\$4.50 each, per Metal Expansion Joint Cap (if needed)
\$15.00/ Lin Ft. for Gutter Replacement (if needed)

- | | | |
|----|-------------------------|---|
| 4. | Kraemer Middle School: | \$249,990.00, plus allowance of \$15,000.00 (if needed) = \$264,990.00
\$4.50 each, per metal Expansion Joint Cap (if needed)
\$15.00/Lin Ft. for Gutter Replacement (if needed) |
| 5. | Mabel Paine Elementary: | \$123,600.00, plus allowance of \$15,000.00 (if needed) = \$138,600.00
\$3.50/Sq Ft. for Deck Replacement (if needed)
\$15.00/Lin Ft. for Gutter Replacement (if needed) |
| 6. | Valencia High School: | \$73,500.00, plus allowance of \$15,000.00 (if needed) = \$88,500.00
\$4.50 each, per metal Expansion Joint Cap (if needed)
\$15.00/Lin Ft. for Gutter Replacement (if needed) |

For the total sum of: **One Million Fifty Nine Thousand Three Hundred Eighty Dollars, including bid allowances if needed, (\$1,059,380.00)**, said sum being the total amount stipulated in the Bid Contractor submitted. Payment shall be made as set forth in the General Conditions.

Should any Change Order result in an increase in the Contract Price, the cost of such Change Order shall be agreed to in advance by the Contractor and the Owner, subject to the monetary limitations set forth in Public Contract Code Section 20118.4. In the event that the Contractor proceeds with a Change in work without an agreement between the Owner and Contractor regarding the cost of a Change Order, the Contractor waives any Claim of additional compensation for such additional work.

ARTICLE 5 - HOLD HARMLESS AGREEMENT: Contractor shall defend, indemnify and hold harmless Owner, Architect, Inspector, the State of California and their officers, employees, agents and independent contractors from all liabilities, claims, actions, liens, judgments, demands, damages, losses, costs or expenses of any kind arising from death, personal injury, property damage or other cause based or asserted upon any act, omission, or breach connected with or arising from the progress of Work or performance of service under this Agreement or the Contract Documents. As part of this indemnity, Contractor shall protect and defend, at its own expense, Owner, Architect, Construction Manager, Inspector, the State of California and their officers, employees, agents and independent contractors from any legal action including attorney's fees or other proceeding based upon such act, omission, breach or as otherwise required by this Article.

Furthermore, Contractor agrees to and does hereby defend, indemnify and hold harmless Owner, Architect, Construction Manager, Inspector, the State of California and their officers, employees, agents and independent contractors from every claim or demand made, and every liability, loss, damage, expense or attorney's fees of any nature whatsoever, which may be incurred by reason of:

(a) Liability for (1) death or bodily injury to persons; (2) damage or injury to, loss (including theft), or loss of use of, any property; (3) any failure or alleged failure to comply with any provision of law or the Contract Documents; or (4) any other loss, damage or expense, sustained by any person, firm or corporation or in connection with the Work called for in this Agreement or the Contract Documents, except for liability resulting from the sole or active negligence, or the willful misconduct of the Owner.

(b) Any bodily injury to or death of persons or damage to property caused by any act, omission or breach of Contractor or any person, firm or corporation employed by Contractor, either directly or by independent contract, including all damages or injury to or death of persons, loss (including theft) or loss of use of any property, sustained by any person, firm or corporation, including the Owner, arising out of or in any way connected with Work covered by this Agreement or the Contract Documents, whether said injury or damage occurs either on or off Owner property, but not for any loss, injury, death or damages caused by the sole or active negligence or willful misconduct of the Owner.

(c) Any dispute between Contractor and Contractor's subcontractors/supplies/ Sureties, including, but not limited to, any failure or alleged failure of the Contractor (or any person hired or employed directly or indirectly by the Contractor) to pay any Subcontractor or Materialman of any tier or any other person employed in connection with the Work and/or filing of any stop notice or mechanic's lien claims.

Contractor, at its own expense, cost, and risk, shall defend any and all claims, actions, suits, or other proceedings that may be brought or instituted against the Owner, its officers, agents or employees, on account of or founded upon any cause, damage, or injury identified herein Article 5 and shall pay or satisfy any judgment that may be rendered against the Owner, its officers, agents or employees in any action, suit or other proceedings as a result thereof.

The Contractor's and Subcontractors' obligation to defend, indemnify and hold harmless the Owner, Architect, Inspector, the State of California and their officers, employees, agents and independent contractors hereunder shall include, without limitation, any and all claims, damages, and costs for the following: (1) any damages or injury to or death of any person, and damage or injury to, loss (including theft), or loss of use of, any property; (2) breach of any warranty, express or implied; (3) failure of the Contractor or Subcontractors to comply with any applicable governmental law, rule, regulation, or other requirement; (4) products installed in or used in connection with the Work; and (5) any claims of violation of the Americans with Disabilities Act ("ADA").

ARTICLE 6 - PROVISIONS REQUIRED BY LAW: Each and every provision of law and clause required to be inserted in this Contract shall be deemed to be inserted herein, and this Contract shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted or is not inserted correctly, then upon application of either party the Contract shall forthwith be physically amended to make such insertion or correction.

ARTICLE 7 - COMPONENT PARTS OF THE CONTRACT: The Contract entered into by this Agreement consists of the following Contract Documents, all of which are component parts of the Contract as if herein set out in full or attached hereto:

Notice Inviting Bids
Instructions to Bidders
Designation of Subcontractors
Non-Collusion Declaration
Bid Bond
Bid Form
Contractor's Certificate Regarding Worker's Compensation Agreement Form
Payment Bond
Performance Bond
Guarantee
Escrow Agreement for Security Deposit In Lieu of Retention
Workers' Compensation/Employers Liability Endorsement
General Liability Endorsement
Automobile Liability Endorsement
General Conditions
Supplementary and Special Conditions
Specifications
All Addenda as Issued
Drawings/Plans
Requirements, Reports and/or Documents in the Project Manual or Other Documents Issued to Bidders

All of the above named Contract Documents are intended to be complementary. Work required by one of the above named Contract Documents and not by others shall be done as if required by all.

ARTICLE 8 - PREVAILING WAGES: Wage rates for this Project shall be in accordance with the general prevailing rate of holiday and overtime work in the locality in which the work is to be performed for each craft, classification, or type of work needed to execute the Contract as determined by the Director of the Department of Industrial Relations. Copies of schedules of rates so determined by the Director of the Department of Industrial Relations are on file at the administrative office of the Owner and are also available from the Director of the Department of Industrial Relations. Monitoring and enforcement of the prevailing wage laws and related requirements will be performed by the Labor Commissioner/ Department of Labor Standards Enforcement (DLSE).

The following are hereby referenced and made a part of this Agreement and Contractor stipulates to the provisions contained therein.

1. Chapter 1 of Part 7 of Division 2 of the Labor Code (Section 1720 et seq.)
2. California Code of Regulations, Title 8, Chapter 8, Subchapters 3 through 6 (Section 16000 et seq.)

ARTICLE 9 - RECORD AUDIT: In accordance with Government Code Section 8546.7 (and Davis Bacon, if applicable) and Article 13.11 of the General Conditions, records of both the Owner and the Contractor shall be subject to examination and audit for a period of five (5) years after a Final Retention Payment or the Recording of a Notice of Completion, whichever occurs first.

ARTICLE 10 - CONTRACTOR'S LICENSE: The Contractor must possess throughout the Project a **Class C-39** Contractor's License, issued by the State of California, which must be current and in good standing.

IN WITNESS WHEREOF, this Agreement has been duly executed by the above named parties, on the day and year first above written.

Placentia Yorba Linda Unified School District

Gary Stine

Typed or Printed Name

Assistant Superintendent, Administrative Services

Title

Signature

Dated: _____

CONTRACTOR:

Typed or Printed Name

Title

Signature

Type or Printed Name

Title (Authorized Officers or Agents)

Signature

(CORPORATE SEAL)

AGREEMENT

Roofing Projects at Bernardo Yorba Middle and Tynes Elementary Schools

THIS AGREEMENT, entered into this 17th day of April, 2024 in the County of Orange of the State of California, by and between the **Placentia Yorba Linda Unified School District**, hereinafter called the "Owner" or the "District", and **Commercial Roofing Systems, Incorporated**, hereinafter called the "Contractor"

WITNESSETH that the Owner and the Contractor for the consideration stated herein agree as follows:

ARTICLE 1 - SCOPE OF WORK: The Contractor shall furnish all labor, materials, equipment, tools, and utility and transportation services, and perform and complete all work required in connection with Bid 224-14, Roofing Projects at Bernardo Yorba Middle and Tynes Elementary Schools, in strict accordance with the Contract Documents enumerated in Article 7 below. The Contractor shall be liable to the District for any damages arising as a result of a failure to comply with that obligation, and the Contractor shall not be excused with respect to any failure to so comply by an act or omission of the Architect, Engineer, Inspector, Division of the State Architect (DSA), or representative of any of them, unless such act or omission actually prevents the Contractor from fully complying with the Contract Documents and the Contractor protests, in accordance with the Contract Documents, that the act or omission is preventing the Contractor from fully complying with the Contract Documents. Such protest shall not be effective unless reduced to writing and filed with the District office within seven (7) days of the date of occurrence of such act or omission preventing the Contractor from fully complying with the Contract Documents.

ARTICLE 2 - TIME OF COMPLETION: The Owner may give notice to proceed within ninety (90) days of the award of the bid by the Owner. Once the Contractor has received a notice to proceed, the Contractor shall reach Substantial Completion (See Article 1.1.46) of the Work as negotiated, from receipt of the Notice to Proceed. This shall be called Contract Time. (See Article 8.1.1). It is expressly understood that time is of the essence.

Contractor has thoroughly studied the Project and has satisfied itself that the time period for this Project is adequate for the timely and proper completion of the Project within the Contract time.

In the event that the Owner desires to postpone giving the notice to proceed beyond this ninety (90) day period, it is expressly understood that with reasonable notice to the Contractor, giving the notice to proceed may be postponed by the Owner. It is further expressly understood by the Contractor, that the Contractor shall not be entitled to any claim of additional compensation as a result of the Owner's postponement of giving the notice to proceed.

If the Contractor believes that a postponement will cause hardship to it, the Contractor may terminate the Contract with written notice to the Owner within ten (10) days after receipt by the Contractor of the Owner's notice of postponement. It is further understood by the Contractor that in the event that the Contractor terminates the Contract as a result of postponement by the Owner, the Owner shall only be obligated to pay the Contractor for the work performed by the Contractor at the time of notification of postponement. Should the Contractor terminate the Contract as a result of a notice of postponement, the District shall have the authority to award the Contract to the next lowest responsible bidder.

ARTICLE 3 - LIQUIDATED DAMAGES: It being impracticable and infeasible to determine the amount of actual damage, it is agreed that the Contractor will pay the Owner the sum as specified in the bid documents, per calendar day, per site, for each and every day of delay beyond the Contract Time set forth in Article 2 of this Agreement as liquidated damages and not as a penalty or forfeiture. In the event Liquidated Damages are not paid, the Contractor further agrees that the Owner may deduct such amount thereof from any money due or that may become due the Contractor under the Contract (See Article 9.6 and 2.2 of the General Conditions).

ARTICLE 4 - CONTRACT PRICE: The Owner shall pay to the Contractor as full consideration for the faithful performance of the Contract, subject to any additions or deductions as provided in the Contract Documents, for each of the following school sites:

- 1. Bernardo Yorba Middle School: \$698,377, plus Allowance of \$50,000.00 (if needed) = **\$748,377.00**
 \$6.85/Sq Ft. for Deck Replacement (if needed)
 \$74.40/Lin Ft. for Gutter Replacement (if needed)

- 2. Tynes Elementary: \$612,713.00, plus Allowance of \$30,000.00 (if needed) = **\$642,713.00**
 \$6.85/Sq Ft. for Deck Replacement (if needed)
 \$74.40/ Lin Ft. for Gutter Replacement (if needed)

For the total sum of: **One Million Three Hundred Ninety One Thousand and Ninety Dollars, including bid allowances if needed, (\$1,391,090.00)**, said sum being the total amount stipulated in the Bid Contractor submitted. Payment shall be made as set forth in the General Conditions.

Should any Change Order result in an increase in the Contract Price, the cost of such Change Order shall be agreed to in advance by the Contractor and the Owner, subject to the monetary limitations set forth in Public Contract Code Section 20118.4. In the event that the Contractor proceeds with a Change in work without an agreement between the Owner and Contractor regarding the cost of a Change Order, the Contractor waives any Claim of additional compensation for such additional work.

ARTICLE 5 - HOLD HARMLESS AGREEMENT: Contractor shall defend, indemnify and hold harmless Owner, Architect, Inspector, the State of California and their officers, employees, agents and independent contractors from all liabilities, claims, actions, liens, judgments, demands, damages, losses, costs or expenses of any kind arising from death, personal injury, property damage or other cause based or asserted upon any act, omission, or breach connected with or arising from the progress of Work or performance of service under this Agreement or the Contract Documents. As part of this indemnity, Contractor shall protect and defend, at its own expense, Owner, Architect, Construction Manager, Inspector, the State of California and their officers, employees, agents and independent contractors from any legal action including attorney's fees or other proceeding based upon such act, omission, breach or as otherwise required by this Article.

Furthermore, Contractor agrees to and does hereby defend, indemnify and hold harmless Owner, Architect, Construction Manager, Inspector, the State of California and their officers, employees, agents and independent contractors from every claim or demand made, and every liability, loss, damage, expense or attorney's fees of any nature whatsoever, which may be incurred by reason of:

(a) Liability for (1) death or bodily injury to persons; (2) damage or injury to, loss (including theft), or loss of use of, any property; (3) any failure or alleged failure to comply with any provision of law or the Contract Documents; or (4) any other loss, damage or expense, sustained by any person, firm or corporation or in connection with the Work called for in this Agreement or the Contract Documents, except for liability resulting from the sole or active negligence, or the willful misconduct of the Owner.

(b) Any bodily injury to or death of persons or damage to property caused by any act, omission or breach of Contractor or any person, firm or corporation employed by Contractor, either directly or by independent contract, including all damages or injury to or death of persons, loss (including theft) or loss of use of any property, sustained by any person, firm or corporation, including the Owner, arising out of or in any way connected with Work covered by this Agreement or the Contract Documents, whether said injury or damage occurs either on or off Owner property, but not for any loss, injury, death or damages caused by the sole or active negligence or willful misconduct of the Owner.

(c) Any dispute between Contractor and Contractor's subcontractors/supplies/ Sureties, including, but not limited to, any failure or alleged failure of the Contractor (or any person hired or employed directly or indirectly by the Contractor) to pay any Subcontractor or Materialman of any tier or any other person employed in connection with the Work and/or filing of any stop notice or mechanic's lien claims.

Contractor, at its own expense, cost, and risk, shall defend any and all claims, actions, suits, or other proceedings that may be brought or instituted against the Owner, its officers, agents or employees, on account of or founded upon any cause, damage, or injury identified herein Article 5 and shall pay or satisfy any judgment that may be rendered against the Owner, its officers, agents or employees in any action, suit or other proceedings as a result thereof.

The Contractor's and Subcontractors' obligation to defend, indemnify and hold harmless the Owner, Architect, Inspector, the State of California and their officers, employees, agents and independent contractors hereunder shall include, without limitation, any and all claims, damages, and costs for the following: (1) any damages or injury to or death of any person, and damage or injury to, loss (including theft), or loss of use of, any property; (2) breach of any warranty, express or implied; (3) failure of the Contractor or Subcontractors to comply with any applicable governmental law, rule, regulation, or other requirement; (4) products installed in or used in connection with the Work; and (5) any claims of violation of the Americans with Disabilities Act ("ADA").

ARTICLE 6 - PROVISIONS REQUIRED BY LAW: Each and every provision of law and clause required to be inserted in this Contract shall be deemed to be inserted herein, and this Contract shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted or is not inserted correctly, then upon application of either party the Contract shall forthwith be physically amended to make such insertion or correction.

ARTICLE 7 - COMPONENT PARTS OF THE CONTRACT: The Contract entered into by this Agreement consists of the following Contract Documents, all of which are component parts of the Contract as if herein set out in full or attached hereto:

- Notice Inviting Bids
- Instructions to Bidders
- Designation of Subcontractors
- Non-Collusion Declaration
- Bid Bond
- Bid Form
- Contractor's Certificate Regarding Worker's Compensation Agreement Form
- Payment Bond
- Performance Bond
- Guarantee
- Escrow Agreement for Security Deposit In Lieu of Retention
- Workers' Compensation/Employers Liability Endorsement
- General Liability Endorsement
- Automobile Liability Endorsement

General Conditions
 Supplementary and Special Conditions
 Specifications
 All Addenda as Issued
 Drawings/Plans
 Requirements, Reports and/or Documents in the Project Manual or Other Documents Issued to Bidders

All of the above named Contract Documents are intended to be complementary. Work required by one of the above named Contract Documents and not by others shall be done as if required by all.

ARTICLE 8 - PREVAILING WAGES: Wage rates for this Project shall be in accordance with the general prevailing rate of holiday and overtime work in the locality in which the work is to be performed for each craft, classification, or type of work needed to execute the Contract as determined by the Director of the Department of Industrial Relations. Copies of schedules of rates so determined by the Director of the Department of Industrial Relations are on file at the administrative office of the Owner and are also available from the Director of the Department of Industrial Relations. Monitoring and enforcement of the prevailing wage laws and related requirements will be performed by the Labor Commissioner/ Department of Labor Standards Enforcement (DLSE).

The following are hereby referenced and made a part of this Agreement and Contractor stipulates to the provisions contained therein.

1. Chapter 1 of Part 7 of Division 2 of the Labor Code (Section 1720 et seq.)
2. California Code of Regulations, Title 8, Chapter 8, Subchapters 3 through 6 (Section 16000 et seq.)

ARTICLE 9 - RECORD AUDIT: In accordance with Government Code Section 8546.7 (and Davis Bacon, if applicable) and Article 13.11 of the General Conditions, records of both the Owner and the Contractor shall be subject to examination and audit for a period of five (5) years after a Final Retention Payment or the Recording of a Notice of Completion, whichever occurs first.

ARTICLE 10 - CONTRACTOR'S LICENSE: The Contractor must possess throughout the Project a **Class C-39** Contractor's License, issued by the State of California, which must be current and in good standing.

IN WITNESS WHEREOF, this Agreement has been duly executed by the above named parties, on the day and year first above written.

Placentia Yorba Linda Unified School District

CONTRACTOR:

Gary Stine
 Typed or Printed Name

 Typed or Printed Name

Assistant Superintendent, Administrative Services
 Title

 Title

 Signature

 Signature

Dated: _____

 Type or Printed Name

 Title (Authorized Officers or Agents)

 Signature

(CORPORATE SEAL)

**CALIFORNIA (DGS) CONTRACT NO. 4-23-10-1055, NON-INFORMATION TECHNOLOGY
COMMODITIES**

Background

The State of California Department of General Services (DGS) Procurement Division annually bids the acquisition of goods and services. Contract No. 4-23-10-1055 was approved for the purchase, warranty, installation, maintenance, and repair of HVAC products and hardware store products with ACCO Engineered Systems, Inc., valid through June 30, 2028. The authorization of this contract will be used to replace the HVAC units that serve the library and smart science rooms at Tuffree Middle School.

Per the provisions of Public Contract Code Sections 12101.5, 10299, and 10290, the governing board may authorize by purchase order or contract the purchase, warranty, installation, maintenance, and repair of HVAC products and hardware store products without advertising for bid if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to purchase HVAC and mechanical equipment, on an as-needed basis, utilizing a cost-effective means of procurement.

District staff has reviewed the contract and deemed it a cost-efficient means of procurement. The current amount for authorization is for the period of April 17, 2024 through December 2024.

Financial Impact

General Fund – ESSER III	NTE \$426,601
Redevelopment Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services



Counselman · Hunsaker
AQUATICS FOR LIFE

EXHIBIT "B" OF AIA DOCUMENT C.401 AGREEMENT BETWEEN THE CLIENT: **PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT**, AND THE CONSULTANT: **COUNSILMAN-HUNSAKER** FOR CONSULTING FOR **ESPERANZA HIGH SCHOOL SWIMMING POOL**.

THIS AGREEMENT is made and entered into at ST. LOUIS, MISSOURI, this ____ day of _____, 2023, by and between **PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT**, hereinafter referred to as the "**Client**", with an address of 1301 E. Orangethorpe Ave., Placentia, California 92870 and **COUNSILMAN/HUNSAKER & ASSOCIATES, INC. D/B/A COUNSILMAN-HUNSAKER**, a Missouri Corporation, doing business at 10733 Sunset Office Drive, Suite 400, St. Louis, Missouri 63127-1018, hereinafter referred to as the "**Consultant**."

WHEREAS, the Client intends to design and develop modifications to a aquatic facility at Esperanza High School, Anaheim, California hereinafter referred to as the "Project" and,

WHEREAS, the Consultant is a consultant possessing expertise in the field of swimming pool design and engineering, and

WHEREAS, the Client desires to retain the Consultant as its independent contractor for purposes of planning, design and engineering swimming pool(s).

NOW, THEREFORE, in consideration of the covenants and agreements herein contained, the parties hereto agree as follows:

- I. SERVICES: The Client hereby retains the Consultant as its swimming pool design consultant for the Project which includes the renovation of an existing 25-Meter by 25-Yard concrete competition pool by removing existing plaster from the pool and specifications for a new plaster finish. Also included in this is the structural engineering and supervision for deck replacement from the pool perimeter to the first control joint on the pool deck. Design and Engineering for a new in deck Colorado Timing System are also included in this project. The scope of the Consultant's services shall include:

EXISTING CONDITIONS ASSESSMENT AND SCOPE CONFIRMATION

One (1) 1-Day Site Visit

1. Meet with the Owner's operations staff to review project scope for swimming pool equipment and systems replacement. Review options and document Owner preferences for swimming pool equipment and systems replacement.
2. Visit the facility to observe existing conditions and equipment installation to gather any additional information pertinent to the design and specifications for the pool plaster refinishing.
3. Develop an opinion of probable cost for the replastering of the existing concrete swimming pool for the Owner's purposes in confirming budget for the project.
4. Develop an opinion of probable cost for the swimming pool deck replacement from the pool edge or gutters to the first control joint in the pool deck.

CONSTRUCTION DOCUMENTS PHASE

- A. Provide swimming pool drawings (AQ sheets) and submit to Client following the general format shown below.
- B. Provide specifications for Division 13, Section 131100 Swimming Pool.
 1. Specifications shall include sections for:
 - Swimming Pool Finish and Plaster
 - Swimming Pool Deck repairs with structural notes
- C. Provide structural calculations and drawings for the purpose of the deck replacement from the pools edge to the first control join on the pool deck.
- D. Provide Design and Engineering for a new In Deck Colorado Timing System to be installed during Deck remediations.

BID PHASE

No Site Visits

- A. Address bidders' inquiries and furnish addenda items to Client to clarify drawings and specifications, if required.

CONSTRUCTION ADMINISTRATION PHASE

(Two) 1-Day Site Visit

- A. Review submittals (shop drawings, product information and requested substitutions by manufacturers and/or contractors) with regard to the pools and its related systems.
- B. Attend (virtually) project pre-construction meeting to answer questions and outline requirements to be met during construction.
- C. Perform One (1) Site Visit after current plaster has been removed and assess the pool shell for any signs of significant wear and/or issues pertaining to the structures integrity.
- D. Perform One (1) Site Visit after new plaster has been installed to assess pool vessel water tightness.
- E. Provide final observation of the aquatic facility to confirm that the pool and its related equipment have been installed as designed and specified. Submit a final punch list.

SPECIFICATIONS: All of the specifications prepared by the Consultant as instruments of service are and shall be the property of the Consultant whether the Project for which they are made is completed or not. Provided that the Client pays all amounts due and payable to the Consultant hereunder, the Client shall be permitted to retain copies, including reproducible copies of the specifications, and shall have a non-exclusive limited license to use such for the sole purpose of constructing and operating the Project and no other purpose.

The Client acknowledges that the work and specifications to be prepared by the Consultant for the replastering of the pool for this Project shall not be based on one supplier in nature, and shall be fit for their intended purpose unless in the opinion of the Consultant there are no equal products available.

Except for reference and coordination purposes in connection with future additions or alterations to the Project, the specifications and other documents prepared by the Consultant are instruments of the service for use solely with respect to the Project and, unless otherwise provided, the Consultant shall be deemed the author of all such instruments and shall retain all common law, statutory and other reserved rights, including copyright. The Consultant's specifications or documents shall not be used by the Client or permitted by the Client to be used by others on other projects except with the Consultant's prior written agreement, which may be withheld in the Consultant's sole discretion, and with appropriate compensation to the Consultant.

II. AGENCY REVIEW AND APPROVAL OF PLANS AND SPECIFICATIONS: All permits that are to be obtained from health departments and jurisdictional authorities by the Client, relating to the work completed by the Consultant shall be done with the Consultant's assistance in filling out forms and answering questions. Once an authorized representative of a regulatory agency having jurisdiction over the Project including, but not limited to the health department approves the original design, the Consultant will not be required to revise or address any design changes or field modifications with enactment or revision of codes, laws or regulations or official interpretations, which necessitate changes to the previously prepared instruments of service; provided the Consultant will work with the design team in determining a solution at an agreed upon charge for such services. All necessary notices, obtaining all permits and payment of all government fees, and other costs in connection with construction related work, including filing all necessary drawings, preparation of all documents and obtaining all necessary approvals of governmental departments having jurisdiction for the purpose of construction completion and occupancy shall not be the responsibility of the Consultant.

III. RELEASE: The Client hereby releases the Consultant from any and all claims, now existing or hereafter made, as a result of, construction means, methods, techniques, sequences or procedures, and shall not be responsible for the acts or omissions of any contractor, subcontractor or any other person performing any of the construction work on the Project or for the failure of any of them to carry out the work as set forth in the plans and specifications to be prepared by the Consultant. However, if during the field observation the Consultant becomes aware of an act or omission, or a failure by a contractor, subcontractor or any other person performing any of the construction work, to carry out the work in accordance with the plans and specifications, the Consultant shall bring same to the attention of the Client; provided the Consultant has no obligation to do so or liability hereunder for the failure to do so.

The Consultant makes no warranty, guaranty or certification; expressed or implied, as to its findings, recommendations, plans, specifications, or professional advice. The Consultant will endeavor to perform services in accordance with the generally accepted standards of practice in effect at the time of performance. The Client recognizes that neither the Consultant nor its sub consultants owe a fiduciary responsibility to the Client. Except as expressly set forth herein, the consultant makes no representations, warranties or conditions of any kind, whether oral or written, whether express, implied, or arising by statute, custom, course of dealing or trade usage, with respect to the subject matter of this agreement or in connection with this agreement. The consultant specifically disclaims any and all implied warranties or conditions of merchantability, and fitness for a particular purpose. The terms of this Paragraph IV shall survive termination of this Agreement and completion of the Project

IV. HOLD HARMLESS: To the fullest extent permitted by law, and notwithstanding any other provision of this Agreement, the total liability, in the aggregate, of the Consultant and the Consultant's officers, directors, partners, employees, agents and Consultant's subconsultants, and any of them, to the Client, and anyone claiming by, through or under the Client for any and all claims, losses, costs, or damages whatsoever arising out of,

resulting from, or in a anyway related to the services performed by the Consultant hereunder including without limitation related to any drawings, specifications, reports, conclusions and recommendations provided by the Consultant, shall not exceed the total compensation received by the Consultant under this Agreement. It is intended that this limitation apply to any and all liability or cause of action however alleged or arising, unless otherwise prohibited by law. Notwithstanding anything contained herein to the contrary, in no event will the Consultant be liable for any indirect, special, incidental, consequential, exemplary or punitive damages or costs of procurement of substitute goods or services arising out of or related to this Agreement, including but not limited to damages for lost data, revenue or profits, however caused and arising under any theory of liability, including but not limited to contract or tort (including products liability, strict liability and negligence), and whether or not such party was or should have been aware or advised of the possibility of such damage. The terms of this Paragraph V shall survive termination of this Agreement and completion of the Project.

V. FEES: The Consultant’s fee shall be a lump sum of **\$42,800** including three (3) site visits. Travel expenses are included in this lump sum and will be billed separately from this fee. (Site visits in excess of three (3) shall be authorized by the Client in writing in advance and compensated with fee and reimbursable expenses as additional services according to the Additional Services Fee Schedule in Paragraph IX.) The Consultant may incur reasonable and necessary expenses for travel in providing the services and the additional services, if applicable, to the Client. In addition to all other amounts payable by the Client herein, the Client shall reimburse the Consultant for reasonable travel expenses incurred by the Consultant’s officers, agents and employees that are directly related to the provision of the services. Travel expenses shall include but are not limited to the costs of airfare, rental cars, parking, lodging and meals related to the provision of the services. The Consultant shall provide an itemized account of such travel expenses, together with receipts, vouchers or other supporting materials.

VI. PAYMENT SCHEDULE: The Consultant shall be paid monthly based on percentage complete for the following phases:

Existing Conditions Assessment	\$9,200
Construction Documents Phase	\$22,056
Bid Phase	\$1,488
Construction Administration Phase	\$10,056

The Consultant shall submit monthly invoices for services and reimbursable expenses incurred, based upon the percentage of the Consultant's services completed at the time of billing. The Client shall make payments to the Consultant within thirty (30) days of the invoice date. The Consultant may, after giving seven (7) days written notice to the Client, suspend services until payment is made in full of all past due invoices for this Project.

Reimbursable expenses shall consist of travel expenses and shall be billed at cost.

Should any additional tasks be required to be performed by the Consultant which are not expressly set forth in Paragraph I of this Agreement, including without limitation opinion of probable costs or re-design of pool shapes, features, or systems due to program change by the Client, the Consultant will execute such tasks when authorized by the Client and will be compensated for same as additional services according to the Additional Services Fee Schedule in Paragraph IX.

VII. PROJECT SCHEDULE: The Project schedule shall be maintained as outlined in AIA - C 401 Agreement between the Client and the Consultant. Should the Project phase schedule be delayed, through no fault of the Consultant, the Consultant's schedule will be extended commensurate with the delays created by others.

VIII. ADDITIONAL SERVICES: All additional services must be authorized in writing. The Consultant shall be paid for additional services according to the following fee schedule (if not listed as a lump sum):

Principal	\$285.00/hour
Director	\$250.00/hour
Project Manager	\$220.00/hour
Project Engineer/Architect	\$185.00/hour
Design Associate	\$155.00/hour
Administrative	\$90.00/hour
Site Visit	\$1,800.00 /day *
* Excluding travel expenses	

The following services are available as additional services to the base scope and fee provided by the Consultant.

IX. MISCELLANEOUS: This Agreement constitutes the entire understanding between the parties and cannot be modified except by their mutual written consent. In the event of a conflict between this Agreement and the terms of any other agreement or document pertaining to the Project, the terms and provisions of this Agreement will govern.

The terms of this Agreement are enforceable by the parties but are not enforceable by any third party. Nothing contained herein shall, or shall be construed, to create any rights in any third party.

Any notice or other communication required or permitted hereunder shall be in writing and shall be delivered personally or sent by certified, registered or express mail, postage prepaid. Any such notice shall be deemed given on the date delivered personally, or if mailed, three (3) days after the date of deposit in the United States mail, addressed to the Client or the Consultant, as applicable, at the address set forth above.

If any provision or portion thereof, of this Agreement is found to be invalid, unlawful or unenforceable to any extent, such provision of this Agreement will be enforced to the maximum extent permissible by applicable law so as to affect the intent of the parties, and the

remainder of this Agreement will continue in full force and effect. The parties will negotiate in good faith an enforceable substitute provision for any invalid or unenforceable provision that most nearly achieves the intent and economic effect of such provision.

All provisions of this Agreement that, judging by their terms and context, are intended to survive, shall survive the termination of this Agreement.

This Agreement may be executed and delivered by facsimile and the parties agree that such facsimile execution and delivery will have the same force and effect as delivery of an original document with original signatures, and that each party may use such facsimile signatures as evidence of the execution and delivery of this Agreement by all parties to the same extent that an original signature could be used.

IN WITNESS WHEREOF, the parties have hereunto set their hands on the day and year first above written.

ACCEPTED:
COUNSILMAN/HUNSAKER
& ASSOCIATES, INC.
D/B/A COUNSILMAN-HUNSAKER



Signature

Signature

Jeffery A. Prosswimmer – Project Director

Print Name

Print Name

Title

Title

Date

Date

Client Information:
Max Van de Mortel
Construction Administrator
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Ave.
Placentia, CA 92870
(949) 979-2011
mvandemortel@pylud.org

ATTACHMENTS

Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than Fifteen (15) days after the day of mailing, whichever is sooner. District may terminate this Agreement upon written notice of intention to terminate for cause. Cause shall include: (a) material violation of the Agreement by the Consultant; or (b) any act by Consultant exposing the District to liability to others for personal injury or property damage; or (c) Consultant is adjudged bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed due to Consultant's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within fifteen (15) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall, upon the expiration of ten (10) days cease and terminate.

Insurance:

General Liability: Consultant is required to provide the District with a Certificate of Insurance with a page two (2) endorsement naming the District as an additionally insured with a minimum of \$1,000,000.00 per occurrence, and \$2,000,000.00 aggregate.

Certificate holder and additional insured is as follows: Placentia-Yorba Linda Unified School District, 1301 E. Orangethorpe Ave., Placentia, CA 92870.

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, its Board and its officers, agents, employees, and volunteers shall be named as Additional Insureds, by separate endorsement. Any insurance maintained by the Consultant shall be primary and non-contributory.

Automobile Insurance: Automobile insurance of a minimum \$1,000,000.00 per occurrence. The Certificate of Insurance must show "Any Autos".

Workers Compensation: The Consultant shall maintain Workers' Compensation insurance with statutory limits and Employer's Liability with a minimum limit of \$1,000,000.00, unless the business is a sole proprietorship.

Assignment. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.

Compliance with Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Consultant agrees to comply with all federal, state and local laws, rules,

regulations and ordinances that are now or may in the future become applicable to Consultant, Consultant's business, and personnel engaged in operations covered by this Agreement or accruing out of the performance of such operations.

Governing Law. The laws of the State of California shall govern the terms and conditions of this AGREEMENT with venue in Orange County, California.

Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the preschool project at Bryant Ranch Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$12,600
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Bryant Ranch Elementary School Modular Restroom**
 No plans were available at this time

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>	Part Time IOR April 2024 - August 2024 120 Hours @ \$105.00 = \$12,600
W.O. # <u>150147</u>		TOTAL ESTIMATE = \$ 12,600.00
AUTH. BY <u>[Signature]</u>		

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
2. Represent the District under the guidance of the designee of the District Superintendent.
3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and

DSA INSPECTORS

other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
6. The Agreement shall begin upon written notice by a representative of the District and remain in effect continuously until project closeout, unless terminated in writing. Contract is intended to be an agency agreement and may be terminated in 15 days by either party with or without cause. This Agency Agreement shall be assignable to other schools within the District, and shall apply to other Inspectors as requested and approved by the District. The District shall not employ, contract, or engage in business or mutually beneficial relationships with Inspectors introduced to the District through Knowland Construction Services for a period of two (2) years after the dissolution of any contracts through Knowland Construction Services unless permission is granted prior to such relationships.
7. Knowland Construction Services shall maintain in effect a \$1 million General Liability insurance policy, Workman's Compensation as required, and Full Liability Auto Insurance as required. District requests for additional insurances shall be paid additionally by the District at current market rates.
8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
9. When an IOR is on vacation or unable to be at the project for reasons beyond his reasonable control, a Project Manager / Project Engineer will be assigned to oversee the project, and shall be responsible for the accurate reporting of all activities to the Inspector of Record. Hours billed for inspection services shall include only hours worked in support of the project. Other billing arrangements may be as agreed in writing by the District.

Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the preschool project at Glenview Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$18,270
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Glenview Elementary School Modular Preschool Classrooms And Playground**
 These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>
W.O. # <u>154004</u>	
AUTH. BY <u>[Signature]</u>	

Part Time IOR April 2024 - August 2024 174 Hours @ \$105.00 = \$18,270.00
TOTAL ESTIMATE = \$ 18,270.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
2. Represent the District under the guidance of the designee of the District Superintendent.
3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project

DSA INSPECTORS

by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
6. The Agreement shall begin upon written notice by a representative of the District and remain in effect continuously until project closeout, unless terminated in writing. Contract is intended to be an agency agreement and may be terminated in 15 days by either party with or without cause. This Agency Agreement shall be assignable to other schools within the District, and shall apply to other Inspectors as requested and approved by the District. The District shall not employ, contract, or engage in business or mutually beneficial relationships with Inspectors introduced to the District through Knowland Construction Services for a period of two (2) years after the dissolution of any contracts through Knowland Construction Services unless permission is granted prior to such relationships.
7. Knowland Construction Services shall maintain in effect a \$1 million General Liability insurance policy, Workman's Compensation as required, and Full Liability Auto Insurance as required. District requests for additional insurances shall be paid additionally by the District at current market rates.
8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
9. When an IOR is on vacation or unable to be at the project for reasons beyond his reasonable control, a Project Manager / Project Engineer will be assigned to oversee the project, and shall be responsible for the accurate reporting of all activities to the Inspector of Record. Hours billed for inspection services shall include only hours worked in support of the project. Other billing arrangements may be as agreed in writing by the District.

Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the preschool project at Morse Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$18,270
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Morse Elementary School Modular Preschool Classrooms And Playground**
 These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>
W.O. # <u>152098</u>	
AUTH. BY <u>[Signature]</u>	

Part Time IOR April 2024 - August 2024 174 Hours @ \$105.00 = \$18,270.00
TOTAL ESTIMATE = \$ 18,270.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
2. Represent the District under the guidance of the designee of the District Superintendent.
3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project

DSA INSPECTORS

by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
6. The Agreement shall begin upon written notice by a representative of the District and remain in effect continuously until project closeout, unless terminated in writing. Contract is intended to be an agency agreement and may be terminated in 15 days by either party with or without cause. This Agency Agreement shall be assignable to other schools within the District, and shall apply to other Inspectors as requested and approved by the District. The District shall not employ, contract, or engage in business or mutually beneficial relationships with Inspectors introduced to the District through Knowland Construction Services for a period of two (2) years after the dissolution of any contracts through Knowland Construction Services unless permission is granted prior to such relationships.
7. Knowland Construction Services shall maintain in effect a \$1 million General Liability insurance policy, Workman's Compensation as required, and Full Liability Auto Insurance as required. District requests for additional insurances shall be paid additionally by the District at current market rates.
8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
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Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the preschool project at Tynes Elementary School.

In order to advance the above projects, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$17,640
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Tynes Elementary School Modular Preschool Classrooms And Play Ground**
These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/9/24</u>
W.O. # <u>152099</u>	
AUTH. BY <u>[Signature]</u>	

Part Time IOR April 2024 - August 2024 168 Hours @ \$105.00 = \$17,640.00
TOTAL ESTIMATE = \$ 17,640.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
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3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project

DSA INSPECTORS

by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
6. The Agreement shall begin upon written notice by a representative of the District and remain in effect continuously until project closeout, unless terminated in writing. Contract is intended to be an agency agreement and may be terminated in 15 days by either party with or without cause. This Agency Agreement shall be assignable to other schools within the District, and shall apply to other Inspectors as requested and approved by the District. The District shall not employ, contract, or engage in business or mutually beneficial relationships with Inspectors introduced to the District through Knowland Construction Services for a period of two (2) years after the dissolution of any contracts through Knowland Construction Services unless permission is granted prior to such relationships.
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8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
9. When an IOR is on vacation or unable to be at the project for reasons beyond his reasonable control, a Project Manager / Project Engineer will be assigned to oversee the project, and shall be responsible for the accurate reporting of all activities to the Inspector of Record. Hours billed for inspection services shall include only hours worked in support of the project. Other billing arrangements may be as agreed in writing by the District.

Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the expanded learning project at Ruby Drive Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$17,640
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Ruby Drive Elementary School Modular Classrooms And Canopy**
These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>
W.O. # <u>152095</u>	
AUTH. BY _____	

Part Time IOR April 2024 - August 2024 168 Hours @ \$105.00 = \$17,640.00
TOTAL ESTIMATE = \$ 17,640.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
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DSA INSPECTORS

other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
6. The Agreement shall begin upon written notice by a representative of the District and remain in effect continuously until project closeout, unless terminated in writing. Contract is intended to be an agency agreement and may be terminated in 15 days by either party with or without cause. This Agency Agreement shall be assignable to other schools within the District, and shall apply to other Inspectors as requested and approved by the District. The District shall not employ, contract, or engage in business or mutually beneficial relationships with Inspectors introduced to the District through Knowland Construction Services for a period of two (2) years after the dissolution of any contracts through Knowland Construction Services unless permission is granted prior to such relationships.
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8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
9. When an IOR is on vacation or unable to be at the project for reasons beyond his reasonable control, a Project Manager / Project Engineer will be assigned to oversee the project, and shall be responsible for the accurate reporting of all activities to the Inspector of Record. Hours billed for inspection services shall include only hours worked in support of the project. Other billing arrangements may be as agreed in writing by the District.

Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the expanded learning project at Topaz Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$18,270
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Topaz Elementary School Modular Classrooms And Toilet**
These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>
W.O. # <u>152096</u>	
AUTH. BY <u>[Signature]</u>	

Part Time IOR April 2024 - August 2024 174 Hours @ \$105.00 = \$18,270.00
TOTAL ESTIMATE = \$ 18,270.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period.*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
2. Represent the District under the guidance of the designee of the District Superintendent.
3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and

DSA INSPECTORS

other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
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7. Knowland Construction Services shall maintain in effect a \$1 million General Liability insurance policy, Workman's Compensation as required, and Full Liability Auto Insurance as required. District requests for additional insurances shall be paid additionally by the District at current market rates.
8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
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Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INSPECTION SERVICES AGREEMENT, DSA INSPECTION SERVICES

Background

An inspection services agreement is needed to provide continuous inspection of work for compliance with the Division of State Architect (DSA) requirements. Knowland Construction Services will provide DSA inspection services for the installation of the expanded learning project at Wagner Elementary School.

In order to advance the above project, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	\$16,800
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

PROPOSAL FOR PROJECT INSPECTORS

SCHOOL DISTRICT: **Placentia-Yorba Linda Unified School District**

INSPECTORS: **Michael Runyan / Denny Kong / Kelly Legere / Adam Watson / Mark Sarraffe / Chris Knowland / Austin Knowland / Steven Pozo / Juan Aguirre (or other approved IOR/PE/PM)**

PROJECT: **Wagner Elementary School PC Modular Classrooms**
These plans are currently under review at DSA

DURATION: **Estimated 5 Months Part Time April 2024 – August 2024**

RATE: **DSA IOR: \$105.00/hr**

TOTAL ESTIMATE: **PRICING FOR ONSITE ONLY. DOES NOT INCLUDE INPLANT**

P.O. # _____	DATE <u>3/5/24</u>
W.O. # <u>150149</u>	
AUTH. BY <u>[Signature]</u>	

Part Time IOR April 2024 - August 2024 160 Hours @ \$105.00 = \$16,800.00
TOTAL ESTIMATE = \$ 16,800.00

**Hourly Rate increase of \$3 at the start of every January of the construction/ contract period*

PROJECT INSPECTOR AGENCY AGREEMENT AND CONTRACT DUTIES:

1. Knowland Construction Services agrees to provide for continuous inspection of work for compliance with approved contract documents. Project Inspector duties as outlined in Title 24, Part 1, Chapter 4, Sections 4-333 thru 4-342 California Code of Regulations, including DSA Interpretive Regulations A-6, A-7, A-8, and as incorporated in the following paragraphs.
2. Represent the District under the guidance of the designee of the District Superintendent.
3. Attend all planning, pre-construction conference, project meetings, or meetings as required by the District.
4. Monitor and observe all Special Inspections performed by the Districts contracted Testing Lab as required by the Testing and Inspections Sheet and as outlined in the Project Specifications. Maintain and update a log specifying hours spent on the project by Special Inspectors. Perform or monitor testing for Torque, Epoxy, Pull Tests, and

DSA INSPECTORS

other tests as approved by the DSA Field Engineer. Knowland Construction Services shall assist in minimizing unnecessary costs for testing where possible.

5. The District & the Inspector, Knowland Construction Services, shall each defend and hold harmless each other against any losses, liabilities, damages, injuries, claims, costs, or expenses arising out of or connected with the provisions of this agreement and the contract documents.
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8. Placentia Yorba Linda Unified School District agrees to pay Knowland Construction Services the cost of project services billed at the rate as outlined in the fee schedule within 30 working days of receipt of invoice. KCS shall bill in (4) hour increments (to include drive time) for each site visit. Overtime shall be billed at 1 ½ times standard pay or per the local operator's union. Fee schedule shall escalate \$3/hr each January after the contract is approved. KCS will allocate (4) hours per month for KCS administrative fees/ Project Management oversight. Knowland Construction Services (Project Inspectors /Project Managers/ Engineers) shall provide all necessary cell phones, laptop computers, digital cameras, and equipment necessary to maintain proper documentation and administrative functions throughout the duration of the project. The District shall provide all utility lines, office space and furniture on an off-site location. KCS at its own discretion may utilize project managers or project engineers to perform administrative, report writing, DSA Box, and other duties where it is in the interest of the project.
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Dated: March 5, 2024

Dated: March 5, 2024

Christopher Knowland

Christopher Knowland – KCS

Agent – PYLUSD

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the preschool project at Bryant Ranch Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the preschool project at Bryant Ranch Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$38,538
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04495

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Bryant Ranch Elementary School Modular Restroom and Playground
Yorba Linda, California

Reference: Placentia-Yorba Linda Unified School District, 2024, Bryant Ranch Elementary
School Modular Restroom and Playground Plans, dated February 22.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Bryant Ranch Elementary School Modular Restroom and Playground project located in Yorba Linda, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of one new modular restroom and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt paving, concrete curbs and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
 Project Manager



Garreth M. Saiki, PE, GE
 Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
 Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	32 hours @ \$ 110.00 /hour	\$ 3,520.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,940.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	224 tests @ \$ 15.00 /test	\$ 3,360.00
Equipment Usage	224 tests @ \$ 12.00 /test	\$ 2,688.00
	Subtotal	\$ 6,048.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	26 hours @ \$ 195.00 /hour	\$ 5,070.00
	Subtotal	\$ 5,490.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE		\$ 38,538.00
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Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the preschool project at Glenview Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the preschool project at Glenview Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$37,758
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04496

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Glenview Elementary School Modular Preschool Classrooms and Playground
Anaheim, California

Reference: Placentia-Yorba Linda Unified School District , 2024, Glenview Elementary School
Modular Preschool Classrooms and Playground Plans, dated February 12.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Glenview Elementary School Modular Preschool Classrooms and Playground project located in Anaheim, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms with toilets and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt paving, concrete retaining curbs, one new drywell and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
Project Manager



Garreth M. Saiki, PE, GE
Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	32 hours @ \$ 110.00 /hour	\$ 3,520.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,940.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	224 tests @ \$ 15.00 /test	\$ 3,360.00
Equipment Usage	224 tests @ \$ 12.00 /test	\$ 2,688.00
	Subtotal	\$ 6,048.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	22 hours @ \$ 195.00 /hour	\$ 4,290.00
	Subtotal	\$ 4,710.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE**\$ 37,758.00**

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the preschool project at Morse Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the preschool project at Morse Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$36,662
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04497

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Morse Elementary School Modular Preschool Classrooms and Playground
Placentia, California

Reference: Placentia-Yorba Linda Unified School District, 2024, Morse Elementary School
Modular Preschool Classrooms and Playground Plans, dated February 12.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Morse Elementary School Modular Preschool Classrooms and Playground project located in Placentia, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms with toilets and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt paving, concrete retaining curbs, one new drywell and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
 Project Manager



Garreth M. Saiki, PE, GE
 Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
 Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,060.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	216 tests @ \$ 15.00 /test	\$ 3,240.00
Equipment Usage	216 tests @ \$ 12.00 /test	\$ 2,592.00
	Subtotal	\$ 5,832.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	22 hours @ \$ 195.00 /hour	\$ 4,290.00
	Subtotal	\$ 4,710.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE**\$ 36,662.00**

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleaness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the preschool project at Tynes Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the preschool project at Tynes Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$38,538
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04500

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
John O. Tynes Elementary School Modular Preschool Classrooms and Playground
Placentia, California

Reference: Placentia-Yorba Linda Unified School District, 2024, John O. Tynes Elementary
School Modular Preschool Classrooms and Playground Plans, dated February 12.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the John O. Tynes Elementary School Modular Preschool Classrooms and Playground project located in Placentia, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms with toilets and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt paving, concrete retaining curbs, one new drywell and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
 Project Manager



Garreth M. Saiki, PE, GE
 Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
 Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	32 hours @ \$ 110.00 /hour	\$ 3,520.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,940.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	224 tests @ \$ 15.00 /test	\$ 3,360.00
Equipment Usage	224 tests @ \$ 12.00 /test	\$ 2,688.00
	Subtotal	\$ 6,048.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	26 hours @ \$ 195.00 /hour	\$ 5,070.00
	Subtotal	\$ 5,490.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE		\$ 38,538.00
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Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the expanded learning project at Ruby Drive Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the expanded learning project at Ruby Drive Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$36,662
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04498

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Ruby Elementary School Modular Classrooms and Canopy
Placentia, California

Reference: Placentia-Yorba Linda Unified School District, 2024, Ruby Elementary School
Modular Classrooms and Canopy Plans, dated February 12.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Ruby Elementary School Modular Classrooms and Canopy project located in Placentia, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms with toilets and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt and concrete paving, concrete retaining curbs, one new drywell and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
 Project Manager



Garreth M. Saiki, PE, GE
 Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
 Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,060.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	216 tests @ \$15.00 /test	\$ 3,240.00
Equipment Usage	216 tests @ \$12.00 /test	\$ 2,592.00
	Subtotal	\$ 5,832.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	22 hours @ \$ 195.00 /hour	\$ 4,290.00
	Subtotal	\$ 4,710.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE**\$ 36,662.00**

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the expanded learning project at Topaz Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the expanded learning project at Topaz Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$38,538
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04499

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Topaz Elementary School Modular Classrooms and Toilet
Fullerton, California

Reference: Placentia-Yorba Linda Unified School District, 2024, Topaz Elementary School
Modular Classrooms and Toilet Plans, dated February 12.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Topaz Elementary School Modular Classrooms and Toilet project located in Fullerton, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms with toilets and one new 20-foot by 30-foot 4-post shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures. Furthermore, we understand there will be onsite upgrades which will include new asphalt and concrete paving, concrete retaining curbs, one new drywell and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.

- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality. Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, high strength bolt and nut, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
 Project Manager



Garreth M. Saiki, PE, GE
 Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
 Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Caisson Drilling Observation	8 hours @ \$ 110.00 /hour	\$ 880.00
Field Technician - Subgrade, Aggregate Base Testing	32 hours @ \$ 110.00 /hour	\$ 3,520.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	16 hours @ \$ 110.00 /hour	\$ 1,760.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Bolts and Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Offsite Fabrication Welding Observation	40 hours @ \$ 115.00 /hour	\$ 4,600.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 24,940.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
High Strength Bolt, Nut & Washer Conformance A325	3 tests @ \$ 150.00 /test	\$ 450.00
	Subtotal	\$ 1,460.00

Reimbursables

Field Vehicle	224 tests @ \$ 15.00 /test	\$ 3,360.00
Equipment Usage	224 tests @ \$ 12.00 /test	\$ 2,688.00
	Subtotal	\$ 6,048.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	26 hours @ \$ 195.00 /hour	\$ 5,070.00
	Subtotal	\$ 5,490.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE**\$ 38,538.00**

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services.

The Division of State Architect (DSA) requires testing and inspection services for installation of the expanded learning project at Wagner Elementary School. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the expanded learning project at Wagner Elementary School, an agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ELOP	NTE \$27,560
Capital Facilities Agency Fund (2545)	
Child Development Fund (1212)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

April 3, 2024
Proposal No. 04-04501

Mr. Max Van de Mortel
Construction Supervisor
Placentia-Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Inspection Services
Wagner Elementary School PC Modular Classrooms
Placentia, California

Reference: Placentia-Yorba Linda Unified School District, 2024, Wagner Elementary School PC
Modular Classrooms Plans, dated February 8.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and inspection services during the construction of the Wagner Elementary School PC Modular Classrooms project located in Placentia, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of three new modular classrooms. Furthermore, we understand there will be onsite upgrades which will include new asphalt, and concrete paving, concrete sidewalk, and swale upgrades, one new drywell, and new utility lines.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination and management, including work scheduling and review of the project plans, specifications and contract documents.
- Performing technician services for observation, sampling and testing during the overexcavation, subgrade preparation, asphalt paving, footing excavation and trench backfill. Field density tests will be taken to check the contractor's compaction efforts.
- Observation of foundation excavations/caisson shafts.
- ACI Concrete Technician for batch plan and onsite concrete sampling, and testing services.
- Performing special inspection by our certified inspector of the field welding and high strength bolt installation. Welding inspection will include review of project plans and shop detail drawings, welding procedures, welder qualifications, proper fit-up, preheat, weld length, and weld quality.

Inspection of high strength bolting will include review of mill certificates, verification of bearing surfaces, alignment, tightening and testing by specified methods for connection type.

- Performing special inspection by our certified inspector during installation of post-installed anchors and epoxy dowels.
- Pick-up and transportation of construction material samples for testing at our in-house materials testing laboratory.
- Performing laboratory testing, including compressive strength, proctor density, and reinforcing tensile or bend of samples obtained in the field.
- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
Project Manager



Garreth M. Saiki, PE, GE
Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
Schedule of Fees

Table 1 – Breakdown of Estimated Fee**Field Services**

Field Technician - Overexcavation and Fill Placement Testing	40 hours @ \$ 110.00 /hour	\$ 4,400.00
Field Technician - Subgrade, Aggregate Base Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Utility Trench Backfill Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
Field Technician - Asphalt Observation, Sampling and Testing	8 hours @ \$ 110.00 /hour	\$ 880.00
ACI Technician - Concrete Sampling and Testing	24 hours @ \$ 110.00 /hour	\$ 2,640.00
ACI Technician - Batch Plant Inspections	12 hours @ \$ 110.00 /hour	\$ 1,320.00
Field Technician - Tag and Sample Rebar	8 hours @ \$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding Observation	16 hours @ \$ 115.00 /hour	\$ 1,840.00
Special Inspector - Post Installed Anchors	4 hours @ \$ 115.00 /hour	\$ 460.00
	Subtotal	\$ 17,700.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	12 tests @ \$ 35.00 /test	\$ 420.00
Proctor Density D1557	2 tests @ \$ 220.00 /test	\$ 440.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	2 tests @ \$ 75.00 /test	\$ 150.00
	Subtotal	\$ 1,010.00

Reimbursables

Field Vehicle	160 tests @ \$ 15.00 /test	\$ 2,400.00
Equipment Usage	160 tests @ \$ 12.00 /test	\$ 1,920.00
	Subtotal	\$ 4,320.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	2 hours @ \$ 210.00 /hour	\$ 420.00
Project Engineer/Geologist/Environmental Scientist	18 hours @ \$ 195.00 /hour	\$ 3,510.00
	Subtotal	\$ 3,930.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @ \$ 210.00 /hour	\$ 210.00
Project Engineer/Geologist/Environmental Scientist	2 hours @ \$ 195.00 /hour	\$ 390.00
	Subtotal	\$ 600.00

TOTAL ESTIMATED FEE**\$ 27,560.00**

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

Schedule of Fees for Laboratory Testing

SOILS

Atterberg Limits, D 4318, CT 204	\$ 170
California Bearing Ratio (CBR), D 1883	\$ 550
Chloride and Sulfate Content, CT 417 & CT 422	\$ 175
Consolidation, D 2435, CT 219	\$ 300
Consolidation, Hydro-Collapse only, D 2435	\$ 150
Consolidation – Time Rate, D 2435, CT 219	\$ 200
Direct Shear – Remolded, D 3080	\$ 350
Direct Shear – Undisturbed, D 3080	\$ 300
Durability Index, CT 229	\$ 175
Expansion Index, D 4829, IBC 18-3	\$ 190
Expansion Potential (Method A), D 4546	\$ 170
Geofabric Tensile and Elongation Test, D 4632	\$ 200
Hydraulic Conductivity, D 5084	\$ 350
Hydrometer Analysis, D 6913, CT 203	\$ 220
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 300
pH and Resistivity, CT 643	\$ 175
Proctor Density D1557, D 698, CT 216, AASHTO T-180	\$ 220
Proctor Density with Rock Correction D 1557	\$ 340
R-value, D 2844, CT 301	\$ 375
Sand Equivalent, D 2419, CT 217	\$ 125
Sieve Analysis, D 6913, CT 202	\$ 145
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 125
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 925
Triaxial Shear, C.D., D 4767, T 297	\$ 550
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt	\$ 450
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt	\$ 350
Triaxial Shear, U.U., D 2850	\$ 250
Unconfined Compression, D 2166, T 208	\$ 180

MASONRY

Brick Absorption, 24-hour submersion, 5-hr boiling, 7-day, C 67	\$ 70
Brick Compression Test, C 67	\$ 55
Brick Efflorescence, C 67	\$ 55
Brick Modulus of Rupture, C 67	\$ 50
Brick Moisture as received, C 67	\$ 45
Brick Saturation Coefficient, C 67	\$ 60
Concrete Block Compression Test, 8x8x16, C 140	\$ 70
Concrete Block Conformance Package, C 90	\$ 500
Concrete Block Linear Shrinkage, C 426	\$ 200
Concrete Block Unit Weight and Absorption, C 140	\$ 70
Cores, Compression or Shear Bond, CA Code	\$ 70
Masonry Grout, 3x3x6 prism compression, C 39	\$ 45
Masonry Mortar, 2x2 cube compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 200

REINFORCING AND STRUCTURAL STEEL

Chemical Analysis, A 36, A 615	\$ 135
Fireproofing Density Test, UBC 7-6	\$ 90
Hardness Test, Rockwell, A 370	\$ 80
High Strength Bolt, Nut & Washer Conformance, per assembly, A 325	\$ 150
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 175
Pre-Stress Strand (7 wire), A 416	\$ 170
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 75
Structural Steel Tensile Test: Up to 200,000 lbs., A 370	\$ 90
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 80

CONCRETE

Compression Tests, 6x12 Cylinder, C 39	\$ 35
Concrete Mix Design Review, Job Spec	\$ 300
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 850
Concrete Cores, Compression (excludes sampling), C 42	\$ 120
Drying Shrinkage, C 157	\$ 400
Flexural Test, C 78	\$ 85
Flexural Test, C 293	\$ 85
Flexural Test, CT 523	\$ 95
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Lightweight Concrete Fill, Compression, C 495	\$ 80
Petrographic Analysis, C 856	\$ 2,000
Restrained Expansion of Shrinkage Compensation	\$ 450
Splitting Tensile Strength, C 496	\$ 100
3x6 Grout, (CLSM), C 39	\$ 55
2x2x2 Non-Shrink Grout, C 109	\$ 55

ASPHALT

Air Voids, T 269	\$ 85
Asphalt Mix Design, Caltrans (incl. Aggregate Quality)	\$ 4,500
Asphalt Mix Design Review, Job Spec	\$ 180
Dust Proportioning, CT LP-4	\$ 85
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 250
Extraction, % Asphalt without Gradation, D 2172, CT 382	\$ 150
Film Stripping, CT 302	\$ 120
Hveem Stability and Unit Weight D 1560, T 246, CT 366	\$ 225
Marshall Stability, Flow and Unit Weight, T 245	\$ 240
Maximum Theoretical Unit Weight, D 2041, CT 309	\$ 150
Moisture Content, CT 370	\$ 95
Moisture Susceptibility and Tensile Stress Ratio, T 238, CT 371	\$ 1,000
Slurry Wet Track Abrasion, D 3910	\$ 150
Superpave, Asphalt Mix Verification (incl. Aggregate Quality)	\$ 4,900
Superpave, Gyration Unit Wt., T 312	\$ 100
Superpave, Hamburg Wheel, 20,000 passes, T 324	\$ 1,000
Unit Weight sample or core, D 2726, CT 308	\$ 100
Voids in Mineral Aggregate, (VMA) CT LP-2	\$ 90
Voids filled with Asphalt, (VFA) CT LP-3	\$ 90
Wax Density, D 1188	\$ 140

AGGREGATES

Clay Lumps and Friable Particles, C 142	\$ 180
Cleanness Value, CT 227	\$ 180
Crushed Particles, CT 205	\$ 175
Durability, Coarse or Fine, CT 229	\$ 205
Fine Aggregate Angularity, ASTM C 1252, T 304, CT 234	\$ 180
Flat and Elongated Particle, D 4791	\$ 220
Lightweight Particles, C 123	\$ 180
Los Angeles Abrasion, C 131 or C 535	\$ 200
Material Finer than No. 200 Sieve by Washing, C 117	\$ 90
Organic Impurities, C 40	\$ 90
Potential Alkali Reactivity, Mortar Bar Method, Coarse, C 1260	\$ 1,250
Potential Alkali Reactivity, Mortar Bar Method, Fine, C 1260	\$ 950
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 475
Sand Equivalent, T 176, CT 217	\$ 125
Sieve Analysis, Coarse Aggregate, T 27, C 136	\$ 120
Sieve Analysis, Fine Aggregate (including wash), T 27, C 136	\$ 145
Sodium Sulfate Soundness, C 88	\$ 450
Specific Gravity and Absorption, Coarse, C 127, CT 206	\$ 115
Specific Gravity and Absorption, Fine, C 128, CT 207	\$ 175

ROOFING

Roofing Tile Absorption, (set of 5), C 67	\$ 250
Roofing Tile Strength Test, (set of 5), C 67	\$ 250

Special preparation of standard test specimens will be charged at the technician's hourly rate.
Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

GEOTECHNICAL MATERIALS INSPECTION AND TESTING SERVICES, SHADE STRUCTURE

Background

Periodically, a project or task requires the assistance of an outside consultant to render support and/or professional services to properly prepare and/or complete a given responsibility. Staff has developed an inspection services contract form to deal with such circumstances. The form has been reviewed by legal counsel and meets the district requirements for performance, indemnification, scope of work, and structure of compensation. Ninyo & Moore Geotechnical & Environmental Sciences Consultants will provide geotechnical materials inspection and testing services for the shade structure project at Topaz Elementary School.

The Division of State Architect (DSA) requires testing and inspection services for the installation of the Shade Structure project. These services will focus on geotechnical material inspection and testing services and is more thoroughly defined in the contract agreement.

In order to advance the installation of the shade structure project at Topaz Elementary School, an inspection services agreement is required to engage the support and services of an outside consultant.

Financial Impact

General Fund (0101) – ESSER III \$ 11,233

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

March 6, 2024
Proposal No. 04-04453

P.O. # _____	DATE <u>3/6/24</u>
W.O. # <u>152096</u>	
AUTH. BY <u>[Signature]</u>	

Mr. Max Van de Mortel
Construction Administrator
Placentia Yorba Linda Unified School District
1301 E. Orangethorpe Avenue
Placentia, California 92870

Subject: Proposal for Geotechnical, Materials Testing and Special Inspection Services
Topaz Elementary School PC Shade Structure
Fullerton, California

Reference: Placentia-Yorba Linda Unified School District, 2023, Topaz Elementary School PC
Shade Structure Plans, dated November 30.

Dear Mr. Van de Mortel:

Ninyo & Moore is pleased to submit this proposal for geotechnical, materials testing and special inspection services during the construction of the Topaz Elementary School PC Shade Structure project located in Fullerton, California. Based on our review of the project plans and discussions with you, we understand that the planned project will generally consist of one new 20 feet by 30 feet steel framed shade structure. We also understand that the structural steel frame will be fabricated by USA Shade Structures.

SCOPE OF SERVICES

Based on our understanding of the proposed construction and our experience with similar projects, we propose to provide the following scope of services:

- Project coordination, technical support and management, including review of the project plans and specifications, distribution of test reports, and work scheduling.
- Observation of foundation excavations/caisson shafts.
- American Concrete Institute (ACI) Concrete Technician for onsite concrete sampling, and testing services.
- Special inspections for onsite welding and bolting.
- In plant fabrication inspection at the USA Shade plant in Texas.
- Laboratory testing including, but not limited to concrete compressive strength, reinforcing steel tensile or bend conformance testing.

- Preparation of progress reports, and field memoranda to document the items inspected.
- Preparation and submittal of the project close-out documents including the Laboratory Verified Report (DSA-291) and the Geotechnical Verified Report (DSA-293).

ASSUMPTIONS

Based on our experience with similar projects, in the preparation of our scope of services, it is assumed that our services will be scheduled and coordinated by the project inspector or construction manager on an as-needed basis.

ESTIMATED FEE

We propose to provide our services on a time-and-materials basis in accordance with the attached Schedule of Fees. Our estimated fees for the scope of services described herein are presented in the attached Table 1.

Ninyo & Moore appreciates the opportunity to provide services on this project and we look forward to working with you.

Respectfully submitted,
NINYO & MOORE



Jeff Dalgity
Project Manager



Garreth M. Saiki, PE, GE
Principal Engineer

JWD/GMS/scs

Attachments: Table 1 – Breakdown of Estimated Fee
Schedule of Fees

Table 1 – Breakdown of Estimated Fee

Field Services

Field Technician - Foundation Observation and Inspection	8 hours @	\$ 110.00 /hour	\$ 880.00
ACI Technician - Concrete Sampling and Testing	8 hours @	\$ 110.00 /hour	\$ 880.00
Special Inspector - Onsite Welding and Bolting Inspection	8 hours @	\$ 115.00 /hour	\$ 920.00
Special Inspector - In Plant Fabrication Welding Inspection	40 hours @	\$ 115.00 /hour	\$ 4,600.00
		Subtotal	\$ 7,280.00

Laboratory Analyses

Compressive Strength (Concrete) C 39	4 tests @	\$ 35.00 /test	\$ 140.00
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	4 tests @	\$ 75.00 /test	\$ 300.00
		Subtotal	\$ 440.00

Reimbursables

Field Vehicle	64 tests @	\$ 15.00 /test	\$ 960.00
Equipment Usage	64 tests @	\$ 12.00 /test	\$ 768.00
		Subtotal	\$ 1,728.00

Project Coordination and Background Review

Principal Engineer/Geologist/Environmental Scientist	1 hour @	\$ 210.00 /hour	\$ 210.00
Senior Project Engineer/Geologist/Environmental Scientist	6 hours @	\$ 195.00 /hour	\$ 1,170.00
		Subtotal	\$ 1,380.00

Report Preparation

Principal Engineer/Geologist/Environmental Scientist	1 hour @	\$ 210.00 /hour	\$ 210.00
Senior Project Engineer/Geologist/Environmental Scientist	1 hour @	\$ 195.00 /hour	\$ 195.00
		Subtotal	\$ 405.00

TOTAL ESTIMATED FEE

\$ 11,233.00

Schedule of Fees

Hourly Charges for Personnel

Professional Staff

Principal Engineer/Geologist/Environmental Scientist/Certified Industrial Hygienist	\$ 210
Senior Engineer/Geologist/Environmental Scientist	\$ 200
Senior Project Engineer/Geologist/Environmental Scientist	\$ 195
Project Engineer/Geologist/Environmental Scientist	\$ 185
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 170
Staff Engineer/Geologist/Environmental Scientist	\$ 155
GIS Analyst	\$ 130
Technical Illustrator/CAD Operator	\$ 110

Field Staff

Certified Asbestos/Lead Technician	\$ 195
Field Operations Manager	\$ 130
Nondestructive Examination Technician (UT, MT, LP)	\$ 125
Supervisory Technician	\$ 120
Special Inspector (Concrete, Masonry, Structural Steel, Welding, and Fireproofing)	\$ 115
Senior Technician	\$ 110
Technician	\$ 110

Administrative Staff

Information Specialist	\$ 90
Geotechnical/Environmental/Laboratory Assistant	\$ 95
Data Processor	\$ 75

Other Charges

Concrete Coring Equipment (includes technician)	\$ 190/hr
Anchor Load Test Equipment (includes technician)	\$ 190/hr
GPR Equipment	\$ 180/hr
Inclinometer	\$ 100/hr
Hand Auger Equipment	\$ 80/hr
Rebar Locator (Pachometer)	\$ 25/hr
Vapor Emission Kit	\$ 65/kit
Nuclear Density Gauge	\$ 12/hr
X-Ray Fluorescence	\$ 70/hr
PID/FID	\$ 25/hr
Air Sampling Pump	\$ 10/hr
Field Vehicle	\$ 15/hr
Expert Witness Testimony	\$ 450/hr
Direct Expenses	Cost plus 15 %
Special equipment charges will be provided upon request.	

Notes

Technicians and special inspectors, are charged at a 4-hour minimum, and 8-hour minimum for hours exceeding 4 hours. Overtime rates at 1.5 times the regular rates will be charged for work performed in excess of 8 hours in one day Monday through Friday and all day on Saturday. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day, all day Sunday and on holidays.

Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project, as applicable.

The terms and conditions are included in Ninyo & Moore's Work Authorization and Agreement form.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

LOS ANGELES COMMUNITY COLLEGE DISTRICT CONTRACT NO. 40530

Background

On October 10, 2023, the Board authorized use of Los Angeles Community College District Master Procurement Contract No. 40530 for the lease or purchase of modular or temporary structures, value added equipment, and services with Sean Kahn Consulting Company, Inc., dba SKC Company.

As part of the new 2022 Energy Code, an increase to the authorized amount is needed for the required solar arrays on the modular buildings for the preschool project at Glenview Elementary School.

Financial Impact

General Fund (0101) – Expanded Learning	\$23,979.55
Child Development Fund (1212)	
Redevelopment Agency Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

SKC COMPANY

DIR# 1000012108
15345 Fairfield Ranch Road, Suite #160
Chino Hills, CA 91709
(909) 740-3120

CHANGE ORDER

OWNER ARCHITECT CONTRACTOR OTHER

PROJECT: Glenview ES 1775 Glenview Ave. Anaheim, CA 92870 TO: Placentia-Yorba Linda USD ATTN: Brad Runge 1301 E. Orangethorpe Ave. Placentia, CA 92870	CO NO: 1-R1 (Pg. 1 of 1 Pg) INITIATION DATE: 12/29/2023 CONTRACT DATE: 12/7/2023 CONTRACT FOR: (1) 72x40 DSA Classroom Building SKC JOB #: 641
--	---

The Contract change is as follows:

DSA Application #04-123126 Fees (See attached receipt) and PV System is based on 4.44kw (12panel system) per 72x40, only 1 24x40 Classroom will receive 200amp panel upgrade with PV System.

Note: DSA/LAB & Inspections fees change order will follow.

Change Order Total \$23,979.55

Source Document: Brad Runge

Not valid until signed by the Owner

The original (Contract Sum) (Guaranteed Maximum Price) was.....	\$ 806,486.01
Net change by previously authorized Change Orders.....	\$ 0.00
The (Contract Sum)(Guaranteed Maximum Price) prior to this Change Order was.....	\$ 806,486.01
The (Contract Sum)(Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order.....	\$ 23,979.55
The new (Contract Sum)(Guaranteed Maximum Price) including this Change Order will be.....	\$ 830,465.56

The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by (-0-) days
The date of Substantial Completion as of the date of this Change Order therefore is changed

CONTRACTOR

SKC Company
15345 Fairfield Ranch Road, Suite #160
Chino Hills, CA 91709

OWNER

Placentia-Yorba Linda USD
1301 E. Orangethorpe Ave.
Placentia, CA 92870

Signature: _____
Print Name: _____

Signature: _____
Print Name: _____

DATE: _____

DATE: _____

Receipt

DSA - Filing, Invoice & Re-Exam Fees

Payment Receipt

PRINT

Merchant: Division of State Architect
Merchant City/State: Sacramento, CA
Payment Status: Success
Payment Date: 01/16/2024
Posting Date: 01/16/2024
Confirmation Number: 24011655031821
Billing Address: SKC Company
15345 Fairfield Ranch Rd Suite 160
Chino Hills, CA 91709
(909) 740-3120
E-Mail Address: vanessa.velasquez@skccompany.com
Total Amount: 3912.50 USD
Account #: x1707
Routing #: 322271627
Account Type: Checking
Reference: 04-123126,Filing
Fee,,ACS\$1,250.00;FLS\$750.00;SS\$1,912.50

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**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

LOS ANGELES COMMUNITY COLLEGE DISTRICT CONTRACT NO. 40530

Background

On October 10, 2023, the Board authorized use of Los Angeles Community College District Master Procurement Contract No. 40530 for the lease or purchase of modular or temporary structures, value added equipment, and services with Sean Kahn Consulting Company, Inc., dba SKC Company.

As part of the new 2022 Energy Code, an increase to the authorized amount is needed for the required solar arrays on the modular buildings for the preschool project at Morse Elementary School.

Financial Impact

General Fund (0101) – Expanded Learning	\$23,979.55
Child Development Fund (1212)	
Redevelopment Agency Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

SKC COMPANY

DIR# 1000012108
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709
 (909) 740-3120

CHANGE ORDER

OWNER ARCHITECT CONTRACTOR OTHER

PROJECT: Morse ES 431 Morse Ave Placentia, CA 92870 TO: Placentia-Yorba Linda USD ATTN: Brad Runge 1301 E. Orangethorpe Ave. Placentia, CA 92870	CO NO: 1-R1 (Pg. 1 of 1 Pg) INITIATION DATE: 12/29/2023 CONTRACT DATE: 12/7/2023 CONTRACT FOR: (1) 72x40 DSA Classroom SKC JOB #: 642
--	--

The Contract change is as follows:

DSA Application #04-123127 Fees (See attached receipt) and PV System is based on 4.44kw (12panel system) per 72x40, only 1 24x40 Classroom will receive 200amp panel upgrade with PV System.

Note: DSA/LAB & Inspections fees change order will follow.

Change Order Total \$23,979.55

Source Document: Brad Runge

Not valid until signed by the Owner

The original (Contract Sum) (Guaranteed Maximum Price) was.....	\$	\$810,036.86
Net change by previously authorized Change Orders.....	\$	\$0.00
The (Contract Sum)(Guaranteed Maximum Price) prior to this Change Order was.....	\$	\$810,036.86
The (Contract Sum)(Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order.....	\$	\$23,979.55
The new (Contract Sum)(Guaranteed Maximum Price) including this Change Order will be.....	\$	\$834,016.41

The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by (-0-) days
 The date of Substantial Completion as of the date of this Change Order therefore is changed

CONTRACTOR
 SKC Company
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709

OWNER
 Placentia-Yorba Linda USD
 1301 E. Orangethorpe Ave.
 Placentia, CA 92870

Signature: _____
 Print Name: _____

Signature: _____
 Print Name: _____

DATE: _____

DATE: _____

Receipt

DSA - Filing, Invoice & Re-Exam Fees

Payment Receipt

[PRINT](#)

Merchant: Division of State Architect
Merchant City/State: Sacramento, CA
Payment Status: Success
Payment Date: 01/23/2024
Posting Date: 01/23/2024
Confirmation Number: 24012356291000
Billing Address: SKC Company
15345 Fairfield Ranch Rd Suite 160
Chino Hills, CA 91709
(909) 740-3120
E-Mail Address: vanessa.velasquez@skccompany.com
Total Amount: 3912.50 USD
Account #: x1707
Routing #: 322271627
Account Type: Checking
Reference: 04-123127,Filing
Fee,,ACS\$1,250.00;FLS\$750.00;SS\$1,912.50

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LOS ANGELES COMMUNITY COLLEGE DISTRICT CONTRACT NO. 40530

Background

On October 10, 2023, the Board authorized use of Los Angeles Community College District Master Procurement Contract No. 40530 for the lease or purchase of modular or temporary structures, value added equipment, and services with Sean Kahn Consulting Company, Inc., dba SKC Company.

As part of the new 2022 Energy Code, an increase to the authorized amount is needed for the required solar arrays on the modular buildings for the preschool project at Tynes Elementary School.

Financial Impact

General Fund (0101) – Expanded Learning	\$23,979.55
Child Development Fund (1212)	
Redevelopment Agency Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

SKC COMPANY

DIR# 1000012108
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709
 (909) 740-3120

CHANGE ORDER

OWNER ARCHITECT CONTRACTOR OTHER

PROJECT: Tynes ES 735 Standford Dr. Placentia, CA 92870 TO: Placentia-Yorba Linda USD ATTN: Brad Runge 1301 E. Orangethorpe Ave. Placentia, CA 92870	CO NO: 1-R1 (Pg. 1 of 1 Pg) INITIATION DATE: 12/29/2023 CONTRACT DATE: 12/7/2023 CONTRACT FOR: (1) 72x40 DSA Classroom SKC JOB #: 644
--	--

The Contract change is as follows:

DSA Application #04-123128 Fees (See attached receipt) and PV System is based on 4.44kw (12panel system) per 72x40, only 1 24x40 Classroom will receive 200amp panel upgrade with PV System

Note: DSA/LAB & Inspections fees change order will follow.

Change Order Total \$23,979.55

Source Document: Brad Runge

Not valid until signed by the Owner

The original (Contract Sum) (Guaranteed Maximum Price) was.....	\$	\$810,036.86
Net change by previously authorized Change Orders.....	\$	\$0.00
The (Contract Sum)(Guaranteed Maximum Price) prior to this Change Order was.....	\$	\$810,036.86
The (Contract Sum)(Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order.....	\$	\$23,979.55
The new (Contract Sum)(Guaranteed Maximum Price) including this Change Order will be.....	\$	\$834,016.41

The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by (-0-) days
 The date of Substantial Completion as of the date of this Change Order therefore is changed

CONTRACTOR
 SKC Company
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709

OWNER
 Placentia-Yorba Linda USD
 1301 E. Orangethorpe Ave.
 Placentia, CA 92870

Signature: _____
 Print Name: _____

Signature: _____
 Print Name: _____

DATE: _____

DATE: _____

Receipt

DSA - Filing, Invoice & Re-Exam Fees

Payment Receipt

[PRINT](#)

Merchant: Division of State Architect
Merchant City/State: Sacramento, CA
Payment Status: Success
Payment Date: 01/23/2024
Posting Date: 01/23/2024
Confirmation Number: 24012356290329
Billing Address: SKC Company
15345 Fairfield Ranch Rd Suite 160
Chino Hills, CA 91709
(909) 740-3120
E-Mail Address: vanessa.velasquez@skccompany.com
Total Amount: 3912.50 USD
Account #: x1707
Routing #: 322271627
Account Type: Checking
Reference: 04-123128,Filing
Fee,,ACS\$1,250.00;FLS\$750.00;SS\$1,912.50

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**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

LOS ANGELES COMMUNITY COLLEGE DISTRICT CONTRACT NO. 40530

Background

On October 10, 2023, the Board authorized use of Los Angeles Community College District Master Procurement Contract No. 40530 for the lease or purchase of modular or temporary structures, value added equipment, and services with Sean Kahn Consulting Company, Inc., dba SKC Company.

As part of the new 2022 Energy Code, an increase to the authorized amount is needed for the required solar arrays on the modular buildings for the expanded learning project, and additional charges for added electrical and low voltage changes at Ruby Drive Elementary School.

Financial Impact

General Fund (0101) – Expanded Learning	\$39,115.82
Child Development Fund (1212)	
Redevelopment Agency Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

SKC COMPANY

DIR# 1000012108
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709
 (909) 740-3120

CHANGE ORDER

OWNER ARCHITECT CONTRACTOR OTHER

PROJECT: Ruby Drive ES 601 Ruby Dr. Placentia, CA 92870 TO: Placentia-Yorba Linda USD ATTN: Brad Runge 1301 E. Orangethorpe Ave. Placentia, CA 92870	CO NO: 1-R1 (Pg. 1 of 1 Pg) INITIATION DATE: 12/29/2023 CONTRACT DATE: 12/7/2023 CONTRACT FOR: (1) 72x40 DSA Classroom Building SKC JOB #: 643
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The Contract change is as follows:

DSA Application #04-123048 Fees (See attached receipt) and PV System is based on 4.44kw (12panel system) per 72x40, only 1 24x40 Classroom will receive 200amp panel upgrade with PV System.

Note: DSA/LAB & Inspections fees change order will follow.

Change Order Total \$23,979.55

Source Document: Brad Runge

Not valid until signed by the Owner

The original (Contract Sum) (Guaranteed Maximum Price) was.....	\$	\$670,318.93
Net change by previously authorized Change Orders.....	\$	\$0.00
The (Contract Sum)(Guaranteed Maximum Price) prior to this Change Order was.....	\$	\$670,318.93
The (Contract Sum)(Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order.....	\$	\$23,979.55
The new (Contract Sum)(Guaranteed Maximum Price) including this Change Order will be.....	\$	\$694,298.48

The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by (-0-) days
 The date of Substantial Completion as of the date of this Change Order therefore is changed

CONTRACTOR
 SKC Company
 15345 Fairfield Ranch Road, Suite #160
 Chino Hills, CA 91709

OWNER
 Placentia-Yorba Linda USD
 1301 E. Orangethorpe Ave.
 Placentia, CA 92870

Signature: _____
 Print Name: _____

Signature: _____
 Print Name: _____

DATE: _____

DATE: _____

DATE:

DATE:

Receipt

DSA - Filing, Invoice & Re-Exam Fees

Payment Receipt

PRINT

Merchant: Division of State Architect
Merchant City/State: Sacramento, CA
Payment Status: Success
Payment Date: 12/29/2023
Posting Date: 12/29/2023
Confirmation Number: 23122951762712
Billing Address: SKC Company
15345 Fairfield Ranch Rd Suite 160
Chino Hills, CA 91709
(909) 740-3120
E-Mail Address: vanessa.velasquez@skccompany.com
Total Amount: 3912.50 USD
Account #: x3232
Routing #: 121000358
Account Type: Checking
Reference: 04-123048,Filing
Fee,,ACS\$1,250.00;FLS\$750.00;SS\$1,912.50

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COST BREAK DOWN

Piggy Back Based off LACCD Master Agreement Contract No. 40530

<u>Items on Piggy Back</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Unit Measure</u>	<u>Total Sum</u>	<u>Extension</u>
Line 770 - Ceiling receipts (for WAP)	3	\$450.00	EA	3	\$1,350.00
Line 770 - Additional receipts +60"	3	\$450.00	EA	3	\$1,350.00
Line 770 - Additional receipts +18"	3	\$450.00	EA	3	\$1,350.00
Line 775 - Add dedicated wall quad outlet (IDF Rack)	1	\$750.00	EA	1	\$750.00
Line 775 - Add dedicated wall quad outlet (IT Sec Alarm)	1	\$750.00	EA	1	\$750.00
Line 886 - Add single gang wall low voltage boxes (1" CO)	9	\$200.00	EA	7	\$1,800.00
Line 886 - Add wall low voltage boxes (Key Pad)	1	\$200.00	EA	1	\$200.00
Line 887 - Add single gang wall low voltage boxes (1.25" CO)	3	\$225.00	EA	6	\$675.00
Line 889 - Add double gang wall low voltage boxes (1" CO)	3	\$225.00	EA	6	\$675.00
Line 890 - Add double gang wall low voltage boxes (1.25" CO)	6	\$250.00	EA	6	\$1,500.00
Line 893 - Add ceiling data quad box (Intrusion Sensor)	3	\$200.00	EA	3	\$600.00
Line 896 - Add ceiling speaker low voltage boxes	3	\$200.00	EA	3	\$600.00
Line 896 - Add ceiling data box (for WAP)	3	\$200.00	EA	3	\$600.00
Line 896 - Add exterior wall speaker low voltage boxes	2	\$200.00	EA	3	\$400.00
Line 1182 - Wall blocking for IDF Rack & IT Sec Alarm	12	\$65.00	LF	12	\$780.00

Total					\$13,380.00
Taxes 8.75%					\$1,170.75
Subtotal #1					\$14,550.75

<u>Unforeseen Items on Piggy Back</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Unit Measure</u>	<u>Total Sum</u>	<u>Extension</u>
4'x8' fire treated plywood (for IDF cabinet)	1	\$160.00	EA	1	\$160.00
Paint for fire treated plywood	1	\$120.00	EA	1	\$120.00

Total					\$280.00
Line 1615 Mark-Up (10%)					\$28.00
Total					\$308.00
Line 1614 Overhead & Profit (15%)					\$46.20
Taxes 8.75%					\$24.50

Subtotal #2					\$332.50
--------------------	--	--	--	--	-----------------

Total #1 & #2					\$14,883.25
Bond (1.7%)					\$253.02

Grand Total					\$15,136.27
--------------------	--	--	--	--	--------------------

LOS ANGELES COMMUNITY COLLEGE DISTRICT CONTRACT NO. 40530

Background

On October 10, 2023, the Board authorized use of Los Angeles Community College District Master Procurement Contract No. 40530 for the lease or purchase of modular or temporary structures, value added equipment, and services with Sean Kahn Consulting Company, Inc., dba SKC Company.

As part of the new 2022 Energy Code, an increase to the authorized amount is needed for the required solar arrays on the modular buildings for the expanded learning project at Topaz Elementary School.

Financial Impact

General Fund (0101) – Expanded Learning	\$24,605.55
Child Development Fund (1212)	
Redevelopment Agency Fund (2545)	

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

SKC COMPANY

DIR# 1000012108
15345 Fairfield Ranch Road, Suite #160
Chino Hills, CA 91709
(909) 740-3120

CHANGE ORDER

OWNER

ARCHITECT

CONTRACTOR

OTHER

PROJECT: Topaz ES 3232 Topaz Ln. Fullerton, CA 92831	CO NO: 1-R1 (Pg. 1 of 1 Pg)
TO: Placentia-Yorba Linda USD ATTN: Brad Runge 1301 E. Orangethorpe Ave. Placentia, CA 92870	INITIATION DATE: 12/29/2023 CONTRACT DATE: 12/7/2023 CONTRACT FOR: (1) 84x40 DSA Classroom Building, (1) 12x40 RR B/S/G SKC JOB #: 640

The Contract change is as follows:

DSA Application #04-123049 Fees (See attached receipt) and PV System is based on 4.44kw (12 panel system) per 72x40, only 1 24x40 Classroom will receive 200amp panel upgrade with PV System.

Note: DSA/LAB & Inspections fees change order will follow.

Change Order Total \$24,605.55

Source Document: Brad Runge

Not valid until signed by the Owner

The original (Contract Sum) (Guaranteed Maximum Price) was.....	\$	\$870,551.66
Net change by previously authorized Change Orders.....	\$	\$0.00
The (Contract Sum)(Guaranteed Maximum Price) prior to this Change Order was.....	\$	\$870,551.66
The (Contract Sum)(Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order.....	\$	\$24,605.55
The new (Contract Sum)(Guaranteed Maximum Price) including this Change Order will be.....	\$	\$895,157.21

The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by (-0-) days
The date of Substantial Completion as of the date of this Change Order therefore is changed

CONTRACTOR
SKC Company
15345 Fairfield Ranch Road, Suite #160
Chino Hills, CA 91709

OWNER
Placentia-Yorba Linda USD
1301 E. Orangethorpe Ave.
Placentia, CA 92870

Signature:
Print Name:

Signature:
Print Name:

DATE:

DATE:

Receipt

DSA - Filing, Invoice & Re-Exam Fees

Payment Receipt

PRINT

Merchant: Division of State Architect
Merchant City/State: Sacramento, CA
Payment Status: Success
Payment Date: 12/29/2023
Posting Date: 12/29/2023
Confirmation Number: 23122951764953
Billing Address: SKC Company
15345 Fairfield Ranch Rd Suite 160
Chino Hills, CA 91709
(909) 740-3120
E-Mail Address: vanessa.velasquez@skccompany.com
Total Amount: 4538.50 USD
Account #: x3232
Routing #: 121000358
Account Type: Checking
Reference: 04-123049,Filing
Fee,,ACS\$1,450.00;FLS\$870.00;SS\$2,218.50

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**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

UNIT BID 219-10, ELECTRICAL SERVICES - INCREASE TO AUTHORIZATION

Background

On April 11, 2023, the Board approved Unit Bid No. 219-10 with Seco Electric and Lighting, Inc. for electrical services for various sites throughout the district. The original authorized amount was an estimated cost. The requested increase will be used for the completion of the Esperanza High School theater improvement project, Bryant Ranch and Tynes Elementary School new preschool projects, Ruby Drive Elementary School expanded learning project, and various unforeseen projects not included in the original authorized amount. This increase will allow continued use of Unit Bid No. 219-10 through April 30, 2024.

Authorized Amount	\$525,000
Requested Increase in Authorization Amount	<u>\$602,500</u>
Total New Authorized Amount	\$1,127,500

An increase in the requested authorized amount is required for additional work utilizing Unit Bid No. 219-10.

Financial Impact

- General Fund (0101) – Routine Restricted Maintenance NTE \$602,500
- General Fund (0101) – ELOP
- Capital Facilities Fund (2525)
- Capital Facilities Agency Fund (2545)
- Child Development Fund (1212)

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

UNIT BID NO. 223-06, GENERAL CONSTRUCTION SERVICES - INCREASE TO AUTHORIZATION

Background

On April 11, 2023, the Board approved Unit Bid No. 223-06 with New Dimensions and Easterday Construction Services for general construction services for various sites throughout the district. The original authorized amount was an estimated cost. The requested increase will be used for the new preschool projects, the expanded learning projects, and various unforeseen projects not included in the original authorized amount. This increase will allow continued use of Unit Bid No. 223-06 through June 30, 2024.

Authorized Amount	\$1,850,000
Requested Increase in Authorization Amount	<u>\$3,682,923</u>
Total New Authorized Amount	<u>\$5,532,923</u>

An increase in the authorized amount is required for any additional work utilizing Unit Bid No. 223-06.

Financial Impact

- General Fund (0101) – Routine Restricted Maintenance NTE \$3,682,923
- General Fund (0101) – ELOP
- Capital Facilities Fund (2525)
- Capital Facilities Agency Fund (2545)
- Child Development Fund (1212)

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

ARCHITECTURAL SERVICES, UNIVERSAL SPORTS INSTITUTE

Background

Studio Plus Architecture Corp. will provide architectural design services for the Universal Sports Institute. This will include design services with some minor alternations within the existing buildings, as well as installation of artificial turf and other sitework on the south exterior of the building. Studio Plus will provide site and floor plans and will review life-safety and code compliance aspects such as exiting, accessible path of travel, fire rating requirements, etc.

In order to proceed with the project and process payment for this service, an architectural services agreement is required. The scope of work and proposed fee has been reviewed by the Maintenance and Facilities Department staff and have been found to be appropriate for the work defined.

Financial Impact

Capital Facilities Fund (2525) NTE \$9,500

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

March 8, 2024

Max Van de Mortel
 Placentia – Yorba Linda Unified School District
 1301 E Orangethorpe Ave
 Placentia, CA 92870

Re: Hourly Proposal for As-Needed Architectural Services for the U.S.I. at 4999 Casa Loma Ave

Dear Max,

Thank you for the opportunity to provide this proposal for as-needed architectural services related to the sports institute planned to be implemented at 4999 Casa Loma Avenue in Yorba Linda. Under this proposal, as-needed architectural services shall be performed on a time and materials basis per Studio+ standard billing rates as indicated herein. Any required consultant fees shall be paid the same per the respective consultant’s standard billing rates.

Scope of Work

We understand that some minor alterations within the existing building are required as well as installation of artificial turf and other possible sitework on the exterior of the building, south side. We anticipate providing site and floor plans as required to convey the scope of work in graphic form as well as reviewing life-safety and code-compliance aspects such as exiting, accessible path of travel, fire rating requirements, etc.

Professional Services Fee

An Hourly Not to Exceed fee of ***Nine Thousand Dollars (\$9,000)*** is proposed for miscellaneous facility management services. Invoices shall be generated each month commensurate with the effort expended during that specific month.

Reimbursable Budget

Any reimbursable items shall be invoiced at Studio+ cost with no mark-up. Any reimbursable items shall be agreed upon prior to undertaking any costs. We propose a Reimbursable Budget of ***Five Hundred Dollars (\$500)*** for this project.

Standard Billing Rates

Managing Principal.....	\$240	Project Coordinator.....	\$130
Principal.....	\$230	Architectural Designer.....	\$115
Associate Principal.....	\$190	Admin.....	\$ 75
Senior Project Manager.....	\$175	Senior Interior Designer.....	\$180
Senior Architect / Planner.....	\$170	Interior Designer.....	\$170
Project Manager.....	\$165	Interiors Coordinator.....	\$130
Project Architect.....	\$160	Designer.....	\$115
Senior Project Coordinator.....	\$145	Senior BIM Manager.....	\$170



Should the terms and conditions of this proposal be acceptable, please provide a PYLUSD professional services contract for execution.

Sincerely,

STUDIO+ ARCHITECTURE



Jason A. Dontje, AIA, NCARB

Managing Principal

D | 949.228.7528

E | jasond@wearestudioplus.com



March 25, 2024

Max Van de Mortel
Placentia-Yorba Linda Unified School District
Maintenance, Facilities, Construction Department
1301 E Orangethorpe Ave
Placentia, CA 92870

Re: Wagner Elem School Expanded Learning Modulars Add Service 2

Dear Max,

Thank you for the opportunity to provide this additional service for Professional Design Services related to the structural calculations of solar array at Wagner Elem School. Noted below is the Scope of Work, Assumptions & Exclusions, Professional Services Fees, and Reimbursable Budget for these services.

Scope of Work

Provide additional services for the additional Solar PV design at Wagner Elem School as indicated herein.

Structural Engineering Services

1. The structural portion of this additional-service project consists of responses to DSA comments regarding the PC building’s standing seam roof and the PV panels, rails and clips, all of which were excluded in our original proposal.

Professional Services Fee

A Total Add Services Fee of **Three-Thousand Dollars (\$3,000)**. Billing shall occur within the Agency Review (AG) Phase.

Structural Engineering Fee.....\$ 3,000
\$ 3,000

Reimbursable Budget

No additional reimbursable budget is requested. Any requests for printing or other similar typical reimbursable item will be accommodated if specifically requested by the owner. Prior agreement on reimbursement shall be made before Studio+ incurs a reimbursable cost.

Should the terms and conditions of this proposal be acceptable, please provide a PYLUSD professional services contract for execution.

Sincerely,
studio+ ARCHITECTURE



Stephen Bull, AIA, LEED AP BD+C
Principal
714.430.7020
steveb@wearestudioplus.com



**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

FOOD SAFETY SYSTEMS (FSS)

Background

Food Safety Systems (FSS) has supplied sanitation materials, monitored kitchen cleanliness, trained staff on procedures in safe food preparation, and provided documentation for continuing education at all district kitchen sites for the past several years.

In order to ensure compliance with the Occupational Health and Safety Administration requirements, Orange County Health Department requirements, and USDA-mandated professional standards curriculum requirements, FSS will provide required food safety and sanitation materials and services.

Financial Impact

Cafeteria Fund (1313) NTE \$53,240

Administrator

Gary Stine, Assistant Superintendent, Administrative Services



FOOD SERVICE SAFETY AND SANITATION PROGRAM SERVICE AGREEMENT

Overview

This agreement is made between Food Safety Systems (“FSS”) and Placentia Yorba Linda Unified School District (“School District”), effective as of July 1, 2024. Under this agreement, FSS will provide School District with a complete and sustainable food safety and sanitation system, inclusive of oversight, safety and sanitation training, education, and inventory control as detailed in **Schedule A**.

Schedule A includes trade secrets of FSS, which derive independent economic value from not being generally known to the public or by FSS competitors and are the subject of reasonable efforts to maintain their secrecy. Therefore, School District will not, except as required in the conduct of School District’s business or as required under California State or other laws, use, publish or disclose any of FSS’s trade secrets (e.g., Schedule A) until at least such time that the information are no longer trade secrets. If School District discloses any of FSS’s trade secrets, School District will notify FSS of such disclosure or use.

Term and Termination

This agreement is an annual agreement and may be extended at the discretion and consensus of both parties. The pricing submitted for the SY 24-25 will remain fixed until June 30, 2025.

Pricing agreed to for each renewal will remain fixed throughout each annual agreement period ending June 30. FSS may petition a price increase annually for each renewal period. The School District reserves the right to accept or reject any price increase, and terminate the agreement, without penalty. This is the third extension of four possible one year extensions.

The term of this agreement is one year, unless terminated by either party for any reason with thirty (30) days advanced written notice. All materials, dispensers, accessories, and instructional charts that are provided as part of this program remain the property of Food Safety Systems and may be removed if, and when, the program is cancelled.

Services

FSS will visit each of the schools listed in **Schedule B** during each service visit cycle unless otherwise specified here. There will be a total of eight (8) service visit cycles during each full school year. **The service rotation fee for services provided in Schedule A is \$6,575.00 for a total annual cost of \$52,600.00.**

The dishmachine at Esperanza will be supplied cleaning materials during each service rotation. The service fee is \$80.00 per rotation for a total of \$640.00 annually.

School District will pay a total agreement cost of \$53,240.00 for this school year, which will be divided into eight (8) installment payments of \$6,655.00.

If the term of this agreement includes a partial school year, the district will only be invoiced for the service visit cycles completed. Schedule B may be modified to add additional schools, which in turn may affect total agreement cost. In the event FSS is unable to provide full service at all sites during any service visit cycle, School District will only be invoiced for the services rendered and materials provided.

Billing and Remittance

All billing will be from FSS unless otherwise notified. Remittance should be made payable to:

Please note our new address

Food Safety Systems
5325 Alton Parkway, Suite C-539
Irvine, CA 92604

Accepted By:

Placentia Yorba Linda Unified School District

Name _____ Title _____

Signature _____ Date _____

Food Safety Systems

_____ Date _____

Stacy Sagowitz, President

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SCHEDULE A
SCOPE OF SERVICES
Page 1 of 2

All services, materials, and consultation are included in the total cost provided under the Food Safety and Sanitation Service Agreement, offering complete budget control and predictability to the School District. Food Safety Systems (FSS) will prepare a Service Schedule with objectives and timelines; and provide education, training, materials, services, and reports as follows.

Education

- a) FSS's food safety and sanitation education program includes district in-service education, site- based education, and educational materials for the Participating Schools. The goal of the FSS education program is to provide education for managers and employees of the School District and standardize sanitation and safety procedures in each Participating School's kitchen facility.
- b) Education training modules will be provided during each service cycle at each of the Participating Schools. Each educational training module complies with mandated USDA Professional Standards as well as for School Nutrition Association (SNA) Certification Programs.
 - i) The modules will indicate the appropriate USDA Professional Standards Key Area Section designation and the Learning Topic code.
 - ii) A minimum of 4 hours of training will be offered annually, and will include an ongoing curriculum of sanitation, safety, and workplace topics.
- c) As required by California State Mandate, CalCode Article 2, Sections 113947 and 113947.1-3, FSS will offer N.R.A. (National Restaurant Association) ServSafe® Manager's training to School District employees at an additional minimum cost of \$1,500.00 for 12 employees. Each additional employee over 12, will be an additional charge of \$125 per employee. The maximum class size is 35 employees per class.
 - i) FSS can offer additional courses for eligible employees at an additional cost, if requested by the School District.
 - ii) The education provided through ServSafe® courses will complement the services provided by FSS, and fulfill 10-hours of Sanitation and Safety training required by Food Service Directors and Persons in Charge (PIC) per CalCode
 - iii) This service (National Restaurant Association ServSafe® Manager's training) will be **in addition to** the total cost stated under the Food Safety and Sanitation Service Agreement and will be invoiced separately from the completed service rotation invoice.
- d) If requested by the School District, FSS will offer the National Restaurant Association ServSafe® Food Handler's Class and exam at a cost of \$25.00 per student, with a minimum cost of \$500 for 20 employees. Each additional employee over 20, will be an additional charge of \$25.00 per employee. The maximum class size is 40 employees per class.
 - i) This service (National Restaurant Association ServSafe® Manager's training) will be **in addition to** the total cost stated under the Food Safety and Sanitation Service Agreement and will be invoiced separately from the completed service rotation invoice.

2) Service

- a) FSS certified service technicians will visit each of the Participating schools the number of times stated in the FSS Agreement per full school year in accordance with the Service Schedule stated in the agreement. FSS service technicians are certified in the administration, instruction and recognition of HACCP program integrity and verification. Per Section 111 of the 2004 USDA Reauthorization Act, School Food Authorities (SFAs) are required to implement and maintain a food safety program based on Hazard Analysis and Critical Control Point (HACCP) principles.
- b) FSS service technicians will survey and audit, of each Participating School's kitchen, and provide immediate corrective action, staff training, action documentation, and supervisor notifications for follow ups. The survey and audit are intended to measure due-diligence and verify system execution and staff motivation
- c) The audit will include a review of the School District's specific HACCP guidelines at each Participating school
- d) The audit will follow site inspection protocol as offered by State and County regulatory authorities

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5325 Alton Pkwy, Suite C-539, Irvine, CA 92604 ♦ P: (949) 725-9114 ♦ www.foodsafetysystemsca.com



SCHEDULE B

**PLACENTIA – YORBA LINDA UNIFIED SCHOOL DISTRICT
PARTICIPATING SITES SY 24-25**

	Elementary Schools 4 visits per year	Middle Schools 8 visits per year	High Schools 8 visits per year	Other 4 visits per year
1	Brookhaven ES	Bernardo Yorba MS	EI Dorado HS	EI Camino Real Alternative
2	Bryant Ranch ES	Kraemer MS	Esperenza HS*	
3	Fairmont ES	Travis Ranch MS	Valencia HS	
4	George Key ES	Tuffree MS	Yorba Linda HS	
5	Glenknoll ES	Valadez MS		
6	Glenview ES	Yorba Linda MS		
7	Golden ES			
8	Lakeview ES			
9	Linda Vista ES			
10	Mabel Paine ES			
11	Melrose ES			
12	Morse ES			
13	Rio Vista ES			
14	Rose Drive ES			
15	Ruby Drive ES			
16	Sierra Vista ES			
17	Topaz ES			
18	Travis Ranch ES			
19	Tynes ES			
20	Van Buren ES			
21	Wagner ES			
22	Woodsboro ES			

SS 3/14/24

*Dishmachine Site

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SCHEDULE A
SCOPE OF SERVICES
Page 2 of 2

3) Materials

- a) Sufficient cleaning products and OSHA approved dispensing systems will be inventoried and replenished as needed at each Participating School by the Service Technician during each site visit. Package labeling will exhibit clear dilution and use directions in English and Spanish
 - i) Concentrated liquid detergents include Pot and Pan Detergent, All Purpose Cleaner, Degreaser, Oven Cleaner
 - (a) These detergents are *Green Seal Certified**
 - ii) Concentrated All Purpose Germicide/Disinfectant
 - iii) Concentrated Quaternary Ammonia Sanitizer will be provided for required sanitizing of equipment and warewashing per CalCode
- b) SDS, posters, binders, procedure guides, and ancillary items (e.g., pac cutters, sanitizer test strips) will be provided and replenished as needed at each Participating School.
- c) Each of the Participating Schools is granted a non-exclusive license to use the program and the program materials. FSS will take steps to safeguard use of the program content by entities operating without an agreement from FSS or a related entity.



**Green Seal offers third-party certification based on leadership sustainability standards that help protect the natural world and human health. Green Seal has been identifying and promoting sustainability to industries, purchasers and consumers and helping organizations be greener in real and effective ways since 1989.*

4) Reports / Review

- a) FSS will provide documentation of the education received for School District due diligence files.
- b) All materials required for OSHA compliance will be placed in and kept current in each of the Participating Schools.
- c) After completion of each survey and audit, FSS will generate:
 - i) A Post Site Visit report documenting only areas requiring immediate attention by the School District will be sent within 48 hours of completing the service cycle, including critical violations, areas at risk and maintenance and repair requirements
 - ii) A complete electronic service report that documents program compliance and areas where further management action is required will be sent within 7 working days of completing the service cycle. These reports can serve as critical due diligence confirmation and provide the School District with an electronic record of program compliance.
 - iii) After each full school year, FSS will meet with district administrators to review the year's accomplishments and make recommendations for program improvement.

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**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

MEAL TRAY, HEAT SEALER EQUIPMENT, AND SUPPLIES

Background

Nutrition Services is required to provide sealed items to school kitchens for foods that require pre-packaging. The district purchases meal trays and supplies needed for the pre-packaged items and leases the heat sealer equipment.

Currently, the district purchases meal trays and supplies and has a lease agreement with Oliver Packaging for the heat sealer equipment. This enables Nutrition Services to provide sealed food items with increased visual appeal and quality. The meals are prepared at the central kitchen and packaged for use at the elementary schools. There is no charge for leasing the heat sealer equipment, provided the district meets the minimum meal tray order requirements established by Oliver Packaging.

Financial Impact

Cafeteria Fund (1313)	\$100,000
-----------------------	-----------

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

PEST CONTROL SERVICES

Background

The Nutrition Services Department utilizes pest control services for the District nutrition program. Pest Options has demonstrated timely and professional performance as the current provider of pest control service.

Nutrition Services will continue to receive quality pest control service for the nutrition program by renewing the agreement with Pest Options.

Financial Impact

Cafeteria Fund NTE \$18,195

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

SUMMER MEALS

Background

The Summer Feeding Program is a federally funded, state-administered program that reimburses program operators who serve free healthy meals and snacks to children and teens during a time when school meals are not accessible. The Nutrition Services Department participates in this program to ensure children are fed during the summer months.

Nutrition Services is requesting approval to utilize the district summer feeding program to participate in a community program through the Placentia Library. The Placentia Library has secured funding for *Lunch at the Library* through the California State Library Program. *Lunch at the Library* provides educational enrichment opportunities and nutritious meals to California children during the summer months.

The *Lunch at the Library* program will begin after the PYLUSD extended school year program has ended. The location of the Placentia Library allows for all participants, 18 years of age or younger, to receive nutritious meals during the program dates. Meals are provided uniformly at no charge through the district's eligibility in the summer feeding program. The reimbursement rate will be collected by the district according to total meals provided at the free meal rate, thus ensuring reimbursement revenues will match expenses.

Financial Impact

No cost to the district
(Program revenues will meet or exceed program expenditures)

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

RFP NO. 2021-04, PAPER PRODUCTS AND CLEANING SUPPLIES

Background

On May 9, 2023, the Board approved the extension of the Beach Cities Co-op RFP No. 2021-04 for the purchase of paper products and cleaning supplies from P&R Paper Supply Co. and IFS, Inc. Due to an increase in fresh scratch food items that require packaging and the addition of new menu items, the approved amount for paper products will exceed its current trend resources.

Original Authorized Amount	\$200,000
Requested Increase to Authorized Amount	<u>\$130,000</u>
Total Authorized Amount	<u>\$330,000</u>

An increase to the authorized amount is required to purchase paper products and cleaning supplies utilizing RFP No. 2021-04.

Financial Impact

Cafeteria Fund (1313) NTE \$130,000

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

FLEXIBLE SPENDING ACCOUNT PLANS

Background

Since 1998, the district has offered Section 125 Flexible Spending Account (FSA) Plan options for dependent care and unreimbursed medical expenses. American Fidelity Assurance Company administers the District's FSA services at no cost to the district.

The agreement with American Fidelity Assurance Company will continue FSA services for the district's benefit-eligible employees.

Financial Impact

No cost to the district

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**STATE OF CALIFORNIA NEXTGEN, TELECOMMUNICATIONS, INTERNET ACCESS, AND
INTERNAL CONNECTIONS**

Background

The district utilizes telephone line services to provide fire alarm lines, emergency lines for elevators, emergency lines and the 115 lines shared by all schools to make and receive calls during non-emergency situations. The fire alarm, elevator, and the emergency lines are legal mandates. The California Department of Technology issued and awarded the contract for telecommunications, internet access, and internal connections to multiple vendors including AT&T for telephone line services. This contract may be used by any school district, provided it is authorized by the governing board.

Authorization and use of the California NextGen contract for telecommunications, internet access, and internal connections will provide the most reliable telephone line services at the best price.

Financial Impact

General Fund (0101) – Discretionary NTE \$100,000

Administrator

Gary Stine, Assistant Superintendent, Administrative Services

**APPROVE THE AGREEMENT WITH SOLUTION TREE FOR PROFESSIONAL DEVELOPMENT
FOR PRINCIPALS AND STAFF DURING THE 2024-25 SCHOOL YEAR**

Background

Professional learning communities (PLCs) are schools that empower educators to work collaboratively in recurring cycles of collective inquiry and action research to achieve better results for the students they serve. When a school or district functions as a PLC, educators within the organization embrace high levels of learning for all students. They work collaboratively for continuous improvement, using data to guide their efforts. The educators within a PLC know that their work is an ongoing process involving collective inquiry and action research to achieve better results for the students they serve.

With the help of a Solution Tree certified associate, our principals will continue to learn practical strategies for implementing and sustaining the PLC at Work® process in their schools. This contract will allow for three half days of professional development for our principals to bring two lead teachers from their site to learn more about:

- Implementing a guaranteed and viable curriculum
- Creating a timely and balanced assessment system districtwide
- Removing barriers by implementing additional time, support, and extensions for all students
- Addressing equity issues through standards-based reporting and grading practices districtwide
- Building an inclusive and healthy district and school culture
- Operationalizing the concepts and practices of a Professional Learning Community—from the boardroom to the classroom—as a vehicle to improve leadership and the professional practice of all adults in an effort for all students to learn at higher levels

Financial Impact

Educator Effectiveness Block Grant, NTE: \$19,500

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**ELEMENTARY AND SECONDARY TK-12 PROFESSIONAL DEVELOPMENT TEACHER
HOURS FOR SUMMER INSTITUTE 2024**

Background

Summer Institute for elementary and secondary teachers will provide professional development the weeks of June 21-24 and August 19-21, 2024. The content will be focused on the needs of our unduplicated students with the strategies taught during the summer continued throughout the year.

The Summer Institute professional development offerings will emphasize closing the academic achievement gap for all unduplicated student groups including, but not limited to, the following professional development opportunities: Momentum in Teaching - Writer's Workshop, Sondag Kit training, Preschool/Transitional Kindergarten Learning Foundations (OCDE), Early Learning: Playful Connections, CGI (OCDE), Love and Logic, Building Thinking Classrooms, GLAD strategies (OCDE), World Language adoption training by publishers, and New Hire Institute.

As a part of Summer Institute, all teachers will be required to attend one four-hour training, with a few optional sessions available. All teachers will be paid \$55 per hour. Placentia-Yorba Linda Unified School District Summer Institute will take place in June and August 2024. New hire teachers will be paid \$55 per hour, not to exceed 20 hours each. New Hire Institute will take place August 12-16, 2024.

Financial Impact

Learning Recovery Block Grant, NTE: \$268,200

Administrator

Dr. Olivia Yaung, Assistant Superintendent of Educational Services
Dr. Liz Leon, Director of Elementary Education
Dr. William Gray, Executive Director of Secondary Education

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH DREAMS FOR SCHOOLS

Background

This agreement establishes the intention of Dreams for Schools to work with the Placentia-Yorba Linda Unified School District to provide STEM enrichment during the Expanded Learning 2024 Summer Camp. Students will have the opportunity to learn and develop skills in science, technology, engineering, and math (STEM) fields, as well as develop coding knowledge to engage the student's curiosity about coding, web development, engineering, and robotics. The mission of Dreams for Schools is to inspire, create, and educate students to be STEM literate with the hard and soft skills needed to become the critical thinkers, creative leaders, and technologists of tomorrow. We request permission to add these classes to six camps (Brookhaven, Glenknoll, Linda Vista, Sierra Vista, Travis Ranch, and Woodsboro) that will serve 420 students each week to continue to develop STEM skills with our students.

Financial Impact

Budgeted ELOP Funds, NTE: \$30,516

Administrator

Dr. Olivia Yaung, Assistant Superintendent of Educational Services
Dr. George Lopez, Director, Early and Expanded Learning
Brenda Hohnstein, Assistant Director, Expanded Learning

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between Dreams for Schools, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

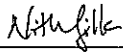
1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

K-8th grade STEAM classes for students during Expanded Learning Summer Program.

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on June 24, 2024, and will diligently perform as required and complete performance by August 16, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 30,516.36 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: Dreams for Schools
 Is individual retired from Cal STRS: Yes No
 from CalPERS: Yes No If yes, date retired: _____
 Signature: 
 Phone #: (408) 215 8578
 Fax #: _____
 Date: 02-27-2024
 Social Security/Tax ID 36-4683422

DISTRICT:

Placentia-Yorba Linda Unified School District
 By: _____
 Assistant Superintendent, Business Services
 Address: 1301 E. Orangethorpe, Placentia, CA 92870
 Date: _____
 Approved by Board: _____
 (Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials .

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials .

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials .

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.
2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials .
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

Dreams for Schools PYLUSD Summer Programming

PYLUSD - Brookhaven, Linda Vista, Glenknoll, Sierra Vista, Travis Ranch, Woodsboro

Dates: June 24, 2024 - August 16, 2024

Classes Offered:

- Sphero Robots (K - 3)
- Engineering Inventors / Sphero Robots (4th - 8th)

Schedule of Classes Estimate:

- Brookhaven Elementary (3 groups)
- Linda Vista Elementary (3 groups)
- Glenknoll Elementary (3 groups)
- Sierra Vista Elementary (3 groups)
- Travis Ranch Elementary (3 groups)
- Woodsboro Elementary, Woodsboro (5-6 groups)

Site Names	Monday	Tuesday	Wednesday	Thursday	Friday
6/24 - 8/16 (7 Weeks) *No class week of 7/1					
Brookhaven (3 groups)	Session 1: K-1				
	Session 2: 1-2				
	Session 3: 4-6				
Linda Vista (3 groups)		Session 1: K-1			
		Session 2: 1-2			
		Session 3: 4-6			
Glenknoll (3 groups)			Session 1: K-1		
			Session 2: 1-2		
			Session 3: 4-6		
Sierra Vista (3 groups)				Session 1: K-1	
				Session 2: 1-2	
				Session 3: 4-6	
Travis Ranch (3 groups)	Session 1: K-1				
	Session 2: 1-2				
	Session 3: 4-6				

Woodsboro (ES & MS) (5-6 groups)	Session 1: K-1			
	Session 2: 1-2			
	Session 3: 4-8			
	Session 4: 4-8			
	Session 5: 4-8			
	Session 6: 4-8			

Costs Estimate:

ITEM	# of Classes	Cost per Class/Week	Total Cost
K-3 Classes (Sphero) - Brookhaven, Linda Vista, Glenknoll, Sierra Vista, Travis Ranch	70	\$179.87	\$12,590.90
4-6 Classes (EI/Sphero) - Brookhaven, Linda Vista, Glenknoll, Sierra Vista, Travis Ranch	35	\$244.56	\$8,559.60
K-3 Classes (Sphero) - Woodsboro	14	\$179.87	\$2,518.18
4-6 Classes (EI/Sphero) - Brookhaven, Linda Vista, Glenknoll, Sierra Vista, Travis Ranch	28	\$244.56	\$6,847.68
TOTAL COST			\$30,516.36

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH FUN SERVICES

Background

The Expanded Learning Department continues to provide a high-quality summer camp that operates from June 17 to August 23. This agreement establishes the intention of Fun Services to provide our staff the games, activities, and supplies for the Expanded Learning 2024 Summer Camp carnival events. Brookhaven Summer Camp will host the events for Sierra Vista and Linda Vista students on July 24, 2024. Woodsboro Summer Camp will host the event for Glenknoll and Travis Ranch students on July 25, 2024. Students will be able to participate in fun games that require hand-eye coordination, motor skills, and social interaction. We request permission to include Fun Services in our 2024 summer camps for our students.

Financial Impact

Budgeted ELOP Funds, NTE: \$5,045

Administrator

Dr. Olivia Yaung, Assistant Superintendent of Educational Services
Dr. George Lopez, Director, Early, and Expanded Learning

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between Fun Services

_____ hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

Fun services will provide games and supplies for Expanded Learning Summer Camp. They will deliver, setup and takedown any equipment.

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on July 24, 2024, and will diligently perform as required and complete performance by July 25, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$NTE \$5,044.68 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: Fun Services
 Is individual retired from Cal STRS: Yes ___ No ___
 from CalPERS: Yes ___ No ___ If yes, date retired: _____
 Signature: [Signature]
 Phone #: 714-996-6700
 Fax #: N/A
 Date: 8/23/24
 Social Security/Tax ID 95-3924686

DISTRICT:

Placentia-Yorba Linda Unified School District
 By: _____
 Assistant Superintendent, Business Services
 Address: 1301 E. Orangethorpe, Placentia, CA 92870
 Date: _____
 Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials SL.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials SL.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials SL.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials SL.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH STRATEGIC KIDS, LLC

Background

The Placentia-Yorba Linda Unified School District is excited to offer enrichment programs such as Chess and Masters of the Field to our students. Strategic Kids will provide fun games and engaging lessons, led by qualified coaches, with a focus on teamwork, leadership skills, and sportsmanship. Each program aims to teach important skills while encouraging students to participate in outdoor activities.

Strategic Kids offers a range of structured games and activities to help students build confidence and teamwork skills. As a part of the Expanded Learning Summer Camp, over 450 students can participate in these classes throughout the summer and learn from the expertise of Strategic Kids' coaches. These classes also provide students with an opportunity to interact and engage with their peers. The agreement between the two parties allows Expanded Learning Summer Camp to schedule programs from June 17 to August 25, 2024.

Financial Impact

Budgeted ELOP Funds, NTE: \$22,720

Administrator

Dr. Olivia Yaung, Assistant Superintendent of Educational Services
Dr. George Lopez, Director, Early, and Expanded Learning
Brenda Hohnstein, Assistant Director, Expanded Learning

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT


THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between Strategic Kids, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)
Strategic Kids will host Masters of the Field one day each week for eight weeks at the Expanded Learning Summer Camp locations
2. The Consultant/Contractor will commence providing services under this AGREEMENT on June 17, 2024, and will diligently perform as required and complete performance by August 14, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this AGREEMENT.
4. The District shall pay the Consultant/Contractor the total amount of \$ NTE \$13,440 for services rendered pursuant to this AGREEMENT. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this AGREEMENT and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this AGREEMENT, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This AGREEMENT is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this AGREEMENT.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed.

CONSULTANT:

Name of Vendor: Strategic Kids, LLC
Is individual retired from Cal STRS: Yes NoX
from CalPERS: Yes NoX If yes, date retired: _____
Signature: 
Phone #: (949) 215-6956
Fax #: _____
Date: 2/23/24
Social Security/Tax ID 46-1991549

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

INSURANCE REQUIREMENTS: During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials JB.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials JB.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials JB.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.

District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.

Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.

Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.

All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials JB.

The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.

The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

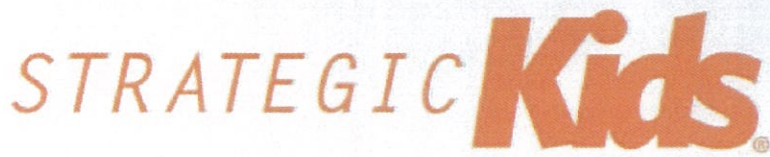
Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.

If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.

It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.



Prepared for

Placentia Yorba Linda Unified School District

2024 Summer Masters of the Field Program

Available weekdays June 17th – August 16th

Non-meeting dates: June 19th and the week of July 1st

SUMMARY

Strategic Kids is ready and equipped to provide the necessary staff to run our in-person sports programming we call Masters of the Field. This is available for the 2024 Summer Programs at Placentia Yorba Linda Unified School District (PYLUSD) as described in the summary, estimated cost tables, plus within district communications between PYLUSD and Strategic Kids leadership. The services can be provided to students at several sites within PYLUSD. We are flexible and will coordinate with PYLUSD administration on the sites, dates and times.

As discussed, this can be available once a week at each summer site on the dates listed above for a total of 8 weeks. The times of the programs would be 9:00am – 12:00pm (if each group gets 1 hour). Any site that has more than 3 groups of students, we can work on making additional time available.

ESTIMATED COSTS

Estimated Cost For 1 Site with 1 Instructor for 3 hours	Estimated Subtotal
Site Enrichment Instructors at Summer Program 2024 (1 at 3 hours) Includes: 3 hours for 1 day per week for 8 days for 1 enrichment instructor for a total of 24 hours \$80/hour per instructor Rate includes all materials and consumable costs for enrichment programs	\$1,920.00
Estimated TOTAL	\$1,920.00

Estimated Costs for 7 Sites	Estimated Total
Cost of 5 sites for 3 hours \$1,920.00 x 5 sites	\$9600
Cost of 1 site for 6 hours \$3,840.00 x 1 site	\$3,840.00
Estimated Costs for 6 Sites	\$13,440.00



We look forward to continuing our services at PYLUSD in whatever capacity that best fits the needs of the school. We are here to help!

Sincerely,
Strategic Kids

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between Strategic Kids, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)
Strategic Kids will have MASTERS of the fields at Expanded Learnings Summer Camp Carnival Event.
2. The Consultant/Contractor will commence providing services under this AGREEMENT on July 24, 2024, and will diligently perform as required and complete performance by July 25, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this AGREEMENT.
4. The District shall pay the Consultant/Contractor the total amount of \$ NTE \$25,000.00 for services rendered pursuant to this AGREEMENT. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this AGREEMENT and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this AGREEMENT, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This AGREEMENT is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this AGREEMENT.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed.

CONSULTANT:

Name of Vendor: Strategic Kids, LLC
 Is individual retired from Cal STRS: Yes ___ NoX ___
 from CalPERS: Yes ___ NoX ___ If yes, date retired: _____
 Signature:
 Phone #: (949) 215-6956
 Fax #: _____
 Date: 2/23/24
 Social Security/Tax ID 46-1991549

DISTRICT:

Placentia-Yorba Linda Unified School District
 By: _____
 Assistant Superintendent, Business Services
 Address: 1301 E. Orangethorpe, Placentia, CA 92870
 Date: _____
 Approved by Board: _____
 (Date)

TERMS AND CONDITIONS OF AGREEMENT

INSURANCE REQUIREMENTS: During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials CB.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials CB.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials CB.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.

District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.

Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.

Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.

All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials CB.

The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.

The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.

If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.

It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.



Prepared for

Placentia Yorba Linda Unified School District

2024 Summer Masters of the Field – Field Trip Program

July 24th at Brookhaven and July 25th at Woodsboro

From 10:00am – 2:00pm

SUMMARY

Strategic Kids is ready and equipped to provide the necessary staff to run our in-person sports programming we call Masters of the Field. This is available for the 2024 Summer Program Field Trip days at Placentia Yorba Linda Unified School District (PYLUSD) as described in the summary, estimated cost tables, plus within district communications between PYLUSD and Strategic Kids leadership. The services can be provided to students at several sites within PYLUSD. We are flexible and will coordinate with PYLUSD administration on the sites, dates and times.

As discussed, this would be a carnival-like field trip for the students. There would be 3 sites at one school on the two days listed above. We are available to run Masters of the Field at these events to 180-220 students and would supply 4 enrichment instructors for each day.

ESTIMATED COSTS

Estimated Cost For 2 Sites with 4 Instructors	Estimated Subtotal
Site Enrichment Instructors at Summer Program 2024 – Field Trips Includes: 4 hours for 2 days for 4 enrichment instructors for a total of 32 hours \$80/hour per instructor Rate includes all materials and consumable costs for enrichment programs	\$2,560.00
Estimated TOTAL	\$2,560.00

We look forward to continuing our services at PYLUSD in whatever capacity that best fits the needs of the school. We are here to help!

Sincerely,
Strategic Kids

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT


THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between Strategic Kids, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)
Strategic kids will hold Summer Chess program at each Expanded Learning Summer camp, for 1 week at each location.
2. The Consultant/Contractor will commence providing services under this AGREEMENT on June 17, 2024, and will diligently perform as required and complete performance by August 16, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this AGREEMENT.
4. The District shall pay the Consultant/Contractor the total amount of \$ NTE \$ 6,720.00 for services rendered pursuant to this AGREEMENT. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this AGREEMENT and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this AGREEMENT, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This AGREEMENT is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this AGREEMENT.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed.

CONSULTANT:

Name of Vendor: Strategic Kids, LLC
Is individual retired from Cal STRS: Yes No
from CalPERS: Yes No If yes, date retired: _____
Signature: 
Phone #: (949) 215-6956
Fax #: _____
Date: 2/23/24
Social Security/Tax ID 46-1991549

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

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Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/ service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

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Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials CP.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials CP.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials CP.

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All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials CP.

The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.

The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.

If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.

It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.



Prepared for

Placentia Yorba Linda Unified School District

2024 Summer Chess Program

Available weekdays June 17th – August 16th

Non-meeting dates: June 19th and the week of July 1st

SUMMARY

Strategic Kids is ready and equipped to provide the necessary staff to run our in-person Chess programming. This is available for the 2024 Summer Programs at Placentia Yorba Linda Unified School District (PYLUSD) as described in the summary, estimated cost tables, plus within district communications between PYLUSD and Strategic Kids leadership. The services can be provided to students at several sites within PYLUSD. We are flexible and will coordinate with PYLUSD administration on the sites, dates and times.

As discussed, this can be available once a week at each of the summer sites listed below on the dates listed above. The times of the programs would be 9:00am – 12:00pm (if each group gets 1 hour). Any site that has more than 3 groups of students, we can work on making additional time available.

ESTIMATED COSTS

Summer Sites and groups:

- Brookhaven Elementary (3 groups)
- Linda Vista Elementary (3 groups)
- Glenknoll Elementary (3 groups)
- Sierra Vista Elementary (3 groups)
- Travis Ranch Elementary (3 groups)
- Woodsboro Elementary, Woodsboro will also provide a middle school summer camp. (5-6 groups)

ESTIMATED COSTS

Estimated Cost For 1 Site with 1 Instructor	Estimated Subtotal
Site Enrichment Instructors at Summer Program 2024 (5 sites at 3 hours and 1 at 6 hours) Includes: 3 hours for 4 day per week for 1 week 1 site at 6 hours \$80/hour per instructor Rate includes all materials and consumable costs for enrichment programs	\$960
Estimated TOTAL	\$960



Estimated Costs for 6 Sites	Estimated Total
Cost of 1 site \$960 x 5 sites cost at large site \$1920	\$6720
Estimated Costs for 5 Sites	Estimated Total

We look forward to continuing our services at PYLUSD in whatever capacity that best fits the needs of the school. We are here to help!

Sincerely,
Strategic Kids

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**CONTRACT AGREEMENT WITH GROWTH OPPORTUNITIES THROUGH ATHLETICS,
LEARNING, AND SERVICE (GOALS) FOR RECREATION SERVICES AT FAIRMONT,
MELROSE, AND RIO VISTA SUMMER EXPANDED LEARNING AND 2024 SUMMER
ENRICHMENT CAMPS**

Background

This agreement establishes GOALS' intention to work with the Placentia-Yorba Linda Unified School District to support our nine-hour after-school recreation program at the following locations: EL Summer Camp at Melrose, Summer Enrichment Camp at Fairmont and Rio Vista from June 24, 2024, to July 26, 2024. This nine-hour program is to meet the ELOP funding requirements to use ELOP funds to operate our summer enrichment programs. These programs are offered to our PYL students at no cost. GOALS will provide all necessary staff, supplies, equipment, and transportation to field trips.

Financial Impact

Budgeted ELOP Funds, NTE: \$84,645

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. George Lopez, Director of Expanded Learning



GOALS Contract With The Placentia Yorba Linda Unified School District For The Provision of On-site Daily “Summer of '24” School Based Recreation Services at Melrose Elementary School, Rio Vista Elementary School, & Fairmont Elementary School sites.

By and between the not for profit Growth Opportunities through Athletics, Learning & Service (GOALS) Program and the Placentia Yorba Linda Unified School District (PYLUSD).

This agreement entered into on [REDACTED], 2024 establishes the intention of GOALS to provide on-site **Summer Recreation/Enrichment Services** at Melrose Elementary School, Rio Vista Elementary School, & Fairmont Elementary School hereafter referred to as “The Schools”.

Requirements and Conditions

Independent Contractor. GOALS, in the performance of this AGREEMENT, shall be and act as an independent contractor. GOALS understands and agrees that it and all of its employees shall not be considered officers, employees or agents of PYLUSD, and are not entitled to benefits of any kind or nature normally provided employees of the PYLUSD and/or to which PYLUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. GOALS assumes the full responsibility for the acts and/or omissions of its employees or agents as they relate to the services to be provided under this AGREEMENT. GOALS shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to GOALS's employees.

Hold Harmless. GOALS shall defend, indemnify, and hold harmless PYLUSD and its governing board, officers, employees and agents from and against any and all demands, debts, liens, claims, losses, damages, liability, costs, expenses (including, but not limited to attorney fees and costs), penalties, assessments, judgments, or obligations, actions, or causes of action, whatsoever for or in connection with any injury, damage, or loss to any person or property, including PYLUSD, arising from or connected in any way directly or indirectly or as a consequence of the acts and omissions of GOALS, its agents, or any person, firm or corporation employed by GOALS, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, including, but not limited to, its failure to comply with its obligations under this AGREEMENT and under the law.

Insurance. GOALS agrees to carry commercial general liability insurance with limits of One Million Dollars (\$1,000,000) per occurrence/Three Million Dollars (\$3,000,000) aggregate, automobile liability insurance with limits of One Million Dollars (\$1,000,000) combined single limit, and professional errors and omissions with limits of One Million Dollars (\$1,000,000) per claim/One Million Dollars (\$1,000,000) aggregate, in forms mutually acceptable to both parties to protect GOALS and against liability or claims of liability which may arise out of this AGREEMENT. In addition, GOALS will carry

an insurance “umbrella policy” which adds \$4 million dollars of insurance to both the per occurrence limit as well as the aggregate limit on all of the above referenced insurance categories. In addition, GOALS agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by PYLUSD shall be excess and noncontributory." Upon request, GOALS shall provide PYLUSD with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. GOALS agrees to name PYLUSD and its Board, officers, agents, employees and volunteers as additional insured by separate endorsement. The insurance provided by GOALS shall be primary and non-contributory (by PYLUSD)

Assignment. The obligations of GOALS pursuant to this AGREEMENT shall not be assigned by GOALS.

Compliance With Applicable Laws. GOALS agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to GOALS, GOALS' business, and personnel engaged in operations covered by this AGREEMENT or occurring out of the performance of such operations.

Permits/Licenses. GOALS and all GOALS' employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.

Nondiscrimination. GOALS agrees to not discriminate on the basis of race, color, religion, sex, marital status, national origin, ancestry, familiar status, disability, sexual orientation, pregnancy or pregnancy related condition in its employment practices. This policy of affording equal employment opportunities to all persons is in keeping with provisions of state and federal laws and regulation

Images. If applicable, GOALS is prohibited from capturing on any visual medium images of any property, logo, student, or employee of PYLUSD, or any image that represents PYLUSD without express prior written consent from PYLUSD and, in the case of a student or employee, the express prior written consent from the student’s parents or the employee whose image is to be captured.

Governing Law. The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California.

Education Code 45125. During the entire term of this AGREEMENT, GOALS and its contractors and agents, shall fully comply with the provision of Education Code 45125.1 (Fingerprint Requirements) with respect to individuals who will have contact with PYLUSD pupils in the performance of the work of this AGREEMENT.

Responsibilities

The School(s) are expected to fulfill the following responsibilities:

- School provides adequate space for any of the program’s summertime school site-based recreation activities including use of designated classrooms, indoor and outdoor group areas as may be needed.
- School provides the GOALS Summer Recreation Coaches/Staff with preparation space and as needed periodically access to a desk, and modest file space
- School principal and/or other district site leadership is aware of the daily GOALS staff recreation support schedule through coordination with PYLUSD site enrichment staff.

- Principal or designee identifies a district staff person to serve as the program’s primary community liaison.

GOALS will fulfill the following responsibilities:

- Provide 3 staff members/recreational coaches at each of the Schools (9 staff total) to lead daily, on-site only, summer healthy recreation activities during all scheduled times as prescribed by the PYLUSD summer schools activity leadership. **Nominally this is expected to be a program service period of 12 Noon to 5 PM Monday through Thursday and 8 AM to 5 PM every Friday from late June 2024 through the end of July of 2024.** GOALS may provide other supplemental staff as an in-kind support but will only be billing for a maximum of 3 staff coaches during the prescribed activity times per site.
- Provide PYLUSD upon request with a certificate of insurance which names PYLUSD, and respective Schools as additional insured.
- Complete any additional administrative forms for recordkeeping requirements on a timely basis such as for facility use or participant tracking as the PYLUSD leadership may from time to time require,

Joint Responsibilities between GOALS and PYLUSD/Rio Vista, Melrose & Fairmont Elementary Schools include:

- To support implementation of the PYLUSD/Summer Recreation Program at the Schools, PYLUSD agrees to pay GOALS the total amount of **\$84,645.** *(cost allocations attached).*
- GOALS and PYLUSD/School representatives agree to actively resolve any disputes or conflicts that may affect program quality or service delivery.
- The estimated value of in-kind contribution by GOALS for site support, bus transit and facility access is currently estimated as \$5,000. A final reconciliation of the combined in-kind support will be provided at the conclusion of this contract.

The GOALS contracted Summer Recreation coaching support at the Schools will commence on or about **June 24, 2024 and conclude on or about July 26, 2024.**



 GOALS (By Dave Wilk, Executive Director)

3/7/2024

 Date

 Placentia-Yorba Linda USD

 Date



With 20 local field trips
 Venues will be:
 Anaheim ICE - skating
 GOALS Facilities - Sports
 Oak Canyon (Anaheim) hiking

GOALS for PYLUSD - Rio Vista, Melrose, Fairmont Schools
Support for Summer Program (Athletics oriented) Enrichment At Select PYLUSD School Sites

Rio Vista, Melrose & Fairmont Elementary Summer Support '24

Executive Summary:

GOALS to provide sports oriented, summer enrichment support services to select PYLUSD Elementary Schools during a period of late June through July '24. Daily hours will range from 5 hours Monday through Thursday to 9 hours on Fridays for all three sites.

Calendar Period Planned:

June 24, 2024 - July 26, 2024 (5 days weekly no activities July 4th)

Time Period Planned:

At Rio Vista, Melrose & Fairmont 5 hours M-Th, 9 hours Fridays (except July 4th)

Program Days:

24 Total Days

Estimated youth served daily per site

40 (May be higher or lower depending on PYLUSD expectations)

Number of Enrichment/Coaching Staff:

3 x 3 = 9

Number of Recruitment/Training/Staff Development

1 (Estimated 2 hour/day + 24 hour recruiting allocation + 16 hour training allocation)

Site Program Hours: Melrose+Fairmont= 280

420 Rio Vista = 140

Program Hours + GOALS Training (16 hours)

436

Staff Development Recruitment + Training +24 Days of 2/Hr/Day Oversight = 48+40= 88 hours staff development

Field Trips: 2/Site/Week - Rio

10 Local Trips GOALS Skating @ Anaheim ICE, Play @ GOALS Facilities

Field Trips: 1/Wk - Fairmont & Melrose

10 Local Trips GOALS Skating @ Anaheim ICE, Play @ GOALS Facilities

Expense Summary:

Line Item	Category	Assumptions/Hr	#	Hours	Totals
1	Staffing				
1.1	Lead/Oversight-Staff Dev.	\$ 30.00	1	88	\$2,640.00
1.2	Enrichment/Coaching Staff	\$ 25.00	9	436	\$58,860.00
1.3	SSI/WC/Sick Leave/Insur.	10%			\$6,150.00
Subtotal Staff					\$67,650.00
2	Materials & Equipment Costs				
2.1	Office related				\$150.00
2.2	Athletics/Healthy Play Related				\$1,500.00
2.3	Incidental Materials, activities, paper, arts, books, learning supplies				\$150.00
Subtotal Materials & Equip					\$1,800.00
	Transportation/Field Trips Costs		#	Unit Cost	
*3.1	Local Trips (2-3 hours total R/T transit + site time)		20	\$ 375.00 Rio 2/Wk, Mel & Fairmont 1/wk	\$7,500.00
*3.2	No Camp Day Trips		0	\$ 625.00 Rio Vista 2, Mel & Fairmont 1 ea	\$0.00
*3.3	Field Trip Venues		20	All provided in-kind by GOALS & Partners	
Subtotal Field Trips					\$7,500.00
4	General Overhead - Insurance/Accounting/Payroll	10.0%			\$7,695.00
Subtotal Admin/Indirect					\$7,695.00
TOTALS					\$84,645.00

* Note all field trip venues will be provided "in-kind" by GOALS. Anaheim ICE, GOALS Camp, Dreamscape facilities & access to Oak Canyon Nature Center & Yorba Regional Park. Estimated venue value = \$5,000 - all donated.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH MAXIM HEALTH STAFFING PROVIDER FOR
EXPANDED LEARNING SERVICES DURING THE 2023-24 SCHOOL YEAR**

Background

The Early and Expanded Learning Department continues to experience staff shortages and needs an independent contracting service to continue with Maxim Staffing Agency. This agreement is for April 16, 2024-June 30, 2024.

Currently, expanded learning staff are considered difficult-to-fill positions in California, and more so in Orange County. As a result, we are experiencing challenges in filling these positions for those serving students in expanded learning and meeting the required staffing-to-student ratios to comply with ELOP funding and state after-school requirements. We need to utilize outside contractors to cover the required aforementioned services. This proposed budgeted funding for expanded learning is projected to last us through the end of June 30, 2024. At that point, we will re-evaluate based on the success of our human resources recruitment efforts.

Financial Impact

Budgeted ELOP Funds, NTE: \$225,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. George Lopez, Director, Early and Expanded Learning
Brenda Hohnstein, Assistant Director Early and Expanded Learning

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: Austin Koehn
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH KRIS FILIP DESIGNS

Background

The Early and Expanded Learning Department continues to market the outstanding before- and after-school programs we offer during the summer, winter, spring, fall, and school year through our website. Our website, a reliable resource, offers our students and families a dependable platform from which to seek information regarding all our programs and services.

We recently ended a contract with a website vendor and are now seeking permission to establish a new contract with an approved district vendor, Kris Filip, who currently supports several of our schools. Kris Filip will help maintain accurate information, pictures, and registration links for the following programs: fee-based preschool, state preschool, expanded learning, ASES, and First 5 Early Learning.

Financial Impact

Budgeted ELOP Funds, NTE: \$3,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. George Lopez, Director, Early and Expanded Learning
Brenda Hohnstein, Assistant Director, Early and Expanded Learning

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH DAVID SKALE DBA SOCAL SCHOOL
SHOWS FOR YEAR-END ASSEMBLY AT BRYANT RANCH ELEMENTARY**

Background

There will be a PBIS year-end reward assembly for transitional kindergarten through 5th-grade students at Bryant Ranch Elementary on June 6, 2024. Bryant Ranch uses a PBIS reward system that issues brag cards to students throughout the year. Students save brag cards to attend this year-end celebration. SOCAL Show provides an engaging magic show for elementary students through humor, fun and magic.

Financial Impact

PTA Gift Funds, NTE: \$650

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Liz Leon, Director, Elementary Education

Shannon Robles, Principal, Bryant Ranch Elementary School

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between David Skale, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:


1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

Magic Show

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on June 6, and will diligently perform as required and complete performance by June 6. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 650 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: David Skale
Is individual retired from Cal STRS: Yes ___ No
from CalPERS: Yes ___ No ___ If yes, date retired: ___
Signature: 
Phone #: 714-903-7689
Fax #: _____
Date: Feb 15, 2024
Social Security/Tax ID 566-77-9278

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

INSURANCE REQUIREMENTS: During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, its Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials ^{ds}_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials ^{ds}_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials ^{ds}_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.

District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.

Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.

Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.

All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials ^{ds}_____.

The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.

The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.

If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.

It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH ALL THINGS SCIENCE ASSEMBLY AT
BRYANT RANCH ELEMENTARY**

Background

A year-end PTA school assembly will be held for all transitional kindergarten through fifth-grade students at Bryant Ranch Elementary on May 29, 2024. All Things Science provides a STEM assembly that is engaging with interactive learning experiences for students in science, technology, engineering, and math. All Things Science is student-centered and hands-on with activities that encourage problem-solving skills, creativity, and critical thinking.

Financial Impact

PTA Gift Funds, NTE: \$500

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Liz Leon, Director, Elementary Education

Shannon Robles, Principal, Bryant Ranch Elementary School

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 16th day of April, 2024, by and between All Things Science, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

STEM enrichment services

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on May 29th, 2024, and will diligently perform as required and complete performance by May 29th, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 500 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
0. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: All Things Science

Is individual retired from Cal STRS: Yes No
from CalPERS: Yes No If yes, date retired: _____

Signature: Nathan Rimoldi

Phone #: 562-370-6074

Fax #: _____

Date: March 4th, 2024

Social Security/Tax ID: 92-1863112

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____

Assistant Superintendent, Business Services

Address: 1301 E. Orangethorpe, Placentia, CA 92870

Date: _____

Approved by Board: _____

(Date)

TERMS AND CONDITIONS OF AGREEMENT

INSURANCE REQUIREMENTS: During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials NR.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials NR.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials NR.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.

District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.

Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.

Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.

All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials NR.

The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.

The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.

If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.

It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH ACADEMIC ENTERTAINMENT FOR
AN EDUCATIONAL SCIENCE ASSEMBLY AT VAN BUREN ELEMENTARY SCHOOL**

Background

Van Buren will be providing a school assembly with a focus on science on May 6, 2024. The Wacky Science Show combines the enchantment of theater, captivating comedy, and scientific facts to engage students in an entertaining and educational manner. This science show includes learning the Scientific Method, Physical Sciences, Math, Life Sciences, Earth Science, the Human Body, Air Pressure, Acids/Bases, Levers/Machines, Dinosaurs, the Natural World, Outer Space, States of Matter, Safety in the Lab, Bernoulli, and Reactions between Chemicals. The Wacky Science Show has exercises and science concepts for students at different levels of scientific discovery.

Financial Impact

PTA Funds, NTE: \$1,895

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Liz Leon, Director, Elementary Education
David Cammarato, Principal, Van Buren

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 6th day of February, 2024, by and between Academic Entertainment, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

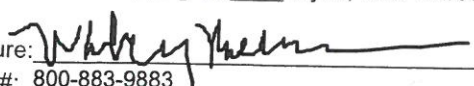
1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

Educational School Assemblies - The Wacky Science Show at Van Buren ES on 5/6/24

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on 02/06/24, and will diligently perform as required and complete performance by 06/30/24. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 1895 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: Academic Entertainment, Inc.
 Is individual retired from Cal STRS: Yes ___ No X
 from CalPERS: Yes ___ No X If yes, date retired: _____
 Signature: 
 Phone #: 800-883-9883
 Fax #: _____
 Date: 02/06/24
 Social Security/Tax ID 91-2043215

DISTRICT:

Placentia-Yorba Linda Unified School District
 By: _____
 Assistant Superintendent, Business Services
 Address: 1301 E. Orangethorpe, Placentia, CA 92870
 Date: _____
 Approved by Board: _____ (Date)

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**ELEMENTARY GRADES K-5/6 MATH STANDARDS AND INSTRUCTIONAL PRACTICES
PROFESSIONAL DEVELOPMENT PARTNERSHIP WITH ORANGE COUNTY DEPARTMENT OF
EDUCATION FOR SUMMER INSTITUTE 2024**

Background

The Orange County Department of Education (OCDE) Math Education Services will collaborate with our district to provide our teachers with professional development training to enhance instruction and provide intervention for all students.

During the math professional development series, elementary teachers will work with an OCDE trainer to understand grade-level math standards and the new mathematical framework. They will implement instructional practices focusing on conceptual understanding, procedural skills, and fluency, including cognitively guided instruction (CGI) pedagogy. Teachers will also gain access to standards-aligned curriculum to enhance classroom instruction. Acquiring foundational skills in research-based math instruction is essential for student achievement.

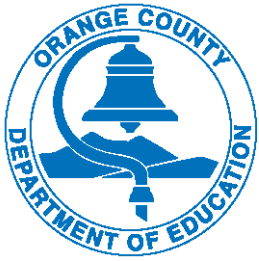
These services will be available during Summer Institute 2024 and will be optional for any elementary teachers who are interested in participating.

Financial Impact

Educator Effectiveness Grant (ESEA), NTE: \$9,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Liz Leon, Director of Elementary Education



**ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION
SERVICE PROPOSAL**

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

TO: Dr. Liz Leon
Director, Elementary Education
Placentia Yorba Linda Unified School District
1301 E. Orangethorpe Avenue, Placentia, CA 92870
EMAIL: eleon@pylusd.org PHONE NUMBER: (714) 985-8654

FROM: Janie Yoo (Janny Kim)
TITLE: Math Coordinator
EMAIL: jannykim@ocde.us PHONE NUMBER: 714-966-4379

DATE OF PROPOSAL: 3/13/2024

PURPOSE: Collaborate with and support district and math leadership team to support the implementation of instructional practices that meet the needs of all students.

AUDIENCE: Grades K-5/6 Teachers

ESTIMATED NUMBER OF PARTICIPANTS: 30 per session

LCAP PRIORITIES ADDRESSED:

Conditions of Learning	Pupil Outcomes	Engagement
<input type="checkbox"/> Basic Services <input checked="" type="checkbox"/> Implementation of State Content Standards <input type="checkbox"/> Course Access	<input checked="" type="checkbox"/> Pupil Achievement <input type="checkbox"/> Other Pupil Outcomes	<input type="checkbox"/> Parental Involvement <input checked="" type="checkbox"/> Pupil Engagement <input type="checkbox"/> School Climate

CA MTSS FRAMEWORK ADDRESSED:

Whole Child Domain

Inclusive Academic Instruction Features

Inclusive Behavior Instruction Features

Inclusive Transformative Social-Emotional Instruction and Mental Health Support Features

Essential Domains and Features to Support the Whole Child

Administrative Leadership Domain
 Strong & Engaged Site Leadership Features
 Strong Educator Support System Features

Integrated Supports Domain
 Organizational Structure Features
 Strong & Positive School Culture Features

Family and Community Engagement Domain
 Trusting Family Partnerships Features
 Trusting Community Partnerships Features

Inclusive Policy Structure and Practice Domain
 Strong LEA / School Relationship Features
 LEA Policy Framework Features

**ORANGE COUNTY
BOARD OF EDUCATION**

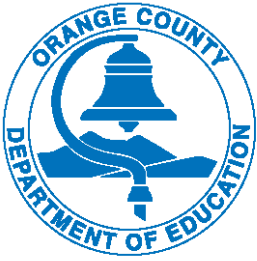
MARI BARKE

TIM SHAW

LISA SPARKS, PH.D.

JORGE VALDEZ Esq.

KEN L. WILLIAMS, D.O.



ORANGE COUNTY DEPARTMENT OF EDUCATION EDUCATIONAL SERVICES DIVISION SERVICE PROPOSAL

NUMBER OF DAYS: 6 Full days of Professional Development (Total: 48 hours of service)

PROPOSED TRAINING DATES: June 17, 18, 20, August 19, 20, 21, 2024 (Dates subject to change by mutual agreement from OCDE and District)

LOCATION: Placentia Yorba Linda Unified School District Office and School Sites TBD

GOAL(S):

(1) Develop a shared understanding of the New Common Core Math Frameworks and understanding of the priority clusters. (2) Align instructional practices and activities with CGI pedagogy. (3) Support K-5/6 grade teachers with understanding and implementing inquiry-based instruction that support student thinking (4) Develop an understanding of common formative assessments to guide instruction

EXPECTED MEASURABLE OUTCOME(S):

Increase teacher knowledge of research-based math instruction that help develop mathematical thinking

Increase number of teachers who implement instructional practices aligned to the New Common Core Math Frameworks.

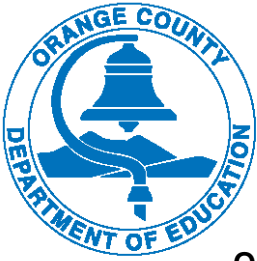
JUSTIFICATION / RESEARCH CITATION(S):

(1) National Council of Teachers of Mathematics (2014). Principles to Actions: Ensuring Mathematical Success for All. (2) Franke, M., Kazemi, E., Turrou, A. (2018). Choral Counting & Counting Collections. (3) Cobb, P., Jackson, K., Henrick, E., Smith, T., the MIST Team (2018). Systems for Instructional Improvement: Creating Coherence from the Classroom to the District Office. (4) Carpenter, T., Franke, M., Levi, L. (2003). Thinking Mathematically: Integrating Arithmetic & Algebra in Elementary School. (5) Carpenter, T., Franke, M., Johnson, N., Turrou, A., Wager, A. (2017). Young Children's Mathematics: Cognitively Guided Instruction in Early Childhood Education. (6) Carpenter, T., Fennema, E., Franke, M., Levi, L., Empson, S. (2015). Children's Mathematics: Cognitively Guided Instruction. (7) California Department of Education Sacramento (2015). Mathematics Framework for California Public Schools- Kindergarten Through Grade Twelve. (8) California Department of Education Sacramento (2023). 2023 Mathematics Framework for California Public Schools (Mathematics Framework).

DETAILS:

6 full day sessions of Professional Development (TOTAL: 48 hours)

June 17, 18, 20, August 19, 20, 21, 2024 (Dates subject to change by mutual agreement from OCDE and District)



ORANGE COUNTY DEPARTMENT OF EDUCATION EDUCATIONAL SERVICES DIVISION SERVICE PROPOSAL

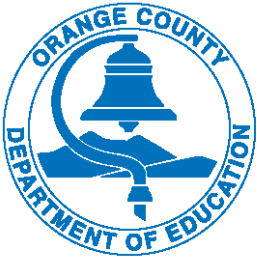
OCDE SERVICE COST STRUCTURE:

FEES	MOUNT	QUANTITY	TOTAL
\$1500 - Full-day (Over 5+ Hrs.)	\$ 1,500	6	\$ 9,000
\$750 - Half-day (3-4 hours)	\$		\$ 0
\$250 - Hourly (1-2 hours)	\$		\$ 0
Additional consultant			\$ 0
Administrative fees: (Planning/Prep Time)			\$ 0
SUBTOTAL			\$ 9,000
ADDITIONAL COST CONSIDERATIONS: <ul style="list-style-type: none"> 30 OR FEWER PARTICIPANTS = 1 CONSULTANT MORE THAN 30 PARTICIPANTS = ADDITIONAL CHARGES MAY BE INCURRED PREPARATION TIME MAY BE ADDED AT THE SAME RATES MILEAGE MAY BE ADDED FOR STAFF TRAVEL TO/FROM THE LOCATION COST OF MEALS OR REFRESHMENTS MAY BE ADDED, IF REQUESTED 			

WORKSHOP NEEDS	PROVIDER	COST
EQUIPMENT: <ul style="list-style-type: none"> Projector Document camera (ELMO) Audio speakers Microphone Laptops, tablets, etc. 	<input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input type="checkbox"/> OCDE	<input checked="" type="checkbox"/> N/A <input checked="" type="checkbox"/> N/A <input checked="" type="checkbox"/> N/A <input checked="" type="checkbox"/> N/A <input checked="" type="checkbox"/> N/A
REFRESHMENTS: <ul style="list-style-type: none"> Breakfast Lunch 	<input checked="" type="checkbox"/> District <input type="checkbox"/> OCDE <input checked="" type="checkbox"/> District <input type="checkbox"/> OCDE	<input style="width: 100px; height: 20px;" type="text"/>
ESTIMATED TOTAL:		<input style="width: 100px; height: 20px;" type="text"/>
MISCELLANEOUS: <ul style="list-style-type: none"> Table boxes (writing utensils, markers, etc.) Wireless access Mileage fees Materials fees Venue fees 	<input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input type="checkbox"/> OCDE <input type="checkbox"/> District <input checked="" type="checkbox"/> OCDE <input checked="" type="checkbox"/> District <input type="checkbox"/> OCDE <input checked="" type="checkbox"/> District <input type="checkbox"/> OCDE	<input checked="" type="checkbox"/> N/A <input checked="" type="checkbox"/> N/A <input style="width: 100px; height: 20px;" type="text"/> <input style="width: 100px; height: 20px;" type="text"/> <input style="width: 100px; height: 20px;" type="text"/>

ESTIMATED TOTAL COST (SERVICE + MATERIALS):

\$9,000.00



**ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION
SERVICE PROPOSAL**

For Client Use:

When this proposal is accepted, OCDE will create a contract for services.

PROPOSAL ACCEPTED

Authorized Signature

Date

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**TRANSITIONAL KINDERGARTEN (TK) PROFESSIONAL DEVELOPMENT PARTNERSHIP WITH
ORANGE COUNTY DEPARTMENT OF EDUCATION FOR SUMMER INSTITUTE 2024 AND THE
2024-2025 SCHOOL YEAR**

Background

The Orange County Department of Education (OCDE) Early Learning Services provides a wealth of research-based professional learning, coaching, technical assistance, and educational incentives for Orange County early learning and care programs, including public and private preschool, child care, TK, kindergarten, and community partners serving young children. OCDE Math Education Services, Physical Education Services, and Early Learning Services will collaborate with the Placentia-Yorba Linda Unified School District (PYLUSD) to provide PYLUSD teachers with professional development training to enhance instruction and provide intervention for all students.

As a part of the Early Learning Services professional development series, TK teachers will enhance their capacity to support young learners, focusing on the California Preschool/TK Learning Foundations and Frameworks to ensure readiness for incoming students. The California Preschool/TK Learning Foundations and Curriculum Frameworks emphasize skills such as friendship, emotion regulation, language, literacy, English language development, and mathematics. In addition, TK teachers will gain an understanding of the Desired Results of Developmental Profile (DRDP), a formative assessment instrument consisting of eight domains that help educators evaluate a child's knowledge, skill, and behavioral development.

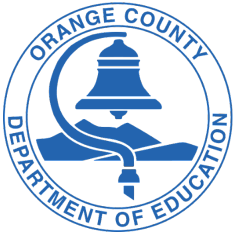
These services will be available during Summer Institute 2024 and the 2024-2025 school year and will be required professional development for all TK teachers.

Financial Impact

Educator Effectiveness Grant (ESEA), NTE: \$3,500

Administrator

Dr. Olivia Young, Assistant Superintendent, Educational Services
Dr. Liz Leon, Director of Elementary Education



Orange County Department of Education
Educational Services Division
Early Learning Services

EARLY LEARNING SERVICE PROPOSAL

DATE PROPOSED: March 8, 2024

PROPOSAL ORIGINATOR: Tawnie King, tking@ocde.us

CONTRACTOR INFORMATION

DISTRICT/AGENCY LEGAL NAME	Placentia Yorba Linda Unified School District
CONTACT NAME/TITLE	Alma Padilla, TK Early Learning Specialist
CONTACT PHONE	714-985-8676
CONTACT EMAIL	apadilla@pylusd.org
ADDRESS	1301 E. Orangethorpe Ave., Placentia, CA 92870
JUSTIFICATION	<p>PYLUSD is in the process of building a strong, cohesive and knowledgeable TK team. The goal is to build capacity within our TK teachers to be able to support our youngest learners. The Preschool/TK Learning Foundations & Frameworks support the development and readiness of all incoming students to the TK program. The California Preschool/TK Learning Foundations describe competencies - knowledge and skills - that most children can be expected to exhibit in a high-quality program before entering Kindergarten. These foundations focus on friendship and emotion regulation skills, language and literacy, English-language development, and mathematics. The California Preschool/TK Curriculum Frameworks present the strategies for early childhood educators that enrich learning and development opportunities for all preschool and TK students.</p> <p>CA MTSS: Academic & Behavioral Instruction, LCAP: Pupil Outcomes -Other Pupil Outcomes, LCP: Continuity of Learning</p>

DESCRIPTION OF SERVICE	DATE/TIME OF SERVICE	COST
17 hours of Professional Development Sessions focusing on the Preschool Transitional Kindergarten Learning Foundations (PTKLF) and the Desired Results Developmental Profile (DRDP); see below (Trainers: Tawnie King, Victoria Villa, Viviana Jelinek, Delia Castaneda)	Sessions will take place in August 2024; Fall 2024, Winter 2024-25 and Spring 2025; Dates TBD	
Summer Institute August 19 - 21, 2024 (8	<ul style="list-style-type: none"> 1 AM Session: 8 a.m. - 12 p.m PTKLFs Overview (Parts 1 & 2) Group 1 1 PM Session: 1 p.m. - 5 p.m. PTKLFs Overview (Parts 1 & 2) Group 2 	\$750 \$750
Fall '24 Professional Development	<ul style="list-style-type: none"> Day 1 TBD 2:45 p.m. - 4:15 p.m PTKLFs Overview (Part 1) Group 3 Day 2 TBD 2:45 p.m. - 4:15 p.m PTKLFs Overview (Part 2) Group 3 	\$250 \$250
Winter '24-25 Professional Development	<ul style="list-style-type: none"> Day 1 TBD 2:45 p.m. - 4:15 p.m Intro to DRDP Essential View (Part 1) Day 2 TBD 2:45 p.m. - 4:15 p.m Intro to DRDP Essential View (Part 2) <p>Or Second Option:</p> <ul style="list-style-type: none"> Day 1 TBD 2:45 p.m. - 4:15 p.m PTKLFs Overview (Part 1) Group 4 Day 2 TBD 2:45 p.m. - 4:15 p.m PTKLFs Overview (Part 2) Group 4 	\$250 \$250 \$250 \$250
Spring '25 Professional Development	<ul style="list-style-type: none"> Day 1 TBD 2:45 p.m. - 4:15 p.m DRDP Strategies & Implementation (Part 1) Day 2 TBD 2:45 p.m. - 4:15 p.m DRDP Strategies & Implementation (Part 2) 	\$250 \$250
TOTAL PROPOSED SERVICES NOT TO EXCEED		\$3,500

LOGISTICS AND MATERIALS		COST
SERVICE LOCATION	All training sessions will be conducted in person; Location: TBD	
MEETING SET UP	Room with TV/Screens/Projector & Sound system; wifi and computer hook-up or remote access required; trainers will bring their own devices	
PARTICIPANT #	Approximately 36 TK Teachers (4 SDC TK Teachers and 12 SDC Preschool Credentialed Teachers)	

SERVICE OUTCOMES	Participants will gain an understanding of: <ul style="list-style-type: none"> • The revised Preschool Learning Foundations, which will be called the Preschool Transitional Kindergarten Learning Foundations (PTKLF); these sessions will be designed as Overviews • The application of the PTKLFs in the TK classroom and explore strategies of applying these tools to enrich learning and development for all children • The Desired Results Developmental Profile (DRDP) assessment tool basics, along with strategies for collecting and organizing observational data as well as planning for using data as part of an ongoing intentional planning cycle; (the DRDP training content will be pending updates and revisions) 	
MATERIALS NEEDED (INCLUDING COST)	PROVIDED BY CONTRACTOR: <ul style="list-style-type: none"> • N/A PROVIDED BY OCDE EARLY LEARNING: <ul style="list-style-type: none"> • TBD 	
TOTAL PROPOSED MATERIALS COST NOT TO EXCEED		\$0

CONTRACTING AGENCY *(To be completed by contracting agency. A signed proposal is necessary to start a contract with OCDE. OCDE contracts take approximately 30 days to process. No services will be rendered prior to a completed contract. FOR CANCELLATIONS OR DATE OF SERVICE CHANGES OCDE MUST BE NOTIFIED AT LEAST 14 DAYS PRIOR TO THE SERVICE DATE.)*

I have reviewed the above service proposal and find it to be correct.

BOARD APPROVAL	Does the contract need to go to the Board for approval? Yes No What date is the contract needed for Board approval _____	
NAME		DATE
SIGNATURE		
TOTAL PROPOSED SERVICES/MATERIALS COST NOT TO EXCEED		\$3,500

Professional Learning Fee Structure (includes customized training requests)

- \$1500.00 daily rate for 5 hours or more *(per OCDE staff member)
- \$750.00 half day rate for 3-4 hours *(per OCDE staff member)
- \$250.00 per hour for 1 or 2 hours, *(per OCDE staff member)
 - OCDE staff may also charge for prep time at these same rates and build into the contract
 - OCDE staff may also build in fees for mileage and materials, as needed
 - OCDE staff may also build in charges for refreshments, as needed

**Two OCDE staff are required for trainings of 50 participants or mo*

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

AGREEMENT WITH ESSENTIAL CONNECTIONS (LOVE AND LOGIC)

Background

Essential Connections is an independent contractor that Placentia-Yorba Linda Unified School District has previously utilized to support teacher professional development centered around student behavior by providing research-based strategies for engaging students as a means of improving student achievement. In addition, Essential Connections has provided parent education through PYLUSD Parent University. This required training will be offered to elementary and secondary physical education teachers, elementary and secondary music teachers, and secondary non-core content teachers in June and August. Topics will include relationship-building tools, choices within limits, and enforceable statements. This Love and Logic session will be facilitated by Erin Sherard, M.S. Educational Counseling and Jamie De La Mora, M.S. in Educational Counseling. They will provide two, four-hour blocks of teacher training for the 2024 Summer Institute and thirty *9 Essential Skills for the Love and Logic Classroom* texts.

Financial Impact

Educator Effectiveness Block Grant, NTE: \$13,700

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Dr. Liz Leon, Director, Elementary Education

PYLUUSD Non-Core Professional Development Proposal

Staff Training

- 1) Two (2) Non-Core Staff Professional Development Training for 130 Educators (Foundational Session) - \$6,500 each, \$13,000 total
 - a) Research-based topics to include: relationship building tools, choices within limits, and enforceable statements
 - b) Two (2) 4-hour live or synchronous training in June and August 2024
 - c) Two (2) content experts for discussion and collaboration
 - d) Research, planning, and development of customized training
 - e) Digital access to all training materials

Supplies

9 Essential Skills for the Love and Logic Classroom Workbooks- \$11/Workbook

Love and Logic Text - \$21.95/book

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

TRAVEL TEENS GROUP TOUR AGREEMENT FOR RIO VISTA ELEMENTARY SCHOOL

Background

Rio Vista Elementary School's fourth-grade classes will participate in a one-day field trip to San Juan Capistrano, California on May 16, 2024. Four teachers and fifteen adult chaperones will supervise the 105 students on the trip. Students will travel via charter bus and AMTRAK arranged by Travel Teens. Travel Teens, an Anaheim-based company with many decades of experience, is arranging our tour.

The trip will enable students to explore sights and locations of importance during the early California period of history that will provide an academically enriching experience for Rio Vista's students. Comparing and contrasting California's ancient civilizations to other ancient civilizations around the world— Egypt, Greece, etc.—as they contrast hunter-gatherer societies, including the development of tools and the use of fire. The visit aligns with Common Core History-Social Science Standards, including 4.2 and 4.3 specifically regarding the establishment and purposes of missions in California. A contract must be approved to secure the group tour date with Travel Teens.

Financial Impact

Title I Funds, NTE: \$12,650

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Liz Leon, Director of Elementary Education

Brandon Frank, Principal, Rio Vista Elementary School

**RIO VISTA ELEMENTARY SCHOOL
SAN JUAN CAPISTRANO TOUR WITH TRAVEL TEENS
San Juan Capistrano, California
May 16, 2024**

Itinerary

Thursday, May 16

- | | |
|------------|---|
| 7:15 a.m. | Meet your Travel Teens' guides at Rio Vista Elementary School for check-ins and instructions |
| 7:25 a.m. | Board district-approved charter bus and review behavior expectations prior to departure for train station |
| 7:50 a.m. | Board AMTRAK and review behavior expectations prior to departure for San Juan Capistrano |
| 8:00 a.m. | Begin tour of Old Town San Juan |
| 10:00 a.m. | Bring a sack lunch in a sturdy back or backpack to eat at this time |
| 11:00 a.m. | A guided tour will be conducted at Mission San Juan Capistrano |
| 12:45 p.m. | Depart the Mission |
| 1:00 p.m. | Regroup with Travel Teens' guides |
| 1:35 p.m. | Board AMTRAK and return to Rio Vista Elementary |
| 2:10 p.m. | Arrive back at Rio Vista Elementary |



Leaders In Student Travel Since 1961

1580 W. Cerritos Avenue • Anaheim, California 92802 • (714) 772-3121 • info@travelteens.com

GROUP TOUR AGREEMENT

This document is intended as a contractual agreement between Travel Teens Educational

Tour Company, and Rio Vista Elementary School

dated this 29th day of March, 2024

DESTINATION: San Juan Capistrano

NAME OF GROUP: Rio Vista Elementary School

ADDRESS: 310 N Rio Vista
Anaheim CA 92806

GROUP CONTACT (Name): Cathy Miller & Lisa Fonseca

(Title): Teachers/Office Administrator

TELEPHONE NUMBERS: (School) (714) 996-2550 (Email) cmiller@pylusd.org

GRADE LEVEL(S): 4th

GROUP DEPARTURE DATE: May 16, 2024

GROUP RETURN DATE: May 16, 2024

CARRIER: AMTRAK NO. OF PASSENGERS: 100 students/35 adults (on request)

FROM: Rio Vista Elementary School TO: San Juan Capistrano

OUTBOUND : #564

REPORT TIME: 7:15AM DEPARTURE TIME: 7:49 AM ARRIVAL TIME: 8:24AM

RETURN: #581

REPORT TIME: 3:00PM DEPARTURE TIME: 3:34PM ARRIVAL TIME: 4:08PM

GENERAL INFORMATION

The per person cost is based on a group of thirty-five (35) people minimum. If the group total falls below 35, an adjustment in the tour cost will be made. Please see the enclosed fee schedule for your group. There are no refunds for unused transportation, admission fees, services or other tour features. Meals are not included in price unless specified on contract. See enclosed itinerary of services to be provided in this educational program.

DEPOSIT AND PAYMENT SCHEDULE

An initial deposit is required in the amount of \$ 25.00 per person to secure reservations, and is applied to the tour price. This NON-REFUNDABLE deposit is due on October 31, 2023

Please return the PASSENGER MANIFEST with your deposit. The manifest may be emailed to info@travelteens.com.

The total remaining balance will be due and payable 60 days prior to departure date. This date will be March 16, 2024.

ROOMING LIST AND FINAL TOUR DOCUMENTS *Based on four (4) per room*

Final rooming list for overnight groups will be due at the time of final payment. The health history form for each tour member must be brought on the day of your tour.

CANCELLATIONS AND REFUNDS

IN THE EVENT THAT YOU CANCEL YOUR TOUR RESERVATIONS, YOUR RIGHT TO REFUND IS LIMITED according to the following schedule:

Up to 45 days before the tour, a full refund will be made less \$ 25.00 deposit. No refunds will be made for any cancellation made after the tickets have been purchased which is 45 days before the tour departure date.

CHAPERONES

The sites, which your group will be visiting, require a ratio of one adult chaperone for each ten (10) students. You will not be admitted to the site without the required number of adults. Do not count the tour guide as one of the adult chaperones. Please divide your class into small groups with an adult chaperone leading each group before the day of the tour.

COMPLIMENTARY ARRANGEMENTS:

One (1) complimentary tour will be given for each 35 full paying passengers.

RESPONSIBILITY:

TRAVEL TEENS EDUCATIONAL TOURS acts only as a student tour operator in the capacity of agent for the passengers in all matters pertaining to all transportation whether by train, bus, airplane, boat or ship, overnight accommodations, restaurants, food services, sightseeing by suppliers, tourist attractions and special events, and shall not be held liable for any injury, personal injury, damage, loss, accident, delay, or irregularity which may be occasioned either by reason of any defect in a vehicle or accommodation, or person engaged in conveying or providing services to the passengers, or carrying out the arrangements of the tour(s). The right is also reserved to decline to retain or accept any person as a participant, or to cancel or alter any field trip at any time. Deposits and unused tour features are non-refundable. A non-refundable deposit is due on the scheduled date or your space is subject to cancellation. Total final balance is due 60 days before your departure date. All cancellation requests must be submitted in writing. No refunds will be made for any cancellations after tickets have been purchased. A deposit or any partial or full payment for a reservation shall constitute consent to all conditions stated in this responsibility clause.

Travel Teens has successfully operated educational field trips and tours since 1961 for tens of thousands of K-12 students with no litigation. General Liability Insurance carried \$1,000,000.00 per occurrence Great American Insurance Policy # GAP 119972. Accident-medical insurance policy is carried on each tour participant, Great American Insurance Policy #BSR 101412 for \$10,000 excess per person per accident. Verification may be made by calling (714) 772-3121. Our expert Tour Staff members are extensively trained and continually reviewed by our Senior Staff personnel before becoming On-Tour-Guides. Travel Teens is registered with the State of California as a legal seller of travel. **CST 1003577-40**

Price based on 35 minimum passengers; One free teacher per class; no meals included, \$3.00 gratuity added to fare.

Child Fare: \$97.00 Adult Fare: \$99.00

***Bring a sack lunch.**

PLEASE SIGN AND RETURN THIS PAGE BY APRIL 15th

Contractee (School or District)

TRAVEL TEENS EDUCATIONAL TOURS

Representative and Title

Chuck Lippincott

Chuck Lippincott, Director

Date

March 29, 2024

Date

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**RENEW LICENSE AGREEMENT WITH THE DOCUMENT BASED QUESTIONS (DBQ)
PROJECT FOR ELEMENTARY SCHOOLS FOR THE 2024-2025 SCHOOL YEAR**

Background

The Document Based Questions (DBQ) Project promotes strong writing and thinking about history through authentic assessments, which require students to evaluate primary and secondary sources to analyze and evaluate their importance and to take a position and defend a point of view of their own. DBQ Online takes the DBQ Project to a whole new level, allowing teachers and students to interact with the DBQ curriculum through an online platform.

The DBQ Project is a curriculum in Grades 4-12 that our teachers and students in the Placentia-Yorba Linda Unified School District are familiar with and have used for over a decade. Through an upgraded digital format, with annotation tools and audio read-aloud features, the process of creating DBQ allows teachers to differentiate instruction with content-specific questions with the use of engaging historical questions. An added benefit for students is that the use of DBQ supports cross content connections and continuity of learning with the link to writing prompt assessments and history-social science curriculum.

Financial Impact

Lottery Funds, NTE: \$59,208

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Liz Leon, Director, Elementary Education

Dr. Will Gray, Executive Director, Secondary Education

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/14/2024

ESTIMATE #:

652

BILL TO

Attn: Accounts Payable
Placentia-Yorba Linda USD CA
1301 E. Orangethorpe Ave
Placentia CA 92870
United States

SHIP TO

Various Sites
23 Individual Elementary School Site Licenses
CA
United States

Regional Rep	Sites	Current Subscription End Date	Quote Type
Don Azevada		9/1/2024	Renewal

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
NOTES	DBQ Online Access (23 Elementary Schools) 3 e-Binders x \$400 Each = \$1,200 Per Year		1	\$0.00	\$0.00
Online binder 1 year	23 Elementary Schools	Elementary : Elementary Mini-Qs V1	23	\$400.00	\$9,200.00
Online binder 1 year	23 Elementary Schools	Elementary : Elementary Mini-Qs V2	23	\$400.00	\$9,200.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/14/2024

ESTIMATE #:

652

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
Online binder 1 year	23 Elementary Schools	State History : California History Mini- Qs	23	\$400.00	\$9,200.00
NOTES	DBQ Online Access (15 Elementary-6th Grade Schools)* 1 e-Binder x \$400 Each = \$400 Per Year		1	\$0.00	\$0.00
Online binder 1 year	15 Elementary Schools	World History : World History Mini-Qs V1	15	\$400.00	\$6,000.00
NOTES	*Part of 23 Elementary Schools, adding World History Vol 1 access		1	\$0.00	\$0.00
NOTES	USE TAX SHOULD BE SELF ASSESSED AND PAID BY YOUR SCHOOL DISTRICT AS IS APPROPRIATE IN YOUR COUNTY		1	\$0.00	\$0.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/14/2024

ESTIMATE #:

652

SUBTOTAL	\$33,600.00
TAX	\$0.00
TOTAL	\$33,600.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

BILL TO

2100 Placentia-Yorba Linda USD CA
1301 E. Orangethorpe Ave
Placentia CA 92870
United States

SHIP TO

2100 Placentia-Yorba Linda USD CA
1301 E. Orangethorpe Ave
Placentia CA 92870
United States

Regional Rep	Sites	Current Subscription End Date	Quote Type
Don Azevada		9/1/2024	Expansion

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
NOTES	DBQ Online Subscription - 1YR (2024-2025 SY)		1	\$0.00	\$0.00
NOTES	2 Middle Schools, 7th-8th grade Sites: Kraemer MS, Tuffree MS		1	\$0.00	\$0.00
Online binder 1 year	2 Middle Schools, 7th-8th grade	World History : World History Mini-Qs V2	2	\$400.00	\$800.00
Online binder 1 year	2 Middle Schools, 7th-8th grade	US History : US History Mini- Qs V1	2	\$400.00	\$800.00

QUOTE

The DBQ Company
 1234 Sherman Ave
 Suite 100
 Evanston IL 60202
 United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
Online binder 1 year	2 Middle Schools, 7th-8th grade	US History : US History Mini-Qs NEW V1	2	\$400.00	\$800.00
NOTES	4 Middle Schools, 6th-8th grade Sites: Valadez Middle School Academy, Yorba Linda MS, Travis Ranch MS, OCSCS		1	\$0.00	\$0.00
Online binder 1 year	4 Middle Schools, 6th-8th grade	World History : World History Mini-Qs V1	4	\$400.00	\$1,600.00
Online binder 1 year	4 Middle Schools, 6th-8th grade	World History : World History Mini-Qs V2	4	\$400.00	\$1,600.00
Online binder 1 year	4 Middle Schools, 6th-8th grade	US History : US History Mini-Qs V1	4	\$400.00	\$1,600.00
Online binder 1 year	4 Middle Schools, 6th-8th grade	US History : US History Mini-Qs NEW V1	4	\$400.00	\$1,600.00
NOTES	4 High Schools, 9th-12th grade Sites: Esperanza HS, Valencia, HS, Yorba Linda HS, El Dorado HS		1	\$0.00	\$0.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
Online binder 1 year	4 High Schools, 9th-12th grade	World History : World History Mini-Qs V3	4	\$400.00	\$1,600.00
Online binder 1 year	4 High Schools, 9th-12th grade	US History : US History Mini- Qs V2	4	\$400.00	\$1,600.00
Online binder 1 year	4 High Schools, 9th-12th grade	US History : US History Mini- Qs NEW V2	4	\$400.00	\$1,600.00
Online binder 1 year	4 High Schools, 9th-12th grade	Civics : Civics Mini Qs	4	\$400.00	\$1,600.00
Online binder 1 year	4 High Schools, 9th-12th grade	Economics : Economics Mini-Qs	4	\$400.00	\$1,600.00
NOTES	Print Binders for 7th/8th Grade MS sites		1	\$0.00	\$0.00
Print Binder w/ online		World History : World History Mini-Qs V2	2	\$200.00	\$400.00
Print Binder w/ online		US History : US History Mini- Qs V1	2	\$200.00	\$400.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
Print Binder w/ online		US History : US History Mini-Qs NEW V1	2	\$200.00	\$400.00
NOTES	Print Binders for 6th-8th Grade MS sites		1	\$0.00	\$0.00
Print Binder w/ online		World History : World History Mini-Qs V1	4	\$200.00	\$800.00
Print Binder w/ online		World History : World History Mini-Qs V2	4	\$200.00	\$800.00
Print Binder w/ online		US History : US History Mini-Qs V1	4	\$200.00	\$800.00
Print Binder w/ online		US History : US History Mini-Qs NEW V1	4	\$200.00	\$800.00
NOTES	Print Binders for HS sites		1	\$0.00	\$0.00
Print Binder w/ online		World History : World History Mini-Qs V3	4	\$200.00	\$800.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

ITEM	Site Info	Title	QUANTITY	RATE	AMOUNT
Print Binder w/ online		US History : US History Mini-Qs V2	4	\$200.00	\$800.00
Print Binder w/ online		US History : US History Mini-Qs NEW V2	4	\$200.00	\$800.00
Print Binder w/ online		Civics : Civics Mini Qs	4	\$200.00	\$800.00
Print Binder w/ online		Economics : Economics Mini-Qs	4	\$200.00	\$800.00
Shipping & Handling			1	\$408.00	\$408.00
NOTES	USE TAX SHOULD BE SELF ASSESSED AND PAID BY YOUR SCHOOL DISTRICT AS IS APPROPRIATE IN YOUR COUNTY		1	\$0.00	\$0.00

QUOTE

The DBQ Company
1234 Sherman Ave
Suite 100
Evanston IL 60202
United States

info@dbqproject.com

DATE:

3/27/2024

ESTIMATE #:

782

SUBTOTAL	\$25,608.00
TAX	\$0.00
TOTAL	\$25,608.00

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH THE PHANTOM PROJECTS THEATRE
GROUP FOR AN ASSEMBLY AT TRAVIS RANCH ELEMENTARY SCHOOL**

Background

By using theatre as a teaching tool, Phantom Projects Theatre Group brings high-quality theatre and literary classics to the stage at elementary schools as part of their touring shows to bring to life original plays, such as Charlotte’s Web. This beloved classic novel includes all the enchanting characters: Wilbur, the irresistible young pig who desperately wants to avoid the butcher; Fern, a girl who understands what animals say to each other; Templeton, the gluttonous rat who can occasionally be talked into a good deed; and, most of all, the extraordinary spider, Charlotte, who proves to be “a true friend and a good writer.” The assembly will be held at Travis Ranch Elementary School on May 28, 2024.

Financial Impact

Budget Gift Funds, NTE: \$800

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Liz Leon, Director, Elementary Education

Kristen Petrovacki, Principal, Travis Ranch School

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT

THIS AGREEMENT is made and entered into this 12th day of March, 2024, by and between Phantom Projects Theatre Group, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)
A 55min. production of "Charlotte's Web" based on the book by E.B. White.
2. The Consultant/Contractor will commence providing services under this AGREEMENT on May 28 2024, and will diligently perform as required and complete performance by May 28 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this AGREEMENT.
4. The District shall pay the Consultant/Contractor the total amount of \$ 800 for services rendered pursuant to this AGREEMENT. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this AGREEMENT and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this AGREEMENT, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This AGREEMENT is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this AGREEMENT.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed.

CONSULTANT:

Name of Vendor: Phantom Projects Theatre Group

Is individual retired from Cal STRS: Yes ___ No X
from CalPERS: Yes ___ No X If yes, date retired: _____

Signature: [Signature]

Phone #: 714 690 2900

Fax #: N/A

Date: March 12, 2024

Social Security/Tax ID 95-4794848

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____

Assistant Superintendent, Business Services

Address: 1301 E. Orangethorpe, Placentia, CA 92870

Date: _____

Approved by Board: _____

(Date)

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, its Board and its officers, agent and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials gn.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials gn.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials gn.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
1. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
1. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
1. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractor's compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
1. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 83501 et seq., the Drug-Free Workplace Act of 1990. Initials gn.
1. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
1. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
1. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
1. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
1. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
1. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
1. If consultant/contractor is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
1. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
1. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

T8205345

Phantom Projects

PO Box 250
La Mirada, CA 90637
(714) 690 2900 www.PhantomProjects.com



INVOICE

Customer

Name Travis Ranch Elementary School
Contact Kristine Hernandez
Address 5200 Via de la Escuela
City Yorba Linda State CA ZIP 92887
Phone 714-273-8633

Date 3/12/2024
PO #
Invoice # #D773

Qty	Description	Unit Price	TOTAL
1	CHARLOTTE'S WEB Tour Performance Travis Ranch Elementary School on May 28 2024 at 12 PM 50% reservation deposit and PO for whole amount due March 22, 2024 Remaining balance due before or on May 28, 2024 Please contact our office immediately to discuss a delay in payment. All Purchase Orders must contain the following wording: There are no refunds for absent students or faculty.	\$800.00	\$800.00
		SubTotal	\$800.00
		Shipping & Handling	
		Taxes State	
		TOTAL	\$800.00

Please Make Checks Payable to:
Phantom Projects
PO Box 250, La Mirada, CA 90637.

Purchase Orders must include the following language:
No Refunds for Absent Students or Faculty

Credit Card Orders:
A One-Time \$5 handling fee will be added to credit card orders

Office Use Only

APPROVED
BY: _____

DATE: _____



CONTRACT OF SALE

Thank you for hosting **Charlotte’s Web** on your campus! We are looking forward to connecting with your students through our live theatre performance.

Please review the information below and contact our office if you have any questions (714) 690-2900.

This agreement dated as of **March 12, 2024** by and between **Phantom Projects Theatre Group** (hereinafter referred to as “Seller”) and **Travis Ranch Elementary** (hereinafter referred to as “Presenter”). Whereas, Presenter desires Seller to bring Seller’s production of **Charlotte’s Web** (hereinafter referred to as “Production(s)”), to a venue and time all particularly described herein and Seller desires to do so.

PERFORMANCE(S) INFORMATION:

Performance Location: **Travis Ranch Elementary**

Date of performance: **May 28, 2024 at 12:00 PM**

*Cast/Crew arrival time: **1 Hour prior to first performance**

of performances: **1**

of students per performance: **TBD**

Total Cast/Crew on site: **8**

*Please note: Faculty/Staff should be available for us to enter the performance space at Cast/Crew arrival time and should be available for questions upon arrival. Any delay to this element can hinder an on-time performance.

Time of audience arrival/entry: **11:55 AM

****Please do not have students come into performance space any earlier than above time.** We require 60 minutes of an empty room prior to audience entry for set-up and 30 minutes of an empty room after the performance for breakdown. The performance will begin once all students are seated.

Charlotte’s Web is approximately 55 minutes long. This does not include students taking their seats.

Estimated time of Cast/Crew departure: **30 mins after final performance ends.**

This show has a maximum capacity of 250 students. Presenter Initial: _____

The total price for the production(s) shall be: **\$800** and is payable as follows: \$400 initial deposit due 10 days after reservation date, and remaining \$400 balance due before or on date of the performance.

Fully executed contract payment due no later than **May 28, 2024**

ARRIVAL OF SELLER:

PARKING: One parking space closest to the performance space (for unloading heavy equipment); a parking space on campus is preferred. We will also have 6 additional cars for our performers who will need parking in staff/student lot. Please provide us with parking instructions for other cars (i.e. Do we need permits; Street parking only; Park in staff lot etc.) Please let us know any parking instructions or concerns by e-mailing steve@PhantomProjects.com

STAGE: Presenter shall make available a completely cleared and clean stage exclusively to Seller One (1) hour prior to the first performance. It’s imperative that this occurs, or else the start of the show may be delayed. Our set-up is flexible and can accommodate to most spaces, but to facilitate the process, we ask that the performance space is clear, is at least 24’W x 24’D and at least 8.5 feet tall. We cannot perform on risers. **Performance cannot be outdoors.** If outdoors is the only option, please call

(714) 690 2900 · PO Box 250 · La Mirada, CA 90637-0250
w w w . P h a n t o m P r o j e c t s . c o m

our offices and we may be able to figure out a solution. Seller reserves the right to cancel a performance without refund if an outdoor performance is expected upon arrival without prior notification.

PROMOTIONAL ACTIVITY: No advertising or promotional activity shall be undertaken by Presenter before this contract has been fully executed by both parties hereto and received by Seller. Hi-Res photos, logos and video can be made available to Presenter by request.

CLAIMS LIMIT: It is understood and agreed that in the event that seller shall be delayed, hindered in, or prevented from any performance at any venue for reason beyond its control, Seller shall not be liable for any claims for damages resulting from said delay. Furthermore, in no event shall Seller be liable, under the terms of this Agreement, for claims for damages in excess of Presenters paid out of pocket expenditures directly related to the production, but payment due Seller from Presenter to such canceled performances need not be made, and if already made, shall be refunded.

RECORDING: Due to STRICT COPYRIGHT LAWS, Presenter shall exercise its best efforts to prevent the broadcasting, recording, or reproduction by radio, television, or any other device of the Production(s) or any part thereof.

PRIOR AGREEMENT: All prior agreements between the parties hereto relating to the Production(s) that is (are) the subjects of this agreement are hereby canceled, voided and are deemed to be of no legal affect.

CANCELLATION: In the event Presenter cancels any performance(s) for any reason, the Presenter shall be liable to Seller for the full agreed upon amount set forth.

RESCHEDULING: A seventy-five dollar (\$75) fee will be added to each performance for any rescheduling of dates requested by the Presenter after this contract is executed. Seller agrees to work diligently to accommodate said request. If a rescheduling date cannot be agreed upon, all moneys paid will be nonrefundable.

GUESTS: Presenter agrees to allow Seller to bring invited guests at no charge to any performance(s) on Presenter's facilities in order to view the Production. Guests names, if any, will be presented 48 hours prior to the performance to the Presenter.

I/We the undersigned understand and agree to all of the terms of this contract and all pages attached.

Print First and Last Name: _____

Signature: _____ Date: _____

Group: Travis Ranch Elementary **Contact:** Kristine Hernandez
Email: krhernandez@pylusd.org **Phone:** 714-273-8633

Signature: _____ Date: _____

Zoe Wilber, Phantom Projects Theatre Group
714.690.2900 - costume.phantomprojects@gmail.com

Please make checks payable to: Phantom Projects PO Box 250, La Mirada, CA 90637-0250



x 250 · La
o m P r



✓ **Performance space:** Our set-up is flexible and can accommodate to most spaces, but to facilitate the process, we ask that the performance space is clear, at least 8.5 feet tall and has the dimensions of 24'W x 24'D. Access to electrical outlets for sound system is also needed.

- We cannot perform on risers or outdoors. If this is a concern, please call us.
- For safety, the performance venue must be free of students during set-up and breakdown.

If student activity will take place in the same room during our allotted set-up time, please contact our office for additional arrangements.

✓ **Parking:** One parking space closest to the performance space (for unloading heavy equipment); a parking space on campus is preferred. We will also have 6 additional cars for our performers who will need parking in staff/student lot. Please provide us with parking instructions for other cars (i.e. Do we need permits, Street parking only, Park in staff lot etc.) Please let us know any parking instructions or concerns by emailing phantomdepot@gmail.com.

✓ **Maximum Audience Capacity:** 250 students per performance

✓ **Set the Example:** Teachers set the example for students and strongly affect their behavior at the performance. To encourage maximum learning and program effectiveness we ask that teachers actively participate in the assemblies and refrain from grading papers or doing other work at that time. Your cooperation is greatly appreciated.

✓ **Charlotte's Web is a professional theatrical production.** To ensure the quality of each student's experience, we suggest the following:

- Label entrances to the performance space with the door signs we will send you.
- Turn off speakers that might introduce distractions.
- It's preferred that students are seated on the floor.
- The performance requires a cleared middle aisle in the audience; please seat your students accordingly.

PLEASE NOTE: We utilize every minute of our time and any delay to any of these needs may result in cancellation.

Example of delay: Inability to find someone to let us in to performance space; Students in performance space during set up; No access to outlets for power.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

ELEMENTARY SCHOOLS PARTNERSHIP WITH REACH FOUNDATION FOR THE FIRST LEGO LEAGUE PROGRAM IN SPRING 2024

Background

The REACH Foundation will partner with the Placentia-Yorba Linda Unified School District elementary schools to provide students with the opportunity to participate in the FIRST LEGO League Robotics Challenge.

FIRST LEGO League (FLL) introduces science, technology, engineering, and math (STEM) to children ages 4-16 through fun, exciting, hands-on learning. Participants gain real-world, problem-solving experience through a guided, global robotics program, helping today's students and teachers build a better future together. Their three divisions inspire youth to experiment and grow their critical thinking, coding, and design skills through hands-on STEM learning and robotics.

The FLL Challenge is an international competition organized by FIRST for elementary and middle school students. Each year in August, FLL Challenge teams are introduced to a scientific and real-world challenge for teams to focus and research on.

The REACH Foundation is proud to bring the FLL Explore and Challenge Programs to elementary students. Using the engineering design process, students work together on many different tasks, including an innovation project to explore real-world problems, learn-to-design code with the LEGO SPIKE app, and create unique solutions to prepare for an incredible learning experience, competing in tournaments across Southern California.

This afterschool program will be available to elementary schools during spring 2024.

Financial Impact

Proposition 28 funds, NTE: \$6,000 per site

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Liz Leon, Director of Elementary Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

DUAL LANGUAGE CURRICULUM NOVEL ADOPTION

Background

In accordance with Board Policy 6161, recommendations are made to the Board of Education for the adoption of basic and supplementary textbooks. Bernardo Yorba Middle School is home to the Dual Language Academy and would like to add novels to the eighth-grade DLA curriculum, which will be taught for the first time in the 2024-25 school year. The proposed curriculum will include three novels: *Furia* by Yamile Saied Mendez, *American Chica* by Marie Arana, and *Antes de ser Libres* by Julia Alvarez.

The novels were presented to the Curriculum Council on February 29, 2024 and recommended for Board approval. The novels were on 30-day display for review in the District Office reception area which began March 1, 2024, and there was one participant from the public feedback for this curriculum which was favorable in all areas with no concerns.

Financial Impact

Lottery Funds, NTE: \$1,182

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Dr. Beth Fisher, Principal, Bernardo Yorba Middle School

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

DUAL LANGUAGE NEW EIGHTH-GRADE COURSE REQUESTS

Background

Bernardo Yorba is requesting three additional dual language classes to be added to their program as it is cycling up to the eighth grade. Dual Language Spanish language arts, Dual Language history-social science, and Dual Language science for eighth grade would be a continuation of the existing program. All three courses were presented to the Curriculum Council on February 29, 2024 and were recommended for board approval. The Dual history-social science and Dual Language science courses will not require a new curriculum as they use Spanish editions of our existing curriculum for these courses.

Financial Impact

No cost to the district

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Dr. Beth Fisher, Principal, Bernardo Yorba Middle School

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

DUAL LANGUAGE SPANISH LANGUAGE ARTS CURRICULUM ADOPTION

Background

In accordance with Board Policy 6161, recommendations are made to the Board of Education for the adoption of basic and supplementary textbooks. Bernardo Yorba Middle School is home to the Dual Language Academy. The BYMS DLA team would like to add a new textbook to the seventh- and eighth-grade Spanish language arts class courses in the Galeria B and Galeria C textbook

The textbooks were presented to the Curriculum Council on February 29, 2024 and recommended for Board approval. The textbooks were on 30-day display for review in the District Office reception area which began March 1, 2024 and there was 1 participant from the public feedback for this curriculum which was favorable in all areas with no concerns.

Financial Impact

Lottery Funds, NTE: \$16,576

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Dr. Beth Fisher, Principal, Bernardo Yorba Middle School



COST PROPOSAL

Quote Prepared On March 21, 2024
 Quote Valid Through October 15, 2024
 Quote No. 2403149299
 Version No. 1

Prepared For
Cameron Castaneda Placentia-Yorba Linda USD 1301 E. Orangethorpe Ave. Placentia, CA 92870

Prepared By
Steve Santoro ssantoro@vistahigherlearning.com (617) 728-9359 Vista Higher Learning 500 Boylston St, Suite 620 Boston, MA 02116-3736

Galeria 2025					
Qty	Item Number	Description	Unit Price	Total Value	Total Cost
40	978-1-66992-891-1	Galeria 2025 Level B Student Edition (Hardcover) + Supersite Plus (6 year license)	\$202.95	\$8,118.00	\$8,118.00
40	978-1-66992-893-5	Galeria 2025 Level C Student Edition (Hardcover) + Supersite Plus (6 year license)	\$202.95	\$8,118.00	\$8,118.00

Total Cost	\$16,236.00
Est. Shipping (5%)	\$339.80
Est. Grand Total Cost	\$16,575.80

Ordering Instructions
<ul style="list-style-type: none"> Purchase Orders will be processed upon receipt and will be invoiced for the full "Total Cost" amount as shown above as well as the actual final Shipping charges required for your shipment, where applicable. Please note that the "Est. Shipping" amount shown above is an estimate only and may be different than the final charges applied. When submitting your Purchase Order, please be sure to attach: <ul style="list-style-type: none"> A copy of this Quote If applicable, a copy of your signed and dated tax exemption certificate To place your order, please contact Customer Support: <p style="text-align: center;"> Vista Higher Learning 500 Boylston Street, Suite 620 Boston, MA 02116 Email: orders@vistahigherlearning.com Phone: (800) 269-6311, option 3 Fax: (617) 426-5215 </p>

Terms of Purchase



COST PROPOSAL

Quote Prepared On March 21, 2024

Quote Valid Through October 15, 2024

Quote No. 2403149299

Version No. 1

By accepting a Quote, initiating a Purchase Order to us, entering into a separate agreement with us, and/or ordering online content, you are agreeing to these Terms of Purchase. The Vista Higher Learning Terms of Purchase shall govern all sales of materials and online content and shall supersede any and all terms and conditions attached to your Purchase Orders and/or any other document that you present to Vista Higher Learning, which shall be considered as a confirmation only and the terms and conditions shall in no way amend, prevail over, supplement or supersede any term or condition hereof.

- **Terms of Use:** All sales of Vista Higher Learning materials and online content are expressly made subject to the Vista Higher Learning Terms of Use: https://www.vhlcentral.com/terms_of_use.
- **Return Policy:** Returns of Vista Higher Learning materials and online content are subject to the Vista Higher Learning Return Policy: <https://vistahigherlearning.com/return-policy>.
- **Tax:** Prices included within this Quote are exclusive of all applicable taxes, which are the responsibility of the Customer. Customer must provide documentation of tax-exempt status, if applicable.
- **Subscription Term:** For digital product license purchases, the duration of access being purchased based on the product license selection outlined in the Quote above will be considered the Subscription Term.
- **Term Dates:** Subscription Terms are aligned to an academic year calendar and will start as of the next upcoming academic year following the receipt of a Purchase Order, unless otherwise requested by Customer. All product licenses will have the same start and end dates aligned with the Subscription Term.
- **Unused Licenses:** All product licenses must be used within the purchased Subscription Term. Unused licenses during the purchased Subscription Term are not refundable or eligible for credit.
- **Licensing Add-ons:** If purchasing additional license quantities and/or licensing level upgrades to be added onto an existing base of product licenses, the additional quantities and/or upgrades will be applied beginning with the currently active Subscription Term, unless otherwise requested by Customer. All product licenses must maintain the same start and end dates aligned with the Subscription Term, with any additional quantities and/or upgrades matching the current expiration date of the existing Subscription Term in place.

Thank you for your business!

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

APPROVAL FOR USE OF COMPUSCHOLAR CURRICULUM AND COURSES

Background

Parkview School has been awarded three grants totaling \$15,000 for an online based suite of curricula titled CompuScholar for middle and high school students starting in the 2024-25 school year. CompuScholar is a self-paced online courseware system that allows students to work both in the classroom and at home. CompuScholar consists of classes about programming, online research, digital citizenship, building web pages, and hands-on projects. The quote is for one year and will be renewed on an annual basis. The Curriculum Council approved CompuScholar curricula and courses at the February 29, 2024 meeting.

There was no public feedback received during the 30-day display.

Financial Impact

Grant funded, NTE: \$11,900

Administrator:

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Dominique Polchow, Principal, Parkview School



Teaching Tomorrow's Technology.
CompuScholar

980 Birmingham Rd, Suite 501-128, Alpharetta, GA 30004

Quote#: 20240326pylUSD2

Date: 3/26/2024

To: Dominique Polchow
 Principal, Parkview School
 PYLUSD, CA
 dpolchow@pylUSD.org

From: Chris Yust
 CompuScholar, Inc.
 866-604-2357 x701
chris.yust@compuscholar.com

1 Unlimited Per-Campus License 2024-2025 SY to 2028-2029 SY (5 Years)

Purchase orders are accepted for this quote through 12/31/2024.

An unlimited per-campus license supports any number of students, teachers, and classes in 1 school using any available CompuScholar courses.

Item	Quantity	Unit Cost	Subtotal
1-Year Unlimited Per-Campus License, 2024-2025 SY	1	\$2,800	\$2,800
Repeating the above configuration for the 2025-2026 SY			\$2,800
Repeating the above configuration for the 2026-2027 SY			\$2,800
Repeating the above configuration for the 2027-2028 SY			\$2,800
Repeating the above configuration for the 2028-2029 SY			\$2,800
Subtotal, sum of 5 years			\$14,000
15% courtesy discount for 5-year adoption			(\$2,100)
All adoptions come with:			\$0
FREE: Teacher accounts, teacher material, and Professional Development			\$0
FREE: Dedicated CompuScholar CSR and technical support for each teacher			\$0
FREE: Integrations to Clever, ClassLink, Canvas, and Schoology			\$0
FREE: Comprehensive reporting in CompuScholar's LMS			\$0
FREE: Year-to-year course material updates			\$0
Quote Total (1 Unlimited Per-Campus License, 5 Years):			\$11,900

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

NEW CURRICULUM FOR EL CAMINO HIGH SCHOOL AS PART OF CALHOPE GRANTS

Background

In accordance with Board Policy 6161, recommendations are made to the Board of Education for the adoption of basic and supplementary textbooks. El Camino Real High School received a grant for \$20,000 for training and the use of School-Connect 4.0, a supplemental curriculum that has lessons to address students' communication, academic performance, collaboration, relationship building, goal setting, careers, as well as interpersonal skills which all are direct correlations to employability. The CalHOPE 3.0 grant will completely fund the use of School-Connect 4.0 for 5 years as well as provide the necessary coaching for implementation.

This curriculum will be used during The Raptor Edge, an elective credit-earning intervention support period that focuses on enrichment and intervention during the school day for all students.

The recommended School-Connect 4.0 was on 30-day display for review in the District Office reception area which began March 1, 2024, and there was no public feedback for this curriculum.

Financial Impact

Grant funded, NTE: \$20,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Scott Mazurier, Principal, El Camino Real High School

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

APPROVE AGREEMENT WITH GARNER HOLT EDUCATION FOR DESIGN AND CONSULTANT SERVICES, PROFESSIONAL DEVELOPMENT AND ASSEMBLY, SET-UP AND CALIBRATION OF SPECIALIZED EQUIPMENT, FOR THE ENGINEERING AND DESIGN, AND ARTS AND AUTOMATION LAB AT THE FUTURE ORANGE COUNTY SCHOOL OF COMPUTER SCIENCE

Background

On December 12, 2023, the Board approved the petition for Orange County School of Computer Science (OCSCS) that will open in fall 2024 as a conversion charter school at the existing Bernardo Yorba Middle School campus. OCSCS will provide an innovative educational opportunity for enrolled students in the form of Innovation Labs and associated elective classes.

The labs will contain industry-caliber, state-of-the-art technology that will allow all students to engage in the intentional practice of design learning to expand their skill sets as learners via a schoolwide elective and mini-electives in alignment with the mission and vision of OCSCS, as enumerated in the approved charter.

Garner Holt, Inc. will provide industry-level expertise to assist in recommending the various manufacturing machines that the district will purchase and the setup and ongoing maintenance of the labs. They will also provide up to 30 days of professional development to the teachers that will be instructing students in the labs.

Financial Impact

Arts, Music, and Instructional Materials Block Grant, NTE: \$154,002

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. William Gray, Executive Director, Secondary Education

Dr. Beth Fisher, Principal, Bernardo Yorba Middle School

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
AGREEMENT FOR CONSULTANT/CONTRACTOR SERVICES**

THIS AGREEMENT, dated the 16th day of April, in the County of Orange, State of California, is by and between **Placentia-Yorba Linda Unified School District** (hereinafter referred to as "District"), and **Garner Holt Education Through Imagination**, (hereinafter referred to as "Consultant/Contractor ").

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons or companies for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor:

Design and Consultant Services, Professional Development and Assembly, Set-Up and Calibration of specialized equipment, for the OCSCS Engineering and Design, and Arts and Automation Lab.

2. Term. Contractor shall commence providing services under this Agreement on **April 16th 2024**, and will diligently perform as required and complete performance by **June 30, 2025**.

3. Compensation. District agrees to pay the Consultant/Contractor for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed One Hundred Fifty Four Thousand Two Dollars (\$154,002.00).

Total Fees for professional development are determined per the below rates and will not exceed the total amount of \$71,850.00:

30 each - 5 hour days at \$2,395.00 each.

District shall pay Contractor within thirty (30) days of receipt of Consultant/Contractor's invoice detailing the services rendered.

4. Expenses. District shall not be liable to Consultant/Contractor for any costs or expenses paid or incurred by Contractor not listed in initial proposal in performing services for District.

5. Independent Contractor. Consultant/Contractor, in the performance of this Agreement, shall be and act as an independent consultant/contractor. Consultant/Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Consultant/Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the services to be provided under this Agreement. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant/Contractor's employees.

6. Materials. Consultant/Contractor shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary not outlined in this Agreement, to complete the services to be provided pursuant to this Agreement. Consultant/Contractor's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of their profession.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant/Contractor only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Contractor. Notice shall be deemed given when received by the Consultant/Contractor or no later than fourteen (14) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Consultant/Contractor; or (b) any act by Consultant/Contractor exposing the District to liability to others for personal injury or property damage; or (c) Consultant/Contractor is adjudged a bankrupt, Consultant/Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant/Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within fourteen (14) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the fourteen (14) days cease and terminate. In the event of such termination, the District may secure the required services from another consultant. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Consultant/Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Consultant Drawing and Specifications. Any and all drawings, specifications and other documents prepared by Contractor or their consultants for this Project shall be and remain the property Consultant/Contractor of the District unless District releases to Contractor/Consultant.

Consultant/Contractor owns or holds a license to use and sublicense various materials in existence before and developed after the start date of this Agreement including, but not limited to, performance and financial models and software (Consultant/Contractor's Materials"). Consultant/Contractor may, at its option, include Consultant/Contractor's Materials in the work performed under this Agreement. Consultant/Contractor retains all right, title and interest, including all copyrights, patent rights and trade secret rights in Consultant/Contractor's materials. Consultant/Contractor grants District a royalty free nonexclusive license to use any Consultant/Contractor's materials incorporated into the work performed by Consultant/Contractor under this Agreement. The license shall have a perpetual term and may not be transferred by District. Any interest of Consultant/Contractor or its Sub-Consultants, in drawings, plans, specifications, blueprints, studies, reports, memoranda, outputs of models, or other documents prepared by Consultant/Contractor or its Sub-Consultants in connections with services to be performed under this Agreement, shall become the property of and will be transmitted to District upon District's request. However, Consultant/Contractor may retain and use copies for reference and as documentation of its experience and capabilities.

11. Hold Harmless. Consultant/Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

a. Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Consultant/Contractor or any person, firm or corporation employed by the Consultant/Contractor, either directly or by independent contract, upon or in connection with the services called for in this Agreement, however caused, except for liability for damages referred to above which result from the negligence or willful misconduct of the District or its officers, employees or agents.

b. Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Consultant/Contractor, or any person, firm or corporation employed by the Consultant/Contractor, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

c. Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

12. Insurance. Consultant/Contractor agrees to carry comprehensive general and automobile liability insurance mutually acceptable to both parties to protect Consultant/Contractor and District against liability or claims or liability which may arise out of this Agreement. In addition, Consultant/Contractor agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." No later than ten (10) days from execution of this Agreement by the District and Consultant/Contractor, Consultant/Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage if required by the District. Consultant/Contractor agrees to name District and its governing board, officers, agents and employees as additional insureds under said policy. Consultant/Contractor shall take out, prior to commencing the work, and maintain, during the life of this contract, and, if any, whether primary or secondary, to take out and maintain:

Public Liability Insurance for injuries including accidental death, to any one person in an amount not less than \$1,000,000.00

And

Subject to the same limit for each person on account of one accident, in an amount not less than \$2,000,000.00

Property Damage Insurance in an amount not less than \$1,000,000.00

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above mentioned public liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above

Contractor will be required to name the District as "Additional Insured" on the policy. The policy period shall be continuous through the term of the agreement.

13. Assignment. The obligations of the Consultant/Contractor pursuant to this AGREEMENT shall not be assigned by the Consultant/Contractor.

14. Compliance With Applicable Laws. Consultant/Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances, regulations, and guidelines. Consultant/Contractor shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If

Consultant/Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant/Contractor's receipt of a written termination notice from the District. If Consultant/Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant/Contractor shall bear all costs arising therefrom.

15. Confidentiality. District shall provide Consultant/Contractor with access to data for the purposes of providing specific services requested by District. Consultant/Contractor shall access and use the data to exclusively provide the services defined in this Agreement. Consultant/Contractor shall maintain the confidentiality of such information. District data remain the sole property of the District. Consultant/Contractor shall not share or allow access to District data with any third-party or sub-contractor without the prior written consent of the District. The Parties shall each be responsible for their respective roles in managing Student Information and other data in compliance with the Family Educational Rights and Privacy Act ("FERPA") and any other applicable federal, state, and/or local statutes and legislation regarding data confidentiality and security, and any and all policies of District relating thereto.

16. Permits/Licenses. Consultant/Contractor and all Consultant/Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.

17. Employment With Public Agency. Consultant/Contractor, if an employee of another public agency, agrees that Consultant/Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.

18. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

19. Fingerprinting of Employees. If the Consultant/Contractor will be in close proximity of children, the Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Contract prior to Consultant/Contractor performing any portion of the Services.

20. Nondiscrimination. Consultant/Contractor agrees that he/she will not engage in

unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.

21. Non Waiver. The failure of District or Consultant/Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:

Placentia-Yorba Linda Unified School District
1301 Orangethorpe Ave.
Placentia, CA 92870

CONSULTANT:

Garner Holt Education Through Imagination
1251 Research Drive
Redlands, CA 92374

23. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

27. Signature Authority. Each party has full power and authority to enter into and perform this Contract, and the person signing this Contract on behalf of each Party has been properly authorized and empowered to enter into this contract.

28. Counterparts. This Contract and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____
Signature

Print Name

Title

Dated

CONTRACTOR/CONSULTANT:

Garner Holt Education Through Imagination

By: _____
Signature

Print Name

Title

Dated

Tax ID No.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH AVID FOR THE AVID SUMMER BRIDGE
ALGEBRA READINESS PROGRAM HELD AT VALENCIA HIGH SCHOOL**

Background

The AVID Summer Bridge Algebra Readiness program strengthens students' understanding of fundamental math and algebraic concepts to provide a solid foundation for success in Algebra 1. It will be used as additional instruction and enrichment for students prior to ninth-grade Algebra 1. The content focus areas include measurement (Pythagorean theorem, surface area, volume), rational numbers (squares, square roots, negative numbers), solving algebraic equations, linear equations, transformations, multiple representation of functions, geometric figures, and coordinate graphing. The interactive lessons and collaborative activities also incorporate strategies that provide support for English language learners.

The AVID Algebra Readiness curriculum is aligned with California Math Standards. The AVID Algebra Readiness Bridge will be added and implemented for incoming ninth-grade students who nearly qualified for Algebra 1 and would otherwise be placed into Algebra 1A.

Financial Impact

A-G Completion Improvement Grant, NTE: \$5,900

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Jose Cabrera, Assistant Director, Federal Programs

AVID Center



Products and Services Quote/Order

Quote/Order #: Q-88656
 Client: Placentia-Yorba Linda Unified School District
 Address: 1301 E. Orangethorpe Avenue
 Placentia, CA 92870

AVID Center Representative: Wendy Joyce
 Phone: (858) 380-4742
 Email: wjoyce@avid.org

Effective Date: June 01, 2024

Expiration Date: May 31, 2025

District Products				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	Summer Bridge: Algebra Readiness	\$3,999.00	\$1,999.50	\$2,000.00
2	Summer Bridge Algebra Readiness Student Interactive Notebook	\$25.00	\$50.00	\$0.00
1	Shipping & Handling Percent	\$5.00	\$5.00	\$0.00
7	Set of 10 Summer Bridge Algebra Readiness Student Interactive Notebooks	\$199.00	\$0.00	\$1,393.00
1	Shipping & Handling Percent	\$139.30	\$0.00	\$139.30
2	Summer Bridge Algebra Readiness Student Interactive Notebook	\$25.00	\$0.00	\$50.00
1	Shipping & Handling Percent	\$5.00	\$0.00	\$5.00
2	Summer Bridge Algebra Readiness Teacher Set	\$99.00	\$0.00	\$198.00
1	Shipping & Handling Percent	\$19.80	\$0.00	\$19.80
District Products SUBTOTAL:				\$3,805.10

TOTAL: \$3,805.10

plus all applicable taxes

Additional Comments:

Client will be granted access to the online Summer Bridge materials once this Agreement is fully-executed. Any print materials indicated on this Quote/Order will be shipped once this Agreement is fully-executed AND payment (PO, Credit Card, Check) is received.

This AVID Center Products and Services Quote/Order is a Subsequent Quote/Order as defined in the General Terms and Conditions previously agreed to by AVID Center and the "Client" identified above ("Ts&Cs"). This Quote/Order and any exhibits or attachments hereto, together with the Ts&Cs (including the definitions of terms set forth at <https://www.avid.org/Page/3290> or another location on AVID Center's website designated by AVID Center), supersedes all previous Quote/Orders and constitutes a binding agreement between AVID Center and Client with respect to the AVID Products and Services specified above. Certain AVID Products and Services may be cancelled by Client as set forth in AVID Center's Rest Assured Policy at <https://www.avid.org/rest-assured-policy>.

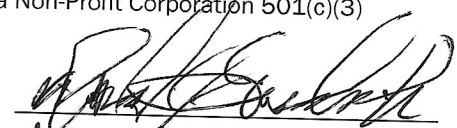
AVID Center is committed to assisting Client with a successful implementation. Additional information regarding professional learning registrations is listed below:

- Newly implementing AVID sites are best supported by a core site team of educators – at least 8 for AVID Secondary or 4 for AVID Elementary. In the initial year of implementation, Client agrees to enroll participants into AVID Summer Institute ("SI") equal to the minimum core site team described herein, unless AVID Center agrees otherwise on this Quote/Order. If other professional learning events are taken instead of SI, prices will be adjusted accordingly upon completion of the training event.
- For each existing site in year 2 and beyond of AVID implementation, Client agrees to enroll one (1) participant into AVID Ignite, unless Client notifies otherwise. If a participant is not enrolled or a registrant does not attend, Client will receive a voucher to be used for AVID Ignite in the following summer after payment has been received.

Client will be invoiced for the greater of the number of participants from a site registered for the event or committed to on this Quote/Order. No payment is due at the time of execution of this Quote/Order, notwithstanding anything to the contrary in the General Terms and Conditions. At the time of invoicing, AVID Center will verify registration fees for each site listed on this Quote/Order and any registrations which have been previously paid will be removed from the invoice. Payment will be due within thirty (30) days following receipt of AVID Center's invoice related to this Quote/Order. Each party has caused this Quote/Order to be signed by its duly authorized representative. The terms of this Quote/Order will control in the event of a conflict with any terms or conditions set forth in any purchase order or other document or communication from Client and any such terms and conditions are hereby rejected by AVID Center and of no effect.

AVID Center,
a California Non-Profit Corporation 501(c)(3)

Placentia-Yorba Linda Unified School District

Sign: 
Print Name: David Green
Title: Contractor
Date: 04.21.2024
Email: contracts@avid.org

Sign: _____
Print Name: _____
Title: _____
Date: _____
Email: _____

AVID Center
9797 Aero Drive, Suite 100
San Diego, CA 92123
Employer ID # 33-0522594



Algebra Readiness

Description:

Used to accelerate students from on-level 7th grade math to 8th grade Algebra 1, for additional instruction prior to 9th grade Algebra 1, or as an enrichment program prior to or after 8th grade math. Algebra Readiness strengthens students' understanding of fundamental math and algebraic concepts to provide a solid foundation for success in Algebra 1. The results of an end-of-bridge exam provided by the school district, state exam scores, and previous course grade averages can be used to determine placement in a subsequent math course.

Description	Price	Quantity	Total
Algebra Readiness Annual Program Fee	\$3999	1	\$3999
Teacher Guide – Required (updated 23-24)	\$99	2	\$198
Student Interactive Notebooks (updated 23-24)	\$199 per set of 10	7	\$1393
Student Interactive Notebooks (updated 23-24)	\$25	2	\$50
10% S&H for printed material			\$164.10

Total Investment

\$5,804.10

Effective Date: March 13th, 2024

Expiration Date: June 30th, 2024

AVID Center
9797 Aero Drive, Suite 100
San Diego, CA 92123
Employer ID # 33-0522594

Any questions?
Wendy Joyce
wjoyce@avid.org
858.232.8309



**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

SCHOOL-SPONSORED FIELD TRIP PUBLICATIONS (NEWSPAPER, YEARBOOK, AND VIDEO PRODUCTIONS) TO NEW YORK CITY TO ATTEND THE COLUMBIA UNIVERSITY SCHOLASTIC PRESS JOURNALISM CONFERENCE FOR YORBA LINDA HIGH SCHOOL

Background

The Publications classes at Yorba Linda High School will attend a six-day New York City journalism tour on October 31, 2024 - November 5, 2024. The Yorba Linda High School's Publications Programs (Newspaper, Yearbook, and Video Productions) request permission for approximately thirty students, approximately five chaperones, and two certificated teachers to attend this event. Parents will provide transportation to and from LAX. Accommodations for the group will be at Romer's Hotel in New York City, New York. The group will travel through Junior Tours Company with a professional tour guide. Four school days will be missed.

This journalism tour is an opportunity to build relationships and bond as a program to prepare for the upcoming school year and attend the Columbia University Scholastic Press Conference. The conference will be taught by college professors and experts in the journalism field. This trip will also include numerous media, photography, historical, and journalistic experiences.

Financial Impact

No cost to the district

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. William Gray, Executive Director, Educational Services

Dr. Richard Dinh, Principal, Yorba Linda High School

**YORBA LINDA HIGH SCHOOL
PUBLICATIONS FIELD TRIP
New York City, New York
October 31-November 5, 2024**

Itinerary

Thursday, October 31, 2024

6:00 am	Arrive at Yorba Linda High School and meet with advisers, chaperones. Students to review behavior expectations, policies, and school's code of conduct
6:30 am	Depart YLHS for LAX Airport in parent/guardian cars
5:00 pm	Arrive in NY Airport-Join Tour Escort and transfer luggage to a private motor coach. Check into The Romer's Hotel in New York City
7:00 pm	Dinner
8:00 pm	Visit Times Square
10:00 pm	Return to Hotel/Lights Out

Friday, November 1, 2024

8:00 am	Wake-up call/Breakfast
9:00 am	Meet Tour Guide at the hotel
10:00 am	Visit Rockefeller Center and St Patrick's Cathedral
12:00 pm	Visit the Paley Center for Media
2:00 pm	Subway to Astoria, Queens
3:00 pm	Visit Museum of the Moving Image
5:00 pm	Dinner in Astoria
8:00 pm	See Broadway Show – <i>Back to the Future</i>
10:00 pm	Return to hotel/Lights out

Saturday, November 2, 2024

7:30 am	Wake-up call/Breakfast
9:00 am	Meet Tour Guide at the hotel
10:00 am	Admission to Metropolitan Museum of Art
1:00 pm	Lunch at group's expense in Chelsea Market/Visit Starbucks Reserve Roastery
3:00 pm	Walk the Highline, Visit Hudson Yards
5:00 pm	Dinner
7:00 pm-9:00 pm	Two-hour cruise around Manhattan aboard Circle Line
10:00 pm	Return to Hotel/Lights Out

Sunday, November 3, 2024

8:00 am	Wake-up call/Breakfast
9:00 am	Meet Tour Guide at the hotel
10:00 am	Ride Staten Island Ferry in NY Harbor for great views of the Statue of Liberty and Manhattan skyline
11:30 am	Visit the Financial District to include Wall Street, Trinity Church, Federal Hall
12:30 pm	Walk across the Brooklyn Bridge, have lunch
3:00 pm	Visit 911 Memorial & Museum
6:00 pm	Dinner in Little Italy
8:30 pm	Admission to Top of the Rock Observatory
10:00 pm	Return to Hotel/Lights Out

Monday, November 4, 2024

7:00 am	Wake-up call/ Breakfast
8:00 am	Meet Tour Guide at the hotel
8:00 am	Attend Journalism Conference at Columbia University
3:00 pm	Walking tour of Central Park
5:00 pm	Dinner
10:00 pm	Return to Hotel/Lights Out

Tuesday, November 5, 2024

7:00 am	Wake-up call/ Breakfast
8:30 am	Bus to meet at the hotel / Departure for airport
11:30 am	Depart from NY Airport
4:00 pm	Arrive in LAX/Parents pick up their students and drive home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**RATIFY SCHOOL-SPONSORED FIELD TRIP YORBA LINDA HIGH SCHOOL CALIFORNIA HIGH SCHOOL SPEECH ASSOCIATION STATE SPEECH AND DEBATE STATE TOURNAMENT
FRESNO, CA**

Background

State qualifying students from the speech and debate class at Yorba Linda High School competed at the California High School Speech Association State Tournament. The tournament was hosted at Clovis North High School on April 12-14, 2024, and students missed one day of school. Students were chaperoned by their parents and provided their own transportation to and from the tournament site, meals, and lodging. The advisor and coach stayed at the Spring Hills Suites by Marriott in Fresno.

Fourteen students qualified for the California Speech State Championship through the Orange County Speech League (OCSL) Qualifiers that were held on March 2-3 in Long Beach, CA. These students have been invited to participate in the CHSSA State Tournament. The state tournament provided an opportunity for students to participate in academic competitions and fulfill the achievement, mastery, dedication, and excellence in our school's STAMPEDE mission statement.

Financial Impact

No cost to the district

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. William Gray, Executive Director, Secondary Education

Dr. Richard Dinh, Principal, Yorba Linda High School

**YORBA LINDA HIGH SCHOOL
CHSSA SPEECH & DEBATE STATE TOURNAMENT
Fresno, California
April 12-14, 2024**

Itinerary

Friday, April 12

Morning	Students and families drive to Clovis North High School per their own departure preference time
1:30 p.m.	Arrival at Clovis North High School, meet with advisors, parents and students to review policies, behavioral expectations, and school's code of conduct
2:00 p.m.	Student Check in at Clovis North High School
4:00-8:30 p.m.	CHSSA Speech and Debate Tournament
9:00 p.m.	Student check out, parents drove students and stayed with students at hotel

Saturday, April 13

8:00 a.m.	Student Check in at Clovis North High School
8:30-6:00 p.m.	CHSSA Speech and Debate Tournament
6:30 p.m.	Student check out, parents drove students and stayed with students at hotel

Sunday, April 14

8:00 a.m.	Student Check in at Clovis North High School
8:30-3:30 pm.	CHSSA Speech and Debate Tournament
4:00 pm.	Student Awards
6:00 pm.	Students check out. Parents drive students home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**SCHOOL-SPONSORED FIELD TRIP ACADEMIC WORLD QUEST NATIONAL COMPETITION FOR
EL DORADO HIGH SCHOOL**

Background

The Academic World Quest National Competition will be held on April 18-21, 2024 at the United States Institute of Peace in Washington D.C. The El Dorado High School Academic World Quest team requests permission for four students and one teacher chaperone/coach to attend this event. Accommodations for the group will be at the Westin City Central Hotel in Downtown, D.C. The group will travel by parent-driven vehicles, public transportation, hotel shuttle, and commercial airlines. Two school days will be missed.

Prior to this competition, they competed in the local competition where they placed first and won the opportunity to represent Orange County in the national competition. They will compete against other qualifying teams from across the nation.

Financial Impact

No cost to the district

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. William Gray, Executive Director, Educational Services

Joey Davis, Principal, El Dorado High School

**EL DORADO HIGH SCHOOL
ACADEMIC WORLD QUEST NATIONAL COMPETITION
Washington D.C.
April 18-21, 2024**

Itinerary

Thursday, April 18

5:30 a.m.	Parents drive students to the Los Angeles International Airport, meet with the chaperone to review policies, behavioral expectations, and school's code of conduct
6:00 a.m.	Breakfast at airport
8:20 a.m.	Depart by United Airlines flight# UA 1834 to Washington D.C., Dulles International Airport
4:14 p.m.	Arrive at airport
4:45 p.m.	Shuttle to hotel for check in
6:30 p.m.	Dinner at hotel
8:30 p.m.	In rooms
10:00 p.m.	Lights out

Friday, April 19

9:00 a.m.	Breakfast
10:00 a.m.	Chaperoned walk to national parks and memorials
12:00 p.m.	Lunch
1:30 p.m.	Walk back to hotel, classwork/study time
5:00 p.m.	Shuttle to Academic World Quest Weekend Reception, dinner
7:00 p.m.	Shuttle back to hotel, prepare for the next day's competition
10:00 p.m.	Lights out

Saturday, April 20

8:00 a.m.	Breakfast
9:00 a.m.	Shuttle to competition
12:00 a.m.	Lunch
1:00 p.m.	Resume competition, awards
3:00 p.m.	Scavenger hunt, activities
5:00 p.m.	Dinner reception
8:00 p.m.	Return to hotel by subway/walking

Sunday, April 21

5:00 a.m.	Breakfast
6:00 a.m.	Check out of hotel, shuttle to Washington D.C., Dulles International Airport
8:50 a.m.	Depart by United Airlines flight# UA 1785, lunch on plane
11:34 a.m.	Arrive at Los Angeles International Airport, students picked up by parents and driven home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

APPROVE THE AGREEMENT BETWEEN PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT AND OCDE PROJECT GLAD® SERIES - SECONDARY

Background

As a part of Summer Institute, we will be offering professional development to our secondary core content teachers in Guided Language Acquisition and Design (GLAD). The Secondary GLAD® model attends to the complex needs of middle and high school emergent bilingual students, some of whom may enter secondary settings as long-term English learners (LTELs) and newcomers. Secondary practitioners need to attend to all students' needs while adhering to unique scheduling factors. Interweaving the salient language acquisition strategies identified within the OCDE Project GLAD® model and targeting the rigorous, accelerated demands of content comprehension, this model is designed to accelerate language proficiency while attending to the whole child and identity of a secondary student. This series of training is designed as a four-hour introduction to Project GLAD® in Secondary Settings incorporating Project GLAD® strategies and adolescent brain research. This four-hour session will be held across two days in June 2024 and two days in August 2024 as part of the Summer Institute professional learning opportunities. Participants will develop a deepened understanding of how Project GLAD® supports the acquisition of language and content.

Financial Impact

Educator Effectiveness, NTE: \$52,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Jose Cabrera, Assistant Director, Federal Programs

SERVICE PROPOSAL

Placentia Yorba Linda USD

OCDE Project GLAD® Series-Secondary

Purpose of this Document

The purpose of this document is to clearly outline the proposed services and provide a cost estimate. This document is not a contract but will be used to develop a contract between the Orange County Department of Education (OCDE) Project GLAD® National Training Center (NTC) and your school, district or agency. In order to expedite the development of a formal contract, please review this proposal and communicate to the Project GLAD® NTC of your approval, desired changes or questions.

Project GLAD® Contact:

Betsy Young, Executive Assistant
(714) 966-4124 | byoung@ocde.us

Service Recipient:

Placentia Yorba Linda Unified School District
1301 E Orangethorpe Ave. Placentia, CA 92870
Jose Cabrera, Assistant Director, Federal Programs
714-985-8708 | jcabrera@pylusd.org

Service Provider:

OCDE NTC
200 Kalmus Dr., Costa Mesa, CA 92626
Jennifer Salas, Coordinator
(714) 966-4159 | jensalas@ocde.us

Professional Learning Days: May 1, 2024-June 30, 2025

Number of Participants: 120

TOTAL ESTIMATE FOR ALL PROPOSED SERVICES: \$52,000.00

OCDE Project GLAD® Professional Learning Series-Secondary

Customized Training & Support

Includes: A training designed as a four-hour introduction to Project GLAD® in Secondary Settings incorporating Project GLAD® strategies and adolescent brain research. This four-hour session will repeat two days in June 2024 and two days in August 2024 as part of the district's professional learning opportunities. Participants will develop a deepened understanding of how Project GLAD® supports acquisition of language and content.

Training Dates: June 18, 20, August 19-20, 2024 (Tentative)

Number of Participants: 120 total (30 participants in each session)

Cost for each session: \$7,500 **\$30,000.00**

Shipping & Handling (only actuals invoiced): **\$1,000.00**

Travel Expenses* (only actuals invoiced): **\$21,000.00**

*includes: transportation, parking, meals & mileage

Total: **\$52,000.00**

TOTAL ESTIMATE FOR ALL PROPOSED SERVICES: \$52,000.00

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH AVID FOR AVID IMPLEMENTATION
FROM JULY 1, 2024 THROUGH JUNE 30, 2025**

Background

To continue to prepare our students to be “Future Ready,” Placentia-Yorba Linda Unified School District implements the AVID system at fourteen elementary schools (Fairmont, Glenknoll, Golden, Lakeview, Mabel Paine, Melrose, Morse, Rio Vista, Ruby Drive, Topaz, Tynes, Van Buren, Wagner, and Woodsboro), six middle schools (Bernardo Yorba, Kraemer, Travis Ranch, Tuffree, Valadez, and Yorba Linda), and five high schools (El Camino, El Dorado, Esperanza, Valencia, and Yorba Linda). We will continue to support and refine implementation at these sites. AVID is a college and career readiness system for elementary through post-secondary education that is designed to increase school-wide learning and performance. The AVID College and Career Readiness System (ACRS) provides intentional support, prepares students for rigorous academic coursework, closes the opportunity gap, develops student agency, uses research-based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change.

AVID College and Career Readiness System is aligned to the California Content Standards, and the purpose of the AVID system is to further develop strategies to provide students with the necessary academic skills, guidance, and social-emotional faculties they need for future college and career success. This agreement will allow PYLUSD AVID schools to continue to implement AVID College and Career systems. To participate in this collaboration with AVID, a contract must be approved.

Financial Impact

LCFF Supplemental Funds, NTE: \$107,388

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Jose Cabrera, Assistant Director, Federal Programs

AVID Center



Products and Services Quote/Order

Quote/Order #: Q-88652
 Client: Placentia-Yorba Linda Unified School District
 Address: 1301 E. Orangethorpe Avenue
 Placentia, CA 92870

AVID Center Representative: Wendy Joyce
 Phone: (858) 380-4742
 Email: wjoyce@avid.org

Effective Date: July 01, 2024

Expiration Date: June 30, 2025

Bernardo Yorba Middle School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Bernardo Yorba Middle School SUBTOTAL:				\$4,549.00

Wagner Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	Planning	\$0.00	\$0.00	\$0.00
Wagner Elementary School SUBTOTAL:				\$0.00

Tuffree Middle School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Tuffree Middle School SUBTOTAL:				\$4,549.00

El Camino Real High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Secondary Library Package	\$4,590.00	\$0.00	\$4,590.00
1	Shipping & Handling	\$150.00	\$0.00	\$150.00
1	Secondary Digital Library Set - 8 Licenses	\$1,499.00	\$0.00	\$0.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$0.00
4	AVID Summer Institute	\$1,099.00	\$400.00	\$3,996.00
El Camino Real High School SUBTOTAL:				\$12,665.00

Quote/Order
 2024 - 2025 Placentia-Yorba Linda Unified School District Drafted: 03/29/2024

El Dorado High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
El Dorado High School SUBTOTAL:				\$4,549.00

Esperanza High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Esperanza High School SUBTOTAL:				\$4,549.00

Fairmont Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	Elementary Digital Library Set - 4 Licenses - Year 2	\$0.00	\$0.00	\$0.00
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Fairmont Elementary School SUBTOTAL:				\$3,479.00

Glenknoll Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
1	Elementary Curriculum Set	\$1,175.00	\$0.00	\$1,175.00
1	Shipping & Handling	\$75.00	\$0.00	\$75.00
1	Elementary Digital Library Set - 4 Licenses	\$600.00	\$0.00	\$0.00
4	AVID Summer Institute	\$1,099.00	\$400.00	\$3,996.00
Glenknoll Elementary School SUBTOTAL:				\$8,725.00

Golden Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Golden Elementary School SUBTOTAL:				\$3,479.00

Tynes Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Tynes Elementary School SUBTOTAL:				\$3,479.00

Kraemer Middle School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$620.00	\$0.00
Kraemer Middle School SUBTOTAL:				\$3,929.00

Lakeview Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Lakeview Elementary School SUBTOTAL:				\$3,479.00

Mabel Paine Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Mabel Paine Elementary School SUBTOTAL:				\$3,479.00

Melrose Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Melrose Elementary School SUBTOTAL:				\$3,479.00

Morse Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Morse Elementary School SUBTOTAL:				\$3,479.00

Quote/Order
 2024 - 2025 Placentia-Yorba Linda Unified School District Drafted: 03/29/2024

Rio Vista Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Rio Vista Elementary School SUBTOTAL:				\$3,479.00

Ruby Drive Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Ruby Drive Elementary School SUBTOTAL:				\$3,479.00

Topaz Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Topaz Elementary School SUBTOTAL:				\$3,479.00

Travis Ranch School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Travis Ranch School SUBTOTAL:				\$4,549.00

Valadez Middle School Academy				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Valadez Middle School Academy SUBTOTAL:				\$4,549.00

Valencia High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$620.00	\$0.00

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 2024 - 2025 Placentia-Yorba Linda Unified School District Drafted: 03/29/2024

Valencia High School SUBTOTAL:	\$3,929.00
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Van Buren Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	Elementary Digital Library Set - 4 Licenses - Year 2	\$0.00	\$0.00	\$0.00
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Van Buren Elementary School SUBTOTAL:				\$3,479.00

Woodsboro Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,525.00	\$0.00	\$3,479.00
1	AVID Weekly Elementary	\$699.00	\$0.00	\$0.00
Woodsboro Elementary School SUBTOTAL:				\$3,479.00

Yorba Linda High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Yorba Linda High School SUBTOTAL:				\$4,549.00

Yorba Linda Middle School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$4,499.00	\$0.00	\$3,929.00
1	AVID Weekly Secondary	\$699.00	\$0.00	\$620.00
Yorba Linda Middle School SUBTOTAL:				\$4,549.00

TOTAL:	\$107,388.00
<i>plus all applicable taxes</i>	

Additional Comments:

AVID Summer Institute registrations on this Quote/Order in the amount of \$7,992.00 will be invoiced separately from AVID Membership Fees and Curriculum products.

This AVID Center Products and Services Quote/Order is a Subsequent Quote/Order as defined in the General Terms and Conditions previously agreed to by AVID Center and the "Client" identified above ("Ts&Cs"). This Quote/Order and any exhibits or attachments hereto, together with the Ts&Cs (including the definitions of terms set forth at <https://www.avid.org/Page/3290> or another location on AVID Center's website designated by AVID Center), supersedes all previous Quote/Orders and constitutes a binding agreement between AVID Center and Client with respect to the AVID Products and Services specified above. Certain AVID Products and Services may be cancelled by Client as set forth in AVID Center's Rest Assured Policy at <https://www.avid.org/rest-assured-policy>.

AVID Center is committed to assisting Client with a successful implementation. Additional information regarding professional learning registrations is listed below:

- Newly implementing AVID sites are best supported by a core site team of educators – at least 8 for AVID Secondary or 4 for AVID Elementary. In the initial year of implementation, Client agrees to enroll participants into AVID Summer Institute ("SI") equal to the minimum core site team described herein, unless AVID Center agrees otherwise on this Quote/Order. If other professional learning events are taken instead of SI, prices will be adjusted accordingly upon completion of the training event.
- For each existing site in year 2 and beyond of AVID implementation, Client agrees to enroll one (1) participant into AVID Ignite, unless Client notifies otherwise. If a participant is not enrolled or a registrant does not attend, Client will receive a voucher to be used for AVID Ignite in the following summer after payment has been received.

Client will be invoiced for the greater of the number of participants from a site registered for the event or committed to on this Quote/Order. No payment is due at the time of execution of this Quote/Order, notwithstanding anything to the contrary in the General Terms and Conditions. At the time of invoicing, AVID Center will verify registration fees for each site listed on this Quote/Order and any registrations which have been previously paid will be removed from the invoice. Payment will be due within thirty (30) days following receipt of AVID Center's invoice related to this Quote/Order. Each party has caused this Quote/Order to be signed by its duly authorized representative. The terms of this Quote/Order will control in the event of a conflict with any terms or conditions set forth in any purchase order or other document or communication from Client and any such terms and conditions are hereby rejected by AVID Center and of no effect.

AVID Center,
a California Non-Profit Corporation 501(c)(3)

Placentia-Yorba Linda Unified School District

Sign:



Sign: _____

Print

Print

Name:

DAVID GREULICH

Name: _____

Title:

CONTROLLER

Title: _____

Date:

04/01/2024

Date: _____

Email:

contracts@avid.org

Email: _____

AVID Center
9797 Aero Drive, Suite 100
San Diego, CA 92123
Employer ID # 33-0522594

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH AVID FOR AVID EXCEL
IMPLEMENTATION**

Background

To be “Future Ready,” Placentia-Yorba Linda Unified School District is implementing the AVID Excel System at Kraemer Middle School and Valadez Middle School Academy. The AVID Excel College Readiness System is a college and career readiness system for long-term English learners (LTELs). AVID Excel addresses the gaps that these students experience in their academic preparation and changes the trajectory by accelerating language acquisition, developing academic literacy, and placing the AVID Excel student on a path to high school AVID and college-preparatory coursework.

The AVID Excel curriculum is aligned to the California Content Standards, and the purpose of the Excel program is to close the achievement gap. Placentia-Yorba Linda Unified School District must approve the contract to participate in this collaboration with the AVID Excel system.

Financial Impact

Title I Funds, NTE: \$2,198

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Jose Cabrera, Assistant Director, Federal Programs

AVID Center



Products and Services Quote/Order

Quote/Order #: Q-88611
 Client: Placentia-Yorba Linda Unified School
 District
 Address: 1301 E. Orangethorpe Avenue
 Placentia, CA 92870

AVID Center Representative: Wendy Joyce
 Phone: (858) 380-4742
 Email: wjoyce@avid.org

Effective Date: July 01, 2024

Expiration Date: June 30, 2025

Kraemer Middle School			
QTY	PRODUCT NAME	UNIT PRICE	EXTENDED PRICE
1	AVID EXCEL Benefit Package	\$1,099.00	\$1,099.00
Kraemer Middle School SUBTOTAL:			\$1,099.00

Valadez Middle School Academy			
QTY	PRODUCT NAME	UNIT PRICE	EXTENDED PRICE
1	AVID EXCEL Benefit Package	\$1,099.00	\$1,099.00
Valadez Middle School Academy SUBTOTAL:			\$1,099.00

TOTAL:			\$2,198.00
<i>plus all applicable taxes</i>			

Additional Comments:

N/A

This AVID Center Products and Services Quote/Order is a Subsequent Quote/Order as defined in the General Terms and Conditions previously agreed to by AVID Center and the "Client" identified above ("Ts&Cs"). This Quote/Order and any exhibits or attachments hereto, together with the Ts&Cs (including the definitions of terms set forth at <https://www.avid.org/Page/3290> or another location on AVID Center's website designated by AVID Center), supersedes all previous Quote/Orders and constitutes a binding agreement between AVID Center and Client with respect to the AVID Products and Services specified above. Certain AVID Products and Services may be cancelled by Client as set forth in AVID Center's Rest Assured Policy at <https://www.avid.org/rest-assured-policy>.


AVID Center is committed to assisting Client with a successful implementation. Additional information regarding professional learning registrations is listed below:

- Newly implementing AVID sites are best supported by a core site team of educators – at least 8 for AVID Secondary or 4 for AVID Elementary. In the initial year of implementation, Client agrees to enroll participants into AVID Summer Institute ("SI") equal to the minimum core site team described herein, unless AVID Center agrees otherwise on this Quote/Order. If other professional learning events are taken instead of SI, prices will be adjusted accordingly upon completion of the training event.
- For each existing site in year 2 and beyond of AVID implementation, Client agrees to enroll one (1) participant into AVID Ignite, unless Client notifies otherwise. If a participant is not enrolled or a registrant does not attend, Client will receive a voucher to be used for AVID Ignite in the following summer after payment has been received.

Client will be invoiced for the greater of the number of participants from a site registered for the event or committed to on this Quote/Order. No payment is due at the time of execution of this Quote/Order, notwithstanding anything to the contrary in the General Terms and Conditions. At the time of invoicing, AVID Center will verify registration fees for each site listed on this Quote/Order and any registrations which have been previously paid will be removed from the invoice. Payment will be due within thirty (30) days following receipt of AVID Center's invoice related to this Quote/Order. Each party has caused this Quote/Order to be signed by its duly authorized representative. The terms of this Quote/Order will control in the event of a conflict with any terms or conditions set forth in any purchase order or other document or communication from Client and any such terms and conditions are hereby rejected by AVID Center and of no effect.

AVID Center,
a California Non-Profit Corporation 501(c)(3)

Placentia-Yorba Linda Unified School District

Sign: 
 Print: _____
 Name: David L. ...
 Title: Contract Manager
 Date: 30 MARCH 2024
 Email: contracts@avid.org

Sign: _____
 Print: _____
 Name: _____
 Title: _____
 Date: _____
 Email: _____

AVID Center
 9797 Aero Drive, Suite 100
 San Diego, CA 92123
 Employer ID # 33-0522594

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**AGREEMENT WITH IFLY INDOOR SKYDIVING STEM PROGRAM FIELD TRIP FOR AVID
EXCEL SUMMER PROGRAM STUDENTS AT KRAEMER AND VALADEZ MIDDLE
SCHOOLS**

Background

The iFLY Indoor Skydiving is a science, technology, engineering, math (STEM) education program, which uses iFLY's unique vertical wind tunnel facility to make STEM learning exciting, relevant, and accessible to all students. The field trip includes pre- and post-field trip activities to conduct in the classroom, online resources, an interactive presentation, a physics demonstration, a classroom investigation and experimentation of flight performance, safety training, flying instruction, and flying time with a one-on-one highly trained and certified instructor. This adventure increases awareness of STEM careers and how STEM is used in the real world. Students will participate in various scientific experiments to increase their understanding of fluids and how they exert forces on solid objects; algebraic thinking to understand proportional relationships, decimals, scientific notation, and unit conversions to do various calculations, graphing, and interpreting results; and understanding variability, uncertainty, and error in experimental results culminating in an experiential flight experience reinforcing the math and science standards learned. The district will provide bus transportation to and from the event for one hundred students and eight chaperones.

The trip aims to reinforce the California State Content Standards in Mathematics and the Next Generation Science Standards (NGSS). This experiential learning supports language development for long-term English learners. A contract must be approved to participate in this collaboration with iFly.

Financial Impact

Budgeted Title 1 Funds, NTE: \$4,725

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services

Dr. Will Gray, Executive Director, Secondary Education

Jose Cabrera, Assistant Director, Federal Programs

**KRAEMER AND VALADEZ MIDDLE SCHOOL
IFLY INDOOR SKYDIVING STEM PROGRAM FIELD TRIP
Ontario, California
August 14 - 15, 2024**

Itinerary

Wednesday, August 14 and Thursday, August 15

7:30 a.m.	Call time at Kraemer/Valadez Middle School, meet with advisors, chaperones, and students to review policies, behavioral expectations, and the school's code of conduct
8:00 a.m.	Depart Kraemer/Valadez Middle School by district-provided bus
8:45 a.m.	Arrive and check in at I-Fly Indoor SkyDiving, Ontario
9:00 a.m.	STEM class with Virtual Educator (VE)
9:45 a.m.	Physics Demo around the wind tunnel
10:00 a.m.-12:30 p.m.	Forty/Sixty students will rotate in groups of twelve between five activities every thirty minutes to include: Designing a Flight Suit, a Lab with the VE, a Flight Training Class, and two Flight Session(s)
12:30 p.m.	Lunch break
1:15 p.m.	Wrap-up and depart from I-Fly Indoor SkyDiving, Ontario
2:00 p.m.	Arrive Kraemer/Valadez Middle School by district-provided buses



STEM TRIP QUOTE



iFLY

13265 N US Highway 183
Suite A
Austin, Tx 78750

Tiffany Barton
tbarton@iflyworld.com



Prepared for

Placentia-Yorba Linda Unified School District

1301 East Orangethorpe Avenue
Placentia, CA 92870

Paul Laporte
plaporte@pylUSD.org
+17148128432

Reservation Date: August 14, 2024

Start Time: 09:00am

Reservation #: 1484922

Location: Ontario

Products & Services

Products & Services	Billing Frequency	Quantity	Unit price	Price
STEM Field Trip: 2 Flights Includes STEM class with educator, physics demonstration, safety/training class, lab activity & 2 flights		42	\$45.00	\$1,890.00
Total				\$1,890.00

Comments

Terms and Conditions

Paying with Credit/Debit Card or ACH: [iFLY Preferred Method of Payment](#)

- **Payment Deadline:** Full payment must be made 7 business days prior to the event. Any request for headcount reduction within 7 business days of the event cannot be accommodated.
- **Cancellation Policy:** Cancellations within 7 business days of the event will result in forfeiture of payment.
- **Adding Participants:** To add additional guest or flyers, please contact us to check availability.

Paying by Check:

- **Make check payable to:** SkyGroup Investments, LLC dba iFLY
- **Proof of Payment Deadline:** Proof of payment in the form of a scanned image of the cut check must be submitted 7 business days prior to the event.
- **Mailing the Check:** Please mail the check to:

ATTN: Bethany Lewis
iFLY Austin
13265 US-183, Ste A, 3rd Floor
Austin, TX 78750

- **Receiving the Check:** The check amount must match the reservation total as listed out on the final invoice provided 7 business days prior to the event. *If a group cannot mail the check in to be received in a timely manner, they may opt to bring the physical check in on the day of the trip. Please inform the Sales Support Associate at iFLY that is overseeing the event if a check must be brought in-person.
- **Adding Participants:** If approved and within 7 business days, a separate credit/debit card will be required to cover the remaining balance and paid prior to arrival.

Signature

Before you sign, an email must be sent to you to verify your identity. Find your profile below to request a verification email.

Paul Laporte
plaporte@pylisd.org

[sig|req|signer1]

Download



STEM TRIP QUOTE



iFLY

13265 N US Highway 183
Suite A
Austin, Tx 78750

Tiffany Barton
tbarton@iflyworld.com



Prepared for

Placentia-Yorba Linda Unified School District

1301 East Orangethorpe Avenue
Placentia, CA 92870

Paul Laporte
plaporte@pylUSD.org
+17148128432

Reservation Date: August 15, 2024

Start Time: 09:00am

Reservation #: 1485025

Location: Ontario

Products & Services

Products & Services	Billing Frequency	Quantity	Unit price	Price
STEM Field Trip: 2 Flights Includes STEM class with educator, physics demonstration, safety/training class, lab activity & 2 flights		63	\$45.00	\$2,835.00
Total				\$2,835.00

Comments

Terms and Conditions

Paying with Credit/Debit Card or ACH: [iFLY Preferred Method of Payment](#)

- **Payment Deadline:** Full payment must be made 7 business days prior to the event. Any request for headcount reduction within 7 business days of the event cannot be accommodated.
- **Cancellation Policy:** Cancellations within 7 business days of the event will result in forfeiture of payment.
- **Adding Participants:** To add additional guest or flyers, please contact us to check availability.

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ATTN: Bethany Lewis
iFLY Austin
13265 US-183, Ste A, 3rd Floor
Austin, TX 78750

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- **Adding Participants:** If approved and within 7 business days, a separate credit/debit card will be required to cover the remaining balance and paid prior to arrival.

Signature

Before you sign, an email must be sent to you to verify your identity. Find your profile below to request a verification email.

Paul Laporte
plaporte@pylisd.org

[sig|req|signer1]

Download

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

APPROVE THE AGREEMENT BETWEEN PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT AND DISCIPLINA POSITIVA FOR PHASE 2 PARENTING WORKSHOPS AT TITLE I SCHOOLS IN SPRING 2024

Background

Disciplina Positiva is a local independent contractor providing parent workshops based on the Adlerian psychology model. This model is based on the work of Alfred Adler and Rudolf Dreikurs and is designed to teach young people to become responsible, respectful, and resourceful members of their communities. Disciplina Positiva parenting workshops are offered by a group of professional Certified Positive Discipline Educators who empower parents with effective and positive tools through experiential activities. Through this partnership with Disciplina Positiva, it is our goal to provide a six-week course in Spanish for parents at our Title I schools: Rio Vista, Melrose, Valadez, Tynes, Kraemer, Ruby Drive, Valencia, Topaz, Morse, and El Camino Real High School.

Phase 2 will include the following topics:

- How to recognize signs of unmotivated children and teens and how to make emotional deposits into your child/teen's bank account
- How to discipline with kindness and firmness simultaneously
- Helping your child/teen develop self-control
- 9 effective steps for family meetings
- Mistakes are learning opportunities

Financial Impact

Budgeted Title I Parent Engagement Funds, NTE: \$43,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Jose Cabrera, Assistant Director, Federal Programs

Proposal Agreement

Date: February 29, 2024

To: **Placentia-Yorba Linda Unified School District**
1301 E. Orangethorpe Ave. Placentia, CA 92870

Subject: Proposal Agreement between **Placentia-Yorba Linda Unified School District** and **Disciplina Positiva** for **2023-2024 School Year** for **In-Person Workshops**. They will be conducted in **Spanish**.

**School Sites
Dates and Time:**

1. Rio Vista Elementary
 - Tuesday, April 23, 2024 - May 28, 2024, 8:30 am - 10:30 am
2. Tynes Elementary & Kraemer Middle School
 - Wednesday, April 24, 2023 - May 29, 2024, 8 am - 10 am
3. Topaz Elementary & Morse Elementary
 - Thursday, April 25, 2024 - May 31, 2024, 9 am - 11 am
4. Ruby Elementary & Valencia High School
 - Thursday, April 25, 2024 - May 30, 2024, 6 pm - 8 pm
5. Melrose Elementary & Valadez Middle School
 - Friday, April 26, 2024 - June 1, 2024, 8:15 am - 10:15 am

Facilitators: Positive Discipline Certified Parent Educator

Rationale: **Phase 2: Raising Resilient, Responsible, and Independent Adolescents.**
As a parent, it is crucial to comprehend the developmental stages that the adolescent is experiencing. This will allow parents to connect with them more effectively and understand their thoughts and behaviors during difficult times. Furthermore, we will equip parents with the necessary tools to distinguish between mental health behaviors and physical or behavioral changes. Lastly, parents will learn strategies to establish routines and structure at home.

Cost: Not to exceed **\$43,000** to be paid from **Placentia-Yorba Linda Unified School District**.

Cost Breakdown:

- One (1) site In-Person workshop (6-week session): \$7,000
- Two (2) sites In-Person workshop (6-week session): \$9,000

Prepared by: Disciplina Positiva, Inc

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

APPROVE THE THREE-YEAR AGREEMENT WITH LEXIA LEARNING SYSTEMS LLC

Background

Lexia English is an adaptive blended learning program designed to help newcomers and emergent English learners in Grades K-8 acquire the English language through academic conversations. Our newcomers and English language learners require targeted academic instruction in English, and Lexia provides for that. Lessons are targeted for students at their level as they speak, read, listen, and write English. This would be implemented in designated ELD classes at the elementary and middle schools for our newcomer and emerging ELs.

The agreement provides the use of Lexia Learning Systems along with professional development opportunities for teachers of English language learners. Furthermore, newcomers and emergent English learners require specific, targeted instruction to accelerate learning and prepare students for reclassification. English learner progress in ELA and math is an identified area of greatest need in the LCAP, and we are seeking to address the lower reading scores among our English learner students.

Financial Impact

Budgeted Title III Funds, NTE: \$167,190

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Jose Cabrera, Assistant Director, Federal Programs

QUOTE



Lexia Learning Systems LLC

300 Baker Avenue, Suite 202
Concord, MA 01742 USA
Phone: (978) 405-6200
Fax: (978) 287-0062

Quote #: Q-501490-2
Created Date: 2/15/2024

Prepared By: Jenna Hibbard
Email: jenna.hibbard@lexialearning.com

Quote To:
Jose Cabrera
Placentia Yorba Linda USD
1301 E Orangethorpe Ave
Placentia, CA 92870 US

Bill To:
Jose Cabrera
Placentia Yorba Linda USD
1301 E Orangethorpe Ave
Placentia, CA 92870 US

Start Date	End Date	Quantity	Line Item Description	Sales Price	Total Price
7/1/2024	6/30/2027	620	Lexia English Student Subscription Renewal	\$229.50	\$142,290.00
7/1/2024	6/30/2027	1	Lexia English District Success Partnership - Silver - Renewal	\$24,900.00	\$24,900.00

Total Price \$167,190.00
Est. Tax \$0.00
Total Due \$167,190.00

If you are Tax-Exempt, please send a copy of your Tax-Exempt Certification with your PO. Please note that if you have previously provided this certificate to Voyager Sopris, we will need a new certificate issued to Lexia Learning Systems.

Fax or email Purchase Orders with quote number Q-501490-2 to the following:

Attn: Jenna Hibbard
Email: jenna.hibbard@lexialearning.com
Fax: 978-287-0062

PLEASE NOTE THE QUOTE NUMBER MUST APPEAR ON PURCHASE ORDER(S) IN ORDER TO PROCESS.

TERMS AND CONDITIONS

**Prices included herein are exclusive of all applicable taxes, including sales tax, VAT or other duties or levies imposed by any federal, state or local authority, which are the responsibility of Customer. Any taxes shown are estimates for informational purposes only. Customer will provide documentation in support of tax exempt status upon request. Pricing is valid 60 days. Lexia will invoice the total price set forth above upon Customer's acceptance. Payment is due net 30 days of invoice.

TERM
This quote serves as an Order Agreement and becomes effective upon its acceptance by both parties. The Product/Services purchased pursuant to this Agreement will begin on or about the start date set forth above and continue in effect for the Product/Service Term set forth above ("Subscription Period"). Unless otherwise set forth herein, all Product licenses shall have the same start and end dates, all Products are deemed delivered upon provisioning of license availability, and all Services must be used within the Subscription Period; unused Product licenses or Services are not eligible for refund or credit. Onsite training fulfilled with virtual training equivalency as needed. Virtual training equivalency = four (4) live online sessions for each onsite training day session. Without prejudice to its other rights, Lexia may suspend delivery of the Product/Services in the event that Customer fails to make any payment when due.

ORDER PROCESS

To submit an order, please fax this quote along with the applicable Purchase Order to: (978) 287-0062, or send by email to your sales representative's email address listed above.

NOTE: EACH PURCHASE ORDER MUST INCLUDE THE CORRECT QUOTE NUMBER PROVIDED ON THIS QUOTE, AND THE QUOTE SHOULD BE ATTACHED.

ACCEPTANCE

All Products and Services are offered subject to the Lexia K-12 Education Application License Agreement terms, available at <https://lexialearning.com/privacy/eula> (the "License"), as supplemented by the terms herein. By placing any order in response to this quote, Customer confirms its acceptance of the License Terms and the terms and fees in this quote, which together, constitute the entire agreement between Customer and Lexia regarding the Products and Services herein (the "Agreement"). Customer and Lexia agree that the terms and conditions of this Agreement supersede any additional or inconsistent terms or provisions in any Customer drafted purchase order, which shall be void and of no effect, or any communications, whether written or oral, between Customer and Lexia relating to the subject matter hereof. In the event of any conflict, the terms of this Agreement shall govern.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

ANNUAL SOFTWARE LICENSE AGREEMENT WITH EDMENTUM (APEX AND CARONE LEARNING)

Background

Placentia-Yorba Linda Unified School District is currently utilizing Edmentum's APEX at the following sites: Buena Vista Virtual Academy, Parkview School, El Camino Real High School, Credit Recovery Night School, and our comprehensive high schools primarily for credit recovery and sparingly for original credit purposes. APEX features a standards-based digital curriculum that provides an active learning experience for students as well as an extensive set of courses that are aligned to the California State Content Standards.

This agreement with Edmentum for the 2024-25 school year entails unlimited districtwide APEX licenses and access to 100 licenses for Edmentum's Carone Learning Suite, beginning this summer, so they can be utilized during our secondary summer school programs.

Financial Impact

Budgeted Learning Recovery Emergency Block Grant Funds, NTE: \$150,000

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Dr. Will Gray, Executive Director, Secondary Education
Dr. Taylor Holloway, Assistant Director, Educational Services



Date: 04/03/2024
 Order Number: Q-620613
 Revision: 1
 Order Form Expiration Date: 04/30/2024

ORDER FORM

Orders Under \$25,000.00 may pay by Credit Card:
 Call 214.294.9901 or e-mail creditcardprocessing@edmentum.com

Customer and Billing Address

Customer No.: 199967
 Customer Name: Placentia-Yorba Linda USD
 Billing Address: 1301 E Orangethorpe Ave
 Placentia, CA 92870-5302

Products and Services

Placentia-Yorba Linda USD

Products	Qty	License Start Date	License End Date	License Term (Months)
Apex Learning Courses: Unlimited enrollment subscription	-535	06/01/2024	08/02/2024	2
Apex Learning Courses: Unlimited enrollments for all students district wide	1	06/01/2024	08/02/2024	2

Placentia-Yorba Linda USD Subtotal:

Placentia-Yorba Linda USD

Products	Qty	License Start Date	License End Date	License Term (Months)
Apex Learning Courses: Unlimited enrollments for all students district wide	1	08/03/2024	08/02/2025	12
Carone Learning: User Enrollment Subscription	100	08/03/2024	08/02/2025	12
Customer Success Services	1	08/03/2024	08/02/2025	12

Placentia-Yorba Linda USD Subtotal:

Total US Funds:

This Order shall have an effective date ("Effective Date") which is the earlier of (a) the date we accept your signed Order Form or (b) the earliest of the License Start Dates applicable to the products listed above

To the extent the products listed above include "EdOptions Academy" and "ALVS" enrollment products, they are governed by the terms and conditions listed in Appendix A. For all other products, unless otherwise specified in the products table of this Order Form above, the Start Date for your software subscription license(s) will be the date on which we have accepted your order and have issued log-in credentials. In the case of a purchase for multiple successive subscription licenses, the Start Date for each successive subscription will be the day immediately following the License Term expiration of the preceding license subscription.

*** Services purchased are valid for an annual term. Any service offering that is not used during the applicable term will expire and cannot be carried over or used in subsequent periods.

Taxes

Prices shown above do not include any state and local taxes that may apply. Any such taxes are the responsibility of the Customer and will appear on the final invoice. If the contracting entity is exempt from sales tax, please send the applicable tax exemption certificate to





Date: 04/03/2024
 Order Number: Q-620613
 Revision: 1
 Order Form Expiration Date: 04/30/2024

ORDER FORM

Orders Under \$25,000.00 may pay by Credit Card:
 Call 214.294.9901 or e-mail creditcardprocessing@edmentum.com

orders@edmentum.com or attach the certificate to this order form in the Signature section.

Invoicing and Payment Terms

Payment Due Date	Amount
8/15/2024	USD 150,000.00
Total	USD 150,000.00

Terms and Conditions

For the purposes of this Order Form, "you" and "your" refer to Customer, and "we", "us" and "our" refer to Edmentum Inc. and affiliates. This Order Form and any documents it incorporates (including the Standard Purchase and License Terms located at <http://www.edmentum.com/standardterms> and the documents it references) form the entire agreement between you and us ("Agreement"). You acknowledge that any terms and conditions in your purchase order or any other documents you provide that enhance our obligations or restrictions or contradict the Agreement do not have force and effect.

Purchase Order

You acknowledge that this Agreement is non-cancellable and you will submit a purchase order for the full amount of this Order Form. Your order will not be scheduled for delivery until you have submitted a purchase order referencing and conforming to this Order Form.

Acceptance

This offer will expire on the Order Form Expiration Date noted above unless we earlier withdraw or extend the offer in writing.

I represent that I have read the terms and conditions included in this Agreement, that I am authorized to accept this offer and the Agreement's terms and conditions on behalf of the customer identified above and that I do accept this offer on behalf of the customer who agrees to adhere to the Agreement's terms and conditions. To the extent that either parties process does not require that I execute this Order Form, I accept, acknowledge and agree to the terms and conditions identified in and referenced in this Agreement as signified by my receipt, use or access of the products and/or services identified.

Invoice Contact Information – Please Provide Your Finance Dept Contact Information

First Name:

Last Name:

Email Address:

Customer Signature

Name (Printed or Typed)

Title

Date

Edmentum | P.O. Box 776725 | Chicago, IL 60677-6725 | www.edmentum.com



**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**PRESENT THE QUARTERLY REPORT FOR UNIFORM COMPLAINTS FOR THE PERIOD OF
JANUARY 1 - MARCH 31, 2024**

Background

As a result of the Williams lawsuit, Education Code 35186(d) requires “A school district shall report summarized data on the nature and resolution of all complaints on a quarterly basis to the county superintendent of schools and the governing board of the school district. The summaries shall be publicly reported quarterly at a regularly scheduled meeting of the school district's governing board. The report shall include the number of complaints by general subject area with the number of resolved and unresolved complaints. The complaints and written responses shall be available as public records.”

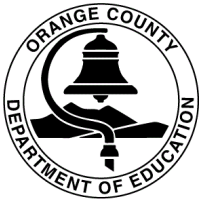
To comply with Education Code 35186(d), the Placentia-Yorba Linda Unified School District submits a quarterly report of uniform complaints to the Board of Education regarding textbooks and instructional materials, teacher vacancies or misassignments, and facility conditions. There are no complaints to report for the January 1-March 31, 2024 quarter.

Financial Impact

Not applicable

Administrator

Dr. Olivia Yaung, Assistant Superintendent of Educational Services



**Williams Settlement Legislation
Quarterly Report of Uniform Complaints
2023-24**

District: _____

District Contact: _____

Title: _____

- Quarter #1 July 1 – September 30, 2023 **Report due by October 31, 2023**
- Quarter #2 October 1 – December 31, 2023 **Report due by January 31, 2024**
- Quarter #3 January 1 – March 31, 2024 **Report due by April 30, 2024**
- Quarter #4 April 1 – June 30, 2024 **Report due by July 31, 2024**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Vacancies or Misassignments			
Facility Conditions			
TOTALS			

Name of Superintendent: _____

Signature of Superintendent: _____ Date: _____

Please submit to:

Orange County Department of Education
P.O. Box 9050, Costa Mesa, CA 92628-9050
Attention: Alicia Gonzalez, Sr. Administrative Assistant/R101

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

ACCEPT GIFTS FROM DISTRICT COMMUNITY MEMBERS AND GROUPS

Background

The district's community members and groups donate gifts to various schools to help provide materials, supplies, and an array of enrichment opportunities to expand their educational experience. Gifts must be listed and accepted by the Board to be in compliance with Education Code Section 41032. The Superintendent will send letters of appreciation to donors on behalf of the Board of Education.

The district's community members and groups have donated the following monetary gifts to the following sites:

- Brookhaven Elementary School: Brookhaven PTA donated one (1) check in the amount of \$29,906 for science camp.
- Glenview Elementary School: Edwards Lifescience Foundation donated one (1) check in the amount of \$50 for materials and supplies.
- Glenview Elementary School: Glenview PTA donated one (1) check in the amount of \$10,756.46 for student headphones.
- Lakeview Elementary School: Lakeview Elementary PTA donated eight (8) checks totaling \$25,685.92 for Stem Lab improvement, assemblies, Strategic Kids workshops, school planners and copier maintenance.
- Ruby Drive Elementary School: Ruby Drive PTA donated one (1) check in the amount of \$2,541.30 for science camp.
- Sierra Vista Elementary School: Sierra Vista PTA donated one (1) check in the amount of \$4,760 for transportation to sixth-grade camp.
- Travis Ranch School: Travis Ranch PTA donated three (3) checks totaling \$6,612.88 for seven (7) benches, Museum on Wheels assembly and a fifth-grade field trip to the planetarium.
- Woodsboro Elementary School: Woodsboro PTA donated one (1) check in the amount of \$19,013 for sixth-grade science camp.

The district's community members and groups have donated the following books, which have been reviewed and approved by the principals, to the following sites:

- Sierra Vista Elementary School: An anonymous community member donated a total of sixty-six (66) books. The full list is [attached here](#).
- Yorba Linda High School: Students in the B.E.E. Club and National Honor Society collected a total of 1,230 elementary reading level books to set up a space for their mod/severe students in the library. The full list is [attached here](#).

Financial Impact

Total income to be placed in the appropriate school site/division accounts: \$99,325.56
Total income to date for the 2023-24 school year: \$441,401.77

Administrator

Dr. Olivia Yaung, Assistant Superintendent, Educational Services
Shawn Belmont, Administrative Secretary, Educational Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH BALANCE AND HEARING SPECIALTY
GROUP–BEST HEARING SAN DIEGO**

Background

This is a provider for central auditory processing disorder assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502, a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense, if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$2,500

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: Pamela Best, Au.D., CCC-A
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials PB.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials PB.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials PB.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials PB.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH JEANETTE LYNN MORGAN, JLM
PSYCHOLOGICAL SERVICES**

Background

This is a provider for psychological assessment and/or services for special education student(s). This agreement will be effective April 16, 2024–June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$12,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH MARK BURNETT FOR DJ B DIAMOND
MUSIC SERVICES FOR ADULT TRANSITION SPRING DANCE**

Background

Venture Academy, our adult transition program, provides academic, vocational, independent living skills and social and recreational skills for young adults with disabilities. The students in this program plan and organize age-appropriate social activities for the program. This year the students have planned an exciting spring dance. This contract will provide appropriate DJ services for our young adults. This company has also supported dances at Yorba Linda Middle School. We are requesting Board approval for DJB Diamond Music Services to participate in our May 24, 2024 spring dance. The DJ service fee is \$390 and would be paid through the Venture gift account. The DJ is a young woman with Down Syndrome, so this is especially inspiring to our young adult students.

Financial Impact

Venture Gift Account, NTE \$390

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Rebecca Allan, Principal of George Key and Coordinator of Venture Academy

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 27 day of February, 2024, by and between _____

Mark Burnett, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;

NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

DJ music services

2. The Consultant/Contractor will commence providing services under this AGREEMENT on May 24, 2024, and will diligently perform as required and complete performance by May 24, 2024. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this AGREEMENT.
4. The District shall pay the Consultant/Contractor the total amount of \$ 390.00 for services rendered pursuant to this AGREEMENT. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this AGREEMENT and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this AGREEMENT, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This AGREEMENT is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this AGREEMENT.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed.

CONSULTANT:

Name of Vendor: Mark Burnett

Is individual retired from Cal STRS: Yes No

from CalPERS: Yes No If yes, date retired: _____

Signature: 

Phone #: n/a 949-275-1532

Fax #: _____

Date: 2/27/2024

Social Security/Tax ID 556-49-5012

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____

Assistant Superintendent, Business Services

Address: 1301 E. Orangethorpe, Placentia, CA 92870

Date: _____

Approved by Board: _____

(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:
 - General Liability Insurance:** The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.
Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District
The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.
 - Automobile Insurance:** The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".
 - Worker's Compensation Insurance:** The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials MB.
 - Professional Consultants,** which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials MB.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials MB.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.
2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials MB.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH DOUGLAS W. STEPHEY, OD

Background

This is a provider for vision assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$2,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____

Is individual retired from Cal STRS: Yes ___ No ___

from CalPERS: Yes ___ No ___ If yes, date retired: _____

Signature: _____

Phone #: _____

Fax #: _____

Date: _____

Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____

Assistant Superintendent, Business Services

Address: 1301 E. Orangethorpe, Placentia, CA 92870

Date: _____

Approved by Board: _____

(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH SUSAN HOLLAR, DBA HOLLAR SPEECH
AND LANGUAGE SERVICES**

Background

This is a provider for speech and language assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$3,200

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH STEPPING STONES THERAPY, INC.

Background

This is a provider for speech and language assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$2,500

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
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IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

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Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH ANDREW SMOSNA, DBA HIGH DESERT
TRAINING SERVICES, LLC**

Background

This is a provider for adaptive physical education assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$5,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

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6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
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Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

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It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

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3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT WITH WHOLE CHILD THERAPY, INC.

Background

This is a provider for occupational therapy assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$4,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH GUNN BEHAVIORAL CARE OF CALIFORNIA,
P.C.**

Background

This is a provider for psychological educational assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE: \$6,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INDEPENDENT CONTRACTOR AGREEMENT WITH MARTA M. SHINN DBA VARIATIONS
PSYCHOLOGY PC**

Background

This is a provider for psychological assessment and/or services for special education student(s). This agreement will be effective April 16, 2024-June 30, 2024.

According to the requirements of 34 Code of Federal Regulations (CFR) § 300.502 a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Financial Impact

Budgeted special education funds, NTE \$6,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

MASTER CONTRACT NON-PUBLIC AGENCY AGREEMENT WITH THE STEPPING STONES GROUP, LLC

Background

Non-public Agencies (NPAS) are certified by the State of California to provide specific special education services to students based on their Individualized Education Plan (IEP). These agencies provide either a level of service or a specialized assessment that the district is either unable or required to provide.

The services of this NPA, The Stepping Stones Group, LLC, are being requested in order to provide speech and language pathologists and instructional aides across various district sites. In our district, and in California, there is a shortage of qualified speech and language specialists, instructional aides, and other special education providers. Therefore, this contract is being brought forward to provide services based on a student's IEP without undue delay. This agreement will be effective April 16, 2024-June 30, 2024

Original Authorized Amount:	\$ 300,000
Requested Increase in Authorization Amount:	<u>\$ 90,000</u>
Total Authorized Amount	\$ 390,000

Financial Impact

Budgeted special education funds, NTE: \$90,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2023-2024

*The Stepping Stones Group LLC
123 N. Wacker Dr. Suite 1150
Chicago, IL 60606*

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2023-2024

CONTRACT NUMBER:

LEA: Placentia-Yorba Linda Unified School District

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

AUTHORIZATION FOR MASTER CONTRACT AND GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 1st_ day of _July_, 2023, between the ___Placentia Yorba Linda Unified School___ District (hereinafter referred to as "District" or local educational agency "LEA") and ___The Stepping Stones Group_ (hereinafter referred to as "CONTRACTOR") for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as "ISA"). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR's obligation to provide all services specified in the student's Individualized Education Program (hereinafter referred to as "IEP"). The ISA shall be executed within ninety (90) days of an LEA student's enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as "OAH") order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student's parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as "CDE") as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider's license, certification and/or credential. In addition to meeting the

certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2023 to June 30, 2024 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2024 (Title 5 California Code

of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c)). No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2024.

5. **INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION**

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. **INDIVIDUAL SERVICES AGREEMENT**

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California

Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the "stay-put" requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the "stay-put" requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term "CONTRACTOR" means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term "authorized LEA representative" means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term "credential" means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term "license" means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to

themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set

forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. To terminate the Master Contract for cause, either party shall give twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

- \$2,000,000 per occurrence
 - \$ 5,000 medical expenses
 - \$1,000,000 personal & advertising injury
 - \$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:
 - \$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC
 - \$3,000,000 sexual abuse or molestation per occurrence for NPS
 - \$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim

\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:
 - \$1,000,000 per occurrence or claim
 - \$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella

Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.

- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5)

days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the

evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free “scholarship” basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as “ITP”) of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student’s IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student’s IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student’s IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student’s IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student’s IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student’s enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student’s parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a “pupil fee” under Education Code section 49010 et. seq.; (b) written notification to the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student’s receipt of special education and/or related

services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless or former juvenile court school pupils as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision

of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved

school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access,

store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”) and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (a) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (b) releasing noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (c) any intervention which denies adequate sleep, food, water, shelter, bedding,

physical comfort, or access to bathroom facilities; (d) any intervention which is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or which can be expected to cause excessive emotional trauma; (e) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities, including the procedure known as prone containment, except that prone containment or similar techniques may be used as a limited emergency intervention by CONTRACTOR's trained and qualified personnel as allowable by applicable law and regulations; (f) locked seclusion except as allowable by applicable law and regulations; (g) any intervention that precludes adequate supervision of the LEA student; and (h) any intervention which deprives the LEA student of one or more of his or her senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a restraint or prone containment is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in "other means of correction", suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student's name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student's behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student's IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or

whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of his or her IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student's IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and

program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall prepare transcripts at the close of each semester, or upon LEA student transfer, for LEA students in grades nine (9) through twelve (12) inclusive. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students,

including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized

education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have

direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA

will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of “make-up” services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not “bank” or “carry over” make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil’s school or in a pupil’s home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term “services” shall not apply to field trips or community based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR’s employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of

Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual

harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform;

(b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher’s classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of “make-up” services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student’s IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student’s unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student’s attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student’s attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR’s service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR’s service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of “make-up” services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not “bank” or “carry over” make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention Implementation services provided at the school site, services shall not be deemed eligible for make up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student’s absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392 except for physical school closures restricting in-person instruction due to the coronavirus/COVID-19 pandemic:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted due to the coronavirus/COVID-19 pandemic, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social

security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2023 and terminates at 5:00 P.M. on June 30, 2024, unless sooner terminated as provide herein.

CONTRACTOR,

LEA,

The Stepping Stones Group

Placentia-Yorba Linda USD

By:

Molly Pirollo

6/29/2023

Signature

Date

Molly Pirollo, Client Services Manager

Name and Title of Authorized Representative

By:

David Giordano 7-6-23

Signature

Date

David Giordano, Assistant Superintendent

Name and Title of Authorized Representative

Molly Pirollo

The Stepping Stones Group, LLC

Nonpublic School/Agency/Related Service Provider

123 N Wacker Drive Suite 1150

Address

Chicago

IL

60606

City

State

Zip

800-337-5965 Ext. 219

Phone

Fax

molly.pirollo@ssg-healthcare.com

Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2023-2024 RATES

CONTRACTOR	The Stepping Stones Group	CONTRACTOR NUMBER	26-0852181	2023-2024
(NONPUBLIC SCHOOL OR AGENCY)			(CONTRACT YEAR)	

Per CDE Certification, total enrollment may not exceed _____

If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed	_____	Rate	Period
Total LEA enrollment may not exceed	_____		

The following are the approved rates:

	<u>2022-2023</u>	<u>Updated 2023-2024</u>
Speech and Language Pathologist	\$ 97.52/hour	\$ 105.32/hour
Occupational Therapist	\$ 97.52/hour	\$ 105.32/hour
Physical Therapist	\$ 97.52/hour	\$ 105.32/hour
SLPA Speech Language Path Asst.	\$ 69.96/hour	\$ 75.56/hour
COTA Certified Occ Therapy Asst.	\$ 63.17/hour	\$ 68.22/hour
PTA Physical Therapy Asst.	\$ 63.17/hour	\$ 68.22/hour
School Psychologist	\$ 97.52/hour	\$ 105.32/hour
DIS Counselor and LMFT	\$ 97.52/hour	\$ 105.32/hour
Social Worker	\$ 79.50/hour	\$ 85.86/hour
APE Teacher	\$ 75.26/hour	\$ 81.28/hour
ASL Interpreter	\$ 75.79/hour	\$ 81.85/hour
SPED Teacher & RSO	\$ 78.44/hour	\$ 84.72/hour
LVN	\$ 61.48/hour	\$ 66.40/hour
RN	\$ 68.90/hour	\$ 74.41/hour
VI Specialist	\$ 92.00/hour	\$ 99.36/hour
Orientation and Mobility Specialist	\$ 97.52/hour	\$ 105.32/hour
RBT Registered Behavior Tech.	\$ 65.19/hour	\$ 70.41/hour
ABA Services	\$ 68.90/hour	\$ 74.41/hour
BCBA	\$ 91.69/hour	\$ 100.00/hour
1:1 Signing Aide (ASL Certified)	\$ 35.00/hour	\$ 47.82/hour
1:1 Braille Aide	\$ 35.00/hour	\$ 47.82/hour
Paraeducator	\$ 35.00/hour	\$ 37.80/hour
Certified School Nurse		\$ 110.00/hour
Behavior Interventionist		\$ 48.00/hour

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

SELPA Director/Special Education Director

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8669

rgray@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Gabriela Fernandez

Department Secretary

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8669

gfernandez@pylusd.org

AND

Amy Adams

Special Education Secretary

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8660

amadams@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8664

emcgowan@pylusd.org

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EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF COVID-19 AND COMPLIANCE WITH COVID-19 REQUIREMENTS

LEA and CONTRACTOR agree that in-person instruction shall be conducted in accordance with guidelines issued by the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), Centers for Disease Control and Prevention (“CDC”) and Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the state or OCHCA mandate a return to distance learning/remote instruction/virtual instruction as a result of COVID-19 during the 2023-2024 school year, LEA and CONTRACTOR agree that any change from in-person instruction **shall be agreed to in writing by LEA and CONTRACTOR.**

CONTRACTOR acknowledges that it will need to review each LEA students’ progress during distance learning as of March 2020 and identify any LEA students who may be in need of make-up sessions for related services and/or academic instruction or some other form of additional supports to ensure LEA students continue to make progress on goals/objectives in accordance with their current IEP. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up sessions or additional service and shall work together to collaborate with families and amend IEP/ISAs as appropriate.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**MASTER CONTRACT NON-PUBLIC AGENCY AGREEMENT WITH SOLIANT HEALTH, LLC
Background**

Non-public Agencies (NPAs) are certified by the State of California to provide specific special education services to students based on their Individualized Education Plan (IEP). These agencies provide either a level of service or a specialized assessment that the district is either unable or required to provide.

The services of this NPA, Soliant Health, LLC, are being requested in order to provide a speech and language pathologist. In our district, and in California, there is a shortage of qualified speech and language specialists. Therefore, this contract is being brought forward to provide services based on a student's IEP without undue delay. This agreement will be effective April 16, 2024-June 30, 2024

Original Authorized Amount:	\$ 125,000
Requested Increase in Authorization Amount:	<u>\$ 35,000</u>
Total Authorized Amount	\$ 160,000

Financial Impact

Budgeted special education funds, NTE: \$35,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2023-2024

*Soliant Health, LLC
5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092*

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2023-2024

CONTRACT NUMBER:

LEA: Placentia-Yorba Linda Unified School District

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

AUTHORIZATION FOR MASTER CONTRACT AND GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 1st_ day of _July_, 2023, between the ___Placentia Yorba Linda Unified School___ District (hereinafter referred to as “District” or local educational agency “LEA”) and ___New Vista School_ (hereinafter referred to as “CONTRACTOR”) for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as “ISA”). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR’s obligation to provide all services specified in the student’s Individualized Education Program (hereinafter referred to as “IEP”). The ISA shall be executed within ninety (90) days of an LEA student’s enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as “OAH”) order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student’s parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as “CDE”) as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider’s license, certification and/or credential. In addition to meeting the

certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2023 to June 30, 2024 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2024 (Title 5 California Code

of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c)). No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2024.

5. **INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION**

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. **INDIVIDUAL SERVICES AGREEMENT**

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California

Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to

themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set

forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. To terminate the Master Contract for cause, either party shall give twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

- \$2,000,000 per occurrence
 - \$ 5,000 medical expenses
 - \$1,000,000 personal & advertising injury
 - \$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

- \$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC
 - \$3,000,000 sexual abuse or molestation per occurrence for NPS
 - \$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$100,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim

\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim

\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella

Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.

- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5)

days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the

evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free “scholarship” basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as “ITP”) of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student’s IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student’s IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student’s IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student’s IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student’s IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student’s enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student’s parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a “pupil fee” under Education Code section 49010 et. seq.; (b) written notification to the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student’s receipt of special education and/or related

services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless or former juvenile court school pupils as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision

of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved

school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access,

store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”) and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (a) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (b) releasing noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (c) any intervention which denies adequate sleep, food, water, shelter, bedding,

physical comfort, or access to bathroom facilities; (d) any intervention which is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or which can be expected to cause excessive emotional trauma; (e) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities, including the procedure known as prone containment, except that prone containment or similar techniques may be used as a limited emergency intervention by CONTRACTOR's trained and qualified personnel as allowable by applicable law and regulations; (f) locked seclusion except as allowable by applicable law and regulations; (g) any intervention that precludes adequate supervision of the LEA student; and (h) any intervention which deprives the LEA student of one or more of his or her senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a restraint or prone containment is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in "other means of correction", suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student's name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student's behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student's IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or

whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of his or her IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student's IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and

program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall prepare transcripts at the close of each semester, or upon LEA student transfer, for LEA students in grades nine (9) through twelve (12) inclusive. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students,

including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized

education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have

direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA

will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of “make-up” services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not “bank” or “carry over” make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil’s school or in a pupil’s home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term “services” shall not apply to field trips or community based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR’s employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of

Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual

harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform;

(b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention Implementation services provided at the school site, services shall not be deemed eligible for make up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392 except for physical school closures restricting in-person instruction due to the coronavirus/COVID-19 pandemic:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted due to the coronavirus/COVID-19 pandemic, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social

security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2023 and terminates at 5:00 P.M. on June 30, 2024, unless sooner terminated as provide herein.

Soliant Health, LLC

Victoria Wood


6

Victoria Wood

Division Director
August 31, 2023 15:29 UTC
IP: 99.76.173.249

LEA,
Placentia-Yorba Linda USD

By:


Signature Date 9-14-23
Gary Stine, Asst Assistant Superintendent

Name and Title of Authorized Representative

Notices to CONTRACTOR shall be addressed to:

Name

Nonpublic School/Agency/Related Service Provider

Address

City State Zip

Phone Fax

Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2023-2024 RATES

CONTRACTOR	Soliant Health, LLC	CONTRACTOR NUMBER		2023-2024
(NONPUBLIC SCHOOL OR AGENCY)				(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____ If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed	
Total LEA enrollment may not exceed	
	Rate Period

Soliant 2023-2024 Rate Sheet

** Rates for Placentia-Yorba Linda Unified School District **

<u>Discipline</u>	<u>Hourly Rate</u>
Speech Pathologist / Tele-SLP	\$99 – \$115/hr
Occupational Therapist / Tele-OT	\$94 – \$104/hr
Physical Therapist / Tele-PT	\$91 – \$97/hr
School Psychologist / Tele-Psych	\$93 – \$118/hr
Special Education Teacher / Tele-SPED	\$88 – \$92/hr

*This rate sheet lists our most popular disciplines. If there are any other disciplines you would like pricing info on, please let me know.

**These ranges are an average based on previous placements around the City, State area. Rates are subject to change based on candidate's experience, and school budget.

*** Rates are all-inclusive. Soliant Health will pay for their credentialing, drug screen, background check, payroll, health insurance, etc. You would *only be billed* for each hour the candidate works.

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

SELPA Director/Special Education Director
1301 E Orangethorpe Ave. Placentia, CA 92870
714-985-8669
rgray@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Gabriela Fernandez

Department Secretary
1301 E Orangethorpe Ave. Placentia, CA 92870
714-985-8669
gfernandez@pylusd.org

AND

Maria Luna Madrigal
Special Education Secretary
1301 E Orangethorpe Ave. Placentia, CA 92870
714-985-8660
mluna@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment
1301 E Orangethorpe Ave. Placentia, CA 92870
714-985-8664
emcgowan@pylusd.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF COVID-19 AND COMPLIANCE WITH COVID-19 REQUIREMENTS

LEA and CONTRACTOR agree that in-person instruction shall be conducted in accordance with guidelines issued by the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), Centers for Disease Control and Prevention (“CDC”) and Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the state or OCHCA mandate a return to distance learning/remote instruction/virtual instruction as a result of COVID-19 during the 2023-2024 school year, LEA and CONTRACTOR agree that any change from in-person instruction **shall be agreed to in writing by LEA and CONTRACTOR.**

CONTRACTOR acknowledges that it will need to review each LEA students’ progress during distance learning as of March 2020 and identify any LEA students who may be in need of make-up sessions for related services and/or academic instruction or some other form of additional supports to ensure LEA students continue to make progress on goals/objectives in accordance with their current IEP. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up sessions or additional service and shall work together to collaborate with families and amend IEP/ISAs as appropriate.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**INCREASE MASTER CONTRACT NON-PUBLIC AGENCY AGREEMENT WITH MAXIM
HEALTHCARE STAFFING**

Background

Non-public Agencies (NPAs) are certified by the state of California to provide specific special education services to students based on their Individualized Education Plan (IEP). These agencies provide either a level of service or a specialized assessment that the district is either unable or required to provide.

The services of this NPA, Maxim Healthcare Staffing, are being requested in order to provide instructional aides across various district sites. In our district, and in California, there is a shortage of qualified instructional aides, and other special education providers. Therefore, this contract is being brought forward to provide services based on a student's IEP without undue delay. This agreement will be effective April 16, 2024-June 30, 2024.

Original Authorized Amount:	\$ 410,000
Requested Increase in Authorization Amount:	<u>\$ 200,000</u>
Total Authorized Amount	\$ 610,000

Financial Impact

Budgeted special education funds, NTE: \$200,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gwen Redira, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2023-2024

*Maxim Healthcare Staffing
500 S Main Street #400
Orange, CA 92868*

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2023-2024

CONTRACT NUMBER:

LEA: Placentia-Yorba Linda Unified School District

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

AUTHORIZATION FOR MASTER CONTRACT AND GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 1st day of July, 2023, between the Placentia Yorba Linda Unified School District (hereinafter referred to as "District" or local educational agency "LEA") and New Vista School (hereinafter referred to as "CONTRACTOR") for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as "ISA"). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR's obligation to provide all services specified in the student's Individualized Education Program (hereinafter referred to as "IEP"). The ISA shall be executed within ninety (90) days of an LEA student's enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as "OAH") order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student's parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as "CDE") as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider's license, certification and/or credential. In addition to meeting the

certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2023 to June 30, 2024 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2024 (Title 5 California Code

of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c)). No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2024.

5. INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. INDIVIDUAL SERVICES AGREEMENT

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California

Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to

themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set

forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. To terminate the Master Contract for cause, either party shall give twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

\$2,000,000 per occurrence
\$ 5,000 medical expenses
\$1,000,000 personal & advertising injury
\$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

\$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC
\$3,000,000 sexual abuse or molestation per occurrence for NPS
\$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim

\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim

\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella

Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.

- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5)

days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the

evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free “scholarship” basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as “ITP”) of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student’s IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student’s IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student’s IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student’s IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student’s IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student’s enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student’s parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a “pupil fee” under Education Code section 49010 et. seq.; (b) written notification to the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student’s parent(s) of the cost and voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student’s receipt of special education and/or related

services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless or former juvenile court school pupils as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision

of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved

school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access,

store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”) and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (a) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (b) releasing noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (c) any intervention which denies adequate sleep, food, water, shelter, bedding,

physical comfort, or access to bathroom facilities; (d) any intervention which is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or which can be expected to cause excessive emotional trauma; (e) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities, including the procedure known as prone containment, except that prone containment or similar techniques may be used as a limited emergency intervention by CONTRACTOR's trained and qualified personnel as allowable by applicable law and regulations; (f) locked seclusion except as allowable by applicable law and regulations; (g) any intervention that precludes adequate supervision of the LEA student; and (h) any intervention which deprives the LEA student of one or more of his or her senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a restraint or prone containment is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in "other means of correction", suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student's name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student's behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student's IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or

whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of his or her IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student's IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and

program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall prepare transcripts at the close of each semester, or upon LEA student transfer, for LEA students in grades nine (9) through twelve (12) inclusive. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students,

including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized

education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have

direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA

will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of “make-up” services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not “bank” or “carry over” make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil’s school or in a pupil’s home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term “services” shall not apply to field trips or community based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR’s employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of

Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual

harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform;

(b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention Implementation services provided at the school site, services shall not be deemed eligible for make up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392 except for physical school closures restricting in-person instruction due to the coronavirus/COVID-19 pandemic:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted due to the coronavirus/COVID-19 pandemic, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social

security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2023 and terminates at 5:00 P.M. on June 30, 2024, unless sooner terminated as provide herein.

CONTRACTOR,
Maxim Healthcare Staffing Services Inc
Maxim Healthcare Staffing

By: Florence Ugokwe 10/3/2023
Signature Date
Florence Ugokwe Assistant Controller
Name and Title of Authorized Representative

LEA,
Placentia-Yorba Linda USD

By: [Signature] 10-12-23
Signature Date
Gary Stine, Assistant Superintendent
Name and Title of Authorized Representative

Notices to CONTRACTOR shall be addressed to:

Aja Tournie
Name
Maxim Healthcare Staffing Services Inc
Nonpublic School/Agency/Related Service Provider
500 S Main St #400
Address
Orange CA 92868
City State Zip
714-573-88830 877-394-9412
Phone Fax
Ajtournie@maximstaffing.com
Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2023-2024 RATES

CONTRACTOR Maxim Healthcare Staffing	CONTRACTOR NUMBER	2023-2024
(NONPUBLIC SCHOOL OR AGENCY)		(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____

If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed	
Total LEA enrollment may not exceed	

Rate _____
Period _____

Service	Rate per Hour
LVN	\$59.40
RN	\$75
Credentialed RN	\$90
C.N.A./Health Aide/MA	\$36
COVID Support Health Tech	\$42
EMT/Paramedic	\$45
In-Person Contact Tracer	\$40
Remote Contact Tracer	\$35
BCBA	\$115
OT/PT	\$100
SLP – In Person	\$108
SLP- Remote	\$100
SLPA/COTA	\$70
School Psychologist	\$100
School Counselor	\$65
LCSW/LMFT	\$86.40
ACSW/AMFT	\$70
SPED Teacher	\$81
APE Teacher	\$70
TVI Teacher	\$70
Para Educator/Instructional Aide	\$36

Behavioral Aide/Behavioral Tech	\$50
Behavioral Aide ASL	\$55
Instructional Aide ASL/Bilingual	\$43.20
Para Educators-ASL/Bilingual	\$43.20

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

SELPA Director/Special Education Director

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8669

rgray@pylud.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Gabriela Fernandez

Department Secretary

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8669

gfernandez@pylud.org

AND

Maria Luna Madrigal

Special Education Secretary

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8660

mluna@pylud.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E Orangethorpe Ave. Placentia, CA 92870

714-985-8664

emcgowan@pylud.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF COVID-19 AND COMPLIANCE WITH COVID-19 REQUIREMENTS

LEA and CONTRACTOR agree that in-person instruction shall be conducted in accordance with guidelines issued by the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), Centers for Disease Control and Prevention (“CDC”) and Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the state or OCHCA mandate a return to distance learning/remote instruction/virtual instruction as a result of COVID-19 during the 2023-2024 school year, LEA and CONTRACTOR agree that any change from in-person instruction **shall be agreed to in writing by LEA and CONTRACTOR.**

CONTRACTOR acknowledges that it will need to review each LEA students’ progress during distance learning as of March 2020 and identify any LEA students who may be in need of make-up sessions for related services and/or academic instruction or some other form of additional supports to ensure LEA students continue to make progress on goals/objectives in accordance with their current IEP. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up sessions or additional service and shall work together to collaborate with families and amend IEP/ISAs as appropriate.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**SUBSCRIPTION RENEWAL WITH 7 MINDSETS (FORMERLY KNOWN AS BASE ED LLC)
FOR SECONDARY AND ALTERNATIVE EDUCATION SCHOOLS**

Background

7 Mindsets, formerly known as Base Education, LLC, provides online modules to address behaviors and provide restorative opportunities for students. First approved and piloted in 2018, Base Ed. has been successfully used in our intervention classrooms at secondary schools. By providing alternatives to suspension, we have seen significant improvement in our overall suspension rates and a reduced number of repeat code of conduct violations. Intervention classroom teachers choose Base Ed. lessons directly related to the student's code of conduct violation in order to facilitate restorative behavior and learning. Parent companion courses accompany all Base Ed. courses, helping parents understand what their children are learning and providing them with tools to engage in healthy dialogue

Financial Impact:

General Funds, NTE: \$50,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: _____
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____
(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.



Quote Number 00009285 Prepared By Taylor Bement
 Quote Date 3/13/2024 Email taylor.bement@7mindsets.com

CONTACT INFORMATION

Contact Name Gina Aguilar Prepared For: Placentia-Yorba Linda Unified School District
 Contact Email gaguilar@pylusd.org Billing Address 1301 E Orangethorpe Ave
 Placentia, CA 92870
 USA

Terms

License Start Date 8/1/2024 License End Date 7/31/2025
 Subscription Terms 1 Year Subscription Payment Terms Net 15

Product Description	Quantity	Sales Price	Total Price
Baseline	11.00	\$0.00	\$0.00
BASE Education - Middle/High School Modules Access	11.00	\$3,937.50	\$43,312.50
BASE Education Professional Service Bronze Package (Per Session)	6.00	\$1,000.00	\$6,000.00

Subtotal \$49,312.50
 Discount Total \$0.00
 Discount 0.00%
 Grand Total \$49,312.50

License applies to the following School(s) or Group(s)

Product Terms & Definitions

Subscription Services Terms

The subscription Services are delivered under a limited, non-exclusive, non-transferrable, non-sublicensable, revocable license, subject to the Terms and Conditions on the Agreement between 7 Mindsets and the Purchaser. The number of license and applicable fee will be specified in the Order Form. The Purchaser's access to the use of the Service is permitted during the Term of the license. The License Start and End dates for the Subscription Services are listed in the above terms. Renewal notifications will be sent to the Customer sixty (60) days before the License End Date, and invoices will be generated within thirty (30) days of the License End Date.

Professional Development Terms

7 Mindsets and affiliates Professional Development includes both Onsite and Virtual Training and Implementation Services. The scope and delivery date(s) for Professional Development will be determined during the initial implementation process, unless previously agreed upon and



referenced in the notes section of the Order Form. The terms and conditions governing the Subscription Services and Professional Development are available in the Master Subscription Agreement at <https://www.7mindsetsportal.com/agreement.pdf> and the Terms of Use [7 Mindsets Terms of Use.pdf](#) respectively

Binding Agreement

This Order Form serves as a binding legal agreement between the Purchaser and 7 Mindsets and its affiliates and incorporates the terms of the Master Subscription agreement available at <https://www.7mindsetsportal.com/agreement.pdf>. By signing the Order Form, the Purchaser acknowledges and agreed to be bound by the terms and conditions set forth in the Agreement and this Order Form. The signatory for the Purchaser certifies that they have the authority to sign this Agreement and Order Form on behalf of the Purchaser and that they have read, understood, and will comply with the Agreement and this Order Form. The payment terms for both the Subscription Services and the Professional Development services, stating that payment is due within (15) days from the invoice date. This Order Form, together with the Agreement and any other executed Order Forms, constitutes the entire agreement between the parties and supersedes all prior negotiations, agreements, representations, and discussions related to this subject matter.

Complete License Terms and Conditions may be found in the Master Subscription Agreement at <https://www.7mindsetsportal.com/agreement.pdf> and Terms of Use [7 Mindsets Terms of Use.pdf \(7mindsetsportal.com\)](#)

Sales and Use Tax

Sales and Use Tax will be applicable based on taxable sales and customer tax exemption status.

Purchasing Terms

Purchase Orders (PO) may be sent directly to orderprocessing@7mindsets.com
If applicable, please include current tax exempt form.

If a Purchase Order (PO) is NOT required, please Sign Below and an invoice will be generated and sent via email.

Invoice Instructions

School or District:

Attention:

Special Instructions (Reference PO or Requisition Number, etc):

Email:

Customer Approval

Upon signature by Customer and submission to orderprocessing@7mindsets.com, the Customer acknowledges and accepts the terms of this order, pricing, applicable training dates and deliverables. All billing pertaining to this order form will contain the pricing and payment terms listed above.

Printed Name



Title _____

Signature _____

Date _____

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

INDEPENDENT CONTRACTOR AGREEMENT - WITH HOPE FOUNDATION

Background

The district provides suicide prevention training for students in secondary schools to comply with the requirements of AB 2246. PYLUSD has collaborated with the *With Hope Foundation* for several years to provide suicide prevention and mental health awareness education for middle and high school students. In these presentations, students learn facts about suicide, including risk factors and warning signs, and are given help-seeking information for themselves and others. Two parent information events are also held in the fall in order for families to preview and ask questions about the content shared during the student presentations.

Financial Impact:

Learning Recovery Emergency Block Grant, NTE: \$16,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services

Gina Aguilar, Director, Student Services

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ day of _____, _____, by and between _____, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)

-
2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on _____, and will diligently perform as required and complete performance by _____. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
 3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
 4. The District shall pay the Consultant/Contractor the total amount of \$ _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
 5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
 6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
 7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
 8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
 9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
 10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
 11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
 12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: _____
Is individual retired from Cal STRS: Yes ___ No ___
from CalPERS: Yes ___ No ___ If yes, date retired: _____
Signature: Annette Craig
Phone #: _____
Fax #: _____
Date: _____
Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District
By: _____
Assistant Superintendent, Business Services
Address: 1301 E. Orangethorpe, Placentia, CA 92870
Date: _____
Approved by Board: _____ (Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

YORBA LINDA HIGH SCHOOL FIELD TRIP: OJAI TENNIS TOURNAMENT

Background

Some members of the Yorba Linda High School boys tennis team will have the opportunity to be part of the most prestigious CIF-SS Ojai Tennis Tournament in Southern California on April 24-27, 2024 in Ojai, California. Ten tennis players will be accompanied by two coaches and one certificated teacher. Accommodations for the trip will be at the Four Points Sheraton in Ventura, CA, and transportation will be provided by parent and coach-driven vehicles. Two school days will be missed.

This athletic competition will provide the players with a positive and memorable experience being with the best high school tennis players in Southern California in a competitive environment.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**YORBA LINDA HIGH SCHOOL
OJAI TENNIS TOURNAMENT
Ojai, California
April 24-27, 2024**

Itinerary

Wednesday, April 24

2:00 p.m.	Arrive at Yorba Linda High School to meet with advisors, chaperones, students to review policies, behavioral expectations, and school's code of conduct
2:30 p.m.	Depart for Ventura/Parents driving students.
4:00 p.m.	Arrive in Ventura/Check into Four Points Sheraton in Ventura, check into hotel
5:00 p.m.–7:00 p.m.	Dinner/Coach and parent driving students
7:00 p.m.–9:30 p.m.	Return to Four Points Sheraton/Organizational meeting/Supervised activity at hotel/Return to room
10:00 p.m.	Lights out

Thursday, April 25

6:00 a.m.	Wake-up call
6:30 a.m.	Breakfast at hotel/Leave for tournament/Coach and parents driving students
7:00 a.m.–6:00 p.m.	Tournament Play/Lunch at site
6:00 p.m.–8:00 p.m.	Dinner/Coach and parents driving students
8:00 p.m.–9:30 p.m.	Return to Four Points Sheraton/Team Meeting/Return to room
10:00 p.m.	Lights out

Friday, April 26

6:00 a.m.	Wake-up call
6:30 a.m.	Breakfast/Leave for Tournament/Coach and parent driving students to tournament
7:00 a.m.–6:00 p.m.	Tournament/Lunch at site
8:00 p.m.–9:30 p.m.	Return to Four Points Sheraton/Team Meeting/Return to room
10:00 p.m.	Lights out

Saturday, April 27

6:00 a.m.	Wake-up call
6:30 a.m.	Breakfast/Check out of Four Points Sheraton/Coach and parent driving students to tournament
7:00 a.m.–4:00 p.m.	Tournament finals
4:00 p.m.	Leave Ojai/Coach and parent driving students to Yorba Linda High School
6:00 p.m.	Arrive Yorba Linda High School/Parents driving their student home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

EL DORADO HIGH SCHOOL FIELD TRIP: OJAI TENNIS TOURNAMENT

Background

The Ojai Tennis Tournament will be held on April 24-27, 2024 at Libbey Park in Ojai, California. The tennis team requests permission for two students and one coach to attend this event. The group's accommodation will be at the Comfort Inn in Ventura, California. The group will travel by parent-driven vehicles. Two school days will be missed.

This tournament selects the best high school tennis players in the state of California and provides our athletes with the opportunity to represent the district as athletes committed to sportsmanship.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services

Gina Aguilar, Director, Student Services

**EL DORADO HIGH SCHOOL
OJAI TENNIS TOURNAMENT
Ojai, California
April 24-27, 2024**

Itinerary

Wednesday, April 24

1:00 p.m.	Students will attend periods 1-4. Meet at El Dorado High School with advisors and students to review policies, behavioral expectations, and the school's code of conduct
1:15 p.m.	Depart to hotel by parent-driven vehicles
4:00 p.m.	Arrive at hotel, check in
5:30 p.m.	Depart for dinner by parent-driven vehicles
6:30 p.m.	Depart to Libbey Park for tournament by parent-driven vehicles
7:15 p.m.	Return to hotel by parent-driven vehicles
9:30 p.m.	Lights out

Thursday, April 25

6:00 a.m.	Breakfast
7:00 a.m.	Depart for tournament by parent-driven vehicles
8:00 a.m.	Match #1
11:00 a.m.	Lunch
12:30 p.m.	Match #2
2:00 p.m.	Return to hotel by parent-driven vehicles, school work/study time/ homework
5:30 p.m.	Depart for dinner by parent-driven vehicles
6:30 p.m.	Return to hotel by parent-driven vehicles, school work/study time/ homework
9:00 p.m.	Lights out

Friday, April 26

6:30 a.m.	Breakfast, team meeting
7:00 a.m.	Depart to tournament by parent-driven vehicles
8:00 a.m.	Match #3
11:00 a.m.	Lunch
12:30 p.m.	Match #4
2:00 p.m.	Return to hotel by parent-driven vehicles, school work/study time/ homework
5:00 p.m.	Dinner
6:30 p.m.	School work/study time/homework
10:00 p.m.	Lights out

Saturday, April 27

8:00 a.m.	Breakfast
10:30 a.m.	Check out of hotel, depart for tournament by parent-driven vehicles
12:00 p.m.	Lunch
1:00 p.m.	Match #5
3:15 p.m.	Watch PAC-12 college tournament
6:00 p.m.	Dinner
6:45 p.m.	Depart for home by parent-driven vehicles, parents drive each student home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

YORBA LINDA HIGH SCHOOL FIELD TRIP: UNIVERSAL DANCE ASSOCIATION SUMMER CAMP

Background

The Universal Dance Association Summer Camp will be held at the Renaissance Esmeralda in Indian Wells, California, June 17-20, 2024. A certificated employee/advisor, along with two assistant coaches, will chaperone thirty song leaders. Parents will provide transportation to and from Indian Wells, California. They will be staying at the Renaissance Esmeralda in Indian Wells. No school will be missed.

The Universal Dance Association Summer Camp is an annual event that provides an excellent opportunity for students to learn valuable technical and leadership skills that will be applied during each student's term as a YLHS cheerleader/song leader for the 2024-2025 school year.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**YORBA LINDA HIGH SCHOOL
UNIVERSAL DANCE ASSOCIATION SUMMER CAMP
Indian Wells, California
June 17-20, 2024**

Itinerary

Monday, June 17

9:00 a.m.	Meet at YLHS/Meet with song leaders, chaperones coaches/Review Policies/Behavioral Expectations/School's Code of Conduct/Leave Yorba Linda High School/Parents driving students
11:00 a.m.	Arrive at the Renaissance Esmeralda and check in
12:00 p.m.	Lunch
1:00 p.m.–6:00 p.m.	Camp orientation and classes
6:00 p.m.	Dinner
7:00 p.m.–9:00p.m.	Home routine evaluation and classes
10:00 p.m.	Lights out

Tuesday, June 18

7:00 a.m.	Wake up/Breakfast
8:00 a.m.– 5:00p.m.	Technique classes and specialty workshops/Lunch
5:00 p.m.	Dinner
6:00 p.m.–9:00p.m.	Squad goal setting and team building workshops
10:00 p.m.	Lights out

Wednesday, June 19

7:00 a.m.	Wake up/Breakfast
8:00 a.m.–5:00p.m.	Technique classes and specialty workshops/Lunch
5:00 p.m.	Dinner
6:00 p.m.–9:00p.m.	Squad goal setting and team building workshops
10:00 p.m.	Lights out

Thursday, June 20

7:00 a.m.	Wake up/Breakfast
8:00 a.m.–12:00p.m.	Showcase – exhibition of routines learned throughout camp
12:30 p.m.	Check out/Leave for Yorba Linda High School/Parents driving students
3:00 p.m.	Arrive Yorba Linda High School/Parents pick up their students

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

**ESPERANZA HIGH SCHOOL FIELD TRIP: PALM SPRINGS CLASSIC BASKETBALL
TOURNAMENT**

Background

The Palm Springs Classic Basketball Tournament is June 28-30, 2024 at Palm Springs High School. The Esperanza girls basketball team requests permission for twelve basketball players, one head coach, two assistant coaches, and four parent chaperones to attend the event. Accommodations for the group will be at Homewood Suites in Cathedral City, California. The group will travel by parent-driven vehicles. No school days will be missed.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**ESPERANZA HIGH SCHOOL
PALM SPRINGS CLASSIC BASKETBALL TOURNAMENT
Palm Springs, California
June 28-30, 2024**

Itinerary

Friday, June 28

12:00 p.m.	Arrive at Esperanza High School meet with coaches, chaperones, students to review policies, behavioral expectations, and school's code of conduct
1:00 p.m.	Depart from Esperanza High School
3:30 p.m.–4:00 p.m.	Check into Homewood Suites
6:00 p.m.	Depart to tournament by parent-driven vehicles
7:00 p.m.	Tournament begins
8:30 p.m.	Team dinner
10:00 p.m.	In rooms, lights out

Saturday, June 29

8:00 a.m.	Team breakfast
10:00 a.m.	Breakfast
11:00 a.m.	Tournament begins
1:00 p.m.	Lunch and back to hotel to rest
4:00 p.m.	Depart for tournament
5:00 p.m.	Tournament begins
7:00 p.m.	Leave for team and family dinner
7:15 p.m.	Dinner
8:30 p.m.	Head back to hotel
10:00 p.m.	In rooms, lights out

Sunday, June 30

8:30 a.m.	Team breakfast
11:00 a.m.	Check out of Homewood Suites
12:00 p.m.	Tournament begins
2:00 p.m.	Parents drive students to Esperanza
4:30 p.m.	Arrive at Esperanza and parents pick up students and drive home.

YORBA LINDA HIGH SCHOOL FIELD TRIP: UNIVERSAL CHEER ASSOCIATION SUMMER CAMP

Background

The Universal Cheer Association Summer Camp will be held at the La Quinta Resort and Club in La Quinta, California, July 25-28, 2024. A certificated employee/advisor and two assistant coaches will chaperone thirty cheerleaders. Parents will provide transportation to and from the La Quinta Resort and Club. They will stay at the La Quinta Resort and Club in La Quinta. No school days will be missed.

The Universal Cheer Association Summer Camp is an annual event that provides an excellent opportunity for students to learn valuable technical and leadership skills that will be applied during each student's term as a YLHS cheerleader/song leader for the 2024-2025 school year.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**YORBA LINDA HIGH SCHOOL
UNIVERSAL CHEER ASSOCIATION SUMMER CAMP
La Quinta, California
July 25-28, 2024**

Itinerary

Monday, July 25

9:00 a.m.	Meet at YLHS/Meet with song leaders, chaperones, coaches/Review Policies/Behavioral Expectations/School's Code of Conduct/Leave Yorba Linda High School/Parents driving students
11:00 a.m.	Arrive at the La Quinta Resort and check in
12:00 p.m.	Lunch
1:00 p.m.–6:00 p.m.	Camp orientation and classes
6:00 p.m.	Dinner
7:00 p.m.–9:00 p.m.	Home routine evaluation and classes
10:00 p.m.	Lights out

Tuesday, July 26

7:00 a.m.	Wake up/Breakfast
8:00 a.m.–5:00 p.m.	Skills classes and specialty workshops/Lunch
5:00 p.m.	Dinner
6:00 p.m.–9:00 p.m.	Squad goal setting and team building workshops
10:00 p.m.	Lights out

Wednesday, July 27

7:00 a.m.	Wake up/Breakfast
8:00 a.m.–5:00 p.m.	Skills classes and specialty workshops/Lunch
5:00 p.m.	Dinner
6:00 p.m.–9:00 p.m.	Squad goal setting and team building workshops
10:00 p.m.	Lights out

Thursday, July 28

7:00 a.m.	Wake up/Breakfast
8:00 a.m.–12:00 p.m.	Showcase – exhibition of routines learned throughout camp
12:30 p.m.	Check out/Leave for Yorba Linda High School/Parents driving students
3:00 p.m.	Arrive Yorba Linda High School/Parents pick up their students

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
April 16, 2024**

EL DORADO HIGH SCHOOL FIELD TRIP: ORANGE COUNTY LEADERSHIP CAMP (ASB)

Background

The Orange County Leadership Camp will be held on August 6-9, 2024 at UC Santa Barbara in Santa Barbara, California. The team requests permission for forty students, three chaperones, and one activities director to attend this event. The group's accommodation will be at the UC Santa Barbara dormitory rooms in Santa Barbara, California. The group will travel by district transportation. Zero school days will be missed.

The Orange County Leadership Camp is an excellent opportunity for students to build leadership skills, connect with other student leaders, set goals and plan activities for the upcoming school year.

Financial Impact

No cost to the district

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Gina Aguilar, Director, Student Services

**EL DORADO HIGH SCHOOL
ORANGE COUNTY LEADERSHIP CAMP
Santa Barbara, California
August 6-9, 2024**

Itinerary

Tuesday, August 6

10:00 a.m.	Meet at El Dorado High School with advisors and students to review policies, behavioral expectations, and the school's code of conduct
10:30 a.m.	Depart to Santa Barbara by district transportation, lunch on bus
1:30 p.m.	Arrive, check into rooms
2:30 p.m.	Workshops, activities
5:45 p.m.	Dinner
7:00 p.m.	General session, keynote address
10:00 p.m.	In rooms
10:30 p.m.	Day recap
11:00 p.m.	Lights out

Wednesday, August 7

7:30 a.m.	Breakfast
8:15 a.m.	Pictures and workshops, activities
12:45 p.m.	Lunch
2:00 p.m.	General session, keynote address, workshops
5:45 p.m.	Dinner
7:00 p.m.	Team building session and talent show rehearsal
9:00 p.m.	Dance
11:30 p.m.	In rooms
11:45 p.m.	Day recap
12:00 a.m.	Lights out

Thursday, August 8

7:30 a.m.	Breakfast
8:00 a.m.	Workshops, activities, talent show rehearsals
12:45 p.m.	Lunch
2:00 p.m.	Workshops, talent show rehearsal
5:45 p.m.	Dinner
7:00 p.m.	General session and talent show
9:00 p.m.	Dance
11:30 p.m.	In rooms
11:45 p.m.	Day recap
12:00 a.m.	Lights out

Friday, August 9

6:30 a.m

Pack up

7:30 a.m.

Breakfast

8:30 a.m.

Closing ceremonies and awards

10:00 a.m.

Lunch pickup, check out

10:30 a.m.

Depart to El Dorado High School by district transportation

1:30 p.m.

Arrive at El Dorado High School, students picked up by
parents and driven home

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
 CERTIFICATED HUMAN RESOURCES REPORT
 Board of Education Regular Meeting
 April 16, 2024**

Resignation

<u>Employee</u>	<u>Site</u>	<u>Position</u>	<u>Effective</u>
Danielle Clafford	Esperanza	Teacher	06/14/24
Nataly Garcia	Esperanza	Teacher	06/14/24
Brittany Lamon	Mabel Paine	Teacher	06/14/24
Eva Matthews	Topaz	Principal	07/09/24
Alexys Scott	Esperanza	JROTC Instructor	03/14/24

Retirement

<u>Employee</u>	<u>Site</u>	<u>Position</u>	<u>Effective</u>
Pamela Arroyo	Bernardo Yorba	Teacher	06/17/24
Kathy Eidson	Venture Academy	Teacher	06/15/24
Daniel Eliot	YLHS	Teacher	06/15/24

Change of Status

<u>Employee</u>	<u>From</u>	<u>To</u>	<u>Salary</u>	<u>Effective</u>
Matthew Callaway	Asst Prin, Kraemer	Principal, Kraemer	Ra 5, St 7 \$154,300	07/01/24
Michelle De Haven	School Nurse	Admin, Health Svs	Ra 4, St 7 \$158,492	04/17/24
William Gray	Exec Director	Director I, Ed Svs	Ra 1, St 7 \$176,503	07/01/24
Jason Presley	Resource Spec	Athl Dir, Esperanza	Ra 13, St 4 \$115,608	07/01/24
Michael Young	Principal, Kraemer	Director I, Ed Svs	Ra 1, St 7 \$176,503	07/01/24

Employ

<u>Teacher</u>	<u>Subject</u>	<u>Site</u>	<u>Status</u>	<u>Salary</u>	<u>Effective</u>
Samantha Fien	School Nurse	Health Svs	Temp	Col 3, St 6 \$75,846	03/19/24
Samantha Sotelo	Preschool SDC	Tynes	Temp	Col 4, St 1 \$64,015	02/26/24

Employ, Management

<u>Employee</u>	<u>Site</u>	<u>Position</u>	<u>Salary</u>	<u>Effective</u>
Kari Garron	Travis Ranch	Program Specialist	Ra 18, St 1 \$110,038	05/01/24
Hannah Kang	Special Ed	Program Specialist	Ra 18, St 1 \$110,038	04/18/24

Leaves of Absence

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
Kelly Felten	Teacher	Buena Vista	Medical	02/26/24-03/29/24
Melissa Gifford	Teacher	Sierra Vista	Medical	04/16/24-05/31/24
Janice Lee	TOSA	Spec Ed	Child Bonding	04/08/24-05/03/24
Rey Lejano	Teacher	YLHS	Child Bonding	03/21/24-04/10/24
Rey Lejano	Teacher	YLHS	Child Bonding	05/28/24-06/10/24
Lisa MacDonald	Teacher	Topaz	Medical	04/09/23-05/03/24
Meagan Mathieson	Teacher	Valencia	Maternity	03/22/24-06/07/24
Jenna Redwine	Teacher	Ruby Drive	Maternity-revised	03/25/24-06/03/24
Meshell Salas	Teacher	YLHS	Maternity	04/15/24-06/14/24
Christie Shen	Teacher	Fairmont	Medical	04/08/24-04/19/24
Rilee Williams	Teacher	Esperanza	Child Bonding	03/11/24-05/24/24

Extra Duty Assignments

<u>Employee</u>	<u>Site</u>	<u>Extra Duty</u>	<u>Hrly Rate</u>	<u>Hours</u>	<u>Effective</u>
Jennifer Archer	Spec Ed	Assessments	\$55	10	03/04/24-06/14/24
Teresa Ashton	Technology	Tech Trainings/Mtg	\$55	38	02/01/24-06/30/24
Tiffany Badger	El Dorado	Translator/Interpret	\$55	5	03/15/24-03/29/24
Daniel Barger	B-Yorba	Stem Lab Prep	\$55	8	03/01/24-03/15/24
Gary Bowers II	Spec Ed	Assessments/IEP	\$55	21	03/04/24-06/14/24
Joel Bradford	YLHS	WASC Coord	\$55	105	02/13/24-06/14/24
Amanda Cardiel	Spec Ed	Student Support	\$55	40	02/13/24-06/14/24
Yesenia Castillo	Valencia	Cambridge Academy	\$55	15	01/13/24-06/14/24
Sunshine Cavalluzzi	El Dorado	WASC Report	\$55	10	03/07/24-03/31/24
Natalie Chavez	Kraemer	Coord PRIDE Prog	\$28	10	02/26/24-05/10/24
Heather Christman	Topaz	After Sch Interv Sub	\$55	10	01/29/24-02/23/24
Maria V. Corral	Spec Ed	Assessments/IEP	\$55	15	02/13/24-06/14/24
Linda Crossno	Ed Svs	Discipline Collab	\$55	4	03/11/24-06/03/24
Nicole Davison	YLMS	SST Coordinator	\$55	20	02/01/24-06/14/24
Nicole Dewitt	Linda Vista	Teacher Support	\$55	5	03/21/24-06/13/24
Brian Draper	Ed Svs	DLA Fam Night Prep	\$55	2	03/01/24-03/30/24
Angela Duenas	Spec Ed	IEP Mtg and Prep	\$28	10	09/11/23-12/22/23
Angela Duenas	Spec Ed	Department Mtgs	\$28	8	03/04/24-06/14/24
Jennifer Ehlen	Spec Ed	Assessments/IEP	\$55	5	02/13/24-06/14/24
Inge Eppink	Ruby Dr	Professional Dev	\$55	10	03/14/24-06/13/24
Kayla Fausto	Wagner	Math Intervention	\$28	20	03/04/24-03/28/24
Toby Foster	Glenknoll	Family Math Night	\$55	2	02/22/24-02/22/24
Shelly Freeland	Tynes	Math Intervention Prg	\$55	20	03/19/24-04/26/24
Katie Gotovac	Rose Drive	Attend IEP	\$55	20	03/01/24-06/14/24
Jason Grenon	Travis Elem	Class Support	\$55	45	01/15/24-04/12/24
Lorraine Hernandez	Mabel Paine	Outdoor Science Prg	\$55	15	02/26/24-02/28/24
Catherine Hinson	YLMS	Theater Coordinator	\$55	40	12/04/23-06/14/24
Eric Hoenigmann	El Dorado	Lunch Supervision	\$55	55	03/05/24-06/30/24
Elaine Hudson	Buena Vista	Math Support	\$28	16	08/28/23-06/13/24
Gayane Keshishian	Woodsboro	Atten IEP	\$55	10	01/08/24-06/14/24
Erin Kilbarger	Ed Svs	Performance Task	\$55	2	02/01/24-06/13/24
Amy Kliner	Health Svs	Narcan Training	\$55	11	02/29/24-06/13/24
Jeanette Laakso	Spec Ed	Assessments	\$55	12	03/04/24-06/14/24
Tami LaMagna	Woodsboro	Attend IEP	\$55	10	08/29/23-06/14/24
Joel Lara	Spec Ed	Caseload Support	\$55	30	02/12/24-06/14/24
Mary Le	Spec Ed	Assessments/IEP	\$55	8	02/13/24-06/14/24
Tara Leifeste	Brookhaven	Class Overage	\$55	40	02/19/24-06/13/24
Rita Lewis	Spec Ed	Student Assessment	\$28	16	02/06/24-06/14/24
Rita Lewis	Spec Ed	Assessments/IEP	\$28	28	03/11/24-06/14/24
Leticia Long	Spec Ed	Caseload Support	\$55	25	02/13/24-06/14/24
Itzel Lozoya	Ruby Drive	Math Intervention	\$28	20	03/04/24-05/09/24
Haley Luyben	YLMS	Student Support	\$55	3	03/05/24-03/05/24
Lynn Magnin	Esperanza	Saturday School	\$55	5	03/23/24-03/23/24
Katheryn Maucher	Tynes	IEP Meeting	\$55	15	03/04/24-06/13/24
Kylie McEntee	Ed Svs	ELPAC Training	\$55	3	02/23/24-06/14/24
Danielle Miller	Human Resc	LOT318 Tutoring	\$55	100	01/16/24-06/30/24
Geena Misra	Morse	After Sch Intervention	\$28	10	03/04/24-03/29/24
Rebecca Okin	Ed Svs	Science Collab	\$55	6	03/11/24-06/03/24
Daniel Park	Parkview	Math Intervention	\$55	40	03/04/24-05/09/24
Sheila Patel	Spec Ed	Assessments	\$55	30	02/13/24-06/14/24
Mark Pederson	Spec Ed	Dept Chair Mtg	\$55	4	03/04/24-06/14/24

Extra Duty Assignments

<u>Employee</u>	<u>Site</u>	<u>Extra Duty</u>	<u>Hrly Rate</u>	<u>Hours</u>	<u>Effective (Cont'd)</u>
Ginny Petrilla	Brookhaven	Tutor	\$55	20	02/12/24-03/11/24
Tristiana Pham	Fairmont	Math Intervention	\$28	40	03/04/24-03/28/24
David Quintero	Spec Ed	Assessments/IEP	\$55	27	03/04/24-06/14/24
Shauna Radicelli	Spec Ed	IEP Mtg	\$55	10	02/20/24-06/14/24
Tom Roth	Mabel Paine	IEP Mtg	\$55	10	02/13/24-06/13/24
Kim Rothenberger	Tynes	Attend IEP	\$55	15	02/19/24-06/13/24
Susan Sawyer	Ed Svs	CTE Site Coord	\$55	5	03/13/24-06/20/24
Stacy Shube	YLHS	ELA Support	\$55	10	03/14/24-06/14/24
Mollie Simmons	Ed Svs	GATE Mtg	\$55	6	08/30/23-06/30/24
Mollie Simmons	Ed Svs	GATE Svs	\$55	4	08/30/23-06/30/24
Julia Skates	Fairmont	Open House	\$28	1	03/21/24-03/21/24
Elizabeth Solyom	Glenview	Reading Intervention	\$55	18	03/11/24-05/09/24
Raina Southwell	Bryant Ranch	After School Tutor	\$55	5	03/18/24-06/13/24
Lauren Sveinson	Spec Ed	Classroom Support	\$55	36	02/13/24-06/14/24
Mark Switzer	El Dorado	EOTY Video	\$55	25	02/17/24-03/10/24
Leonard Takahashi	Valencia	Testing Support	\$28	114	02/13/24-06/13/24
Amy Takamoto	Spec Ed	IEP Reports & Doc	\$55	10	12/18/23-12/22/23
John Teal	Valencia	Saturday School	\$28	5	03/23/24-03/23/24
Trang Thai	Student Svs	Foster Youth Tutor	\$55	5	12/01/23-06/13/24
Kathleen Ukes	Spec Ed	IEP/Assess Support	\$55	100	01/08/24-06/14/24
Rebecca Watts	Glenknoll	ELD Homework Club	\$55	25	02/06/24-05/20/24
Pat Wren	YLHS	Curriculum Develop	\$55	8	03/13/24-06/14/24

Bernardo Yorba, Classroom Move, \$55/Hr., NTE 8 Hrs., 03/01/24-06/14/24

Daniel Barger
Jocelyn Crecia

Brookhaven, Math Tutoring, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Kim Amidon
Karen Aleksic
Julianne Nogal
Steve Nakanishi
Ginny Petrilla
Courtney Warders Reiff

Bryant Ranch, GATE Program, \$55/Hr., NTE 25 Hrs., 02/01/24-06/13/24

Lindsay Clark
Sara Partida
Allison Spinney

Educational Services, Assess EL Language Proficiency, \$55/Hr., NTE 10 Hrs., 03/18/24-06/14/24

Ligia Alvarado-Stowell
Stella Campos
Anne Marie Plascencia

Educational Services, California Dyslexia Initiative Dyslexia Training Series, \$55/Hr., NTE 5 Hrs., 03/19/24-05/09/24

Kim Amidon
Yvonne Batshoun-Gonzalez
Emilee Benham
Erin Cerda

Educational Services, California Dyslexia Initiative Dyslexia Training Series, \$55/Hr., NTE 5 Hrs., 03/19/24-05/09/24 (Cont'd)

Stacey Dahlman
Heather Day
Susan Gaglia
Kristen Garrity
Alexandria Gauthier
Tara Gutierrez
Suzanne Hofstetter
Bailey Knutsen
Juliet Lawrence
Deja McCullough
Pamela Miller
Sarah Morgigno
Lauren Richards
Renee Rizzie
Jill Saito
Rebecca Scarpulla
Cory-Anne Skibiski
Victoria Tuchman
Mariam Urrutia

Educational Services, CTE Instructional Collaboration/CTE Stakeholders Mtg., \$55/Hr., NTE 5 Hrs., 03/01/24-06/20/24

Roy Hull
Tage Peterson
Jill Romero

Educational Services, Early Learning Summer Institute, \$55/Hr., NTE 8 Hrs., 06/18/25-06/18/24

Marlene Beltran
Nicole Campbell
Lisa Chouchan
Marcela Duran
Lizette Garcia
Kimberly Griffin
Katie Gotovac
Kristi Langsdale
Susy Magana
Jennifer Milam
Anel Nevarez Carrera
Veronica Pena
Andres Zaferson
Jessica Zunigabravo

Educational Services, Middle School Grading District Performance Task, \$55/Hr., 04/08/24-06/13/24

<u>Employee</u>	<u>NTE Hours</u>
Dominic Anslow	8
Pamela Arroyo	7
Karen Cabral	5
Veronica Chavez	7
Sheila Chew	5
Phallin Chhe	7
Alexandria Choi	8

Educational Services, Middle School Grading District Performance Task, \$55/Hr., 04/08/24-06/13/24

(Cont'd)

<u>Employee</u>	<u>NTE Hours</u>
Christopher Choi	5
Vanessa Collins	5
Nicole Davison	8
Myriam Dedrick	7
Kellie Erskine	7
Alan Goddard	7
David Gonzalez	8
Lindsey Lavin	8
Caitlin May	8
Hanh Nguyen	8
Juliet Oh	8
Samson Pham	7
Erica Plunket	7
Rebeca Rho	4
Jessica Rosete	7
Cynthia Samson	8

Educational Services, Middle School Wrestling Coaching, \$55/Hr., NTE 24 Hrs., 02/26/24-04/12/24

Adam Amezcua
Stephanie Brock
Samuel Christy
Sevastian Duran
William Garcia
Timothy Huhn
Karla Jones
Bryan McRae
Ryan Ortega
Timothy Roach
Dianne Torres
Jeffrey Udarbe

Educational Services, Step Up to Writing Training, \$55/Hr., NTE 2 Hrs., 03/11/24-06/14/24

Michael English
Amy Green

El Dorado, Single Semester Course Pacing Guide, \$55/Hr., 03/19/24-06/14/24

<u>Employee</u>	<u>NTE Hrs</u>
Gregory Beckman	8
Donnie Bladow	4
Christian Collins	8
James Fox	4
Jessica Hastings	8
Dana Humphrey	4
Daniel Myers	4
Brendan Newberry	8
Kelly Smith	4
Jason Sweet	8

El Dorado, Saturday School, \$55/Hr., 03/16/24-04/20/24

<u>Employee</u>	<u>NTE Hours</u>
Sunshine Cavalluzi	15
Cozette Pettit	10

Fairmont, After School Math Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/28/24

Steven Craik
Amanda Dunnuck
Alexis Hightower
Jessica Olguin-Nieto
Marsha Pinson
Julia Skates

Fairmont, After School Math Intervention Sub, \$55/Hr., NTE 1 Hr., 02/13/24-03/12/24

Jessica Lee
Virginia Welch

Fairmont, Attend IEP Meetings, \$55/Hr., 02/16/24-03/01/24

<u>Employee</u>	<u>NTE Hours</u>
Zoe Bonfield	2
Jenna Case	1

Fairmont, Open House Coverage, \$28/Hr., NTE 1 Hr., 03/21/24

Tristiana Pham
Liliana Reyes

Glenknoll, After School Math Intervention, \$55/Hr., 03/04/24-03/29/24

<u>Employee Name</u>	<u>NTE Hours</u>
Janet Brown	20
Jackie Deano	20
Mandy Gutierrez	20
Lisa Graham	20
Sarah Hoffman	20
Erin Kilbarger	12
Jessica Leonard	20
Danielle Miller	20

Golden, Math Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Laurel Ayer
Laurie Hansen
Marquise Hawley
Joleen Jones
Lauren Richards
Tiffany Vasquez
Scott Villanueva

Human Resources, Interview Panel, \$55/Hr., NTE 2 Hrs., 03/22/24

Marcela Duran Valencia
Lizette Garcia
Cynthia Gracian
Amy Ortlieb

Kraemer, After School Dance and Music Club, \$55/Hr., NTE 20 Hrs., 03/11/24-06/13/24

Migdalia Berrios
Karla Jones

Kraemer, Math Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Phallin Chhe
Myriam Dedrick
Michael English
Jessica Rosete

Lakeview, After School Math Intervention, \$55/Hr., 03/04/24-03/28/24

<u>Employee</u>	<u>NTE Hrs</u>
James Burns	20
Tiffany Eliot	4
Barbara Peterson	20

Linda Vista, Attend IEP Meetings, \$55/Hr., 03/06/24-06/13/24

<u>Employee</u>	<u>NTE Hours</u>
Anna Behrendt	5
Illyse Harker	15
Deanna Nelson	10

Mabel Paine, After School Intervention, \$55/Hr., 03/04/24-03/29/24

<u>Employee</u>	<u>NTE Hours</u>
Cynthia Davila	10
Katherine Do	19
Victoria Farer	8
Samantha Garay	10
Molly Gorman	5
Kelly Prinzing	19
Claire Schade	19

Morse, After School Intervention, \$55/Hr., NTE 10 Hrs., 03/04/24-03/29/24

Amy Alvarez
Janelle Bedard
Nicole Fairfield
Bailey Knutsen

Morse, After School Intervention, \$55/Hr., NTE 10 Hrs., 04/08/24-05/10/24

Janelle Bedard
Nicole Fairfield
Bailey Knutsen
Kristin Tesoro

Morse, Family Math or Family Literacy Night, \$55/Hr., NTE 2 Hrs., 04/11/24

Marlene Beltran
Nicole Fairfield
Adriana Garcia Ruiz
Julie Lama
Claudia Sundstrom
Kristin Tesoro

Morse, Sub After School Intervention, \$55/Hr., NTE 19 Hrs., 03/04/24-03/29/24

Jennifer Callahan
Karen Skokan
Kristin Tesoro

Rio Vista, Attend IEP, \$55/Hr., NTE 1 Hr., 03/05/24-03/12/24

Adolfo Gomez
Roberto Mora

Rose Drive, After School Math Intervention, \$55/Hr., NTE 20 Hrs., 03/01/24-03/28/24

Harvey Armbrust
Heidi Gump Woodward
Kimberly Nerio
Vicki Osborn
Solomon Ung-Gominsky
Michelle Whaley

Sierra Vista, Math Intervention Tutoring, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Janelle Betts
Chelsea Garcia
Kimberly Griffin
Jennifer Heffner
Haley Johnson
Dawn Page

Sierra Vista, Meet the Masters, \$55/Hr., NTE 1 Hr., 03/04/24-03/15/24

Janelle Betts
Trina Cabral
Adam Cohen
Kristen Dominguez
Rachael Gallagher
Melissa Gifford
Jennifer Heffner
Calle Hendry
Isabel Jackle
Haley Johnson
Neolle Lopez
Cindy Mrotz
Leanne Olson
Dawn Page
Cassi Stefan

Sierra Vista, Sub Math Intervention Tutoring, \$55/Hr., NTE 6 Hrs., 03/04/24-03/29/24

Isabel Jackle
Leanne Olson

Special Education, DRDP Training, \$55/Hr., 09/11/23-12/22/23

<u>Employee</u>	<u>NTE Hours</u>
Ashley Madsen	3
Sheila Patel	1

Special Education, SLP Communication Matrix Training, \$55/Hr., NTE 2 Hrs., 02/19/24-06/14/24

Julia Beresford
Devyn Canedy
Jodi Castillo
Hillary Finnegan
Natalie Hansen
Lori Jacob
Jeanette Laakso
Katy Lee
Laura Orozco
Stephanie Peterson
Kathleen Rodriguez-Ukes
Emily Spiers
Krystal Sypherd
Amy Takamoto

Special Education, Speech Department Meeting, \$55/Hr., NTE 2 Hrs., 02/01/24-06/14/24

Julia Beresford
Shani Boone
Devyn Canedy
Jodi Castillo
Savannah Cope
Katherine Corbin
Valeria Espinosa
Jennifer Garcia
Taylor Halverson
Sara Horchler
Megan Hulen Willard
Katy Lee
Marian Nakama
Laura Orozco
Sheila Patel
Vivian Pederson
Laura Richard-Barasch
Karen Samet
Jane Skoien
Kamelia Slankard
Emily Spiers
Amy Takamoto
Jessica Worley
Christy Wright

Special Education, Witness Prep., \$28/Hr., 01/01/24-04/26/24

<u>Employee</u>	<u>NTE Hours</u>
Judith Hale	4
Michelle Grimsley	19

Topaz, After School Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Elvira Bermudez
Priscilla Bishop
Heather Chistman
Andrea Cronin
Rossana Hamilton

Topaz, After School Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24 (Cont'd)

Daniella Martinez
Lisa MacDonald
Minerva Pena
Jessica Sandoval

Travis Ranch, After School Math Intervention, \$55/Hr., 01/29/24-06/14/24

<u>Employee</u>	<u>NTE Hours</u>
Dominic Anslow	20
Stacey Dahlman	60
Kristine Hernandez	30
Marci Malone	10
Heather Mulkey	60
Eric Plunkett	20
Rebecca Rho	20
Nicole Rodriguez	60
Emily Taylor	31

Travis Ranch Elem, GATE Coordinator, \$55/Hr., 02/26/24-06/14/24

<u>Employee</u>	<u>NTE Hours</u>
Tammie Aho	5
Emily Taylor	20

Tuffree, Saturday School, \$55/Hr., NTE 5 Hrs., 03/23/24

Stephanie Brock
Matt Legrand

Valadez, After School Discipline/Detention, \$55/Hr., NTE 15 Hrs., 03/18/24-06/13/24

Veronica Chavez-Vergara
Alexandria Choi
Mollie Simmons
Adam Suarez

Valencia, Saturday School, \$55/Hr., NTE 5 Hrs., 03/30/24

Jason Parker
Wendy Umekubo
Veronica Van Deventer

Van Buren, Math Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/29/24

Francine Bless
Alex Gauthier
Jaime Griffin
Erin Koss
Meghan Meyers
Jessica Nguyen
Cassandra Raichel
Stephanie Scott
Makiko Shibata-Ellis

Wagner, After School Math Intervention, \$55/Hr., NTE 20 Hrs., 03/04/24-03/28/24

Karen Dunn
Martha Fano
Madeleine Kiblinger
Diane Seitz

Woodsboro, Family Math or Family Literacy Night, \$55/Hr., NTE 3 Hrs., 01/08/24-06/14/24

Lisa Bradley
Natasha Ulibarri
Maricel Zuniga

Yorba Linda HS, Curriculum Development, \$55/Hr., NTE 4 Hrs., 03/13/24-06/14/24

Jeff Bailey
Nick Gerasimou
Mark Honig
Rey Lejano

Yorba Linda HS, Math Intervention Tutoring, \$55/Hr., NTE 150 Hrs., 02/01/24-06/13/24

Jon Aed
Gaspar Bejarano
Jaclyn Chavez
Brian Goebel
Scott Herrick
Collin Layana
Gabrielle Stephenson
Theresa Vaughan

Stipends

<u>Employee</u>	<u>Site</u>	<u>Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Kelly Felten	Buena Vista	Outdoor Science Camp	\$1000	02/05/24-02/09/24
Rossana Hamilton	Topaz	Outdoor Science Prg	\$502	03/01/24-03/31/24
Gina Ramshaw	Ed Svs	Revised Induction Mentor	\$2200	08/29/23-06/14/24

El Camino, Cal Hope 2.0 SEL Team Training Year 2, NTE \$2000, 08/28/24-06/14/24

Christina Bonner
Linda Crossno
Jennifer Dicarlo

Glenview, Outdoor Science Programs, NTE \$1000, 03/18/24-03/22/24

James Novek
Omar Ramon Ortiz
Alicia Ruiz

Golden, Outdoor Science Programs, NTE \$1000, 03/11/24-03/15/24

Gloria Johnson
Gerri Mc Bride
Brian Nguyen
Angela Pinson
Christine Pizzo-Sprina

Lakeview, Outdoor Science Program, NTE \$502, 03/04/24-03/06/24

Nicole Aquino
Garrett Bentley
Sally Lester

Ruby Drive, Outdoor Science Program, NTE \$502, 03/13/24-03/15/24

Katherine Burrows
Alesa Kerr
Mary Sanchez

Tynes, Outdoor Science Program, NTE \$753, 02/20/24-02/23/24

Athiah Chaudry
Susan Gruber
Krystal Santa Ana

Yorba Linda MS, Music Program, NTE \$1500, 03/05/24-06/14/24

Jon Mann
Daniel Noh

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Paul Berman	Valencia	Boys Golf	\$3284	02/24/24-05/04/24
Britney Brown	El Dorado	Hd Boys Volleyball	\$5347	02/17/24-06/13/24
Allison Burns	Valencia	Hd Girls Basketball CIF	\$327	02/03/24-02/08/24
Robert Casaba	Valencia	Hd Girls Lacrosse	\$4247	02/10/24-04/24/24
Melissa Chavez	El Dorado	Hd Softball	\$1403	03/25/24-06/13/24
Kevin Claborn	Esperanza	Hd Boys Golf	\$250	02/24/24-05/04/24
Mykaela Clemmer	El Dorado	Girls Lacrosse	\$250	03/25/24-06/13/24
Michael Connor	Valencia	Track	\$3335	02/17/24-04/27/24
Jacob Eazell	El Dorado	Boys Tennis	\$250	03/25/24-06/13/24
Armon Fayyazi	YLHS	Hd Wrestling CIF	\$1568	01/27/24-02/24/24
Chris Fitzgerald	Esperanza	Hd Girls Track & Field	\$250	02/17/24-04/27/24
Brian Fortenbaugh	YLHS	Wrestling CIF	\$1568	01/27/24-02/24/24
Barrett Gardner	Valencia	Hd Boys Soccer CIF	\$628	02/03/24-02/13/24
Jason Gray	Valencia	Tack	\$3585	02/17/24-04/27/24
Ashley Haney	Esperanza	Swimming	\$3284	02/17/24-04/27/24
Chris Hobson	YLHS	Boys Basketball CIF	\$268	02/02/24-02/08/24
Mark Honig	YLHS	Wrestling CIF	\$1229	01/27/24-02/24/24
Teiko Ikemoto	YLHS	Girls Basketball CIF	\$327	02/02/24-02/09/24
Alicia Jacinto	Valencia	Hd Girls Track	\$4801	02/17/24-04/27/24
Stirley Jones	YLHS	Girls Basketball CIF	\$268	02/02/24-02/09/24
Kiley Kendall	Valencia	Hd Girls Swimming	\$4247	02/17/24-04/27/24
Albert Lai	Valencia	Hd Boys Tennis	\$4194	02/12/24-04/27/24
Zack LaMonda	El Dorado	Hd Boys Track & Field	\$4406	02/17/24-06/13/24
Zack LaMonda	El Dorado	Hd Football	\$3792	03/26/24-06/13/24
Joshua Linen	Valencia	Track	\$3585	02/17/24-04/27/24
Mike Lorge	Valencia	Hd Boys Golf	\$3891	02/24/24-05/04/24
Mike Lorge	Valencia	Girls Basketball CIF	\$268	02/03/24-02/08/24
William M. Lucas	El Dorado	Hd Baseball	\$5704	02/10/24-06/13/24
Jeff Maes	Valencia	Hd Boys Wrestling CIF	\$628	02/04/24-02/17/24
Matthew Mahoney	Valencia	Boys Wrestling CIF	\$492	02/04/24-02/17/24
Jason Marganian	Valencia	Hd Boys Swimming	\$4497	02/17/24-04/27/24
Debbie Mariotti	Esperanza	Track & Field	\$3585	02/17/24-04/27/24

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective (Cont'd)</u>
Charles Mayfield	Valencia	Baseball	\$3335	02/10/24-04/27/24
Rich Medellin	Esperanza	Hd Track & Field	\$250	02/17/24-04/27/24
Ryan Mounce	El Dorado	Hd Boys Golf	\$5044	02/24/24-05/04/24
Pat O'Donnell	El Dorado	Hd Girls Lacrosse	\$1403	03/25/24-06/13/24
Issac Owens	El Dorado	Boys Volleyball	\$4070	02/17/24-06/14/24
Tage Peterson	Valencia	Hd Boys Track	\$4551	02/17/24-04/27/24
Jason Pietsch	YLHS	Boys Basketball CIF	\$327	02/02/24-02/08/24
Jason Presley	Esperanza	Hd Football	\$3250	04/15/24-06/06/24
Ken Putnam	El Dorado	Boys Golf	\$4437	02/24/24-06/13/24
Tyler Rex	Esperanza	Hd Boys Volleyball	\$3944	02/17/24-04/20/24
Colette Riggs	Valencia	Hd Softball	\$4551	02/10/24-04/27/24
Roberta Sanchez	Valencia	Violin/Viola Coach	\$1750	03/01/24-06/14/24
Joseph Secoda	Valencia	Hd Baseball	\$5704	02/10/24-04/27/24
Thomas Storing	Esperanza	Track & Field	\$3335	02/17/24-04/27/24
Thomas Storing	Esperanza	Track & Field	\$1403	02/17/24-04/27/24
Kevin Sweet	El Dorado	Boys Basketball	\$1153	11/13/23-02/03/24
Jason Sweet	El Dorado	Track	\$1153	03/25/24-06/13/24
Leonard Takahashi	Valencia	Boys Soccer CIF	\$447	02/03/24-02/13/24
James Thorne	Valencia	Hd Boys Volleyball	\$4194	02/17/24-04/20/24
Brent Willis	Esperanza	Boys Golf	\$1153	02/24/24-05/04/24

Booster Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Jon Aed	YLHS	Boys Football	\$3500	02/26/24-05/12/24
Tucker Amidon	YLHS	Boys Lacrosse	\$3034	09/04/23-10/27/23
Jeff Bailey	YLHS	Hd Boys Football	\$5250	02/26/24-05/12/24
John Domen	YLHS	Boys Football	\$3500	02/26/24-05/12/24
Michael English	YLHS	Hd Boys Waterpolo	\$3641	02/26/24-05/12/24
Aimee Gallagher	YLHS	Dance Show Supv	\$250	03/19/24-05/31/24
Zack LaMonda	El Dorado	Hd Football	\$3792	03/25/24-06/13/24
Brandon Luke	El Dorado	Boys Volleyball	\$3500	02/17/24-04/02/24
Collin Layana	YLHS	Boys Waterpolo	\$3034	02/26/24-05/12/24
Kyle Thomas	El Dorado	Hd Girls Soccer	\$2000	03/25/24-06/13/24
Agustin Oropeza	YLHS	Boys Football	\$1000	02/26/24-05/12/24
Rilee Williams				

Substitute Teacher, 2023-2024 SY

Ashley Abeelen
Sarah Anderson
Victoria Byrd
Stephanie Edson
Cade Nicholl
Robin Quebe
Taeyeun Won

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
 CLASSIFIED HUMAN RESOURCES REPORT
 Board of Education Regular Meeting
 April 16, 2024**

<u>Retirement</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Leslie Dice	ELMT	Brookhaven	06/24/24
Michele Heffernan	SPED Asst	Tuffree	06/13/24
Jesus Oaxaca	Campus Supervisor	YLHS	04/19/24

<u>Resignation</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Yulian Alfaro	Nutr Svs Wkr	El Dorado	03/13/24
Heather Allen	Occupational Therapist	Spec Ed	05/01/24
Riley Alvidrez	Clerk I	YLHS	03/22/24
Henry Ayala III	Noon Duty	YLMS	03/01/24
Vanessa Crawley	Noon Duty	Woodsboro	02/29/24
John Goss	SPED Int Asst	Travis Ranch ES	04/15/24
Marissa Grover	Child Care Tchr I	Brookhaven	03/18/24
Carmen Johnson	Nutr Svs Wkr	YLMS	05/31/24
Cameron Justice	SPED Int Asst	Venture	03/29/24
Cathy Keeler	Bil Instr Asst	Glenview	02/28/24
Maria Ana Lepe-Robles	Health Clerk	Valadez	04/30/24
Kevin Negron	Academy Tutor	Rio Vista	04/05/24
Jaqueline Ochoa Pochon	Nutri Svs Wkr	YLHS	03/22/24
Diana Rodriguez Hernandez	Child Care Tchr I	Lakeview	03/29/24
Yadira Rodriguez-Pena	SPED Int Asst	Van Buren	03/22/24
Shane Rojas	Tech Sup Spec	Technology	03/08/24
Gabriela Solis	Nutr Svs Wkr	Tuffree	03/22/24
Cintia Valle	SPED Asst	Valadez	03/29/24

<u>Termination</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
10882	SPED Int Asst	Venture	Job Abandonment	09/30/23

Change of Status

<u>Employee</u>	<u>From</u>	<u>To</u>	<u>Effective</u>
Carlos Alvarado	Groundskeeper	Sprinkler Repair Wkr, Ra 31, St 2 \$27.57	03/18/24
Anais Coalwell	SPED Aide III	SPED Aide II, Ra 24, St 2 \$23.20	01/12/24
Stephanie Fischer	Noon Duty	SPED Aide II, Ra 24, St 1 \$22.07	02/01/24
Ana Flores	SPED Int Asst Spec/ Academy Tutor	LVN, Ra 23, St 2 \$22.61	04/08/24
Irene Glenday	Ch Care Ld Tchr 10 mo	Ch Care Ld Tchr 12 mo	03/25/24
Daniela Gordillo	RBT	SPED Int Asst, Ra 24, St 5 \$26.89	02/26/24
Brenda King	SPED Asst	SPED Int Asst, Ra 22, St 5 \$27.51	03/18/24
Erica Mendez	Child Care Tch/Sped Asst	Bil Receptionist, Ra 25, St 4 \$29.52	03/28/24
Araceli Moran	Conf Clerk, 100%	Conf Clerk, 47%	04/08/24
Dawn Tagalao	Clerk II	Sch Sec II, Ra 31, St 1 \$26.24	03/25/24
Kelly Slater	Bus Driver Trainer	Transp Supv II, Ra 7, St 1 \$89,829	04/17/24

Leave of Absence

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
Martin Ceja	Night Custodian	Melrose	Child Bonding	04/08/24-04/19/24
Samadi Dixon	Bil Clerk II	Exec Svs	Medical	02/09/24-08/02/24

Leave of Absence

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective (Cont'd)</u>
Jessica King	RBT	Fairmont	Maternity	04/09/24-06/13/24
Jessica King	RBT	Fairmont	Child Bonding	08/27/24-11/19/24
Catherine Pembleton	SPED Asst	El Dorado	FMLA	02/29/24-03/24/24

Working Out of Class

<u>Employee</u>	<u>From</u>	<u>To</u>	<u>Effective</u>
Robert Reed	Bus Driver	Mechanic	12/18/23-06/30/24
Dawn Tagaloa	Clerk II	School Secretary II	12/18/23-03/22/24
Dione Urdiano	Nutr Svs Wkr	Nutr Svs Prod Kit Lead	03/21/24-06/13/24

New Hire

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Salary</u>	<u>Effective</u>
Isabella Alvarado	Academy Tutor	Exp Lrng	Ra 16, St 1 \$18.12	03/18/24
Kira Bolin	SPED Int Asst	Golden	Ra 24, St 1 \$22.07	03/07/24
Erica Fidel	Noon Duty	Rose Drive	Ra 1, St 1 \$16.00	03/18/24
Alexander Guzman	Instr Asst PE	Melrose/Rose	Ra 17, St 1 \$18.50	03/07/24
Abigail Kowlski	SPED Asst	Wagner	Ra 22, St 1 \$20.99	03/27/24
Christopher Lawson	Child Care Tchr I (ELOP)	Travis Ranch	Ra 16, St 1 \$18.12	03/11/24
Brigitte Michel	Bus Driver	Transp	Ra 29, St 1 \$24.97	03/13/24
Presley Moffett	Academy Tutor	Exp Lrng	Ra 16, St 1 \$18.12	03/23/24
Maria Orona	Account Tech I	SPED	Ra 29, St 1 \$24.98	03/11/24
Sean Parra	Instr Asst Music	Valencia	Ra 17, St 1 \$18.56	03/07/24
Earnestine Putnam	SPED Asst	Travis Ranch	Ra 22, St 1 \$20.99	03/25/24
Asmi Zaveri	SPED Int Asst	Valencia	Ra 24, St 1 \$22.07	03/04/24

New Hire, Management

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Salary</u>	<u>Effective</u>
Rafael Figueroa	Director I	Maint & Fac	Ra 1, St 7 \$176,503	04/17/24

Reclassification per MOU #293-2024-001 between CSEA and PYLUSD: from Special Education Aide III, Range 20 to Special Education Intervention Assistant, Range 24; Effective 02/14/24

- Lauren Absmeier
- Lindsey Aguilar
- Brandy Aguirre
- Anissa Alcaraz
- Rosa Alvarado
- Carrie Araque
- Elizabeth Bahena
- Evangalina Barba
- Sydney Barrett
- Kimberly Bordwell
- Patricia Burkhardt
- Juana Camacho
- Suzanne Campbell
- Perla Castillo
- Tim-Ping Cheng
- Brian Cusick
- Brittany Daniel
- Jacqueline Darling
- Sherry Di Croce

Reclassification per MOU #293-2024-001 between CSEA and PYLUSD: from Special Education Aide III, Range 20 to Special Education Intervention Assistant, Range 24; Effective 02/14/24 (Cont'd)

Krista Dorado Argomaniz
 Valerie Dyer
 Julie Fick
 Kate Futerer
 Pamela Gagnon
 Linda Genotti
 Kerstain Guest
 Douglas Gutierrez
 Antonia Guzman Estrada
 Stephanie Inzunza
 Matthew Jackson
 Destiny Jaramillo
 Aysha Kazi
 Brenda King
 Anchao Lai
 Carrie Larsen
 Kelly Leitner
 Gail Lofdahl
 Brandon Lubello
 Marietta Luzzi
 Michele Mack
 Heather Magdaleno
 Michelle McCahery
 Diana Mendez
 Lizethe Molina
 Ashwinee Nangare
 Amy Nelson
 Catie Nichols
 Diane Oropeza
 Chloe Padilla
 Kristina Panagiotou
 Marsha Peckham
 Johana Pizzano
 Maria Ramos
 Soledad Resendiz
 Citlalli Silva
 Jennifer Smith
 Consuelo Torres
 Kimberly Valda Arana
 Anna Valencia
 Christine Walker
 Elizabeth Young

Short Term

<u>Employee</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective</u>
Maher Abukhader	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Sataneih Abu-Zarour	100	Student Support	Travis Ranch MS	01/08/24-06/13/24
Rama Alessa	100	Student Support	Travis Ranch ES	04/08/24-06/13/24
Arlene Alonso	50	Translation Svs	Glenview	02/20/24-06/13/24
Isabella Alvarado	75	Academy Tutor	Expanded Lrng	03/18/24-06/14/24

Short Term

<u>Employee</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective (Cont'd)</u>
Soraida Arceneaux	5	SPED Training	SPED	03/05/24-03/06/24
Robin Baar	100	Student Support	YLMS	03/05/24-06/13/24
Elizabeth Bahena	100	Student Support	Tynes	01/31/24-06/13/24
Eileen Ball	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Susan Battaglia	100	Student Support	Travis Ranch ES	01/08/24-06/13/24
Susan Battaglia	5	SPED Training	SPED	03/05/24-03/06/24
Jeanette Besheer Hogan	68	CAASPP Coord	Kraemer	01/08/24-06/14/24
Sheetal Bhanji	100	Student Support	Wagner	01/08/24-06/13/24
Sheetal Bhanji	25	Math Intervention	Wagner	02/26/24-03/28/24
Bladmiro Hernandez	8	Open House Prep	Tynes	03/22/24-03/29/24
Regina Bloom	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Kaylee Bolin	100	TK ASES Plan	Expanded Lrng	02/16/24-04/15/24
Kaylee Bolin	100	TK Program Plan	Expanded Lrng	04/16/24-06/13/24
Paula Braseny	1	SPED Training	Travis Ranch ES	01/08/24-06/13/24
Paula Braseny	105	Student Support	Travis Ranch MS	03/01/24-06/13/24
Erin Brunner	100	Student Support	Morse	01/08/24-06/13/24
Zachary Brushwyler	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Juana Camancho	100	Student Support	Rose Drive	01/08/24-06/13/24
Jessica Candelaria	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Wendy Canfield	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Jessica Carter	5	SPED Training	SPED	03/05/24-03/06/24
Anthony Castaneda	2	SPED Training	Wagner	01/22/24-01/26/24
Elizabeth Casuga	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Maricela Chavolla	1	SPED Training	Travis Ranch ES	01/08/24-06/13/24
Gina Clark	5	SPED Training	SPED	03/05/24-03/06/24
Tammy Clark	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Autumn Cohen	100	Student Support	Linda Vista	02/06/24-06/13/24
Melissa Cole	3	Math Intervention	Glenknoll	03/11/24-03/29/24
Melissa Cole	4	Student Support	Glenknoll	03/14/24-03/14/24
Destiny Conwi	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Amy Cueva	19	Math Intervention	Mabel Paine	03/04/24-03/29/24
Lynnette Currier	20	Math Intervention	Van Buren	03/04/24-03/28/24
Brian Cusick	3	Student Support	Valadez	02/19/24-03/01/24
Johanna De Leon	100	TK ASES Plan	Expanded Lrng	02/16/24-04/15/24
Johanna De Leon	100	TK Program Plan	Expanded Lrng	04/16/24-06/13/24
Sheri Dettloff	20	Health Clerk Support	Health Svs	03/11/24-06/13/24
Seth Diaz	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Leslie Dice	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Krista Dorado	100	Student Support	Fairmont	02/01/24-06/13/24
Veronica Dorado	6	Student Support	Valadez	02/19/24-03/29/24
Laura Eckert	75	SLP Support	SPED	02/20/24-06/13/24
Jill Elder	150	Clerical Support	Travis Ranch MS	02/26/24-04/15/24
Krystle Elizarraras	5	SPED Training	SPED	03/05/24-03/06/24
Rosa Esqueda	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Bakshi Falit	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Joanie Fillion	150	Clerical Support	Fiscal Svs	03/31/24-06/30/24
Kate Futerer	100	Student Support	Mabel Paine	10/23/23-06/13/24
Lakshmi Priya Ganesh	5	SPED Training	SPED	03/05/24-03/06/24
Cory Garcia	9	Math Intervention	Lakeview	03/25/24-04/15/24
Jenny Gee	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24

Short Term

<u>Employee</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective (Cont'd)</u>
Julie Gibson	150	Student Supervsn	Kraemer	03/01/24-06/13/24
Elham Golgouei	150	Locker Rm Sprvsn	Travis Ranch MS	03/01/24-06/14/24
Nicole Gomez	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
John Goss	3	Student Support	Travis Ranch ES	03/15/24-03/15/24
Amber Gribben	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Gabriela Gutierrez	50	Community Liaison	Ruby Drive	03/04/24-06/27/24
Irene Han	100	Student Support	Travis Ranch MS	01/08/24-06/13/24
Irene Han	100	RSP Support	Travis Ranch ES	02/01/24-06/17/24
Irene Han	100	Student Support	Travis Ranch ES	02/13/24-06/13/24
Irene Han	4	SPED Training	SPED	03/05/24-03/06/24
Melissa Hansen	100	Student Support	Sierra Vista	02/16/24-06/13/24
Laura Hartfelder	150	Clerical Support	Travis Ranch MS	02/26/24-04/15/24
Julie Hedlund	50	Student Support	Travis Ranch ES	02/05/24-06/13/24
Josh Hernandez	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Erin Hoskins	100	Student Support	Travis Ranch MS	01/08/24-06/13/24
Marina Hubl	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Anna Jacob	100	RSP Support	Mabel Paine	09/28/23-06/13/24
Anna Jacob	6	Math Intervention	Mabel Paine	03/11/24-03/28/24
Michele Jacovelli	100	Student Support	Wagner	01/26/24-06/13/24
Anallely Jimenez	4	Student Support	George Key	04/27/24-04/27/24
David Jimenez	4	Student Support	George Key	04/27/24-04/27/24
Emily Job	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Emily Job	20	Math Intervention	Woodsboro	03/04/24-03/28/24
Karen Johnson	100	Student Support	Linda Vista	08/29/23-06/14/24
Koree Johnson	5	SPED Training	SPED	03/05/24-03/06/24
Roberta Justice	150	Clerical Support	Expanded Lrng	04/16/24-06/30/24
Jesse Keenan	100	Student Support	Fairmont	02/01/24-06/13/24
Ann Kennedy	20	Math Intervention	Woodsboro	03/04/24-03/28/24
Pamela Kibby	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Kathy Krewenka	100	Student Support	Van Buren	02/20/24-06/13/24
Jason Lander	100	Student Support	SPED	02/01/24-06/13/24
Jason Lander	4	Student Support	George Key	04/27/24-04/27/24
Angelica Lara Garcia	5	SPED Training	SPED	03/05/24-03/06/24
Helen Lee	100	Student Support	SPED	02/01/24-06/13/24
Brenda Long	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Jennifer Lopez	100	Student Support	Tynes	02/07/24-06/13/24
Golnaz Lotfalipour	100	Student Support	SPED	02/01/24-06/13/24
Jamie Lumsdaine	50	Student Support	Woodsboro	01/08/24-06/13/24
Blase Maffia	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Jose Martinez	100	Student Support	Ruby Drive	04/08/24-06/13/24
Denise May	5	Math Intervention	Rose Drive	03/04/24-03/29/24
Danielle Miller	100	Student Support	Sierra Vista	03/01/24-06/13/24
Steven Millhouse	2	Student Support	Valencia	03/20/24-03/20/24
Presley Moffett	75	Academy Tutor	Expanded Lrng	03/25/24-06/14/24
Ana Moran Rodriguez	150	Student Supervsn	Expanded Lrng	04/08/24-06/13/24
Heather Murphy	150	Clerical Support	Maintenance	04/02/24-05/02/24
Amy Nelson	100	Student Support	Brookhaven	01/08/24-06/13/24
Amy Nelson	5	SPED Training	SPED	03/05/24-03/06/24
Yoel Nunez Lopez	100	Student Support	George Key/Venture	03/20/24-06/13/24
Ariana Obrien	1	Student Support	Tuffree	03/27/24-03/27/24
Martha Okuno	50	Translation Svs	SPED	08/25/23-06/14/24

Short Term

<u>Employee</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective (Cont'd)</u>
Hope Osborn	100	Student Support	Brookhaven	08/29/23-06/13/24
Britlyn Pace	15	Student Support	Rose Drive	02/01/24-06/13/24
Nicole Parmenter	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Marsha Peckham	100	Student Support	Mabel Paine	02/26/24-06/13/24
Crishia Peet	150	Auditorium Tech	Use of Facilities	03/22/24-03/31/24
Jacob Perez Rodriguez	4	Student Support	Tuffree	03/08/24-06/13/24
Tamara Platt	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Lisa Quinn	16	Math Intervention	Glenknoll	03/04/24-03/29/24
Leslie Ramirez	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Leslie Ramirez	10	Translation Svs	Ed Svs	03/01/24-06/21/24
Maria Ramirez	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Adriana Reeves	100	Student Support	Travis Ranch MS	01/08/24-06/13/24
Wendy Retz	150	Locker Rm Sprvsn	Travis Ranch MS	03/18/24-06/14/24
Christine Rhee	150	Clerical Support	Travis Ranch MS	03/01/24-04/15/24
Marissa Richter	100	Student Support	Yorba Linda MS	01/08/24-06/13/24
Sabrina Rivera	100	Student Support	Ruby Drive	01/08/24-06/13/24
Kimberly Rodriguez	100	Student Support	Fairmont	02/01/24-06/14/24
Tatiana Rodriguez	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Alan Rodriguez-Castro	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Filemon Rubalcava	8	Open House Prep	Tynes	03/22/24-03/29/24
Jessica Salgado	100	Student Support	Brookhaven	01/08/24-06/13/24
Christine Schiebeck	2	Student Support	Valencia	03/20/24-03/20/24
Adam Shrake	16	Math Intervention	Lakeview	03/04/24-03/28/24
Jennifer Smith	100	Student Support	Rose Drive	01/08/24-06/13/24
Jeremy Smith	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Katie Smith	1	Math Intervention	Travis Ranch ES	03/15/24-03/15/24
Luanne Sofka	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Patricia Solorio-Cisneros	100	Student Support	Brookhaven	01/08/24-06/13/24
Yesuk Son	100	Student Support	Travis Ranch MS	01/08/24-06/13/24
Christopher St. Aubin	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Janet Torres	6	ELMT PD	Ed Svs-Elem	09/30/23-06/13/24
Nhu Y. Tran	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Tanya Trejo	100	AVID Tutor	Valencia	02/06/24-06/13/24
Jonathan Tune	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Betti Verduzco	15	Translation Svs	Tynes	02/19/24-06/13/24
Brittany Watrous	50	Student Support	Linda Vista	02/01/24-06/13/24
Kevin Whalen	150	Auditorium Tech	Use of Facilities	03/01/24-03/31/24
Karen Wolcott	20	Math Intervention	Wagner	03/04/24-03/28/24
Yifan Zhao	10	Translation Svs	Ed Svs	03/01/24-06/21/24

Substitutes

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Carlee Anderson	Clerk I, Sch Sec I	Lakeview	03/21/24-06/14/24
Leslie Arce-Pozos	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Sally Bagheri	SPED Aide III, Asst, Int Asst	SPED	02/28/24-06/13/24
Jenelle Barriga	Nutr Svs Wkr	Nutrition Svs	04/08/24-06/13/24
Paula Braseny	Noon Duty	Travis Ranch ES	01/01/24-06/14/24
Leczi Ruby Calvo Gonzalez	Bil Sec II	El Camino	03/01/24-06/28/24
Tricia Canales	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Myrna Carrasco	Attendance Clerk	BYMS	02/01/24-07/01/24
Myrna Carrasco	Noon Duty	Wagner	02/22/24-02/23/24

Substitutes

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Effective (Cont'd)</u>
Myrna Carrasco	Sec, Clerk III, Att Clerk	YLMS	03/04/24-06/14/24
Myrna Carrasco	Clerk I, Clerk III, Att Clerk	Kraemer	03/18/24-06/14/24
Myrna Carrasco	Clerk I, Sch Sec I	Golden	03/29/24-06/28/24
Autumn Cohen	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Michelle Delaney	Receptionist	Class Personnel	03/01/24-06/30/24
Dalila Dumitru	Nutr Svs Wkr	Nutrition Svs	03/12/24-06/13/24
Jill Elder	Clerk II	Travis Ranch ES	03/25/24-06/14/24
William Erickson	SPED Int Asst	Travis Ranch	03/20/24-06/13/24
Stacie Estrada	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Lindsay Farer	SPED Asst, Int Asst	Fairmont	02/01/24-06/13/24
Ericka Fidel	Noon Duty	Rose Drive	03/18/24-06/13/24
Inez Garibay	Nutr Svs Wkr	Nutrition Svs	03/07/24-06/13/24
Anarosa Gomez	Bil Clerk I, Bil Sch Sec I	Topaz	08/29/23-06/13/24
Alexander Guzman	Instr Asst PE	Ed Svs-Elem	03/07/24-06/13/24
Cindy Hansen	Attendance Clerk	BYMS	02/01/24-07/01/24
Nicole Hunter	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Roberta Justice	Clerk I, School Sec I	Lakeview	03/01/24-06/28/24
Wayne Langford	Bus Driver	Transportation	03/05/24-06/30/24
Jennifer Lopez	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Sarah Lopez-Valdivia	SPED Asst, Int Asst	SPED	02/16/24-06/13/24
Elizabeth McCann	Bus Driver	Transportation	03/11/24-06/30/24
Jessica McConnell	SPED Asst, Int Asst	Sierra Vista	03/25/24-06/13/24
Jaqueline Ochoa	Nutr Svs Wkr	Nutrition Svs	03/28/24-06/13/24
Anna Ordorica	Clerk I	Bryant Ranch	03/22/24-06/13/24
David Peterson	SPED Asst, Int Asst	Venture	03/15/24-06/13/24
Christine Rhee	Clerk II	Travis Ranch ES	03/25/24-06/14/24
Cathy Saba	CIS	Ed Svs-Elem	03/05/24-06/13/24
Joan Simmons	Clerk I, Clerk III, Att Clerk	Kraemer	03/18/24-06/14/24
Claudia Welch	Clerk II	Student Svs	03/01/24-07/01/24
Claudia Welch	Sr Sch Sec, Sch Sec I	Valencia	03/06/24-06/30/24
Alyssa Williams	Noon Duty	Sierra Vista	03/25/24-06/13/24
Elizabeth Woodling	Clerk II	Student Svs	03/01/24-07/01/24
Brooke Ybarra	Clerk I	Glenknoll	03/01/24-06/13/24

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Jacob Adams	Women's Track and Field	El Dorado	\$4551	02/17/24-04/27/24
Nathaniel Alam	Baseball	El Dorado	\$3335	02/10/24-04/27/24
Jose Aldama	Women's Soccer CIF	YLHS	\$447	02/02/24-02/11/24
Jose Aldama	Men's Soccer CIF	YLHS	\$628	02/02/24-02/14/24
Brittany Amaya	Women's Water Polo CIF	YLHS	\$318	02/02/24-02/07/24
Samantha Amaya	Women's Water Polo CIF	YLHS	\$265	02/02/24-02/07/24
Devon Ames	Men's Swimming	Valencia	\$3034	02/17/24-04/27/24
Adam Amezcua	MS Event Supervision	Ed Svs-Sec	\$425	02/26/24-04/12/24
Rudy Arevalos	Band	Valencia	\$4000	03/01/24-04/30/24
Vincent Ayala	Baseball	Esperanza	\$4551	02/10/24-04/27/24
Jaelynn Barrozo	Stagecraft Tech	Valencia	\$2200	01/01/24-06/14/24
Kyle Bell	Baseball	Esperanza	\$2500	02/10/24-04/27/24
Garrett Boaz	Video	Valencia	\$3500	03/01/24-06/14/24
Joshua Brown	Men's Wrestling CIF	Esperanza	\$945	01/29/24-02/24/24
Alyson Bybee	Beach Volleyball	Esperanza	\$3034	02/10/24-04/13/24

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective (Cont'd)</u>
Alyson Bybee	Beach Volleyball (2 nd Sport)	Esperanza	\$250	02/10/24-04/13/24
Dylan Carranza	MS Basketball	Ed Svs-Sec	\$425	01/18/24-02/27/24
Eduardo Carrasco-Maldonado	Men's Soccer CIF	Esperanza	\$860	02/05/24-02/27/24
John Castro	Men's Lacrosse	Esperanza	\$4247	02/10/24-04/27/24
Phyllis Chiles	Music	Woodsboro	\$3135	02/01/24-06/13/24
Cierra Cradle	Women's Basketball CIF	Esperanza	\$258	02/05/24-02/10/24
Ariana Cruz	Auxiliary Team	YLHS	\$3641	08/29/23-06/13/24
Angeleyshka Curbelo-Davis	Beach Volleyball	Esperanza	\$3944	02/10/24-04/13/24
Angeleyshka Curbelo-Davis	Beach Volleyball (2 nd Sport)	Esperanza	\$250	02/10/24-04/13/24
Daren De Heras	Wrestling CIF	Esperanza	\$983	01/29/24-02/24/24
Ray De La Cruz	Men's Golf	YLHS	\$2917	03/22/24-05/04/24
Galen Diaz	Women's Water Polo CIF	Esperanza	\$254	02/05/24-02/08/24
Galen Diaz	Men's Swimming	Esperanza	\$4247	02/17/24-04/27/24
Galen Diaz	Men's Swimming (2 nd Sport)	Esperanza	\$250	02/17/24-04/27/24
Jessica Diaz	Coed Swimming	Esperanza	\$2917	02/17/24-04/27/24
Jessica Diaz	Coed Swimming (2 nd Sport)	Esperanza	\$250	02/17/24-04/27/24
Ben Di Buono	Men's Lacrosse	El Dorado	\$2917	02/10/24-04/27/24
Anthony Draft	Football	Esperanza	\$1300	04/15/24-06/06/24
Brock Dunn	Track and Field	El Dorado	\$3335	02/14/24-04/27/24
Brock Dunn	Track and Field (2 nd Sport)	El Dorado	\$250	03/25/24-06/13/24
Kyle Enos	Track and Field	Esperanza	\$3207	02/17/24-04/27/24
Kyle Enos	Track and Field (2 nd Sport)	Esperanza	\$250	02/17/24-04/27/24
Leslie Escobar	Women's Lacrosse	Valencia	\$3034	02/10/24-04/24/24
Berlyn Figueroa	Men's Volleyball	Valencia	\$2201	02/17/24-04/20/24
Berlyn Figueroa	Men's Volleyball (2 nd Sport)	Valencia	\$250	02/17/24-04/20/24
Alex Flor	Men's Soccer CIF	Esperanza	\$894	02/05/24-02/27/24
Calvin Flores	Football	Esperanza	\$1000	04/15/24-06/06/24
Saul Fuentes	Football	Esperanza	\$1300	04/15/24-06/06/24
Tatiana Fung	Women's Soccer CIF	Esperanza	\$430	02/05/24-02/17/24
Brennan Furey	Dance	Valencia	\$3850	03/01/24-06/14/24
Owen Galasso III	Football	Esperanza	\$826	04/15/24-06/06/24
Owen Galasso IV	Football	Esperanza	\$1000	04/15/24-06/06/24
William Garcia	MS Basketball	Ed Svs-Sec	\$425	01/18/24-02/27/24
William Garcia	MS Event Supervision	Ed Svs-Sec	\$425	02/26/24-04/12/24
Sarah Garcia-Linen	Track	Valencia	\$917	02/17/24-04/27/24
Sarah Garcia-Linen	Track (2 nd Sport)	Valencia	\$250	02/17/24-04/27/24
Davis Gonzalez	Men's Volleyball	YLHS	\$2917	02/17/24-04/20/24
Brandon Gooch	Video	Valencia	\$7200	09/01/23-02/29/24
Brandon Gooch	Video	YLHS	\$4200	03/01/24-06/14/24
Jordyn Griggs	Men's Volleyball	Esperanza	\$3034	02/17/24-04/20/24
Greg Hammersmith	Track and Field	El Dorado	\$3207	02/14/24-04/27/24
Eric Hansen	Men's Tennis	Valencia	\$3034	02/12/24-04/27/24
Eric Hansen	Men's Tennis (2 nd Sport)	Valencia	\$250	02/12/24-04/27/24
Christian Holiday	Men's Wrestling	Esperanza	\$1255	01/29/24-02/24/24
Kyle Janes	Baseball	Valencia	\$1665	02/10/24-04/27/24
Taylor Johnson	Men's Volleyball	Valencia	\$1350	02/17/24-04/20/24
Taylor Johnson	Men's Volleyball (2 nd Sport)	Valencia	\$250	02/17/24-04/20/24
Bryce Kawell	Men's Lacrosse	Esperanza	\$3034	02/10/24-04/27/24
Emma Khamo	Women's Soccer CIF	YLHS	\$447	02/02/24-02/11/24
Mike Kim	Women's Wrestling CIF	Valencia	\$1255	01/27/24-02/24/24

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective (Cont'd)</u>
Alex Le	Men's Golf (2 nd Sport)	Esperanza	\$250	02/24/24-05/04/24
Jay Mericle	Coed Swimming	Esperanza	\$3034	02/17/24-04/27/24
Jay Mericle	Coed Swimming (2 nd Sport)	Esperanza	\$250	02/17/24-04/27/24
Hannah Miller	Dance	Valencia	\$4400	03/01/24-04/30/24
Steven Millhouse	Men's Volleyball (2 nd Sport)	Valencia	\$250	02/17/24-04/20/24
Lauren Moyle	Color Guard	Valencia	\$3500	03/01/24-06/14/24
William Nardi	Men's Tennis	Esperanza	\$3034	02/12/24-04/27/24
William Nardi	Men's Tennis (2 nd Sport)	Esperanza	\$250	02/12/24-04/27/24
William (Davis) Nardi	Men's Tennis	Esperanza	\$3944	02/12/24-04/27/24
William (Davis) Nardi	Men's Tennis (2 nd Sport)	Esperanza	\$250	02/12/24-04/27/24
Annette Nielsen	Women's Swimming	Esperanza	\$4247	02/17/24-04/27/24
Kino Oaxaca	Women's Soccer CIF	YLHS	\$628	02/02/24-02/11/24
Kino Oaxaca	Men's Soccer CIF	YLHS	\$447	02/02/24-02/14/24
Stephanie Offener	Women's Swimming	Valencia	\$3034	02/17/24-04/27/24
Steven Ornelas	Percussion	Valencia	\$1750	03/01/24-06/14/24
Ryan Ortega	MS Event Supervision	Ed Svs-Sec	\$425	02/26/24-04/12/24
David Pacheco	Track (2 nd Sport)	Valencia	\$250	02/17/24-04/27/24
Shane Park	Track	Valencia	\$3669	02/17/24-04/27/24
Shane Park	Track (2 nd Sport)	Valencia	\$250	02/17/24-04/27/24
Sean Parra	Percussion	Valencia	\$6300	03/01/24-06/14/24
Jack Patino	Track and Field	El Dorado	\$2230	02/17/24-04/27/24
Bradley Poma	Swimming (2 nd Sport)	El Dorado	\$250	03/25/24-06/13/24
Ashley Pruitt	Beach Volleyball (2 nd Sport)	El Dorado	\$250	03/25/24-06/13/24
Jaden Pugh	Baseball	El Dorado	\$3207	02/10/24-04/27/24
Dan Pulos	Baseball	Esperanza	\$3335	02/10/24-04/27/24
Luis Ramirez	Track and Field	Esperanza	\$3335	02/17/24-04/27/24
Luis Ramirez	Football	Esperanza	\$1000	04/15/24-06/06/24
Steven Rodriguez	Symphony	Valencia	\$1750	03/01/24-06/14/24
Jessica Rodriguez-Ponce	Softball	Valencia	\$3335	02/10/24-04/27/24
Hani Sultan	Men's Volleyball	Esperanza	\$2917	02/17/24-04/20/24
Bryan Swarm	Swimming (2 nd Sport)	El Dorado	\$250	03/25/24-06/13/24
John Talamoni	Track	Valencia	\$3669	02/17/24-04/27/24
Lee Torres	Baseball	Valencia	\$3060	02/10/24-04/27/24
Brienne Trujillo	Swimming (2 nd Sport)	El Dorado	\$250	03/25/24-06/13/24
James Valverde	Baseball	Esperanza	\$707	02/10/24-04/27/24
Kassandra Vasquez	Color Guard	Valencia	\$3500	03/01/24-06/14/24
Darryl Vergolino-Holiday	Women's Wrestling	Esperanza	\$1255	01/29/24-02/24/24
Joe Vo	Men's Volleyball	El Dorado	\$3034	02/17/24-04/20/24
Bryce Wada	Men's Lacrosse	El Dorado	\$4247	02/10/24-04/27/24
Nicole Wada	Women's Basketball CIF	YLHS	\$268	02/02/24-02/09/24
Trevor Wada	Men's Lacrosse	El Dorado	\$3034	02/10/24-04/27/24
Jonathan West	Track & Field	El Dorado	\$1500	02/17/24-04/27/24
Noah Weule	Marching Band	Valencia	\$1050	03/01/24-06/14/24
Joseph Winter	6 th Grade Camp	Van Buren	\$457	04/09/24-04/12/24
Enrique Zuniga-Lomeli	Men's Soccer CIF	Esperanza	\$1255	02/05/24-02/27/24

Booster Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Jose Aldama	Men's Soccer	YLHS	\$4083	02/26/24-05/31/24
Eric Ayala	Baseball	El Dorado	\$2000	02/10/24-04/27/24
Rene Ayala	Baseball	El Dorado	\$2500	02/10/24-04/27/24

Booster Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective (Cont'd)</u>
Barry Baldwin	Women's Basketball	YLHS	\$1500	09/04/23-10/27/23
Andrew Bauhofer	Men's Lacrosse	El Dorado	\$2500	02/10/24-04/27/24
Garret Boaz	Men's Basketball	El Dorado	\$1000	03/25/24-06/13/24
Richi Burrell	Football	YLHS	\$2000	02/26/24-05/12/24
Makenna Calderon	Women's Soccer	El Dorado	\$2000	03/25/24-06/13/24
Eduardo Carrasco-Maldonado	Men's Soccer	Esperanza	\$1717	03/04/24-05/31/24
Nathan Cho	Women's Volleyball	Esperanza	\$2917	12/01/23-02/29/24
Brock Dunn	Football	El Dorado	\$1500	03/25/24-06/13/24
Zaphera Fedelis	Dance	YLHS	\$2000	02/01/24-06/14/24
Eduardo Garcia	Baseball	Esperanza	\$2000	02/10/24-04/27/24
William Garcia	Men's Soccer CIF	Esperanza	\$600	02/05/24-02/27/24
Maria Garza	Event Supervision	El Dorado	\$300	03/01/24-06/30/24
Jordyn Griggs	Men's Volleyball	Esperanza	\$2000	02/17/24-04/20/24
Jenifer Guldner	Band	El Dorado	\$4300	02/01/24-06/16/24
Julie Hutchinson	Event Supervision	El Dorado	\$300	03/01/24-06/30/24
Kyle Janes	Baseball	Valencia	\$1395	02/10/24-04/27/24
Taylor Johnson	Men's Volleyball	Valencia	\$301	02/17/24-04/20/24
Emma Khamo	Women's Soccer	YLHS	\$2917	09/04/23-10/27/23
Anna Koclanakis	Cheer	El Dorado	\$1837	04/01/24-06/14/24
Ana Kuppenov	Event Supervision	El Dorado	\$300	03/01/24-06/30/24
Tami Lefler	Event Supervision	El Dorado	\$300	03/01/24-06/30/24
Rick Lugo	Baseball	El Dorado	\$2500	02/10/24-04/27/24
Jon Mann	Music	YLMS	\$1500	02/20/24-04/30/24
Steven Millhouse	Men's Volleyball	Valencia	\$1376	02/17/24-04/20/24
Daniel Noh	Music	YLMS	\$1500	02/20/24-04/30/24
David Pacheco	Track	Valencia	\$2752	02/17/24-04/27/24
Jacob Patterson	Men's Lacrosse	El Dorado	\$2500	02/10/24-04/27/24
Markki Payne	Track	Valencia	\$1834	02/17/24-04/27/24
Anthony Piscitelli	Football	El Dorado	\$1500	03/25/24-06/13/24
Valerie Ramirez	Band	El Dorado	\$2850	02/01/24-06/14/24
William Ray	Football	YLHS	\$1500	02/26/24-05/12/24
Muneer Saied	Men's Basketball	El Dorado	\$2000	03/25/24-06/13/24
Emily Salazar	Softball	YLHS	\$1500	12/04/23-02/02/24
Nicole Seiss	Softball	YLHS	\$1500	12/04/23-02/02/24
Evan Shank	Men's Volleyball	YLHS	\$2917	02/17/24-03/20/24
Matthew Stark	Baseball	Esperanza	\$2500	02/10/24-04/27/24
Robert Stowell	Men's Volleyball	Esperanza	\$2000	02/17/24-04/20/24
Hani Sultan	Men's Volleyball	Esperanza	\$2000	02/17/24-04/20/24
Karina Ta	Cheer	El Dorado	\$3016	04/01/24-06/14/24
Paul Tran	Men's Lacrosse	El Dorado	\$2500	02/10/24-04/27/24
James Valverde	Baseball	Esperanza	\$1793	02/10/24-04/27/24
Sypen Van	Cheer/Song	Esperanza	\$1560	08/01/23-08/31/23
Nicole Wada	Women's Basketball	YLHS	\$1500	09/04/23-10/27/23
Jason Word	Track	Valencia	\$2752	02/17/24-04/27/24
Enrique Zuniga-Lomeli	Men's Soccer	Esperanza	\$2284	03/04/24-05/31/24

Preschool Program: Preschool Paraeducator, Bil Preschool Paraeducator, Child Dev Preschool Educator:
Short Term: NTE 100 Hrs., Substitute, NTE 8 Hrs.

<u>Employee</u>	<u>Effective</u>
Alexandra Mehrazar	03/26/24-06/28/24
Laura Montes	03/26/24-06/28/24
Elaine Vargas	03/15/24-06/28/24

Child Care Program: Child Care Teacher I: Short Term: NTE 150 Hrs., Substitute, NTE 8 Hrs., All Sites

<u>Employee</u>	<u>Effective</u>
Zainab Khalid	03/18/24-06/30/24
Christopher Lawson	03/11/24-06/30/24
Alexandra Mehrazar	03/18/24-06/30/24
Diana Rodriguez Hernandez	04/08/24-06/30/24

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Board of Education Regular Meeting
April 16, 2024**

HOPE INTERNATIONAL UNIVERSITY, COLLEGE OF EDUCATION TUITION DISCOUNT PROGRAM, MEMORANDUM OF UNDERSTANDING, APRIL 16, 2024-APRIL 16, 2026.

Background

The Placentia-Yorba Linda Unified School District and Hope International University (HIU), have enjoyed a successful partnership providing educational programs for employees. In order to continue our partnership, it is necessary to renew our memorandum of understanding.

The University offers educational programs which are accredited by the Western Association of School and Colleges (WASC) and offers a Preliminary Administrative Services Credential approved by California Commission on Teacher Credentialing. HIU has established a tuition discount program which is designed to support locally and regionally based organizations with their employee/membership development efforts. The program will provide tuition discounts of forty percent (40%) to PYLUSD employees enrolled in the HIU Preliminary Administrative Services Credential/Educational Administration (M.A.) program.

Financial Impact

No financial

Administrator

Dr. Issaic Gates, Deputy Superintendent

College of Education Tuition Discount Program Memorandum of Understanding

This Tuition Discount Program Memorandum (hereinafter "MOU") is entered into by and between Hope International University (hereinafter HIU) located at 2500 Nutwood Ave, Fullerton, CA 92831 and Placentia Yorba Linda Unified School District (hereinafter PYLUSD) located at 1301 East Orangethorpe Ave. Placentia, California.

Whereas, HIU offers educational programs which are accredited by the Western Association of School and Colleges (WASC) and offers a Preliminary Administrative Services Credential approved by California Commission on Teacher Credentialing. HIU has established a Tuition Discount Program (the "Program") which is designed to support locally and regionally based organizations with their employee/membership development efforts. The Program will provide tuition discounts for those students who are employed/members by/of selected organizations for participation in the HIU Preliminary Administrative Services Credential/Educational Administration (M.A.).

Whereas, PYLUSD wishes to participate in the HIU Tuition Discount Program as part of its employee/member educational development efforts.

AGREEMENTS

In consideration of the foregoing recitals, the Parties mutually agree as follows:

1. HIU will offer a tuition discount of forty percent (40%) to PYLUSD employees enrolled in the HIU Preliminary Administrative Services Credential/Educational Administration (M.A.) program.
2. Standard University fees will apply. Fees are subject to change each year.
3. The tuition discount will remain fixed for the duration of the student's enrollment in the HIU Preliminary Administrative Services Credential/Educational Administration (M.A.) so long as the student does not miss more than one session, continues to make satisfactory academic progress, and remains in good academic and financial standing in accordance with the HIU existing catalog.
4. HIU tuition rates are subject to change each academic year.
5. PYLUSD employees may apply for Federal student loans or Federal or State aid the same as other students attending classes at HIU. No other cost such as books, Live Text, travel or incidentals are included in the Tuition Discount Program. Tuition is due and payable (per course) by student prior to the start of each course. Upon request by HIU, PYLUSD agrees to verify employment/membership status of students applying for the Tuition Discount Program.

6. All PYLUSD employees currently enrolled in the HIU Preliminary Administrative Services Credential/Educational Administration (M.A.), must acknowledge the scholarship opportunity within the session immediately following this MOU's effective date.
7. HIU agrees to hire up to two PYLUSD administrators as adjunct professors to provide instruction for two of the required courses in the HIU Preliminary Administrative Services Credential Program. These individuals must meet the qualifications set forth by HIU and be interviewed and approved by the Dean of the College of Education. These individuals will be employed as adjunct professors by HIU and will be compensated for their work according to HIU's published payroll/compensation practices.
8. The following will constitute PYLUSD's participation the Tuition Discount Program:
 - a. PYLUSD will provide an HIU team member the opportunity to speak to perspective administrators and present the Tuition Discount Program.
 - b. PYLUSD will allow HIU promotional flyers to be made available to PYLUSD employees via email or print. HIU will pay for cost of printing promotional flyer.
9. Notices: Any notice required or permitted to be provided under the MOU will be in writing and will be deemed duly given by certified or registered mail, or by nationally recognized overnight courier service or by personal delivery, and directed to the address of such party set forth below:

University Contact Information	Organization Contact Information
Hope International University 2500 Nutwood Ave, Fullerton, CA 92831 Attn: Dr. Joyce Lee Yang Tel: 714-879-3901 Email: jyang@hiu.edu	Placentia-Yorba Linda Unified School District 1301 East Orangethorpe Ave. Placentia, California 92870 Attn: Dr. Issaic Gates Tel: Email: igates@pylusd.org

10. The MOU becomes effective on the date both parties have signed the MOU.
11. The Agreement will remain in effect for two (2) years from the date both parties have signed the MOU. Either party may terminate this MOU at any time with a 90-day written notice.

12. This MOU contains the entire agreement between the parties and supersedes all prior written or oral agreements with respect to the subject matter herein. Any modifications to this MOU must be signed by each of the parties.

13. The undersigned individuals hereby represent that they are authorized to execute this MOU on behalf of their respective organizations.

THIS AGREEMENT IS EFFECTIVE ON THE DATE OF THE LAST SIGNATURE BELOW.

Agreed by Hope International University

Agreed by Placentia-Yorba Linda USD

Signature: _____

Signature: _____

Name: Dr. Joyce Lee Yang

Name: Gary Stine

Title: Dean, College of Education

Title: Assistant Superintendent,
Administrative Services

Date: _____

Date: _____

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Board of Education Regular Meeting
April 16, 2024**

APPROVE THE REVISED AGREEMENT FOR THE PLACENTIA LINDA UNIFIED MANAGERS (PLUM) AND THE PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT (PYLUSD)

Background

The Board reviews and recommends changes to the agreement between the Placentia-Yorba Linda Unified School District and the Placentia Linda Unified Managers (PLUM).

This is a revision to the previous board memo approved by the board on February 13, 2024. To coincide with the agreements reached between other bargaining groups. PLUM will receive a 4% on-schedule salary increase for the 2023-2024 school year, retroactive to July 1, 2023, and a 2% off-schedule over the 2023-24 school year after the 4% increase. PLUM includes confidential, principals, assistant principals, counselors, psychologists, program specialists, mental health clinicians, wellness specialists, occupational/physical therapists, multimedia communications specialist, public and media relations specialist, deans, classified managers, executive directors, directors, assistant directors, administrators, coordinators, supervisors (classified/certificated), and chief technology officer.

The board members will receive a 4% on-schedule salary increase for the 2023-2024 school year, retroactive to July 1, 2023. (board members per Ed Code 35120, 5% increase limitation).

Financial Impact

Approval of this agreement will assist the District meeting our financial obligations.

Administrator

Dr. Issaic Gates, Deputy Superintendent